



Colorado Housing and Finance Authority

**annual financial information report
as of December 31, 2021**

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INTRODUCTION

The Colorado Housing and Finance Authority (the "Authority") is providing the following Annual Financial Information report as of December 31, 2021 ("Annual Report") pursuant to Continuing Disclosure Undertakings entered into by the Authority with respect to the Bonds listed hereto (the "Bonds"). The information in this Annual Report is subject to change without notice, and the availability of this Annual Report does not under any circumstances create any implication that there has been no change in the affairs of the Authority, the Trust Estate with respect to the Bonds or otherwise since the date hereof. This Annual Report speaks only as of its date. Capitalized terms contained in this Annual Report and not otherwise defined herein shall have the meanings ascribed thereto in the related Official Statements with respect to the Bonds.

COLORADO HOUSING AND FINANCE AUTHORITY

Selected Financial Information

The Annual Report should be read in conjunction with the Audited Financial Statements. The audited 2021 Financial Statements of the Authority provide certain financial information about the Authority on a fund accounting basis, including a description of its General Fund which is available on **EMMA** and at www.chfainfo.com/investors.

Employees and Pension Information

As of December 31, 2021, the Authority had approximately 191 full-time and 3 part-time employees, all of whom were members of the Public Employees' Retirement Association of Colorado ("**PERA**"). State statutes required the Authority to contribute 12.68% of each participating employee's gross salary to PERA in 2021. In 2021, the Authority's PERA contribution totaled approximately \$1.8 million, compared to an Authority contribution in 2020 of \$2.1 million. See note (12) to the Basic Financial Statements of the Audited Financial Report of the Authority.

Financial Information for the General Fund

The following table sets forth historical selected financial information for the General Fund for the five years ended December 31, 2021 as provided by the Authority.

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Colorado Housing and Finance Authority
General Fund
Selected Financial Information
Years Ended December 31
(in thousands of dollars)

	FY 2021	FY 2020	FY 2019	FY 2018	FY 2017
Interest and investment revenue:					
Loans receivable	\$ 12,832	\$ 12,887	\$ 16,445	\$ 13,430	\$ 10,284
Investments	(67)	1,040	1,412	1,203	480
Net increase (decrease) in fair value of long-term investments	3,662	(67)	(26)	(1,372)	1,170
Total interest and investment revenue	16,427	13,860	17,831	13,261	11,934
Interest expense - bonds and notes payable	2,865	4,638	7,370	4,463	2,310
Net interest and investment revenue	13,562	9,222	10,461	8,798	9,624
Other revenue (expense):					
Fees and miscellaneous income	179,092	185,269	156,868	124,979	143,175
Hedging activity gain / (loss)	5,580	(5,812)	2,810	(3,479)	(100)
Nonoperating income/expense, net	2,361	11,065			
Gains on sales of capital assets	-	-	-	18	19
Total other revenue	187,033	190,522	159,678	121,518	143,094
Net revenue	200,595	199,744	170,139	130,316	152,718
Operating expenses:					
Salaries and related benefits	25,251	20,613	20,343	26,211	27,515
General operating	80,363	89,508	81,642	56,750	87,895
Provision for losses	394	2,046	1,956	619	569
Transfers	(4,925)	(5,899)	(4,531)	(9,275)	(11,988)
Depreciation	798	913	1,006	1,038	684
Total operating expenses	101,881	107,181	100,416	75,343	104,675
Change in net assets	98,714	92,563	69,723	54,973	48,043
Restatement due to GASB 68					
Restatement due to GASB 75				(2,230)	
Net Assets, end of year	\$ 577,263	\$ 478,549	\$ 385,986	\$ 316,263	\$ 263,520
Bonds, notes payable and short-term debt	\$ 247,671	\$ 229,223	\$ 232,378	\$ 256,060	\$ 117,225
Total Assets	\$ 1,113,851	\$ 992,771	\$ 902,804	\$ 762,550	\$ 527,298

Obligations of the Authority

The following is a summary of certain obligations incurred by the Authority to fund and operate the Authority and its programs. See also note (6) to the Basic Financial Statements of the Audited Financial Report of the Authority.

Rental and Commercial Loan Programs

The Authority has financed rental loans with proceeds of its Multi-Family/Project Bonds ("MF Project Bonds"), which as of December 31, 2021, were outstanding in an aggregate principal amount of \$621,895,000. Certain MF Project Bonds are secured by the full faith and credit of the Authority and are described in "General Obligations – Multi-Family/Project Bonds" under this caption. The Authority has also issued Federally Insured Multi-Family Housing Loan Program Pass-Through Revenue Bonds under a Master Indenture dated as of June 1, 2013 (the "MF Pass-Through Indenture."), which as of December 31, 2021, the outstanding aggregate principal amount was \$100,223,740.

The Authority has issued general obligation housing bonds to finance a rental loan secured by a pledge of loan revenues as well as the full faith and credit of the Authority. See "General Obligations – General Obligation Bonds" under this caption. See Note (6) of the Basic Financial Statements of the Audited Financial Report of the Authority for more information regarding these outstanding bonds and notes. The Authority has also acted as a conduit issuer of bonds. These conduit bonds are payable only with amounts received from the conduit borrower and are therefore not reported as obligations of the Authority on its financial statements.

Business loans and participation interests have also been financed by the Authority with the proceeds of the general obligation bonds described in "General Obligations – General Obligation Bonds" and privately placed bonds, secured by loan and participation revenues as well as the full faith and credit of the Authority. See "General Obligations – Privately Placed Bonds" under this caption. In connection with its Special Projects financing program, the Authority has acted as a conduit issuer in the issuance of industrial development revenue bonds to finance certain manufacturing facilities and solid waste disposal facility projects for corporations. These bonds are payable only with amounts received from the conduit borrower and are therefore not reported as obligations of the Authority on its financial statements.

Single Family Mortgage Programs

The Authority has issued Single Family Mortgage Bonds (referred to as "SF Mortgage Bonds" in this Annual Report) under a Master Indenture, payable from the revenues of mortgage loans held thereunder. As of December 31, 2021, the aggregate principal outstanding is \$1,387,487,840. See Outstanding Bonds and Auxiliary Obligations to this Annual Report for further detail about the SF Mortgage Bonds. Single-Family Class III Bonds outstanding under the Master Indenture are also general obligations of the Authority, as described in "General Obligations – Single-Family Mortgage Class III Bonds" under this caption.

Under a Master Indenture dated as of December 1, 2009 (the "Homeownership Indenture"), the Authority has issued Class I Bonds ("Homeownership Bonds") secured by Ginnie Mae Mortgage Backed Securities and whole loans. As of December 31, 2021, the total outstanding principal outstanding was \$250,253,253. See Note (6) of the Basic Financial Statements of the Audited Financial Report of the Authority for more information regarding these outstanding bonds and notes. The Authority's financing activities in connection with its Single Family Mortgage Programs also include the sale of certain single family mortgage loans to Fannie Mae, Freddie Mac and the issuance and sale of Ginnie Mae Certificates in order to finance first and second mortgage loans as part of the Non-Qualified and Qualified Single Family Mortgage Programs.

General Obligations

Many of the bonds and notes issued by the Authority to finance its programs are secured by a pledge of specific revenues, with an additional pledge of its full faith and credit, as described under this caption. Other obligations of the Authority entered in connection with its programs or its operations are not secured by specific revenues or assets other than the Authority's full faith and credit. The bonds notes and other obligations which are general obligations of the Authority are described below.

Multi-Family/Project Bonds. The Authority has issued Class I Multi-Family/Project Bonds (as of December 31, 2021 aggregate principal was \$40,935,000) in order to finance business loans which are payable not only from a senior lien on loan revenues but also as general obligations of the Authority. The Authority has also issued certain Class II Multi-Family/Project Bonds with a General Obligation pledge; as of December 31, 2021, aggregate principal was \$10,955,000. These Class II Multi-Family/Project Bonds are payable from loan revenues on a subordinate lien basis to the Class I Multi-Family/Project Bonds.

Loans Backed by Authority General Obligation. The Authority has acquired or originated certain uninsured rental and business loans using proceeds of, and pledged to the repayment of, its Multi Family/Project Bonds, outstanding as of December 31, 2021 in the aggregate principal amount of \$179,598,494. The Authority has pledged its full faith and credit to the payment of a substantial portion of such loans. The Authority has also assumed, as a general obligation, 50% risk of loss in the mortgage loans acquired by the Authority and insured by the FHA under the Risk Share Program. As of December 31, 2021, such mortgage loans insured under the Risk Share Program were outstanding in the amount of \$306,518,800 (\$165,823,221 held under the Multi Family/Project Indenture, \$100,052,617 held under the Federally Insured Multifamily Housing Loan Program Indenture and \$40,642,962 held in the Authority's General Fund).

In the case of a claim under the Risk Share Program, the Authority is responsible, as a general obligation, to reimburse HUD for 50% of any loss incurred by the FHA as a result of and after the final settlement of such claim. See "Programs to Date—Commercial Loan Programs—Multifamily Lending Programs" under this caption. The Authority has not incurred losses under the Risk Share Program since 2014. Losses include the defaults on such insured mortgage loans, the foreclosure and sale of those projects and the settlement of the respective final insurance claims with HUD. Presently, the Authority has no risk share loans in foreclosure.

Interest Rate Contracts; Derivative Products. The Authority has pledged its full faith and credit to secure its obligation to make termination payments under the Interest Rate Contracts relating to the Bonds under the related Indenture. See Outstanding Interest Rate Contracts to this Annual Report. See also Note (8) to the Basic Financial Statements of the Audited Financial Report of the Authority.

Other Borrowings. The Authority has entered into an agreement with the Federal Home Loan Bank of Topeka ("FHLB") for collateralized borrowings in an aggregate amount not to exceed the lending limit internally established by the FHLB, which is 40% of the Authority's total assets (the "FHLB Agreement"). Amounts drawn under the FHLB Agreement bear interest at the same rates charged by the FHLB to its member banks and are collateralized by certain Mortgage Loans and investments. The Authority has also entered into an agreement with KeyBank National Association for an unsecured line of credit in an amount not to exceed \$150 million (the "KeyBank Agreement"). Amounts drawn under the KeyBank Agreement bear interest at a variable rate based upon the one-week or one-month LIBOR rate or the Prime Rate. The KeyBank Agreement terminates on March 31, 2022. Amounts drawn under each of these agreements are used to support the Authority's various lending programs by purchasing loans pending the permanent financing of such loans and, with respect to amounts drawn under the FHLB Agreement, for activities related to the Authority's volume cap preservation program. As of December 31, 2021, borrowings in the aggregate principal amount of \$206,922,000 were outstanding under these agreements, with \$146,922,000 outstanding under the FHLB Agreement and \$60,000,000 outstanding under the KeyBank Agreement. See Note (5) to the Basic Financial Statements of the Audited Financial Report of the Authority. Subsequent to December 31, 2021, the Authority terminated the KeyBank Agreement and entered into an unsecured line of credit in an amount not to exceed \$150 million with Wells Fargo Bank and renewed an existing agreement with FirstBank of Colorado for an unsecured line of credit not to exceed \$50 million. Additionally, the Authority secured a \$250 million line of credit with Royal Bank of Canada (RBC).

The Authority has also borrowed amounts evidenced by Rural Business Cooperative Service Notes (as of December 31, 2021 aggregate principal outstanding was \$610,667), which have been used to finance projects, working capital loans, or participations therein for small businesses in rural areas. The Authority has pledged its full faith and credit to the payment of such notes.

General Obligation Ratings. Moody's has assigned an "A1" rating and S&P has assigned an "AA-" rating to the Authority's ability to repay its general obligation liabilities. The ratings have been assigned based on the Authority's management, financial performance and overall program performance. There is no assurance that any such rating will continue for any given period of time or that any such rating will not be revised downward or withdrawn entirely by Moody's or S&P, respectively, if, in the judgment of the issuing rating agency, circumstances so warrant.

Summary of Certain Authority Obligations

The following is a table which lists certain obligations of the Authority and sets forth the respective outstanding amount for such obligations as of December 31, 2021. Further detail regarding these items is provided under the other sub captions of "Obligations of the Authority" in this Annual Report.

Summary of Certain Authority Obligations as of December 31, 2021

<u>Certain Authority Obligations</u>	<u>Outstanding Amount</u>
Single Family Mortgage Bonds (2001 Master Indenture)	\$1,387,487,840
Homeownership Class I Bonds	250,253,253
Multi-Family/Project Bonds (Master Indenture)	621,895,000
Federally Insured Multi-Family Loan Program Pass-Through	100,223,740
Total	\$2,359,859,833

The following table identifies the specific components of the Authority Obligations listed on the preceding table which are general obligations of the Authority as well as other general obligations of the Authority as of December 31, 2021. Further detail regarding these items is provided under the other sub captions of "Obligations of the Authority" in this Annual Report.

General Obligations of the Authority as of December 31, 2021

<u>General Obligations</u>	
MF Project Bonds:	
Class I (w/ GO Pledge)	\$40,935,000
Class II (w/ GO Pledge)	\$10,955,000
SF Mortgage Bonds:	
Class III (w/ GO Pledge)	29,900,000
Other Borrowings:	
Line of Credit	206,922,000
Rural Business Cooperative Service Notes	610,667

Single Family Mortgage Bonds Indenture

Summary of Assets and Liabilities as of 12/31/2021

Bonds By Class	Bonds Outstanding	Class Concentration	Parity (Total Assets)
I	1,287,612,840	92.80%	116.3%
II	69,975,000	5.04%	110.3%
III	29,900,000	2.15%	107.9%
Total	1,387,487,840	100.00%	

Bonds Issue	Bonds Outstanding	Whole Loan Balance	Program MBS Outstanding	Investment Balances	Net Assets	Current Parity
SFMB01AA	38,105,000	11,493,748	-	27,204,761	593,510	101.6%
SFMB14A	7,440,000	12,827,871	-	1,467,170	6,855,041	192.1%
SFMB15A	17,180,000	19,443,718	-	3,840,490	6,104,208	135.5%
SFMB15B	3,000,000	5,014,119	-	735,255	2,749,373	191.6%
SFMB17A	17,086,826	-	15,949,681	1,868,023	730,879	104.3%
SFMB17B	10,830,000	6,017,120	4,351,773	1,891,470	1,430,363	113.2%
SFMB17CDE	40,160,000	12,174,562	28,919,172	3,366,439	4,300,172	110.7%
SFMB18AB	43,885,000	12,102,089	26,142,030	8,004,089	2,363,208	105.4%
SFMB18C	36,715,000	1,091,581	34,782,613	3,860,244	3,019,438	108.2%
SFMB18D	20,395,000	18,732,118	-	2,918,218	1,255,337	106.2%
SFMB19ABC	53,475,000	2,494,935	45,021,248	8,495,448	2,536,631	104.7%
SFMB19DE	87,530,000	24,263,240	57,142,311	9,198,887	3,074,438	103.5%
SFMB19FG	59,235,000	1,982,900	56,501,359	4,782,792	4,032,052	106.8%
SFMB19HI	69,510,000	4,144,228	59,578,339	13,898,190	8,110,757	111.7%
SFMB19JKL	92,615,000	10,723,558	78,078,640	7,665,341	3,852,539	104.2%
SFMB20ABC	102,575,000	3,241,863	82,881,663	21,213,845	4,762,371	104.6%
SFMB20DEF	102,775,000	9,738,485	88,791,857	8,238,123	3,993,465	103.9%
SFMB20GHI	124,980,000	6,506,089	115,314,833	3,649,057	489,979	100.4%
SFMB21ABC	122,410,000	7,176,759	116,953,331	2,389,342	4,109,432	103.4%
SFMB21DEF	83,255,296	1,932,423	82,135,774	1,138,485	1,951,387	102.3%
SFMB21GHIJ	129,330,718	2,711,616	127,532,531	1,431,447	2,344,877	101.8%
SFMB21KLM	125,000,000	-	122,251,693	6,378,728	3,630,421	102.9%
* SFMB Surplus Assets	-	17,747,884	-	19,656,878	-	-
TOTAL	1,387,487,840	191,560,906	1,142,328,849	163,292,724	72,289,878	107.9%

* SF Surplus Assets: Pursuant to Section 5.5 (a) of the Master Indenture dated October 1, 2001, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series.

Bonds Outstanding

As of December 31, 2021, the following Series of Bonds issued by the Authority were outstanding under the Master Indenture in the Classes as indicated:

(1) All of the Bonds indicated as “Adjustable” in this table are in a weekly interest rate mode, with the interest rate adjusted by the related Remarketing Agent each week.”

