

placed-in-service checklist all projects

All documents must be uploaded to your Procorem workcenter into their respective folders. For questions and workcenter set-up, contact the post award inbox at housingtaxcreditpostaward@chfainfo.com. Important: Once all required documents are uploaded, send an email notification to the post award inbox.

Documents must be submitted within 45 days of the first building placing in service.

All required document templates can be found on CHFA's website at chfainfo.com/rental-housing/housing-credit/application.

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	1	Request Final Application folder set-up using the housingtaxcreditpostaward@chfainfo.com email address.	
	2	Compliance monitoring fee (all fees are non-refundable). An invoice must be requested. Please request via email to https://doi.org/10.1001/journal.com . Payment is to be made with assigned invoice number and may be made by electronic funds transfer, wire, or check.	Wire or Check
	3	Executed Applicant Certification Placed-In-Service form.	PDF
	4	Certificate(s) of Occupancy or Temporary Certificate(s) of Occupancy	PDF
	5	Photographs of the completed building(s). Each photo should be identified by the property address and Building Identification Number(s) (BIN)	PDF
	6	Executed Form 8609 Certificate, available at: check detailing the placed-in-service date for every building. The placed-in-service date must match the TCOs, COs, or Certificate of Substantial Completion. BINs will be assigned by CHFA	PDF
	7	Title Commitment with Legal Description	PDF
	8	Owner's signature block for LURA preparation	Word
	9	Executed Partial Subordination to the LURA from every lien holder is required for recording. Prior to executing the Partial Subordination, a draft of the LURA may be provided upon request	PDF
	10	Completed worksheets of the Housing Tax Credit Application, as follows: Contact Information, Application, Unit Mix and Rents, Financing, and Scoring	Excel
	11	For rehabilitation projects: evidence that the placed-in-service requirements for rehabilitation have been met (i.e., Certificate of Substantial Completion or a certification from the applicant as to when the minimum rehab expenditures of \$7,600 per unit were met)	PDF
		Important: Once all required documents are uploaded, send an email notification to the post award inbox: housingtaxcreditpostaward@chfainfo.com.	

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