Bond Series ⁽¹⁾	Principal Amount Issued	Outstanding Principal Amount (December 31, 2021)
2001 Series AA:		
Taxable Adjustable 2001 Series AA-1, (Class I)	\$15,000,000	\$8,750,000
Adjustable 2001 Series AA-2, (Class I)	<u>46,840,000</u>	<u>29,355,000</u>
	<u>\$61,840,000</u>	<u>\$38,105,000</u>
2014 Series A:		
2014 Series A, (Class I)	\$11,140,000	\$4,025,000
2014 Series A Serials, (Class I)	<u>44,295,000</u>	<u>3,415,000</u>
	<u>\$55,435,000</u>	<u>\$7,440,000</u>
2015 Series A:		
2015 Series A, (Class I)	\$34,420,000	\$6,710,000
2015 Series A Serials, (Class I)	<u>65,380,000</u>	<u>10,470,000</u>
	<u>\$99,800,000</u>	<u>\$17,180,000</u>
2015 Series B:		
2015 Series B Serials, (Class I)	<u>\$25,500,000</u>	<u>\$3,000,000</u>
	<u>\$25,500,000</u>	<u>\$3,000,000</u>
2017 Series AB:		
2017 Series A, (Class I)	\$52,000,000	\$17,086,826
Adjustable 2017 Series B-1, (Class II)	10,000,000	9,600,000
2017 Series B-2, (Class II)	<u>10,895,000</u>	<u>1,230,000</u>
	<u>\$72,895,000</u>	<u>\$27,916,826</u>
2017 Series CDE:		
2017 Series C, (Class I)	\$50,000,000	\$15,410,000
Adjustable 2017 Series E, (Class I)	<u>25,000,000</u>	<u>24,750,000</u>
	<u>\$75,000,000</u>	<u>\$40,160,000</u>
2018 Series AB:		
2018 Series A, (Class I)	\$21,235,000	\$0
2018 Series B, (Class I)	36,250,000	18,385,000
Adjustable 2018 Series B-2, (Class II)	<u>30,000,000</u>	<u>25,500,000</u>
	<u>\$87,485,000</u>	<u>\$43,885,000</u>
2018 Series C:		
2018 Series C, (Class I)	<u>\$95,000,000</u>	<u>\$36,715,000</u>
	<u>\$95,000,000</u>	<u>\$36,715,000</u>
2018 Series D:		
2018 Series D, (Class I)	<u>\$38,000,000</u>	<u>\$20,395,000</u>
	<u>\$38,000,000</u>	<u>\$20,395,000</u>
2019 Series ABC:		
2019 Series A, (Class I)	\$16,035,000	\$6,100,000
2019 Series B-1, (Class I)	30,000,000	0
Adjustable 2019 Series B-2, (Class I)	20,000,000	20,000,000
2019 Series C, (Class I)	<u>36,935,000</u>	<u>27,375,000</u>
	<u>\$102,970,000</u>	<u>\$53,475,000</u>

2019 Series DE:		
Adjustable 2019 Series D, (Class I)	\$50,000,000	\$50,000,000
2019 Series E, (Class I)	<u>93,240,000</u>	<u>37,530,000</u>
	<u>\$143,240,000</u>	<u>\$87,530,000</u>
2019 Series FG:		
2019 Series F, (Class I)	\$37,000,000	\$28,065,000
2019 Series G-1, (Class I)	25,785,000	4,365,000
Adjustable 2019 Series G-2, (Class I)	<u>26,805,000</u>	<u>26,805,000</u>
	<u>\$89,590,000</u>	<u>\$59,235,000</u>
2019 Series HI:		
2019 Series H, (Class III)	\$36,450,000	\$29,900,000
2019 Series I-1, (Class I)	33,450,000	9,610,000
Adjustable 2019 Series I-2, (Class I)	<u>30,000,000</u>	<u>30,000,000</u>
	<u>\$99,900,000</u>	<u>\$69,510,000</u>
2019 Series JKL:		
2019 Series J, (Class I)	\$3,695,000	\$2,340,000
2019 Series K, (Class I)	27,505,000	24,835,000
2019 Series L-1, (Class II)	35,000,000	7,645,000
Adjustable 2019 Series L-2, (Class I)	39,165,000	39,165,000
2019 Series L-3, (Class I)	<u>20,285,000</u>	<u>18,630,000</u>
	<u>\$125,650,000</u>	<u>\$92,615,000</u>
2020 Series ABC		
2020 Series A, (Class I)	\$4,975,000	\$2,655,000
2020 Series B, (Class I)	50,025,000	44,250,000
2020 Series C-1, (Class I)	34,810,000	17,980,000
Adjustable 2020 Series C-2, (Class I)	<u>37,690,000</u>	<u>37,690,000</u>
	<u>\$127,500,000</u>	<u>\$102,575,000</u>
2020 Series DEF		
2020 Series D, (Class I)	\$6,315,000	\$5,285,000
2020 Series E, (Class I)	36,085,000	33,565,000
2020 Series F-1, (Class I)	28,545,000	23,000,000
Adjustable 2020 Series F-2, (Class I)	<u>40,925,000</u>	<u>40,925,000</u>
	<u>\$111,870,000</u>	<u>\$102,775,000</u>
2020 Series GHI		
2020 Series G, (Class I)	\$4,185,000	\$3,375,000
2020 Series H, (Class I)	47,415,000	46,470,000
2020 Series F-1, (Class I)	35,710,000	33,445,000
Adjustable 2020 Series I-2, (Class I)	<u>41,690,000</u>	<u>41,690,000</u>
	<u>\$129,000,000</u>	<u>\$124,980,000</u>
2021 Series ABC		
2021 Series A, (Class I)	\$1,475,000	\$975,000
2021 Series B, (Class I)	51,525,000	50,720,000
2021 Series C, (Class I)	28,915,000	27,630,000
Adjustable 2021 Series C-2, (Class I)	<u>43,085,000</u>	<u>43,085,000</u>
	<u>\$125,000,000</u>	<u>\$122,410,000</u>
2021 Series DEF		
2021 Series D, (Class I)	\$3,790,000	\$3,440,000
2021 Series E, (Class I)	27,210,000	27,130,000
2021 Series F, (Class I)	<u>54,000,000</u>	<u>52,685,296</u>
	<u>\$85,000,000</u>	<u>\$83,255,296</u>

2021 Series GHIJ

2021 Series G, (Class I)	\$2,770,000	\$2,770,000
2021 Series H, (Class I)	36,230,000	36,130,000
Adjustable 2021 Series I, (Class II)	26,000,000	26,000,000
2021 Series J, (Class I)	<u>65,000,000</u>	<u>64,430,718</u>
	<u>\$130,000,000</u>	<u>\$129,330,718</u>

2021 Series KLM

2021 Series K, (Class I)	\$1,880,000	\$1,880,000
2021 Series L, (Class I)	53,120,000	53,120,000
2021 Series M-1, (Class I)	28,000,000	28,000,000
Adjustable 2021 Series M-2, (Class I)	<u>42,000,000</u>	<u>42,000,000</u>
	<u>\$125,000,000</u>	<u>\$125,000,000</u>

Total Class I Bonds:	\$1,857,330,000	\$1,287,612,840
Total Class II Bonds:	111,895,000	69,975,000
Total Class III Bonds:	<u>36,450,000</u>	<u>29,900,000</u>
	<u>\$2,005,675,000</u>	<u>\$1,387,487,840</u>

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List of Unscheduled Redemptions

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	12/23/2009	\$13,500,000	Special Redemption (SP)
SF01AA-1	I	Taxable	05/01/2041	11/01/2010	\$6,500,000	SP
SF01AA-4	II	non-AMT	05/01/2036	11/01/2012	\$5,000,000	SP
SF01AA-4	II	non-AMT	05/01/2036	05/01/2013	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/2014	\$10,270,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/2015	\$840,000	SP
SF01AA-1*	I	Taxable	11/01/2038	11/01/2015	\$7,500,000	SP
SF01AA-3	I	non-AMT	05/01/2036	11/01/2015	\$330,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/2016	\$4,335,000	SP
SF01AA-3	I	non-AMT	05/01/2036	11/01/2016	\$2,950,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/2017	\$2,425,000	SP
SF01AA-1*	I	Taxable	11/01/2038	11/01/2017	\$2,500,000	SP
SF01AA-3	I	non-AMT	05/01/2036	11/01/2017	\$2,975,000	SP
SF01AA-1*	I	Taxable	11/01/2038	05/01/2018	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/2018	\$875,000	SP
SF01AA-1*	I	Taxable	11/01/2038	10/31/2018	\$15,000,000	Optional Redemption (O)
SF01AA-1	I	Taxable	05/01/2041	11/01/2019	\$2,000,000	SP
SF01AA-2	I	non-AMT	05/01/2031	04/08/2020	\$1,190,000	SP
SF01AA-1	I	Taxable	05/01/2041	04/08/2020	\$2,000,000	SP
SF01AA-1	I	Taxable	05/01/2041	11/01/2020	\$750,000	SP
SF01AA-1	I	Taxable	05/01/2041	05/01/2021	\$750,000	SP
SF01AA-1	I	Taxable	05/01/2041	11/01/2021	\$750,000	SP
SFMB01AA					\$92,440,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF14A	I	Taxable	11/01/2027	08/01/2015	\$900,000	Special Redemption (SP)
SF14A Serials	I	Taxable	Serials	08/01/2015	\$4,580,000	SP
SF14A	I	Taxable	11/01/2027	11/01/2015	\$435,000	SP
SF14A Serials	I	Taxable	Serials	11/01/2015	\$1,485,000	SP
SF14A	I	Taxable	11/01/2027	02/01/2016	\$555,000	SP
SF14A Serials	I	Taxable	Serials	02/01/2016	\$1,910,000	SP
SF14A	I	Taxable	11/01/2027	08/01/2016	\$310,000	SP
SF14A Serials	I	Taxable	Serials	08/01/2016	\$2,050,000	SP
SF14A	I	Taxable	11/01/2027	11/01/2016	\$840,000	SP
SF14A	I	Taxable	11/01/2027	05/01/2017	\$360,000	SP
SF14A Serials	I	Taxable	Serials	05/01/2017	\$1,030,000	SP
SF14A	I	Taxable	11/01/2027	08/01/2017	\$255,000	SP
SF14A Serials	I	Taxable	Serials	08/01/2017	\$1,635,000	SP
SF14A	I	Taxable	11/01/2027	11/01/2017	\$1,250,000	SP
SF14A	I	Taxable	11/01/2027	02/01/2018	\$240,000	SP
SF14A Serials	I	Taxable	Serials	02/01/2018	\$1,610,000	SP
SF14A	I	Taxable	11/01/2027	05/01/2018	\$215,000	SP
SF14A Serials	I	Taxable	Serials	05/01/2018	\$595,000	SP
SF14A	I	Taxable	11/01/2027	08/01/2018	\$340,000	SP
SF14A Serials	I	Taxable	Serials	08/01/2018	\$1,240,000	SP
SF14A Serials	I	Taxable	Serials	01/01/2020	\$915,000	SP
SF14A Serials	I	Taxable	Serials	03/01/2020	\$550,000	SP
SF14A	I	Taxable	11/01/2027	05/01/2020	\$170,000	SP
SF14A Serials	I	Taxable	Serials	05/01/2020	\$280,000	SP
SF14A Serials	I	Taxable	Serials	07/01/2020	\$580,000	SP
SF14A Serials	I	Taxable	Serials	09/01/2020	\$675,000	SP
SF14A	I	Taxable	11/01/2027	11/01/2020	\$180,000	SP
SF14A Serials	I	Taxable	Serials	11/01/2020	\$240,000	SP
SF14A Serials	I	Taxable	Serials	01/21/2021	\$700,000	SP
SF14A Serials	I	Taxable	Serials	03/01/2021	\$425,000	SP
SF14A	I	Taxable	11/01/2027	05/01/2021	\$285,000	SP
SF14A Serials	I	Taxable	Serials	05/01/2021	\$315,000	SP
SF14A Serials	I	Taxable	Serials	07/01/2021	\$1,120,000	SP
SF14A	I	Taxable	11/01/2027	09/01/2021	\$355,000	SP
SF14A Serials	I	Taxable	Serials	09/01/2021	\$445,000	SP
SF14A	I	Taxable	11/01/2027	11/01/2021	\$425,000	SP
SF14A Serials	I	Taxable	Serials	11/01/2021	\$365,000	SP
SFMB14A					<u>\$29,860,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15A	I	Taxable	11/01/2027	08/01/2015	\$690,000	Special Redemption (SP)
SF15A	I	Taxable	11/01/2031	08/01/2015	\$975,000	SP
SF15A Serials	I	Taxable	Serials	08/01/2015	\$6,840,000	SP
SF15A	I	Taxable	11/01/2027	11/01/2015	\$895,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2015	\$975,000	SP
SF15A Serials	I	Taxable	Serials	11/01/2015	\$3,705,000	SP
SF15A	I	Taxable	11/01/2027	02/01/2016	\$795,000	SP
SF15A	I	Taxable	11/01/2031	02/01/2016	\$930,000	SP
SF15A Serials	I	Taxable	Serials	02/01/2016	\$2,975,000	SP
SF15A	I	Taxable	11/01/2027	05/01/2016	\$175,000	SP
SF15A	I	Taxable	11/01/2031	05/01/2016	\$930,000	SP
SF15A Serials	I	Taxable	Serials	05/01/2016	\$755,000	SP
SF15A	I	Taxable	11/01/2027	08/01/2016	\$665,000	SP
SF15A	I	Taxable	11/01/2031	08/01/2016	\$860,000	SP
SF15A Serials	I	Taxable	Serials	08/01/2016	\$3,855,000	SP
SF15A	I	Taxable	11/01/2027	11/01/2016	\$1,300,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2016	\$860,000	SP
SF15A	I	Taxable	11/01/2027	05/01/2017	\$790,000	SP
SF15A	I	Taxable	11/01/2031	05/01/2017	\$1,495,000	SP
SF15A Serials	I	Taxable	Serials	05/01/2017	\$3,015,000	SP
SF15A	I	Taxable	11/01/2027	08/01/2017	\$220,000	SP
SF15A	I	Taxable	11/01/2031	08/01/2017	\$705,000	SP
SF15A Serials	I	Taxable	Serials	08/01/2017	\$1,950,000	SP
SF15A	I	Taxable	11/01/2027	11/01/2017	\$1,810,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2017	\$710,000	SP
SF15A	I	Taxable	11/01/2027	02/01/2018	\$365,000	SP
SF15A	I	Taxable	11/01/2031	02/01/2018	\$635,000	SP
SF15A Serials	I	Taxable	Serials	02/01/2018	\$2,610,000	SP
SF15A	I	Taxable	11/01/2027	05/01/2018	\$360,000	SP
SF15A	I	Taxable	11/01/2031	05/01/2018	\$635,000	SP
SF15A Serials	I	Taxable	Serials	05/01/2018	\$1,510,000	SP
SF15A	I	Taxable	11/01/2027	08/01/2018	\$160,000	SP
SF15A	I	Taxable	11/01/2031	08/01/2018	\$600,000	SP
SF15A Serials	I	Taxable	Serials	08/01/2018	\$975,000	SP
SF15A	I	Taxable	11/01/2027	11/01/2018	\$250,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2018	\$605,000	SP
SF15A	I	Taxable	11/01/2027	02/01/2019	\$200,000	SP
SF15A	I	Taxable	11/01/2031	02/01/2019	\$515,000	SP
SF15A Serials	I	Taxable	Serials	02/01/2019	\$285,000	SP
SF15A	I	Taxable	11/01/2031	05/01/2019	\$515,000	SP
SF15A	I	Taxable	11/01/2031	08/01/2019	\$480,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2019	\$480,000	SP
SF15A	I	Taxable	11/01/2027	01/01/2020	\$170,000	SP
SF15A	I	Taxable	11/01/2031	01/01/2020	\$320,000	SP
SF15A Serials	I	Taxable	Serials	01/01/2020	\$1,390,000	SP
SF15A	I	Taxable	11/01/2027	03/01/2020	\$40,000	SP
SF15A	I	Taxable	11/01/2031	03/01/2020	\$320,000	SP
SF15A Serials	I	Taxable	Serials	03/01/2020	\$690,000	SP
SF15A	I	Taxable	11/01/2027	05/01/2020	\$215,000	SP
SF15A	I	Taxable	11/01/2031	05/01/2020	\$320,000	SP
SF15A Serials	I	Taxable	Serials	05/01/2020	\$660,000	SP
SF15A	I	Taxable	11/01/2031	07/01/2020	\$310,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15A Serials	I	Taxable	Serials	07/01/2020	\$1,350,000	Special Redemption (SP)
SF15A	I	Taxable	11/01/2027	09/01/2020	\$65,000	SP
SF15A	I	Taxable	11/01/2031	09/01/2020	\$310,000	SP
SF15A Serials	I	Taxable	Serials	09/01/2020	\$440,000	SP
SF15A	I	Taxable	11/01/2027	11/01/2020	\$425,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2020	\$305,000	SP
SF15A Serials	I	Taxable	Serials	11/01/2020	\$1,215,000	SP
SF15A	I	Taxable	11/01/2031	01/21/2021	\$325,000	SP
SF15A Serials	I	Taxable	Serials	01/21/2021	\$850,000	SP
SF15A	I	Taxable	11/01/2027	03/01/2021	\$540,000	SP
SF15A	I	Taxable	11/01/2031	03/01/2021	\$325,000	SP
SF15A Serials	I	Taxable	Serials	03/01/2021	\$525,000	SP
SF15A	I	Taxable	11/01/2027	05/01/2021	\$690,000	SP
SF15A	I	Taxable	11/01/2031	05/01/2021	\$320,000	SP
SF15A	I	Taxable	11/01/2031	07/01/2021	\$325,000	SP
SF15A Serials	I	Taxable	Serials	07/01/2021	\$675,000	SP
SF15A	I	Taxable	11/01/2031	09/01/2021	\$325,000	SP
SF15A Serials	I	Taxable	Serials	09/01/2021	\$650,000	SP
SF15A	I	Taxable	11/01/2027	11/01/2021	\$150,000	SP
SF15A	I	Taxable	11/01/2031	11/01/2021	\$330,000	SP
SF15A Serials	I	Taxable	Serials	11/01/2021	\$455,000	SP
SFMB15A					<u>\$65,085,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15B Serials	I	Taxable	Serials	11/01/2015	\$1,045,000	Special Redemption (SP)
SF15B Serials	I	Taxable	Serials	02/01/2016	\$1,520,000	SP
SF15B Serials	I	Taxable	Serials	05/01/2016	\$80,000	SP
SF15B Serials	I	Taxable	Serials	08/01/2016	\$1,430,000	SP
SF15B Serials	I	Taxable	Serials	11/01/2016	\$200,000	SP
SF15B Serials	I	Taxable	Serials	05/01/2017	\$1,100,000	SP
SF15B Serials	I	Taxable	Serials	08/01/2017	\$810,000	SP
SF15B Serials	I	Taxable	Serials	11/01/2017	\$620,000	SP
SF15B Serials	I	Taxable	Serials	02/01/2018	\$695,000	SP
SF15B Serials	I	Taxable	Serials	05/01/2018	\$445,000	SP
SF15B Serials	I	Taxable	Serials	08/01/2018	\$560,000	SP
SF15B Serials	I	Taxable	Serials	02/01/2019	\$100,000	SP
SF15B Serials	I	Taxable	Serials	01/01/2020	\$485,000	SP
SF15B Serials	I	Taxable	Serials	03/01/2020	\$280,000	SP
SF15B Serials	I	Taxable	Serials	05/01/2020	\$125,000	SP
SF15B Serials	I	Taxable	Serials	07/01/2020	\$280,000	SP
SF15B Serials	I	Taxable	Serials	09/01/2020	\$310,000	SP
SF15B Serials	I	Taxable	Serials	01/21/2021	\$180,000	SP
SF15B Serials	I	Taxable	Serials	03/01/2021	\$280,000	SP
SF15B Serials	I	Taxable	Serials	07/01/2021	\$405,000	SP
SF15B Serials	I	Taxable	Serials	09/01/2021	\$1,535,000	SP
SF15B Serials	I	Taxable	Serials	11/01/2021	\$385,000	SP
SFMB15B					<u>\$12,870,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17A	I	Taxable	08/01/2047	09/01/2017	\$71,470	Special Redemption (SP)
SF17A	I	Taxable	08/01/2047	10/01/2017	\$70,050	SP
SF17A	I	Taxable	08/01/2047	11/01/2017	\$264,065	SP
SF17A	I	Taxable	08/01/2047	12/01/2017	\$70,214	SP
SF17A	I	Taxable	08/01/2047	01/01/2018	\$69,766	SP
SF17A	I	Taxable	08/01/2047	02/01/2018	\$71,719	SP
SF17A	I	Taxable	08/01/2047	03/01/2018	\$70,667	SP
SF17A	I	Taxable	08/01/2047	04/01/2018	\$330,509	SP
SF17A	I	Taxable	08/01/2047	05/01/2018	\$413,926	SP
SF17A	I	Taxable	08/01/2047	06/01/2018	\$70,978	SP
SF17A	I	Taxable	08/01/2047	07/01/2018	\$333,972	SP
SF17A	I	Taxable	08/01/2047	08/01/2018	\$327,527	SP
SF17A	I	Taxable	08/01/2047	09/01/2018	\$278,555	SP
SF17A	I	Taxable	08/01/2047	10/01/2018	\$625,011	SP
SF17A	I	Taxable	08/01/2047	11/01/2018	\$406,100	SP
SF17A	I	Taxable	08/01/2047	12/01/2018	\$69,428	SP
SF17A	I	Taxable	08/01/2047	01/01/2019	\$70,634	SP
SF17A	I	Taxable	08/01/2047	02/01/2019	\$890,657	SP
SF17A	I	Taxable	08/01/2047	03/01/2019	\$480,919	SP
SF17A	I	Taxable	08/01/2047	04/01/2019	\$895,296	SP
SF17A	I	Taxable	08/01/2047	05/01/2019	\$990,252	SP
SF17A	I	Taxable	08/01/2047	06/01/2019	\$294,300	SP
SF17A	I	Taxable	08/01/2047	07/01/2019	\$663,603	SP
SF17A	I	Taxable	08/01/2047	08/01/2019	\$1,469,055	SP
SF17A	I	Taxable	08/01/2047	09/01/2019	\$560,843	SP
SF17A	I	Taxable	08/01/2047	10/01/2019	\$1,779,626	SP
SF17A	I	Taxable	08/01/2047	11/01/2019	\$683,619	SP
SF17A	I	Taxable	08/01/2047	12/01/2019	\$1,514,508	SP
SF17A	I	Taxable	08/01/2047	01/01/2020	\$58,798	SP
SF17A	I	Taxable	08/01/2047	02/01/2020	\$1,494,527	SP
SF17A	I	Taxable	08/01/2047	03/01/2020	\$730,547	SP
SF17A	I	Taxable	08/01/2047	04/01/2020	\$711,891	SP
SF17A	I	Taxable	08/01/2047	05/01/2020	\$1,271,145	SP
SF17A	I	Taxable	08/01/2047	06/01/2020	\$598,645	SP
SF17A	I	Taxable	08/01/2047	07/01/2020	\$564,198	SP
SF17A	I	Taxable	08/01/2047	08/01/2020	\$833,833	SP
SF17A	I	Taxable	08/01/2047	09/01/2020	\$831,916	SP
SF17A	I	Taxable	08/01/2047	10/01/2020	\$1,588,244	SP
SF17A	I	Taxable	08/01/2047	11/01/2020	\$514,928	SP
SF17A	I	Taxable	08/01/2047	12/01/2020	\$1,385,710	SP
SF17A	I	Taxable	08/01/2047	01/01/2021	\$662,650	SP
SF17A	I	Taxable	08/01/2047	02/01/2021	\$836,557	SP
SF17A	I	Taxable	08/01/2047	03/01/2021	\$490,521	SP
SF17A	I	Taxable	08/01/2047	04/01/2021	\$638,831	SP
SF17A	I	Taxable	08/01/2047	05/01/2021	\$1,062,183	SP
SF17A	I	Taxable	08/01/2047	06/01/2021	\$1,042,210	SP
SF17A	I	Taxable	08/01/2047	07/01/2021	\$335,067	SP
SF17A	I	Taxable	08/01/2047	08/01/2021	\$1,412,167	SP
SF17A	I	Taxable	08/01/2047	09/01/2021	\$37,793	SP
SF17A	I	Taxable	08/01/2047	10/01/2021	\$2,267,936	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17A	I	Taxable	08/01/2047	11/01/2021	\$415,614	Special Redemption (SP)
SF17A	I	Taxable	08/01/2047	12/01/2021	\$1,289,994	SP
SFMB17A					<u>\$34,913,174</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17B-2	II	Taxable	Serials	11/01/2017	\$335,000	Special Redemption (SP)
SF17B-2	II	Taxable	11/01/2044	11/01/2017	\$130,000	SP
SF17B-2	II	Taxable	Serials	05/01/2018	\$1,900,000	SP
SF17B-2	II	Taxable	11/01/2044	05/01/2018	\$480,000	SP
SF17B-1	II	Taxable	05/01/2034	11/01/2018	\$200,000	SP
SF17B-2	II	Taxable	11/01/2044	11/01/2018	\$890,000	SP
SF17B-2	II	Taxable	11/01/2044	02/01/2019	\$265,000	SP
SF17B-2	II	Taxable	11/01/2044	05/01/2019	\$270,000	SP
SF17B-2	II	Taxable	11/01/2044	08/01/2019	\$250,000	SP
SF17B-2	II	Taxable	11/01/2044	11/01/2019	\$250,000	SP
SF17B-2	II	Taxable	Serials	01/01/2020	\$175,000	SP
SF17B-2	II	Taxable	11/01/2044	01/01/2020	\$155,000	SP
SF17B-2	II	Taxable	Serials	03/01/2020	\$40,000	SP
SF17B-2	II	Taxable	11/01/2044	03/01/2020	\$155,000	SP
SF17B-2	II	Taxable	11/01/2044	05/01/2020	\$150,000	SP
SF17B-2	II	Taxable	Serials	07/01/2020	\$675,000	SP
SF17B-2	II	Taxable	11/01/2044	07/01/2020	\$135,000	SP
SF17B-2	II	Taxable	Serials	09/01/2020	\$75,000	SP
SF17B-2	II	Taxable	11/01/2044	09/01/2020	\$135,000	SP
SF17B-2	II	Taxable	Serials	11/01/2020	\$200,000	SP
SF17B-2	II	Taxable	11/01/2044	11/01/2020	\$140,000	SP
SF17B-2	II	Taxable	11/01/2044	01/21/2021	\$125,000	SP
SF17B-2	II	Taxable	11/01/2044	03/01/2021	\$125,000	SP
SF17B-2	II	Taxable	11/01/2044	05/01/2021	\$130,000	SP
SF17B-1	II	Taxable	05/01/2034	07/01/2021	\$200,000	SP
SF17B-2	II	Taxable	11/01/2044	07/01/2021	\$115,000	SP
SF17B-2	II	Taxable	11/01/2044	09/01/2021	\$115,000	SP
SF17B-2	II	Taxable	11/01/2044	11/01/2021	\$115,000	SP
SFMB17B					<u>\$7,930,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17C	I	non-AMT	Serials	05/01/2018	\$1,390,000	Special Redemption (SP)
SF17C	I	non-AMT	05/01/2048	05/01/2018	\$800,000	SP
SF17C	I	non-AMT	05/01/2048	11/01/2018	\$1,585,000	SP
SF17C	I	non-AMT	05/01/2048	02/01/2019	\$1,045,000	SP
SF17C	I	non-AMT	Serials	05/01/2019	\$1,575,000	SP
SF17C	I	non-AMT	05/01/2048	05/01/2019	\$1,050,000	SP
SF17C	I	non-AMT	05/01/2048	08/01/2019	\$1,010,000	SP
SF17C	I	non-AMT	Serials	11/01/2019	\$3,500,000	SP
SF17C	I	non-AMT	05/01/2048	11/01/2019	\$1,010,000	SP
SF17C	I	non-AMT	05/01/2048	01/01/2020	\$740,000	SP
SF17C	I	non-AMT	Serials	03/01/2020	\$3,480,000	SP
SF17C	I	non-AMT	05/01/2048	03/01/2020	\$740,000	SP
SF17C	I	non-AMT	Serials	05/01/2020	\$1,070,000	SP
SF17C	I	non-AMT	05/01/2048	05/01/2020	\$745,000	SP
SF17C	I	non-AMT	Serials	07/01/2020	\$575,000	SP
SF17C	I	non-AMT	05/01/2048	07/01/2020	\$755,000	SP
SF17C	I	non-AMT	Serials	09/01/2020	\$1,690,000	SP
SF17C	I	non-AMT	05/01/2048	09/01/2020	\$755,000	SP
SF17C	I	non-AMT	Serials	11/01/2020	\$3,710,000	SP
SF17C	I	non-AMT	05/01/2048	11/01/2020	\$760,000	SP
SF17C	I	non-AMT	Serials	01/21/2021	\$355,000	SP
SF17C	I	non-AMT	05/01/2048	01/21/2021	\$710,000	SP
SF17C	I	non-AMT	Serials	03/01/2021	\$200,000	SP
SF17C	I	non-AMT	05/01/2048	03/01/2021	\$710,000	SP
SF17C	I	non-AMT	Serials	05/01/2021	\$1,890,000	SP
SF17C	I	non-AMT	05/01/2048	05/01/2021	\$705,000	SP
SF17C	I	non-AMT	05/01/2048	07/01/2021	\$680,000	SP
SF17C	I	non-AMT	05/01/2048	09/01/2021	\$680,000	SP
SF17C	I	non-AMT	05/01/2048	11/01/2021	\$675,000	SP
SFMB17C					<u>\$34,590,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17E	I	AMT	05/01/2038	11/01/2021	\$250,000	Special Redemption (SP)
SFMB17E					<u>\$250,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF18B-1	I	non-AMT	Serials	11/01/2018	\$200,000	Special Redemption (SP)
SF18B-1	I	non-AMT	11/01/2048	11/01/2018	\$475,000	SP
SF18B-1	I	non-AMT	11/01/2048	02/01/2019	\$605,000	SP
SF18A	I	AMT	Serials	05/01/2019	\$1,005,000	SP
SF18B-1	I	non-AMT	Serials	05/01/2019	\$270,000	SP
SF18B-1	I	non-AMT	11/01/2048	05/01/2019	\$605,000	SP
SF18B-1	I	non-AMT	Serials	08/01/2019	\$200,000	SP
SF18B-1	I	non-AMT	11/01/2048	08/01/2019	\$875,000	SP
SF18A	I	AMT	Serials	11/01/2019	\$795,000	SP
SF18B-1	I	non-AMT	Serials	11/01/2019	\$905,000	SP
SF18B-1	I	non-AMT	11/01/2048	11/01/2019	\$875,000	SP
SF18A	I	AMT	Serials	01/01/2020	\$2,730,000	SP
SF18B-1	I	non-AMT	Serials	01/01/2020	\$460,000	SP
SF18B-1	I	non-AMT	11/01/2048	01/01/2020	\$690,000	SP
SF18A	I	AMT	Serials	03/01/2020	\$1,405,000	SP
SF18B-1	I	non-AMT	Serials	03/01/2020	\$3,245,000	SP
SF18B-1	I	non-AMT	11/01/2048	03/01/2020	\$690,000	SP
SF18A	I	AMT	Serials	05/01/2020	\$2,080,000	SP
SF18B-1	I	non-AMT	11/01/2048	05/01/2020	\$685,000	SP
SF18A	I	AMT	Serials	07/01/2020	\$2,390,000	SP
SF18B-1	I	non-AMT	11/01/2048	07/01/2020	\$790,000	SP
SF18A	I	AMT	Serials	09/01/2020	\$1,540,000	SP
SF18B-1	I	non-AMT	11/01/2048	09/01/2020	\$790,000	SP
SF18A	I	AMT	Serials	11/01/2020	\$2,480,000	SP
SF18B-1	I	non-AMT	11/01/2048	11/01/2020	\$785,000	SP
SF18A	I	AMT	Serials	01/21/2021	\$640,000	SP
SF18B-1	I	non-AMT	11/01/2048	01/21/2021	\$800,000	SP
SF18A	I	AMT	Serials	03/01/2021	\$1,000,000	SP
SF18B-1	I	non-AMT	11/01/2048	03/01/2021	\$800,000	SP
SF18A	I	AMT	Serials	05/01/2021	\$3,090,000	SP
SF18B-1	I	non-AMT	11/01/2048	05/01/2021	\$805,000	SP
SF18B-1	I	non-AMT	11/01/2048	07/01/2021	\$770,000	SP
SF18B-2	II	non-AMT	11/01/2041	07/01/2021	\$4,500,000	SP
SF18B-1	I	non-AMT	11/01/2048	09/01/2021	\$770,000	SP
SF18B-1	I	non-AMT	11/01/2048	11/01/2021	\$775,000	SP
SFMB18AB					\$41,520,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF18C	I	non-AMT	11/01/2048	11/01/2018	\$15,000	Special Redemption (SP)
SF18C	I	non-AMT	11/01/2048	02/01/2019	\$235,000	SP
SF18C	I	non-AMT	11/01/2048	05/01/2019	\$235,000	SP
SF18C	I	non-AMT	11/01/2048	08/01/2019	\$485,000	SP
SF18C	I	non-AMT	11/01/2038	11/01/2019	\$900,000	SP
SF18C	I	non-AMT	11/01/2042	11/01/2019	\$1,000,000	SP
SF18C	I	non-AMT	11/01/2048	11/01/2019	\$485,000	SP
SF18C	I	non-AMT	Serials	01/01/2020	\$790,000	SP
SF18C	I	non-AMT	11/01/2033	01/01/2020	\$1,390,000	SP
SF18C	I	non-AMT	11/01/2038	01/01/2020	\$2,665,000	SP
SF18C	I	non-AMT	11/01/2042	01/01/2020	\$2,660,000	SP
SF18C	I	non-AMT	11/01/2048	01/01/2020	\$515,000	SP
SF18C	I	non-AMT	11/01/2033	03/01/2020	\$1,290,000	SP
SF18C	I	non-AMT	11/01/2038	03/01/2020	\$2,475,000	SP
SF18C	I	non-AMT	11/01/2042	03/01/2020	\$2,470,000	SP
SF18C	I	non-AMT	11/01/2048	03/01/2020	\$515,000	SP
SF18C	I	non-AMT	11/01/2033	05/01/2020	\$210,000	SP
SF18C	I	non-AMT	11/01/2038	05/01/2020	\$405,000	SP
SF18C	I	non-AMT	11/01/2042	05/01/2020	\$405,000	SP
SF18C	I	non-AMT	11/01/2048	05/01/2020	\$515,000	SP
SF18C	I	non-AMT	Serials	07/01/2020	\$805,000	SP
SF18C	I	non-AMT	11/01/2033	07/01/2020	\$415,000	SP
SF18C	I	non-AMT	11/01/2038	07/01/2020	\$795,000	SP
SF18C	I	non-AMT	11/01/2042	07/01/2020	\$790,000	SP
SF18C	I	non-AMT	11/01/2048	07/01/2020	\$675,000	SP
SF18C	I	non-AMT	11/01/2033	09/01/2020	\$405,000	SP
SF18C	I	non-AMT	11/01/2038	09/01/2020	\$775,000	SP
SF18C	I	non-AMT	11/01/2042	09/01/2020	\$775,000	SP
SF18C	I	non-AMT	11/01/2048	09/01/2020	\$675,000	SP
SF18C	I	non-AMT	11/01/2033	11/01/2020	\$625,000	SP
SF18C	I	non-AMT	11/01/2038	11/01/2020	\$1,195,000	SP
SF18C	I	non-AMT	11/01/2042	11/01/2020	\$1,195,000	SP
SF18C	I	non-AMT	11/01/2048	11/01/2020	\$675,000	SP
SF18C	I	non-AMT	Serials	01/21/2021	\$1,360,000	SP
SF18C	I	non-AMT	11/01/2033	01/21/2021	\$485,000	SP
SF18C	I	non-AMT	11/01/2038	01/21/2021	\$930,000	SP
SF18C	I	non-AMT	11/01/2042	01/21/2021	\$935,000	SP
SF18C	I	non-AMT	11/01/2048	01/21/2021	\$835,000	SP
SF18C	I	non-AMT	Serials	03/01/2021	\$1,045,000	SP
SF18C	I	non-AMT	11/01/2033	03/01/2021	\$335,000	SP
SF18C	I	non-AMT	11/01/2038	03/01/2021	\$640,000	SP
SF18C	I	non-AMT	11/01/2042	03/01/2021	\$645,000	SP
SF18C	I	non-AMT	11/01/2048	03/01/2021	\$835,000	SP
SF18C	I	non-AMT	11/01/2033	05/01/2021	\$385,000	SP
SF18C	I	non-AMT	11/01/2038	05/01/2021	\$740,000	SP
SF18C	I	non-AMT	11/01/2042	05/01/2021	\$735,000	SP
SF18C	I	non-AMT	11/01/2048	05/01/2021	\$835,000	SP
SF18C	I	non-AMT	Serials	07/01/2021	\$330,000	SP
SF18C	I	non-AMT	11/01/2033	07/01/2021	\$1,000,000	SP
SF18C	I	non-AMT	11/01/2038	07/01/2021	\$1,920,000	SP
SF18C	I	non-AMT	11/01/2042	07/01/2021	\$1,910,000	SP
SF18C	I	non-AMT	11/01/2048	07/01/2021	\$840,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF18C	I	non-AMT	Serials	09/01/2021	\$500,000	Special Redemption (SP)
SF18C	I	non-AMT	11/01/2033	09/01/2021	\$1,020,000	SP
SF18C	I	non-AMT	11/01/2038	09/01/2021	\$1,965,000	SP
SF18C	I	non-AMT	11/01/2042	09/01/2021	\$1,945,000	SP
SF18C	I	non-AMT	11/01/2048	09/01/2021	\$840,000	SP
SF18C	I	non-AMT	Serials	11/01/2021	\$2,105,000	SP
SF18C	I	non-AMT	11/01/2033	11/01/2021	\$280,000	SP
SF18C	I	non-AMT	11/01/2038	11/01/2021	\$525,000	SP
SF18C	I	non-AMT	11/01/2042	11/01/2021	\$520,000	SP
SF18C	I	non-AMT	11/01/2048	11/01/2021	\$835,000	SP
SFMB18C					<u>\$56,735,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF18D	I	Taxable	Serials	02/01/2019	\$1,745,000	Special Redemption (SP)
SF18D	I	Taxable	Serials	08/01/2019	\$2,410,000	SP
SF18D	I	Taxable	Serials	01/01/2020	\$1,010,000	SP
SF18D	I	Taxable	Serials	03/01/2020	\$885,000	SP
SF18D	I	Taxable	Serials	05/01/2020	\$520,000	SP
SF18D	I	Taxable	Serials	07/01/2020	\$1,040,000	SP
SF18D	I	Taxable	Serials	09/01/2020	\$1,035,000	SP
SF18D	I	Taxable	Serials	11/01/2020	\$1,025,000	SP
SF18D	I	Taxable	Serials	01/21/2021	\$1,410,000	SP
SF18D	I	Taxable	Serials	03/01/2021	\$620,000	SP
SF18D	I	Taxable	Serials	05/01/2021	\$985,000	SP
SF18D	I	Taxable	Serials	07/01/2021	\$930,000	SP
SF18D	I	Taxable	Serials	09/01/2021	\$560,000	SP
SF18D	I	Taxable	Serials	11/01/2021	\$575,000	SP
SFMB18D					<u>\$14,750,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF19C	I	non-AMT	05/01/2049	05/01/2019	\$150,000	Special Redemption (SP)
SF19C	I	non-AMT	05/01/2049	08/01/2019	\$395,000	SP
SF19B-1	I	Taxable	11/01/2038	11/01/2019	\$600,000	SP
SF19C	I	non-AMT	05/01/2049	11/01/2019	\$405,000	SP
SF19A	I	AMT	Serials	01/01/2020	\$3,340,000	SP
SF19B-1	I	Taxable	11/01/2038	01/01/2020	\$3,540,000	SP
SF19C	I	non-AMT	05/01/2049	01/01/2020	\$350,000	SP
SF19A	I	AMT	Serials	03/01/2020	\$800,000	SP
SF19B-1	I	Taxable	Serials	03/01/2020	\$4,540,000	SP
SF19B-1	I	Taxable	11/01/2038	03/01/2020	\$1,460,000	SP
SF19C	I	non-AMT	05/01/2049	03/01/2020	\$350,000	SP
SF19A	I	AMT	Serials	05/01/2020	\$190,000	SP
SF19B-1	I	Taxable	Serials	05/01/2020	\$1,840,000	SP
SF19B-1	I	Taxable	11/01/2038	05/01/2020	\$700,000	SP
SF19C	I	non-AMT	05/01/2049	05/01/2020	\$350,000	SP
SF19A	I	AMT	Serials	07/01/2020	\$570,000	SP
SF19B-1	I	Taxable	Serials	07/01/2020	\$1,505,000	SP
SF19B-1	I	Taxable	11/01/2038	07/01/2020	\$1,775,000	SP
SF19C	I	non-AMT	05/01/2049	07/01/2020	\$650,000	SP
SF19A	I	AMT	Serials	09/01/2020	\$175,000	SP
SF19B-1	I	Taxable	Serials	09/01/2020	\$1,495,000	SP
SF19B-1	I	Taxable	11/01/2038	09/01/2020	\$1,055,000	SP
SF19C	I	non-AMT	05/01/2049	09/01/2020	\$650,000	SP
SF19B-1	I	Taxable	Serials	11/01/2020	\$605,000	SP
SF19B-1	I	Taxable	11/01/2038	11/01/2020	\$1,270,000	SP
SF19C	I	non-AMT	05/01/2049	11/01/2020	\$655,000	SP
SF19A	I	AMT	Serials	01/21/2021	\$765,000	SP
SF19B-1	I	Taxable	Serials	01/21/2021	\$2,575,000	SP
SF19C	I	non-AMT	05/01/2049	01/21/2021	\$870,000	SP
SF19B-1	I	Taxable	Serials	03/01/2021	\$4,430,000	SP
SF19C	I	non-AMT	05/01/2049	03/01/2021	\$870,000	SP
SF19B-1	I	Taxable	Serials	05/01/2021	\$2,420,000	SP
SF19C	I	non-AMT	05/01/2049	05/01/2021	\$870,000	SP
SF19A	I	AMT	Serials	07/01/2021	\$2,410,000	SP
SF19B-1	I	Taxable	Serials	07/01/2021	\$190,000	SP
SF19C	I	non-AMT	05/01/2049	07/01/2021	\$1,000,000	SP
SF19A	I	AMT	Serials	09/01/2021	\$610,000	SP
SF19C	I	non-AMT	05/01/2049	09/01/2021	\$1,000,000	SP
SF19C	I	non-AMT	05/01/2049	11/01/2021	\$995,000	SP
SFMB19ABC					\$48,420,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF19E	I	non-AMT	05/01/2049	08/01/2019	\$295,000	Special Redemption (SP)
SF19E	I	non-AMT	11/01/2039	11/01/2019	\$1,050,000	SP
SF19E	I	non-AMT	05/01/2049	11/01/2019	\$295,000	SP
SF19E	I	non-AMT	Serials	01/01/2020	\$3,760,000	SP
SF19E	I	non-AMT	11/01/2039	01/01/2020	\$300,000	SP
SF19E	I	non-AMT	05/01/2049	01/01/2020	\$1,020,000	SP
SF19E	I	non-AMT	Serials	03/01/2020	\$1,680,000	SP
SF19E	I	non-AMT	11/01/2039	03/01/2020	\$1,000,000	SP
SF19E	I	non-AMT	05/01/2049	03/01/2020	\$1,020,000	SP
SF19E	I	non-AMT	Serials	05/01/2020	\$1,365,000	SP
SF19E	I	non-AMT	11/01/2039	05/01/2020	\$1,010,000	SP
SF19E	I	non-AMT	05/01/2049	05/01/2020	\$1,015,000	SP
SF19E	I	non-AMT	Serials	07/01/2020	\$1,450,000	SP
SF19E	I	non-AMT	11/01/2039	07/01/2020	\$350,000	SP
SF19E	I	non-AMT	05/01/2049	07/01/2020	\$1,270,000	SP
SF19E	I	non-AMT	Serials	09/01/2020	\$1,440,000	SP
SF19E	I	non-AMT	11/01/2039	09/01/2020	\$350,000	SP
SF19E	I	non-AMT	05/01/2049	09/01/2020	\$1,270,000	SP
SF19E	I	non-AMT	Serials	11/01/2020	\$2,410,000	SP
SF19E	I	non-AMT	11/01/2039	11/01/2020	\$1,500,000	SP
SF19E	I	non-AMT	05/01/2049	11/01/2020	\$1,265,000	SP
SF19E	I	non-AMT	Serials	01/21/2021	\$1,665,000	SP
SF19E	I	non-AMT	11/01/2039	01/21/2021	\$1,190,000	SP
SF19E	I	non-AMT	05/01/2049	01/21/2021	\$1,030,000	SP
SF19E	I	non-AMT	Serials	03/01/2021	\$2,670,000	SP
SF19E	I	non-AMT	05/01/2049	03/01/2021	\$1,030,000	SP
SF19E	I	non-AMT	Serials	05/01/2021	\$2,665,000	SP
SF19E	I	non-AMT	05/01/2049	05/01/2021	\$1,035,000	SP
SF19E	I	non-AMT	Serials	07/01/2021	\$9,640,000	SP
SF19E	I	non-AMT	05/01/2049	07/01/2021	\$1,140,000	SP
SF19E	I	non-AMT	Serials	09/01/2021	\$2,525,000	SP
SF19E	I	non-AMT	05/01/2049	09/01/2021	\$1,140,000	SP
SF19E	I	non-AMT	Serials	11/01/2021	\$1,925,000	SP
SF19E	I	non-AMT	05/01/2049	11/01/2021	\$1,135,000	SP
SFMB19DE					<u>\$53,905,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF19F	I	non-AMT	11/01/2049	11/01/2019	\$195,000	Special Redemption (SP)
SF19G-1	I	Taxable	11/01/2046	11/01/2019	\$35,000	SP
SF19F	I	non-AMT	Serials	01/01/2020	\$285,000	SP
SF19F	I	non-AMT	11/01/2049	01/01/2020	\$225,000	SP
SF19G-1	I	Taxable	Serials	01/01/2020	\$200,000	SP
SF19G-1	I	Taxable	11/01/2044	01/01/2020	\$480,000	SP
SF19G-1	I	Taxable	11/01/2046	01/01/2020	\$45,000	SP
SF19F	I	non-AMT	Serials	03/01/2020	\$685,000	SP
SF19F	I	non-AMT	11/01/2049	03/01/2020	\$225,000	SP
SF19G-1	I	Taxable	Serials	03/01/2020	\$3,840,000	SP
SF19G-1	I	Taxable	11/01/2044	03/01/2020	\$1,755,000	SP
SF19G-1	I	Taxable	11/01/2046	03/01/2020	\$45,000	SP
SF19F	I	non-AMT	11/01/2049	05/01/2020	\$225,000	SP
SF19G-1	I	Taxable	Serials	05/01/2020	\$3,035,000	SP
SF19G-1	I	Taxable	11/01/2046	05/01/2020	\$40,000	SP
SF19F	I	non-AMT	Serials	07/01/2020	\$325,000	SP
SF19F	I	non-AMT	11/01/2049	07/01/2020	\$375,000	SP
SF19G-1	I	Taxable	Serials	07/01/2020	\$910,000	SP
SF19G-1	I	Taxable	11/01/2046	07/01/2020	\$70,000	SP
SF19F	I	non-AMT	Serials	09/01/2020	\$370,000	SP
SF19F	I	non-AMT	11/01/2049	09/01/2020	\$375,000	SP
SF19G-1	I	Taxable	Serials	09/01/2020	\$960,000	SP
SF19G-1	I	Taxable	11/01/2046	09/01/2020	\$70,000	SP
SF19F	I	non-AMT	11/01/2049	11/01/2020	\$370,000	SP
SF19G-1	I	Taxable	11/01/2046	11/01/2020	\$75,000	SP
SF19F	I	non-AMT	Serials	03/01/2021	\$320,000	SP
SF19F	I	non-AMT	11/01/2049	03/01/2021	\$1,030,000	SP
SF19G-1	I	Taxable	Serials	03/01/2021	\$265,000	SP
SF19G-1	I	Taxable	11/01/2046	03/01/2021	\$200,000	SP
SF19F	I	non-AMT	11/01/2049	05/01/2021	\$515,000	SP
SF19G-1	I	Taxable	Serials	05/01/2021	\$3,115,000	SP
SF19G-1	I	Taxable	11/01/2046	05/01/2021	\$95,000	SP
SF19F	I	non-AMT	Serials	07/01/2021	\$875,000	SP
SF19F	I	non-AMT	11/01/2049	07/01/2021	\$650,000	SP
SF19G-1	I	Taxable	Serials	07/01/2021	\$5,550,000	SP
SF19G-1	I	Taxable	11/01/2046	07/01/2021	\$125,000	SP
SF19F	I	non-AMT	Serials	09/01/2021	\$395,000	SP
SF19F	I	non-AMT	11/01/2049	09/01/2021	\$650,000	SP
SF19G-1	I	Taxable	11/01/2046	09/01/2021	\$125,000	SP
SF19F	I	non-AMT	11/01/2049	11/01/2021	\$645,000	SP
SF19G-1	I	Taxable	11/01/2046	11/01/2021	\$120,000	SP
SFMB19FG					\$29,890,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF19H	III	non-AMT	11/01/2049	11/01/2019	\$85,000	Special Redemption (SP)
SF19H	III	non-AMT	11/01/2049	01/01/2020	\$190,000	SP
SF19H	III	non-AMT	11/01/2049	03/01/2020	\$190,000	SP
SF19I-1	I	Taxable	Serials	03/01/2020	\$225,000	SP
SF19H	III	non-AMT	11/01/2049	05/01/2020	\$155,000	SP
SF19I-1	I	Taxable	Serials	05/01/2020	\$575,000	SP
SF19I-1	I	Taxable	11/01/2034	05/01/2020	\$180,000	SP
SF19I-1	I	Taxable	05/01/2037	05/01/2020	\$110,000	SP
SF19H	III	non-AMT	11/01/2049	07/01/2020	\$410,000	SP
SF19H	III	non-AMT	11/01/2049	09/01/2020	\$510,000	SP
SF19I-1	I	Taxable	Serials	09/01/2020	\$750,000	SP
SF19H	III	non-AMT	11/01/2049	11/01/2020	\$455,000	SP
SF19H	III	non-AMT	11/01/2049	01/21/2021	\$665,000	SP
SF19I-1	I	Taxable	Serials	01/21/2021	\$1,770,000	SP
SF19I-1	I	Taxable	11/01/2034	01/21/2021	\$880,000	SP
SF19I-1	I	Taxable	05/01/2037	01/21/2021	\$510,000	SP
SF19H	III	non-AMT	11/01/2049	03/01/2021	\$665,000	SP
SF19I-1	I	Taxable	Serials	03/01/2021	\$1,165,000	SP
SF19I-1	I	Taxable	11/01/2034	03/01/2021	\$1,120,000	SP
SF19I-1	I	Taxable	05/01/2037	03/01/2021	\$650,000	SP
SF19H	III	non-AMT	11/01/2049	05/01/2021	\$670,000	SP
SF19I-1	I	Taxable	11/01/2034	05/01/2021	\$4,050,000	SP
SF19I-1	I	Taxable	05/01/2037	05/01/2021	\$2,380,000	SP
SF19H	III	non-AMT	11/01/2049	07/01/2021	\$850,000	SP
SF19I-1	I	Taxable	Serials	07/01/2021	\$4,960,000	SP
SF19I-1	I	Taxable	11/01/2034	07/01/2021	\$625,000	SP
SF19I-1	I	Taxable	05/01/2037	07/01/2021	\$365,000	SP
SF19H	III	non-AMT	11/01/2049	09/01/2021	\$850,000	SP
SF19I-1	I	Taxable	Serials	09/01/2021	\$1,840,000	SP
SF19H	III	non-AMT	11/01/2049	11/01/2021	\$855,000	SP
SF19I-1	I	Taxable	Serials	11/01/2021	\$1,060,000	SP
SFMB19HI					\$29,765,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF19J	I	AMT	Serials	05/01/2020	\$225,000	Special Redemption (SP)
SF19L-1	II	Taxable	Serials	05/01/2020	\$735,000	SP
SF19J	I	AMT	Serials	07/01/2020	\$120,000	SP
SF19K	I	non-AMT	05/01/2050	07/01/2020	\$110,000	SP
SF19L-1	II	Taxable	Serials	07/01/2020	\$600,000	SP
SF19L-3	I	Taxable	05/01/2050	07/01/2020	\$85,000	SP
SF19J	I	AMT	Serials	09/01/2020	\$165,000	SP
SF19K	I	non-AMT	05/01/2050	09/01/2020	\$110,000	SP
SF19L-1	II	Taxable	Serials	09/01/2020	\$725,000	SP
SF19L-3	I	Taxable	05/01/2050	09/01/2020	\$85,000	SP
SF19K	I	non-AMT	05/01/2050	11/01/2020	\$115,000	SP
SF19L-1	II	Taxable	Serials	11/01/2020	\$455,000	SP
SF19L-3	I	Taxable	05/01/2050	11/01/2020	\$80,000	SP
SF19J	I	AMT	Serials	01/21/2021	\$350,000	SP
SF19K	I	non-AMT	05/01/2050	01/21/2021	\$300,000	SP
SF19L-1	II	Taxable	Serials	01/21/2021	\$1,780,000	SP
SF19L-3	I	Taxable	05/01/2050	01/21/2021	\$160,000	SP
SF19K	I	non-AMT	05/01/2050	03/01/2021	\$300,000	SP
SF19L-1	II	Taxable	Serials	03/01/2021	\$1,790,000	SP
SF19L-3	I	Taxable	05/01/2050	03/01/2021	\$160,000	SP
SF19J	I	AMT	Serials	05/01/2021	\$175,000	SP
SF19K	I	non-AMT	05/01/2050	05/01/2021	\$300,000	SP
SF19L-1	II	Taxable	Serials	05/01/2021	\$10,560,000	SP
SF19L-3	I	Taxable	05/01/2050	05/01/2021	\$165,000	SP
SF19J	I	AMT	Serials	07/01/2021	\$70,000	SP
SF19K	I	non-AMT	05/01/2050	07/01/2021	\$480,000	SP
SF19L-1	II	Taxable	Serials	07/01/2021	\$4,045,000	SP
SF19L-3	I	Taxable	05/01/2050	07/01/2021	\$305,000	SP
SF19K	I	non-AMT	05/01/2050	09/01/2021	\$480,000	SP
SF19L-1	II	Taxable	Serials	09/01/2021	\$4,920,000	SP
SF19L-3	I	Taxable	05/01/2050	09/01/2021	\$305,000	SP
SF19K	I	non-AMT	05/01/2050	11/01/2021	\$475,000	SP
SF19L-1	II	Taxable	Serials	11/01/2021	\$1,055,000	SP
SF19L-3	I	Taxable	05/01/2050	11/01/2021	\$310,000	SP
SFMB19JKL					<u>\$32,095,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF20B	I	non-AMT	Serials	05/01/2020	\$55,000	Special Redemption (SP)
SF20B	I	non-AMT	05/01/2050	05/01/2020	\$45,000	SP
SF20C-1	I	Taxable	Serials	05/01/2020	\$720,000	SP
SF20C-1	I	Taxable	11/01/2033	05/01/2020	\$295,000	SP
SF20C-1	I	Taxable	11/01/2036	05/01/2020	\$320,000	SP
SF20B	I	non-AMT	05/01/2050	07/01/2020	\$525,000	SP
SF20C-1	I	Taxable	11/01/2036	07/01/2020	\$300,000	SP
SF20B	I	non-AMT	05/01/2050	09/01/2020	\$525,000	SP
SF20C-1	I	Taxable	11/01/2036	09/01/2020	\$300,000	SP
SF20B	I	non-AMT	05/01/2050	11/01/2020	\$520,000	SP
SF20C-1	I	Taxable	11/01/2036	11/01/2020	\$300,000	SP
SF20B	I	non-AMT	05/01/2050	01/21/2021	\$645,000	SP
SF20B	I	non-AMT	05/01/2050	03/01/2021	\$645,000	SP
SF20B	I	non-AMT	05/01/2050	05/01/2021	\$645,000	SP
SF20C-1	I	Taxable	Serials	05/01/2021	\$1,235,000	SP
SF20C-1	I	Taxable	11/01/2033	05/01/2021	\$985,000	SP
SF20C-1	I	Taxable	11/01/2036	05/01/2021	\$885,000	SP
SF20A	I	AMT	Serials	07/01/2021	\$500,000	SP
SF20B	I	non-AMT	05/01/2050	07/01/2021	\$725,000	SP
SF20C-1	I	Taxable	Serials	07/01/2021	\$1,905,000	SP
SF20C-1	I	Taxable	11/01/2033	07/01/2021	\$1,515,000	SP
SF20C-1	I	Taxable	11/01/2036	07/01/2021	\$1,355,000	SP
SF20A	I	AMT	Serials	09/01/2021	\$500,000	SP
SF20B	I	non-AMT	05/01/2050	09/01/2021	\$725,000	SP
SF20C-1	I	Taxable	Serials	09/01/2021	\$800,000	SP
SF20C-1	I	Taxable	11/01/2033	09/01/2021	\$2,490,000	SP
SF20C-1	I	Taxable	11/01/2036	09/01/2021	\$2,225,000	SP
SF20B	I	non-AMT	05/01/2050	11/01/2021	\$720,000	SP
SF20C-1	I	Taxable	Serials	11/01/2021	\$1,200,000	SP
SFMB20ABC					<u>\$23,605,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF20D	I	AMT	Serials	11/01/2020	\$30,000	Special Redemption (SP)
SF20E	I	non-AMT	05/01/2050	11/01/2020	\$215,000	SP
SF20F-1	I	Taxable	Serials	11/01/2020	\$390,000	SP
SF20D	I	AMT	Serials	01/21/2021	\$320,000	SP
SF20E	I	non-AMT	05/01/2050	01/21/2021	\$215,000	SP
SF20F-1	I	Taxable	Serials	01/21/2021	\$860,000	SP
SF20D	I	AMT	Serials	03/01/2021	\$145,000	SP
SF20E	I	non-AMT	05/01/2050	03/01/2021	\$205,000	SP
SF20F-1	I	Taxable	Serials	03/01/2021	\$305,000	SP
SF20E	I	non-AMT	05/01/2050	05/01/2021	\$210,000	SP
SF20F-1	I	Taxable	Serials	05/01/2021	\$495,000	SP
SF20D	I	AMT	Serials	07/01/2021	\$200,000	SP
SF20E	I	non-AMT	05/01/2050	07/01/2021	\$560,000	SP
SF20F-1	I	Taxable	Serials	07/01/2021	\$1,140,000	SP
SF20D	I	AMT	Serials	09/01/2021	\$200,000	SP
SF20E	I	non-AMT	05/01/2050	09/01/2021	\$560,000	SP
SF20F-1	I	Taxable	Serials	09/01/2021	\$1,240,000	SP
SF20D	I	AMT	Serials	11/01/2021	\$30,000	SP
SF20E	I	non-AMT	05/01/2050	11/01/2021	\$555,000	SP
SF20F-1	I	Taxable	Serials	11/01/2021	\$250,000	SP
SFMB20DEF					\$8,125,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF20G	I	AMT	Serials	01/21/2021	\$75,000	Special Redemption (SP)
SF20I-1	I	Taxable	Serials	01/21/2021	\$100,000	SP
SF20H	I	non-AMT	Serials	03/01/2021	\$90,000	SP
SF20I-1	I	Taxable	11/01/2050	03/01/2021	\$50,000	SP
SF20H	I	non-AMT	05/01/2050	05/01/2021	\$135,000	SP
SF20I-1	I	Taxable	11/01/2050	05/01/2021	\$20,000	SP
SF20G	I	AMT	Serials	07/01/2021	\$150,000	SP
SF20H	I	non-AMT	05/01/2050	07/01/2021	\$240,000	SP
SF20I-1	I	Taxable	Serials	07/01/2021	\$240,000	SP
SF20I-1	I	Taxable	11/01/2050	07/01/2021	\$370,000	SP
SF20H	I	non-AMT	05/01/2050	09/01/2021	\$240,000	SP
SF20I-1	I	Taxable	Serials	09/01/2021	\$140,000	SP
SF20H	I	non-AMT	05/01/2050	11/01/2021	\$240,000	SP
SF20I-1	I	Taxable	Serials	11/01/2021	\$330,000	SP
SFMB20GHI					<u>\$2,420,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF21B	I	non-AMT	05/01/2051	07/01/2021	\$270,000	Special Redemption (SP)
SF21C-1	I	Taxable	Serials	07/01/2021	\$550,000	SP
SF21A	I	AMT	Serials	09/01/2021	\$180,000	SP
SF21B	I	non-AMT	05/01/2051	09/01/2021	\$270,000	SP
SF21C-1	I	Taxable	Serials	09/01/2021	\$140,000	SP
SF21B	I	non-AMT	05/01/2051	11/01/2021	\$265,000	SP
SF21C-1	I	Taxable	11/01/2036	11/01/2021	\$595,000	SP
SFMB21ABC					<u>\$2,270,000</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF21F	I	Taxable	05/01/2051	07/01/2021	\$137,258	Special Redemption (SP)
SF21F	I	Taxable	05/01/2051	08/01/2021	\$97,808	SP
SF21F	I	Taxable	05/01/2051	09/01/2021	\$329,685	SP
SF21F	I	Taxable	05/01/2051	10/01/2021	\$262,292	SP
SF21E	I	non-AMT	11/01/2051	11/01/2021	\$80,000	SP
SF21F	I	Taxable	05/01/2051	11/01/2021	\$230,759	SP
SF21F	I	Taxable	05/01/2051	12/01/2021	\$256,902	SP
SFMB21DEF					<u>\$1,394,704</u>	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF21J	I	Taxable	08/01/2051	10/01/2021	\$116,272	Special Redemption (SP)
SF21H	I	non-AMT	11/01/2051	11/01/2021	\$100,000	SP
SF21J	I	Taxable	08/01/2051	11/01/2021	\$116,102	SP
SF21J	I	Taxable	08/01/2051	12/01/2021	\$336,908	SP
SFMB21GHLJ					<u>\$669,282</u>	

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Liquidity Facilities Expirations by Providers as of December 31, 2021

Expiration by Year	Barclays Capital	Bank of America	FHLB of Topeka	Royal Bank of Canada	Grand Total
2022		\$39,165,000			\$39,165,000
2023	\$46,805,000		\$82,615,000		\$129,420,000
2024		\$33,500,000	\$68,585,000	\$59,600,000	\$161,685,000
2025			\$30,000,000	\$37,690,000	\$67,690,000
2026	\$42,000,000			\$55,355,000	\$97,355,000
Grand Total	\$88,805,000	\$72,665,000	\$181,200,000	\$152,645,000	\$495,315,000

Outstanding Liquidity Facilities and Providers⁽¹⁾

Series of Adjustable Rate Bonds	Related Liquidity Facility Provider	Outstanding Balance ⁽¹⁾	Expiration Date of Liquidity Facility	Bank Bond Rate/ Accelerated Payments/Lien
2001AA-1	Bank of America, N.A.	\$ 8,750,000	10/29/2024	(2)
2001AA-2	Royal Bank of Canada	29,355,000	06/02/2026	(3)
2017B-1	Royal Bank of Canada	9,600,000	08/01/2024	(3)
2017E	Bank of America, N.A.	24,750,000	10/29/2024	(2)
2018B-2	Federal Home Loan Bank of Topeka	25,500,000	05/08/2024	(4)
2019B-2	Barclays Bank PLC	20,000,000	01/02/2023	(5)
2019D	Royal Bank of Canada	50,000,000	04/18/2024	(3)
2019G-2	Barclays Bank PLC	26,805,000	06/09/2023	(5)
2019I-2	Federal Home Loan Bank of Topeka	30,000,000	07/22/2025	(6)
2019L-2	Bank of America, N.A.	39,165,000	11/18/2022	(7)
2020C-2	Royal Bank of Canada	37,690,000	02/20/2025	(3)
2020F-2	Federal Home Loan Bank of Topeka	40,925,000	07/28/2023	(8)
2020I-2	Federal Home Loan Bank of Topeka	41,690,000	10/27/2023	(8)
2021C-2	Federal Home Loan Bank of Topeka	43,085,000	01/19/2024	(8)
2021I	Royal Bank of Canada	26,000,000	08/19/2026	(3)
2021M-2	Barclays Bank PLC	42,000,000	11/17/2026	(5)

⁽¹⁾ As of December 31, 2021.

⁽²⁾ (a) Bank Rate: for the first 90 days following the purchase date, the “Base Rate,” which equals the highest of (i) the Federal Funds Rate plus 2.00%, (ii) the Prime Rate plus 1.00%, (iii) the LIBOR Rate plus 2.0%, and (iv) 7.5%; then the Base Rate plus 1.00%.

(b) Term out provisions: repayments due 366 days following the purchase date and the first business day of every sixth month thereafter to the fifth anniversary of the purchase date with the first such payment being equal to 2/10th of the outstanding principal amount of such Bank Bonds and each subsequent being equal to 1/10th of such amount. Class III lien/General Obligation.

⁽³⁾ (a) Bank Rate: for the first 366 days following the purchase date Daily LIBOR plus 3.00%; then for the period 367 days and higher following the purchase date, the “Base Rate”, which equals the highest of (i) the Prime Rate plus 2.5%, (ii) the Federal Funds Rate plus 3.0% and (iii) 10.00%.

(b) Term out provisions: repayments due on the first business day of February, May, August or November on or following 366 days following purchase date and thereafter quarterly on each such date in equal installments to the third anniversary of such purchase date. Class III lien/General Obligation.

⁽⁴⁾ (a) Bank Rate: SOFR Rate plus 2.115%.

(b) Term out provisions: repayments due 90 days after the 366th calendar day following purchase date in equal semiannual installments until fifth anniversary of the purchase date.

- (5) (a) Bank Rate: for the first 60 days following the purchase date, the “Base Rate,” which equals the highest of (i) the Fed Funds Rate plus 2.50%, (ii) the Prime Rate plus 2.50%, (iii) 150% of the yield on actively traded 30-year United State Treasury Bonds and (iv) 8.00%; then for the period 61-120 days following the purchase date, the Base Rate plus 1.00%; then the Base Rate plus 2.00%.
 (b) Term out provisions: repayments due 366 days following purchase date and each six-month anniversary thereafter in equal installments to the third anniversary of such purchase date. Class III lien/General Obligation.
- (6) (a) Bank Rate: One-Month LIBOR plus 2.00%.
 (b) Term out provisions: repayments due 90 days after the 366th calendar day following purchase date in equal semiannual installments until fifth anniversary of the purchase date. Class III lien/General Obligation.
- (7) (a) Bank Rate: for the first 90 days following the purchase date, the “Base Rate,” which equals the highest of (1) the Federal Funds Rate plus 2.00%, (ii) the Prime Rate plus 1.00%, and (iii) 7.5%; then the Base Rate plus 1.00%. Class III lien/General Obligation.
 (b) Term out provisions: repayments due 366 days following the purchase date and the first business day of every sixth month thereafter to the fifth anniversary of the purchase date with the first such payment being equal to 2/10^{ths} of the outstanding principal amount of such Bank Bonds and each subsequent being equal to 1/10th of such amount.
- (8) (a) Bank Rate: SOFR Rate plus 2.115%
 (b) Term out provisions: repayments due 90 days after the 366th calendar day following purchase date in equal semiannual installments until fifth anniversary of the purchase date. Class III lien/General Obligation.

Remarketing Agents under Master Indenture

as of December 31, 2021

Series of Bonds	Remarketing Agent
2001 Series AA-1	BofA Securities, Inc.
2001 Series AA-2	RBC Capital Markets, LLC
2017 Series B-1	RBC Capital Markets, LLC
2017 Series E	BofA Securities, Inc.
2018 Series B-2	Barclays Capital Inc.
2019 Series B-2	Barclays Capital Inc.
2019 Series D	RBC Capital Markets, LLC
2019 Series G-2	Barclays Capital Inc.
2019 Series I-2	RBC Capital Markets, LLC
2019 Series L-2	BofA Securities, Inc.
2020 Series C-2	RBC Capital Markets, LLC
2020 Series F-2	Barclays Capital Inc.
2020 Series I-2	RBC Capital Markets, LLC
2021 Series C-2	RBC Capital Markets, LLC
2021 Series I	RBC Capital Markets, LLC
2021 Series M-2	Barclays Capital Inc.

Outstanding Interest Rate Contracts

In connection with the issuance of certain outstanding Adjustable Rate Bonds under the Master Indenture, the Authority has previously entered into the Interest Rate Contracts listed in the following table. As of December 31, 2021, the total notional balance of Interest Rate Contracts provided by Wells Fargo Bank, N.A. was \$151,720,000 (35.3%); by Royal Bank of Canada was \$177,095,000 (41.2%); by Barclays Bank PLC was \$33,175,000 (7.7%); and by Bank of New York Mellon Corporation was \$67,805,000 (15.8%).

Outstanding Interest Rate Contracts	Current Notional Balance	Counterparty
2001 Series AA Interest Rate Contracts: Adjustable 2001 Series AA-2 (Class I)	\$29,355,000	Barclays Bank PLC
2002 Series C Interest Rate Contracts: Adjustable 2020 Series F-2 (Class I)	\$2,315,000	Barclays Bank PLC
2017 Series E Interest Rate Contracts: Adjustable 2017 Series E (Class I)	\$22,340,000	Wells Fargo Bank, N.A.
2018 Series AB Interest Rate Contracts: Adjustable 2018 Series B-2 (Class II)	\$25,500,000	Royal Bank of Canada
2019 Series AB Interest Rate Contracts: Adjustable 2019 Series B-2 (Class I) Adjustable 2019 Series B-2 (Class I)	\$10,000,000 \$10,000,000	Bank of New York Mellon Corporation Bank of New York Mellon Corporation
2019 Series D Interest Rate Contracts: Adjustable 2019 Series D (Class I)	\$50,000,000	Wells Fargo Bank, N.A.
2019 Series FG Interest Rate Contracts: Adjustable 2019 Series G-2 (Class I)	\$26,805,000	Bank of New York Mellon Corporation
2019 Series HI Interest Rate Contracts: Adjustable 2019 Series I-2 (Class I)	\$30,000,000	Royal Bank of Canada
2019 Series JKL Interest Rate Contracts: Adjustable 2019 Series L-2 (Class I)	\$39,165,000	Royal Bank of Canada
2020 Series ABC Interest Rate Contracts: Adjustable 2020 Series C-2 (Class I)	\$37,690,000	Wells Fargo Bank, N.A.
2020 Series DEF Interest Rate Contracts: Adjustable 2020 Series F-2 (Class I)	\$34,845,000	Royal Bank of Canada
2020 Series GHI Interest Rate Contracts: Adjustable 2020 Series I-2 (Class I)	\$41,690,000	Wells Fargo Bank, N.A.
2021 Series ABC Interest Rate Contracts: Adjustable 2021 Series C-2 (Class I)	\$43,085,000	Royal Bank of Canada
2021 Series KLM Interest Rate Contracts: Adjustable 2021 Series M-2 (Class I)	\$21,000,000	Bank of New York Mellon Corporation

Surplus Assets Interest Rate Contracts:

Single Family SFMB Surplus Assets	\$1,505,000	Barclays Bank PLC
	\$4,500,000	Royal Bank of Canada
Total Outstanding Class I	\$398,290,000	
Total Outstanding Class II	\$ 25,500,000	
Total Outstanding N/A	<u>\$ 6,005,000</u>	
Total	<u>\$429,795,000</u>	

See footnote (8) to the audited 2021 financial statements of the Authority attached hereto for a description of the key terms of the outstanding Interest Rate Contracts, including the fair values and the counterparty credit ratings, as of December 31, 2021.

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First and Second Mortgages (whole loans)

Series of Bonds	Outstanding Aggregate Principal Balance of First Mortgage Loans	Aggregate Number of Outstanding First Mortgage Loans	Average Principal Coupon of First Mortgage Loans	Weighted Average Maturity of First Mortgage Loans	Outstanding Aggregate Principal Balance of Second Mortgage Loans*	Aggregate Number of Outstanding Second Mortgage Loans	Total Outstanding Aggregate Principal Balance of Mortgage Loans	Total Outstanding Aggregate Number of Mortgage Loans
2001AA	\$8,273,277	144	5.63%	14.64	\$3,220,471	885	\$11,493,748	1,029
2014A	\$12,827,871	223	5.10%	13.45	-0-	0	\$12,827,871	223
2015A	\$19,443,718	294	5.14%	14.07	-0-	0	\$19,443,718	294
2015B	\$5,014,119	93	5.06%	12.46	-0-	0	\$5,014,119	93
2017B	\$6,017,120	82	4.82%	15.86	-0-	0	\$6,017,120	82
2017E	\$11,106,028	142	5.63%	16.45	\$1,068,534	91	\$12,174,562	233
2018AB	\$8,332,206	122	4.66%	16.46	\$3,769,883	374	\$12,102,089	496
2018C	-0-	0	0.00%	0.00	\$1,091,581	86	\$1,091,581	86
2018D	\$18,392,759	357	5.85%	14.45	\$339,359	105	\$18,732,118	462
2019ABC	0	0	0.00%	0.00	\$2,494,935	209	\$2,494,935	209
2019DE	\$21,539,666	339	4.54%	15.83	\$2,723,574	275	\$24,263,240	614
2019FG	-0-	0	0.00%	0.00	\$1,982,900	159	\$1,982,900	159
2019HI	-0-	0	0.00%	0.00	\$4,144,228	350	\$4,144,228	350
2019JKL	\$7,166,243	90	5.69%	16.28	\$3,557,315	479	\$10,723,558	569
2020ABC	-0-	0	0.00%	0.00	\$3,241,863	292	\$3,241,863	292
2020DEF	\$5,370,561	96	5.38%	12.89	\$4,367,924	370	\$9,738,485	466
2020GHI	-0-	0	0.00%	0.00	\$6,506,089	516	\$6,506,089	516
2021ABC	-0-	0	0.00%	0.00	\$7,176,759	595	\$7,176,759	595
2021DEF	-0-	0	0.00%	0.00	\$1,932,423	164	\$1,932,423	164
2021GHIJ	-0-	0	0.00%	0.00	\$2,711,616	234	\$2,711,616	234
SFMB Surplus Assets	\$16,800,941	290	4.23%	15.93	\$946,943	321	\$17,747,884	611
	\$140,284,509	2,272	5.09%	15.00	\$51,276,397	5,505	\$191,560,906	7,777

- (1) Pursuant to Section 5.5(a) of the Master Indenture, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series. These Mortgage Loans are reflected in the line for "Surplus Assets" in the following tables under this caption.

*All second mortgages are due at maturity or payoff of the first mortgage

Type of Housing (whole loans)

Series of Bonds	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes
2001AA	76.7%	15.2%	8.0%	20.3%	79.7%
2014A	64.7%	25.0%	10.2%	19.7%	80.3%
2015A	71.0%	19.3%	9.7%	26.8%	73.2%
2015B	71.6%	25.4%	2.9%	17.0%	83.0%
2017B	70.4%	24.4%	5.2%	22.9%	77.1%
2017E	75.1%	14.9%	10.0%	16.5%	83.5%
2018AB	71.0%	15.9%	13.1%	13.6%	86.4%
2018C	85.7%	8.8%	5.5%	2.6%	97.4%
2018D	76.0%	14.8%	9.2%	18.2%	81.8%
2019ABC	74.5%	17.9%	7.5%	4.5%	95.5%
2019DE	75.8%	17.6%	6.6%	15.6%	84.4%
2019FG	74.6%	22.6%	2.8%	5.8%	94.2%
2019HI	74.3%	18.0%	7.8%	6.3%	93.7%
2019JKL	67.9%	17.4%	14.6%	7.9%	92.1%
2020ABC	70.1%	21.8%	8.2%	8.1%	91.9%
2020DEF	71.0%	23.4%	5.6%	14.2%	85.8%
2020GHI	77.6%	18.7%	3.7%	8.3%	91.7%
2021ABC	73.3%	21.2%	5.5%	14.8%	85.2%
2021DEF	70.1%	22.8%	7.1%	11.6%	88.4%
2021GHIJ	71.8%	21.1%	7.1%	10.1%	89.9%
SFMB Surplus Assets	76.1%	17.9%	6.1%	20.1%	79.9%
INDENTURE TOTAL	73.1%	18.7%	8.2%	16.6%	83.4%

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Mortgage Insurance Information (whole loans)

Series of Bonds	Conventional Insured	FHA	VA	RHCDS	Conventional Uninsured	CHFA 2nds - Uninsured
2001AA	0.6%	51.4%	0.8%	4.3%	14.9%	28.0%
2014A	0.0%	75.7%	2.4%	2.7%	19.2%	0.0%
2015A	0.0%	76.7%	6.5%	5.8%	11.1%	0.0%
2015B	0.0%	83.1%	1.9%	4.6%	10.4%	0.0%
2017B	2.5%	49.7%	0.0%	2.9%	44.9%	0.0%
2017E	1.3%	60.2%	6.4%	5.8%	17.5%	8.8%
2018AB	1.2%	33.3%	0.0%	2.5%	31.9%	31.2%
2018C	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2018D	2.4%	73.7%	2.6%	8.7%	10.8%	1.8%
2019ABC	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2019DE	1.2%	48.8%	3.3%	4.4%	31.1%	11.2%
2019FG	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2019HI	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2019JKL	1.4%	48.5%	1.6%	1.8%	13.6%	33.2%
2020ABC	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2020DEF	0.0%	42.3%	4.9%	1.6%	6.3%	44.9%
2020GHI	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2021ABC	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2021DEF	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
2021GHIJ	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
SFMB Surplus Assets	0.0%	62.1%	3.1%	4.1%	25.3%	5.3%
INDENTURE TOTAL	0.7%	49.6%	2.6%	3.7%	16.5%	26.8%

Name of Private Insurer ⁽¹⁾	Unpaid Principal Balance of Trust Estate	Unpaid Principal Balance All Conventionally Insured Loans	Percentage of Trust Estate ⁽²⁾	Percentage of PMI Mortgage Loans ⁽³⁾
Genworth	3,959,534	787,366	0.41%	55.68%
Mortgage Guaranty Ins.	2,802,671	400,639	0.21%	28.33%
PMI Mortgage Insurance	360,812	147,291	0.08%	10.42%
United Guaranty Corp.	929,836	78,840	0.04%	5.58%
FHA	6,499,062	-0-	0.00%	0.00%
Other	175,462,904	-0-	0.00%	0.00%
Policyholders Benefit Co.	46,569	-0-	0.00%	0.00%
Radian Guaranty Inc.	116,648	-0-	0.00%	0.00%
RMIC	1,115,005	-0-	0.00%	0.00%
Triad Guaranty Insurance	267,865	-0-	0.00%	0.00%
Total	191,560,906	1,414,136	0.74%	100.00%

⁽¹⁾ The ratings of several of these Private Insurers have been downgraded since the time that the PMI Mortgage Loans in the Trust Estate which are insured by such Private Insurers were originated, and such ratings are in most cases below the rating levels which were required for such Private Insurers by the applicable series indentures at the time of such originations.

⁽²⁾ Aggregate principal balance of Mortgage Loans in the Trust Estate as of December 31, 2021 was approximately \$191.5 million.

⁽³⁾ Aggregate principal balance of Mortgage Loans as of December 31, 2021 that were PMI Mortgage Loans was approximately \$1.41 million.

Series of Bonds	Original # of Loans Financed (whole loans)	Loans Prepaid in Full	Loans Foreclosed	Loans Transferred Out
2001AA	16,902	11,776	713	3,384
2014A	701	329	24	125
2015A	1,143	598	35	216
2015B	279	167	14	5
2017B	161	73	2	4
2017E	490	242	15	0
2018AB	979	456	16	11
2018C	179	89	4	0
2018D	735	246	10	17
2019ABC	407	194	4	0
SFMB19DE	1,021	394	7	6
SFMB19FG	320	161	0	0
SFMB19HI	673	323	0	0
SFMB19JKL	839	262	3	5
SFMB20ABC	443	150	1	0
SFMB20DEF	629	162	0	1
SFMB20GHI	554	38	0	0
SFMB21ABC	602	7	0	0
SFMB21DEF	170	5	0	1
SFMB21GHIJ	234	0	0	0
SFMB Surplus Assets	4,238	2,569	246	812
INDENTURE TOTAL	31,699	18,241	1,094	4,587

Delinquency Information (whole loans)

(first and second mortgages) ⁽¹⁾

Series of Bonds	Number of Loans Financed	Number of Loans Prepaid in Full	Number of Loans Foreclosed to Date	Number of Real Estate Owned Loans	Number of Mortgage Loans Outstanding	Value of Mortgage Loans Outstanding	Number of Delinquent Loans 60 to 119 Days	Value of Delinquent Loans 60 to 119 Days	Percentage of Total Loans Delinquent 60 to 119 Days*	Number of Delinquent Loans 120+ Days	Value of Delinquent Loans 120+ Days	Percentage of Total Loans Delinquent 120+ Days*	Number of Loans in Foreclosure	Value of Loans in Foreclosure	Percentage of Loans in Foreclosure*	Percentage of All Loans Delinquent and Foreclosure*
2001AA	16,903	12,104	713	3056	1,029	\$11,493,748	18	\$331,147	2.88%	59	\$759,225	6.61%	0	\$0	0.00%	9.49%
2014A	701	329	24	125	223	\$12,827,871	4	\$212,131	1.65%	6	\$313,293	2.44%	1	\$40,910	0.32%	4.41%
2015A	1,143	598	35	216	294	\$19,443,718	8	\$761,946	3.92%	12	\$919,340	4.73%	0	\$0	0.00%	8.65%
2015B	279	167	14	5	93	\$5,014,119	0	\$0	0.00%	1	\$114,655	2.29%	0	\$0	0.00%	2.29%
2017B	161	73	2	4	82	\$6,017,120	3	\$284,078	4.72%	1	\$142,587	2.37%	0	\$0	0.00%	7.09%
2017E	490	242	15	0	233	\$12,174,562	4	\$447,802	3.68%	12	\$949,967	7.80%	0	\$0	0.00%	11.48%
2018AB	979	456	16	11	496	\$12,102,089	5	\$177,012	1.46%	7	\$174,782	1.44%	0	\$0	0.00%	2.91%
2018C	179	89	4	0	86	\$1,091,581	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2018D	735	246	10	17	462	\$18,732,118	13	\$748,361	4.00%	19	\$687,090	3.67%	1	\$39,134	0.21%	7.87%
2019ABC	407	194	4	0	209	\$2,494,935	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2019DE	1,021	394	7	6	614	\$24,263,240	12	\$560,970	2.31%	14	\$918,336	3.78%	0	\$0	0.00%	6.10%
2019FG	320	161	0	0	159	\$1,982,900	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2019HI	673	323	0	0	350	\$4,144,228	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2019JKL	839	262	3	5	569	\$10,723,558	16	\$388,171	3.62%	18	\$547,265	5.10%	0	\$0	0.00%	8.72%
2020ABC	443	150	1	0	292	\$3,241,863	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2020DEF	629	162	0	1	466	\$9,738,485	2	\$194,818	2.00%	3	\$138,943	1.43%	0	\$0	0.00%	3.43%
2020GHI	554	38	0	0	516	\$6,506,089	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2021ABC	602	7	0	0	595	\$7,176,759	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2021DEF	170	5	0	1	164	\$1,932,423	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
2021GHIJ	234	0	0	0	234	\$2,711,616	0	\$0	0.00%	0	\$0	0.00%	0	\$0	0.00%	0.00%
SFMB Surplus Assets	4,238	2,827	246	554	611	\$17,747,884	15	\$592,978	3.34%	41	\$1,615,642	9.10%	0	\$0	0.00%	12.44%
Total	31,700	18,827	1,094	4001	7,777	\$191,560,906	100	\$4,699,413	2.45%	193	\$7,281,125	3.80%	2	\$80,044	0.04%	6.30%

(1) Loans reported as delinquent include loans in COVID-19 forbearance.

*Percentages are based on total outstanding principal amount of the Trust Estate Mortgage Loans (\$191.5 million).

Program MBS Outstanding (SFMB Indenture)

COLORADO HFA MBS PORTFOLIO SUMMARY⁽¹⁾

Dec-2021 MBS Factors

Indenture	Series	Original Par Amount	Nov-2021 Par Amount	Dec-2021 Par Amount	1-month Paydown ⁽²⁾	MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
									Since Issue	12 Month	6 Month	3 Month	1 Month
SFMB	17A	52,001,354	17,088,181	15,949,681	1,138,499	4.00	4.52	306	492	659	813	784	923
SFMB	17B	7,241,408	4,652,775	4,351,773	301,002	3.02	3.52	338	159	774	763	411	510
SFMB	17CDE	56,361,121	25,300,132	25,112,060	188,072	3.68	4.13	320	325	567	593	310	46
SFMB	18AB	64,896,784	26,924,979	26,142,030	782,949	4.19	4.70	320	485	608	655	276	232
SFMB	18C	95,185,847	35,935,310	34,782,613	1,152,697	4.50	5.16	317	591	636	667	334	405
SFMB	19ABC	106,413,649	46,374,421	45,021,248	1,353,173	4.22	4.82	326	578	617	684	436	425
SFMB	19DE	107,692,312	53,927,590	51,532,210	2,395,380	3.90	4.52	331	678	837	842	621	570
SFMB	19FG	100,654,727	50,667,789	48,903,496	1,764,293	3.80	4.33	334	646	731	759	639	442
SFMB	19HI	99,211,375	61,397,781	59,578,339	1,819,442	3.84	4.25	334	622	768	652	543	512
SFMB	19JKL	110,299,277	71,593,156	68,932,206	2,660,950	3.50	4.11	334	704	842	751	731	669
SFMB	20ABC	129,513,283	86,667,607	82,881,663	3,785,944	3.50	3.99	339	794	969	990	1,005	898
SFMB	20DEF	102,025,929	89,504,488	88,791,857	712,632	2.83	3.21	344	338	386	479	501	210
SFMB	20GHI	125,093,569	117,226,798	115,314,833	1,911,965	2.52	3.02	346	272	286	378	477	526
SFMB	21ABC	120,868,416	116,371,595	114,974,838	1,396,758	2.55	2.95	350	184	981	219	324	406
SFMB	21DEF	84,517,892	82,285,251	82,135,774	149,477	2.55	2.96	351	100	504	123	66	2
SFMB	21GHIJ	129,172,352	127,761,699	127,532,531	229,168	2.50	3.01	354	152	2	6	173	4
SFMB	21KLM	105,277,546	104,977,601	104,735,599	242,002	2.50	2.99	357	18		171	92	30
TOTAL		1,596,426,843	1,118,657,155	1,096,672,752	21,984,403	3.10	3.59	342	370	583	452	423	355

(1) Participation-adjusted par amounts, including any zero participation pools, not including any whole loan 1st or 2nd mortgage loans held in each series.

(2) Paydown amounts also reflect changes in principal participations and/or new purchases during the period, if applicable.

Prepared by CSG Advisors

SFMB 2017A			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
36196PSL7	G2 AY0523	7/20/2047	52,001,354.00	15,949,681.09	100.0%	15,949,681.09	100.0%	4	4.524	306	492	659	813	784	923
Total			<u>52,001,354.00</u>	<u>15,949,681.09</u>		<u>15,949,681.09</u>		<u>4.00</u>	<u>4.52</u>	<u>306</u>	<u>492</u>	<u>659</u>	<u>813</u>	<u>784</u>	<u>923</u>

SFMB 2017B			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
36196PSM5	G2AY0524	6/20/2047	4,378,288.00	1,503,920.87	100.0%	1,503,920.87	100.0%	4	4.484	306	447	774	763	1,177	1,470
3617VQFY7	G2 CE1983	8/20/2051	2,863,120.00	2,847,852.15	100.0%	2,847,852.15	100.0%	2.5	3.007	355	7			7	4
Total			<u>7,241,408.00</u>	<u>4,351,773.02</u>		<u>4,351,773.02</u>		<u>3.02</u>	<u>3.52</u>	<u>338</u>	<u>159</u>	<u>774</u>	<u>763</u>	<u>411</u>	<u>510</u>

SFMB 2017CDE			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
36196PSV5	G2 AY0532	9/20/2047	17,642,536.00	5,684,743.90	100.0%	5,684,743.90	100.0%	4	4.398	306	496	729	729	216	0
36196PTG7	G2 AY0551	10/20/2047	12,001,094.00	3,186,054.40	37.527%	1,195,630.63	-	4	4.49	308	590	558	764	533	-0
36196PTR3	G2 AY0560	10/20/2047	1,026,951.00	694,562.38	37.527%	260,648.42	-	4	4.5	305	165	0	1	1	1
36196PTS1	G2 AY0561	10/20/2047	2,090,470.00	754,269.13	100.0%	754,269.13	100.0%	4	4.428	305	461	264	485	827	1,454
36196PTT9	G2 AY0562	10/20/2047	3,227,248.00	950,595.87	100.0%	950,595.87	100.0%	4	4.5	308	548	860	863	896	1
36196PTU6	G2 AY0563	10/20/2047	9,099,646.00	4,430,011.15	100.0%	4,430,011.15	100.0%	4	4.486	307	327	475	446	305	14
36196PTV4	G2 AY0564	11/20/2047	2,402,442.00	1,502,547.55	100.0%	1,502,547.55	100.0%	4	4.5	309	212	164	312	566	0
36196PTW2	G2 AY0565	10/20/2047	1,435,027.00	732,565.15	42.968%	314,768.59	-	4	4.5	309	311	642	830	907	5
36196PTX0	G2 AY0566	10/20/2047	1,097,762.00	187,649.91	100.0%	187,649.91	100.0%	4	4.5	310	778	-	-	-	-
36196PUC4	G2 AY0579	12/20/2047	1,902,347.00	702,298.48	42.968%	301,763.61	-	4	4.5	309	476	718	608	994	-
3617BFR38	G2 BD0506	3/20/2048	21,533,585.00	8,435,343.72	37.527%	3,165,531.44	-	4.5	4.801	313	493	640	628	525	1
3617VQFZ4	G2 CE1984	8/20/2051	6,397,071.00	6,363,899.50	100.0%	6,363,899.50	100.0%	2.5	3.006	356	1			1	0
Total			<u>79,856,179.00</u>	<u>33,624,541.14</u>		<u>25,112,059.70</u>		<u>3.68</u>	<u>4.13</u>	<u>320</u>	<u>325</u>	<u>567</u>	<u>593</u>	<u>310</u>	<u>46</u>

Prepared by CSG Advisors

SFMB 2018C

CUSIP	Pool ID	Maturity	Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
			Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617BFSS2	G2 BD0529	5/20/2048	13,364,225.00	5,090,914.82	100.0%	5,090,914.82	100.0%	4.5	5.25	316	556	557	536	0	0
3617BFST0	G2 BD0530	6/20/2048	23,103,259.00	6,462,056.17	100.0%	6,462,056.17	100.0%	4.5	5.165	316	720	778	826	815	1,057
3617BFS37	G2 BD0538	7/20/2048	28,311,691.00	12,366,321.55	100.0%	12,366,321.55	100.0%	4.5	5.143	317	502	579	586	1	0
3617BFTB8	G2 BD0546	8/20/2048	17,710,963.00	6,325,787.82	100.0%	6,325,787.82	100.0%	4.5	5.135	317	637	612	700	503	647
3617BFTC6	G2 BD0547	8/20/2048	7,606,920.00	2,515,296.10	52.468%	1,319,725.56	-	4.5	5.125	319	680	871	839	906	1,240
3617BFTD4	G2 BD0548	8/20/2048	5,029,248.00	1,379,011.40	33.11145%	456,610.66	-	4.5	5.125	320	809	1,023	1,107	1,323	-
3617BFTX0	G2 BD0566	10/20/2048	10,135,630.00	5,361,126.65	33.11145%	1,775,146.73	-	4.5	5.125	319	436	524	534	765	866
3617J76X5	G2 BK7186	2/20/2049	5,241,597.00	1,703,328.91	52.468%	893,702.61	-	4.5	5.108	323	883	776	990	1	1
3617J77J5	G2 BK7197	3/20/2049	1,595,585.00	-	52.468%	-	-	4.5	5.125	-	3,345	2,246	2,000	1,923	1,852
3617K1YA5	G2 BM9705	6/20/2049	95,867.00	92,347.29	100.0%	92,347.29	100.0%	4.5	4.875	329	2	2	4	1	4
Total			112,194,985.00	41,296,190.71		34,782,613.21		4.50	5.16	317	591	636	667	334	405

SFMB 2019ABC

CUSIP	Pool ID	Maturity	Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
			Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617BFT77	G2 BD0574	11/20/2048	42,562,435	16,212,412.43	100.0%	16,212,412.43	100.0%	4.5	5.12	320	673	598	637	438	558
3617J76A5	G2 BK7165	11/20/2048	5,013,722	2,321,483.99	100.0%	2,321,483.99	100.0%	4.5	5.125	322	547	650	801	644	1,281
3617J76B3	G2 BK7166	12/20/2048	9,987,569	4,975,300.21	100.0%	4,975,300.21	100.0%	4.5	5.125	321	518	431	239	2	3
3617J76C1	G2 BK7167	12/20/2048	23,376,974	9,626,403.42	100.0%	9,626,403.42	100.0%	4.5	5.125	322	649	558	759	743	498
3617J76J6	G2 BK7173	1/20/2049	19,111,944	5,557,741.47	100.0%	5,557,741.47	100.0%	4.5	5.125	323	906	927	1,039	693	412
3617VQF27	G2 CE1985	9/20/2051	6,361,005	6,327,906.66	100.0%	6,327,906.66	100.0%	2.5	2.996	356	1			1	1
Total			106,413,649	45,021,248.18		45,021,248.18		4.22	4.82	326	578	617	684	436	425

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SFMB 2019DE

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	Coupon Type	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %					Since Issue	12 Month	6 Month	3 Month	1 Month
3617J77E6	G2 BK7193	3/20/2049	26,816,601.00	10,678,176.63	100.0%	10,678,176.63	100.0%	4.5	5.125	325	FIXED	775	783	730	686	1,070
3617J76L1	G2 BK7175	1/20/2049	14,273,613.00	5,887,338.10	45.434%	2,674,853.19	100.0%	4.5	5.125	323	FIXED	708	673	600	0	-
3617J76X5	G2 BK7186	2/20/2049	5,241,597.00	1,703,328.91	47.532%	809,626.30	100.0%	4.5	5.108	323	FIXED	883	776	990	1	1
3617J77J5	G2 BK7197	3/20/2049	1,595,585.00	-	47.532%	-	100.0%	4.5	5.125	-	FIXED	3,345	2,246	2,000	1,923	1,852
3617J76M9	G2 BK7176	1/20/2049	2,383,177.00	1,343,981.37	17.336%	232,992.61	-	4	4.628	321	FIXED	442	425	331	1	1
3617J76Y3	G2 BK7187	2/20/2049	1,914,559.00	1,124,780.65	17.336%	194,991.97	-	4	4.583	324	FIXED	432	502	591	0	0
3617J76W7	G2 BK7185	2/20/2049	28,271,357.00	10,478,349.88	31.107%	3,259,500.30	-	4.5	5.125	324	FIXED	784	778	704	676	712
3617J76K3	G2 BK7174	1/20/2049	10,132,213.00	4,556,210.18	28.644%	1,305,080.84	-	4.5	5.125	324	FIXED	645	686	831	956	501
3617J77F3	G2 BK7194	3/20/2049	4,082,915.00	1,454,254.91	26.264%	381,945.51	-	4.5	5.125	324	FIXED	847	965	933	1,057	-
3617J77H9	G2 BK7196	3/20/2049	2,512,080.00	629,150.91	26.264%	165,240.20	-	4.5	5.125	326	FIXED	1,086	1,118	877	1,288	-0
3617J8AD2	G2 BK7204	4/20/2049	2,949,077.00	892,257.76	26.264%	234,342.58	-	4.5	5.125	322	FIXED	1,051	1,020	834	6	17
3617BFRW4	G2 BD0501	2/20/2048	3,175,814.00	967,690.63	45.434%	439,660.56	100.0%	4	4.579	313	FIXED	596	811	1,227	1,268	1,593
3617BFR53	G2 BD0508	4/20/2048	2,121,565.00	1,130,132.11	45.434%	513,464.22	100.0%	4	4.663	312	FIXED	333	380	401	0	0
3617BFR79	G2 BD0510	4/20/2048	2,018,647.00	1,424,831.54	45.434%	647,357.96	100.0%	4.5	5.125	310	FIXED	182	307	312	2	2
3617BF5F0	G2 BD0518	5/20/2048	8,424,451.00	1,453,432.28	45.434%	660,352.42	100.0%	4.5	5.21	314	FIXED	915	1,081	1,367	1,510	1,645
3617BF5H6	G2 BD0520	4/20/2048	1,600,625.00	416,316.75	45.434%	189,149.35	100.0%	4.5	5.25	316	FIXED	732	339	-	-	-
3617BFTC6	G2 BD0547	8/20/2048	7,606,920.00	2,515,296.10	47.532%	1,195,570.54	100.0%	4.5	5.125	319	FIXED	680	871	839	906	1,240
3617J8AE0	G2 BK7205	4/20/2049	25,151,143.00	9,135,946.46	28.644%	2,616,900.50	-	4.5	5.125	326	FIXED	878	906	1,070	1,051	551
3617K1YC1	G2 BM9707	9/20/2049	26,603,338.00	17,096,961.32	26.264%	4,490,345.92	-	4	4.54	331	FIXED	546	689	810	793	601
3617K1ZD8	G2 BM9740	11/20/2049	18,754,448.00	12,080,727.00	17.336%	2,094,314.83	-	3.5	4.125	334	FIXED	673	848	736	902	774
3617K1ZW6	G2 BM9757	12/20/2049	2,979,265.00	1,565,242.28	100.0%	1,565,242.28	100.0%	3.5	4.125	335	FIXED	967	1,167	657	0	0
3617MB4Y2	G2 BS1739	2/20/2050	52,524,834.00	31,748,224.64	31.107%	9,875,920.24	-	3.5	4.233	337	FIXED	904	1,041	1,111	987	599
3617MB5L9	G2 BS1751	3/20/2050	2,114,189.00	1,514,687.24	100.0%	1,514,687.24	100.0%	2.5	3.203	338	FIXED	648	778	819	0	0
3617VQF35	G2 CE1986	9/20/2051	5,822,939.00	5,792,494.17	100.0%	5,792,494.17	100.0%	2.5	3	356	FIXED	3			3	2
Total			<u>259,070,952.00</u>	<u>125,589,811.82</u>		<u>51,532,210.36</u>		<u>3.90</u>	<u>4.52</u>	<u>331</u>		<u>678</u>	<u>837</u>	<u>842</u>	<u>621</u>	<u>570</u>

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SFMB 2019FG

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %				Since Issue	12 Month	6 Month	3 Month	1 Month
3617J8AE0	G2 BK7205	4/20/2049	25,151,143.00	9,135,946.46	71.356%	6,519,045.96	100.0%	4.5	5.125	326	878	906	1,070	1,051	551
3617J77G1	G2 BK7195	3/20/2049	3,519,647.00	1,340,466.15	100.0%	1,340,466.15	100.0%	4.5	5.125	326	802	759	723	1,128	-
3617J8AF7	G2 BK7206	4/20/2049	3,563,933.00	1,687,110.46	100.0%	1,687,110.46	100.0%	4.5	5.125	324	695	865	921	678	-0
3617K1WV1	G2 BM9660	5/20/2049	1,186,567.00	894,847.37	80.468%	720,065.78	64.76878%	4	4.453	326	250	5	4	5	5
3617K1WW9	G2 BM9661	5/20/2049	33,452,713.00	11,688,444.83	80.468%	9,405,457.79	64.76878%	4.5	5.106	328	961	987	840	747	364
3617K1WX7	G2 BM9662	5/20/2049	2,646,651.00	1,106,226.17	100.0%	1,106,226.17	100.0%	4.5	5.097	327	844	608	618	-0	-0
3617K1WY5	G2 BM9663	5/20/2049	1,814,248.00	854,102.15	80.468%	687,278.92	64.76878%	4.5	5.125	324	710	4	4	4	6
3617K1XA6	G2 BM9673	6/20/2049	16,792,128.00	5,926,926.66	100.0%	5,926,926.66	100.0%	4.5	5.032	328	998	1,061	924	1,197	1,432
3617J76K3	G2 BK7174	1/20/2049	10,132,213.00	4,556,210.18	71.356%	3,251,129.34	100.0%	4.5	5.125	324	645	686	831	956	501
3617MKM63	G2 BS8481	8/20/2050	28,270,633.00	25,656,139.98	19.93%	5,113,268.70	-	3	3.255	342	299	317	413	538	374
3617MKPL7	G2 BS8527	11/20/2050	8,603,349.00	7,738,642.82	67.697%	5,238,829.03	71.50399%	2.5	3	345	460	467	661	8	17
3617MKPK9	G2 BS8526	11/20/2050	48,826,163.00	44,842,592.60	5.692%	2,552,440.37	-	2.5	3.005	346	348	354	469	620	867
3617VQF43	G2 CE1987	9/20/2051	5,384,420.00	5,355,250.23	100.0%	5,355,250.23	100.0%	2.5	3	356	26			26	44
Total			189,343,808.00	120,782,906.06		48,903,495.56		3.80	4.33	334	646	731	759	639	442

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SFMB 2019HI

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage	Mortgage	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %		Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617K1YG2	G2 BM9711	8/20/2049	5,124,049.00	2,813,484.49	100.0%	2,813,484.49	100.0%	4.5	4.875	328	689	616	607	1	1
3617K1YC1	G2 BM9707	9/20/2049	26,603,338.00	17,096,961.32	73.736%	12,606,615.40	100.0%	4	4.54	331	546	689	810	793	601
3617K1Y49	G2 BM9731	10/20/2049	17,180,835.00	8,948,211.31	100.0%	8,948,211.31	100.0%	4	4.379	333	849	921	752	559	952
3617K1Y64	G2 BM9733	10/20/2049	4,032,559.00	2,247,205.85	100.0%	2,247,205.85	100.0%	4.5	4.806	331	678	830	858	2	5
3617K1Y31	G2 BM9730	10/20/2049	11,089,018.00	6,601,322.69	71.393%	4,712,882.31	73.05869%	4	4.25	332	719	825	609	482	491
3617K1Y56	G2 BM9732	10/20/2049	4,109,339.00	2,067,391.44	100.0%	2,067,391.44	100.0%	4	4.469	332	890	1,025	1	1	1
3617K1XR9	G2 BM9688	7/20/2049	1,714,211.00	996,254.14	78.368%	780,744.44	73.05869%	4	4.275	330	581	638	438	0	-
3617K1Y23	G2 BM9729	10/20/2049	1,188,273.00	673,664.47	100.0%	673,664.47	100.0%	3.5	4.14	332	798	998	6	1	0
3617K1ZE6	G2 BM9741	11/20/2049	23,254,892.00	14,464,731.89	100.0%	14,464,731.89	100.0%	4	4.285	332	675	792	604	780	692
3617J77F3	G2 BK7194	3/20/2049	4,082,915.00	1,454,254.91	73.736%	1,072,309.40	100.0%	4.5	5.125	324	847	965	933	1,057	-
3617J77H9	G2 BK7196	3/20/2049	2,512,080.00	629,150.91	73.736%	463,910.71	100.0%	4.5	5.125	326	1,086	1,118	877	1,288	-0
3617J8AD2	G2 BK7204	4/20/2049	2,949,077.00	892,257.76	73.736%	657,915.18	100.0%	4.5	5.125	322	1,051	1,020	834	6	17
3617MKN47	G2 BS8511	10/20/2050	37,185,276.00	33,628,922.68	8.167%	2,746,474.12	-	2.5	3.02	345	369	383	558	740	745
3617MKPE3	G2 BS8521	11/20/2050	2,503,060.00	2,440,726.27	14.477%	353,343.94	-	2	2.5	346	1	1	0	0	-
3617MKP37	G2 BS8542	11/20/2050	682,434.00	665,993.02	100.0%	665,993.02	100.0%	2	2.5	346	9	9	9	7	14
3617VQF50	G2 CE1988	9/20/2051	4,325,875.00	4,303,461.04	100.0%	4,303,461.04	100.0%	2.5	3.009	356	0			0	1
Total			148,537,231.00	99,923,994.19		59,578,339.01		3.84	4.25	334	622	768	652	543	512

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SFMB 2019JKL

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage	Mortgage	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %		Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617J76M9	G2 BK7176	1/20/2049	2,383,177.00	1,343,981.37	82.664%	1,110,988.76	100.0%	4	4.628	321	442	425	331	1	1
3617J76Y3	G2 BK7187	2/20/2049	1,914,559.00	1,124,780.65	82.664%	929,788.68	100.0%	4	4.583	324	432	502	591	0	0
3617K1ZD8	G2 BM9740	11/20/2049	18,754,448.00	12,080,727.00	82.664%	9,986,412.17	100.0%	3.5	4.125	334	673	848	736	902	774
3617K1ZF3	G2 BM9742	11/20/2049	2,487,369.00	1,589,457.42	100.0%	1,589,457.42	100.0%	3.5	4.125	332	684	859	1,112	1,243	1
3617K1ZV8	G2 BM9756	12/20/2049	1,817,094.00	1,736,199.52	100.0%	1,736,199.52	100.0%	2.5	3	334	4	2	2	2	1
3617K1ZX4	G2 BM9758	12/20/2049	29,722,418.00	19,463,198.15	100.0%	19,463,198.15	100.0%	3.5	4.125	334	650	822	782	785	520
3617MB3U1	G2 BS1711	11/20/2049	4,476,549.00	3,201,809.95	100.0%	3,201,809.95	100.0%	4	4.309	334	479	493	385	658	0
3617MB4H9	G2 BS1724	1/20/2050	1,347,448.00	1,137,682.02	100.0%	1,137,682.02	100.0%	2.5	3.052	336	248	324	0	0	0
3617MB4J5	G2 BS1725	1/20/2050	44,679,565.00	27,344,545.65	100.0%	27,344,545.65	100.0%	3.5	4.149	335	812	943	794	715	902
3617MB4K2	G2 BS1726	1/20/2050	2,180,428.00	288,750.20	100.0%	288,750.20	100.0%	4	4.25	333	2,127	2,078	1,801	1,888	-
3617MB4X4	G2 BS1738	1/20/2050	4,532,549.00	2,143,373.57	100.0%	2,143,373.57	100.0%	3.5	4.125	335	1,193	1,380	1,420	912	1,676
Total			114,295,604.00	71,454,505.50		68,932,206.09		3.50	4.11	334	704	842	751	731	669

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SFMB 2020ABC

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %				Since Issue	12 Month	6 Month	3 Month	1 Month
3617MB4Y2	G2 BS1739	2/20/2050	52,524,834.00	31,748,224.64	68.893%	21,872,304.40	100.0%	3.5	4.233	337	904	1,041	1,111	987	599
3617MB4W6	G2 BS1737	2/20/2050	2,262,952.00	1,734,617.00	100.0%	1,734,617.00	100.0%	2.5	3.115	337	464	579	0	0	0
3617MKLP2	G2 BS8434	5/20/2050	43,275,334.00	30,240,142.58	88.539%	26,774,319.84	67.076%	3.5	3.875	340	851	966	1,204	1,356	1,341
3617MKLQ0	G2 BS8435	5/20/2050	2,060,398.00	1,751,526.70	88.539%	1,550,784.22	67.076%	3.5	3.923	340	366	430	0	0	0
3617MKLR8	G2 BS8436	5/20/2050	8,301,327.00	4,534,113.50	88.539%	4,014,458.75	67.076%	4	4.293	340	1,385	1,511	1,583	1,760	1,876
3617MKL64	G2 BS8449	6/20/2050	4,593,724.00	3,973,701.12	88.539%	3,518,275.23	67.076%	3	3.384	340	386	433	656	627	7
3617MKL80	G2 BS8451	6/20/2050	11,977,587.00	8,103,398.76	88.539%	7,174,668.23	67.076%	4	4.266	340	1,025	1,130	1,504	1,327	1,164
3617J76W7	G2 BK7185	2/20/2049	28,271,357.00	10,478,349.88	68.893%	7,218,849.58	100.0%	4.5	5.125	324	784	778	704	676	712
3617MKQL6	G2 BS8559	1/20/2051	25,278,883.00	24,081,447.84	31.337%	7,546,403.31	-	2.5	2.901	348	258		134	224	579
3617MKQZ5	G2 BS8572	2/20/2051	1,503,979.00	1,476,982.68	100.0%	1,476,982.68	100.0%	2.5	2.875	349	2		1	1	1
Total			180,050,375.00	118,122,504.70		82,881,663.24		3.50	3.99	339	794	969	990	1,005	898

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SFMB 2020DEF

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %				Since Issue	12 Month	6 Month	3 Month	1 Month
3617MKMQ9	G2 BS8467	7/20/2050	7,068,192.00	6,545,199.09	100.0%	6,545,199.09	100.0%	3	3.25	343	184	202	312	540	0
3617K1WV1	G2 BM9660	5/20/2049	1,186,567.00	894,847.37	19.532%	174,781.59	35.23122%	4	4.453	326	250	5	4	5	5
3617K1WW9	G2 BM9661	5/20/2049	33,452,713.00	11,688,444.83	19.532%	2,282,987.04	35.23122%	4.5	5.106	328	961	987	840	747	364
3617K1WY5	G2 BM9663	5/20/2049	1,814,248.00	854,102.15	19.532%	166,823.23	35.23122%	4.5	5.125	324	710	4	4	4	6
3617MKM63	G2 BS8481	8/20/2050	28,270,633.00	25,656,139.98	80.07%	20,542,871.28	100.0%	3	3.255	342	299	317	413	538	374
3617MKNM7	G2 BS8496	9/20/2050	32,173,209.00	28,039,836.73	73.464%	20,599,185.66	70.579%	3	3.256	344	475	504	695	712	3
3617MKNL9	G2 BS8495	9/20/2050	15,483,338.00	14,113,225.78	100.0%	14,113,225.78	100.0%	2.5	3.069	344	322	336	493	560	711
3617MKN39	G2 BS8510	10/20/2050	17,003,299.00	15,437,097.07	100.0%	15,437,097.07	100.0%	2.5	3.021	345	351	364	533	365	2
3617MKRS0	G2 BS8597	4/20/2051	44,780,559.00	44,137,935.59	9.986%	4,407,614.25	-	2.5	2.896	351	3		2	2	2
3617MKR50	G2 BS8608	5/20/2051	39,628,988.00	38,843,737.62	9.986%	3,878,935.64	-	2.5	2.977	352	132		140	1	1
3617VQEN2	G2 CE1941	5/20/2051	649,837.00	643,136.01	100.0%	643,136.01	100.0%	2.5	3.065	353	1		1	0	0
Total			221,511,583.00	186,853,702.22		88,791,856.64		2.83	3.21	344	338	386	479	501	210

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SFMB 2020GHI

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage	Mortgage	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %		Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617K1Y31	G2 BM9730	10/20/2049	11,089,018.00	6,601,322.69	28.607%	1,888,440.38	26.941%	4	4.25	332	719	825	609	482	491
3617MKN47	G2 BS8511	10/20/2050	37,185,276.00	33,628,922.68	91.833%	30,882,448.56	100.0%	2.5	3.02	345	369	383	558	740	745
3617MKPL7	G2 BS8527	11/20/2050	8,603,349.00	7,738,642.82	32.30308%	2,499,820.14	28.49601%	2.5	3	345	460	467	661	8	17
3617MKPK9	G2 BS8526	11/20/2050	48,826,163.00	44,842,592.60	94.308%	42,290,152.23	100.0%	2.5	3.005	346	348	354	469	620	867
3617K1XR9	G2 BM9688	7/20/2049	1,714,211.00	996,254.14	21.632%	215,509.70	26.941%	4	4.275	330	581	638	438	0	-
3617MKPE3	G2 BS8521	11/20/2050	2,503,060.00	2,440,726.27	85.523%	2,087,382.33	100.0%	2	2.5	346	1	1	0	0	-
3617MKP52	G2 BS8544	12/20/2050	12,242,548.00	11,983,290.99	100.0%	11,983,290.99	100.0%	2.5	2.999	347	1	1	1	1	0
3617MKP60	G2 BS8545	11/20/2050	1,502,571.00	1,471,024.16	100.0%	1,471,024.16	100.0%	2.5	3	347	0	0	0	0	0
3617MKP45	G2 BS8543	12/20/2050	14,728,490.00	14,414,759.47	72.833%	10,498,701.76	74.132%	2.5	3.002	347	2	2	2	0	0
3617MKQK8	G2 BS8558	1/20/2051	8,011,885.00	7,595,995.82	100.0%	7,595,995.82	100.0%	2.5	2.958	348	258		343	572	1
3617VQEQ5	G2 CE1943	6/20/2051	43,502,792.00	43,040,259.87	3.06%	1,317,031.95	-	2.5	3.036	353	7		7	5	4
3617VQE44	G2 CE1955	7/20/2051	44,146,722.00	43,755,619.57	3.06%	1,338,921.96	-	2.5	3.005	354	6			4	4
3617VQFK7	G2 CE1970	8/20/2051	41,472,689.00	40,722,661.64	3.06%	1,246,113.45	-	2.5	2.997	355	476			548	6
Total			275,528,774.00	259,232,072.72		115,314,833.43		2.52	3.02	346	272	286	378	477	526

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SFMB 2021ABC

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %				Since Issue	12 Month	6 Month	3 Month	1 Month
3617MKLP2	G2 BS8434	5/20/2050	43,275,334.00	30,240,142.58	11.461%	3,465,822.74	32.924%	3.5	3.875	340	851	966	1,204	1,356	1,341
3617MKLQ0	G2 BS8435	5/20/2050	2,060,398.00	1,751,526.70	11.461%	200,742.48	32.924%	3.5	3.923	340	366	430	0	0	0
3617MKLR8	G2 BS8436	5/20/2050	8,301,327.00	4,534,113.50	11.461%	519,654.75	32.924%	4	4.293	340	1,385	1,511	1,583	1,760	1,876
3617MKL64	G2 BS8449	6/20/2050	4,593,724.00	3,973,701.12	11.461%	455,425.89	32.924%	3	3.384	340	386	433	656	627	7
3617MKL80	G2 BS8451	6/20/2050	11,977,587.00	8,103,398.76	11.461%	928,730.53	32.924%	4	4.266	340	1,025	1,130	1,504	1,327	1,164
3617MKQL6	G2 BS8559	1/20/2051	25,278,883.00	24,081,447.84	68.663%	16,535,044.53	100.0%	2.5	2.901	348	258		134	224	579
3617MKQ28	G2 BS8573	2/20/2051	27,500,854.00	26,285,683.66	91.93797%	24,166,525.18	71.774%	2.5	2.851	349	246		308	510	1,253
3617MKRE1	G2 BS8585	3/20/2051	20,733,731.00	20,111,208.61	91.93797%	18,489,837.87	71.774%	2.5	2.85	350	157		187	307	-0
3617MKRF8	G2 BS8586	3/20/2051	25,983,617.00	25,259,657.83	91.93797%	23,223,217.81	71.774%	2.5	2.86	350	133		157	257	0
3617MKR68	G2 BS8609	5/20/2051	13,443,918.00	13,280,233.06	91.93797%	12,209,577.30	71.774%	2.5	3.008	352	1		1	1	3
3617VQEP7	G2 CE1942	6/20/2051	7,957,410.00	7,874,368.14	91.93797%	7,239,534.58	71.774%	2.5	3.022	353	2		2	2	4
3617VQGV2	G2 CE2012	11/20/2051	22,641,824.00	22,602,221.19	33.36276%	7,540,723.89	-	2.5	3	358	8				8
Total			<u>213,748,607.00</u>	<u>188,097,702.99</u>		<u>114,974,837.55</u>		<u>2.55</u>	<u>2.95</u>	<u>350</u>	<u>184</u>	<u>981</u>	<u>219</u>	<u>324</u>	<u>406</u>

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SFMB 2021DEF

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021 Participation Adjusted Amt	Participating Interest %	MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
											Since Issue	12 Month	6 Month	3 Month	1 Month
3617MKNM7	G2 BS8496	9/20/2050	32,173,209.00	28,039,836.73	26.536%	7,440,651.07	29.421%	3	3.256	344	475	504	695	712	3
3617MKRS0	G2 BS8597	4/20/2051	44,780,559.00	44,137,935.59	90.014%	39,730,321.34	100.0%	2.5	2.896	351	3		2	2	2
3617MKR50	G2 BS8608	5/20/2051	39,628,988.00	38,843,737.62	90.014%	34,964,801.98	100.0%	2.5	2.977	352	132		140	1	1
Total			116,582,756.00	111,021,509.94		82,135,774.39		2.55	2.96	351	100	504	123	66	2

Prepared by CSG Advisors

SFMB 2021GHLJ

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021	Participating Interest %	MBS Coupon	Mortgage	Mortgage	PSA Prepayment Speed				
						Participation Adjusted Amt			Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617MKP45	G2 BS8543	12/20/2050	14,728,490.00	14,414,759.47	27.167%	3,916,057.71	25.868%	2.5	3.002	347	2	2	2	0	0
3617VQE05	G2 CE1943	6/20/2051	43,502,792.00	43,040,259.87	96.94%	41,723,227.92	100.0%	2.5	3.036	353	7		7	5	4
3617VQE44	G2 CE1955	7/20/2051	44,146,722.00	43,755,619.57	96.94%	42,416,697.61	100.0%	2.5	3.005	354	6			4	4
3617VQFK7	G2 CE1970	8/20/2051	41,472,689.00	40,722,661.64	96.94%	39,476,548.19	100.0%	2.5	2.997	355	476			548	6
Total			143,850,693.00	141,933,300.55		127,532,531.43		2.50	3.01	354	152	2	6	173	4

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SFMB 2021KLM

CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Dec-2021		MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
						Participation Adjusted Amt	Participating Interest %				Since Issue	12 Month	6 Month	3 Month	1 Month
3617VQGV2	G2 CE2012	11/20/2051	22,641,824.00	22,602,221.19	66.63724%	15,061,497.30	100.0%	2.5	3	358	8				8
3617VQF68	G2 CE1989	9/20/2051	18,735,190.00	18,635,107.55	100.0%	18,635,107.55	100.0%	2.5	3	356	16			16	15
3617VQGH3	G2 CE2000	10/20/2051	43,903,266.00	43,748,690.94	100.0%	43,748,690.94	100.0%	2.5	3.001	357	9				-
3617VQGW0	G2 CE2013	11/20/2051	5,430,931.00	5,421,397.27	100.0%	5,421,397.27	100.0%	2.5	3	358	10				10
3617VQGX8	G2 CE2014	11/20/2051	14,411,401.00	14,386,447.52	100.0%	14,386,447.52	100.0%	2.5	3	358	3				3
3617MKQ28	G2 BS8573	2/20/2051	27,500,854.00	26,285,683.66	8.06203%	2,119,158.48	28.226%	2.5	2.851	349	246		308	510	1,253
3617MKRE1	G2 BS8585	3/20/2051	20,733,731.00	20,111,208.61	8.06203%	1,621,370.74	28.226%	2.5	2.85	350	157		187	307	-0
3617MKRF8	G2 BS8586	3/20/2051	25,983,617.00	25,259,657.83	8.06203%	2,036,440.02	28.226%	2.5	2.86	350	133		157	257	0
3617MKR68	G2 BS8609	5/20/2051	13,443,918.00	13,280,233.06	8.06203%	1,070,655.76	28.226%	2.5	3.008	352	1		1	1	3
3617VQEP7	G2 CE1942	6/20/2051	7,957,410.00	7,874,368.14	8.06203%	634,833.56	28.226%	2.5	3.022	353	2		2	2	4
Total			200,742,142.00	197,605,015.77		104,735,599.14		2.50	2.99	357	18		171	92	30

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Delinquency Information (MBS Loans)

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total	
SFMB17A	AY0523	# of Loans	44	3	2		8		57	
		\$ Value	11,504,209	522,933	477,911		2,581,418		15,086,471	
		%	76.255%	3.466%	3.168%	0.00%	17.111%	0.00%		
SFMB17B	AY0524	# of Loans	5				1		6	
		\$ Value	1,210,411				296,098		1,506,509	
		%	27.806%	0.00%	0.00%	0.00%	6.802%	0.00%		
	CE1983	# of Loans	9							9
		\$ Value	2,846,573							2,846,573
		%	65.392%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
SFMB17C	AY0532	# of Loans	19		3		1		23	
		\$ Value	4,518,032		784,620		159,983		5,462,635	
		%	15.829%	0.00%	2.749%	0.00%	0.561%	0.00%		
	AY0551	# of Loans	7		1			4		12
		\$ Value	635,409		83,912			398,756		1,118,077
		%	2.226%	0.294%	0.00%	0.00%	1.397%	0.00%		
	AY0560	# of Loans	4			1				5
		\$ Value	209,882			50,824				260,706
		%	0.735%	0.00%	0.178%	0.00%	0.00%	0.00%	0.00%	
	AY0561	# of Loans	4				1			5
		\$ Value	598,727				155,844			754,571
		%	2.098%	0.00%	0.00%	0.546%	0.00%	0.00%	0.00%	
	AY0562	# of Loans	5							5
		\$ Value	950,599							950,599
		%	3.33%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	AY0563	# of Loans	18							18
		\$ Value	4,429,482							4,429,482
		%	15.519%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	AY0564	# of Loans	8							8
		\$ Value	1,501,905							1,501,905
		%	5.262%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	AY0565	# of Loans	1	1			1	2		5
		\$ Value	66,913	66,462			60,481	124,746		318,604
		%	0.234%	0.233%	0.00%	0.212%	0.437%	0.00%		
	AY0566	# of Loans	1							1
		\$ Value	187,650							187,650
		%	0.657%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	AY0579	# of Loans	2			1		1		4
		\$ Value	149,517			72,950		83,022		305,490
		%	0.524%	0.00%	0.256%	0.00%	0.291%	0.00%		
BD0506	# of Loans	29	2	1			5	1	38	
	\$ Value	2,377,007	106,880	87,876			389,781	125,260	3,086,804	
	%	8.328%	0.375%	0.308%	0.00%	1.366%	0.439%			
CE1984	# of Loans	16	1	1					18	
	\$ Value	5,669,072	330,164	362,050					6,361,286	
	%	19.862%	1.157%	1.268%	0.00%	0.00%	0.00%			
CE2027	# of Loans	15							15	
	\$ Value	3,805,238							3,805,238	
	%	13.332%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB18AB	AY0551	# of Loans	7	1			4		12
		\$ Value	1,057,796	139,693			663,828		1,861,317
		%	4.117%	0.544%	0.00%	0.00%	2.583%	0.00%	
	AY0560	# of Loans	4		1				5
		\$ Value	349,401		84,609				434,010
		%	1.36%	0.00%	0.329%	0.00%	0.00%	0.00%	
	BD0501	# of Loans	7						7
		\$ Value	527,674						527,674
		%	2.054%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BD0506	# of Loans	29	2	1		5	1	38
		\$ Value	3,957,118	177,928	146,292		648,888	208,526	5,138,751
		%	15.40%	0.692%	0.569%	0.00%	2.525%	0.812%	
	BD0508	# of Loans	2			1	1		4
		\$ Value	286,114			66,791	108,281		461,185
		%	1.114%	0.00%	0.00%	0.26%	0.421%	0.00%	
	BD0509	# of Loans	19	3	1	1	6	1	31
		\$ Value	4,751,362	609,040	233,548	165,882	1,512,110	288,318	7,560,260
		%	18.491%	2.37%	0.909%	0.646%	5.885%	1.122%	
	BD0510	# of Loans	7	1			1	1	10
		\$ Value	471,257	87,191			161,083	61,911	781,442
		%	1.834%	0.339%	0.00%	0.00%	0.627%	0.241%	
	BD0518	# of Loans	7			1			8
		\$ Value	707,585			85,865			793,451
		%	2.754%	0.00%	0.00%	0.334%	0.00%	0.00%	
	BD0519	# of Loans	4						4
		\$ Value	592,103						592,103
		%	2.304%	0.00%	0.00%	0.00%	0.00%	0.00%	
BD0520	# of Loans	2						2	
	\$ Value	227,167						227,167	
	%	0.884%	0.00%	0.00%	0.00%	0.00%	0.00%		
BK7175	# of Loans	20	1	2	1	3		27	
	\$ Value	2,241,668	158,576	250,629	137,784	348,298		3,136,956	
	%	8.724%	0.617%	0.975%	0.536%	1.356%	0.00%		
BM9706	# of Loans	4						4	
	\$ Value	1,001,679						1,001,679	
	%	3.898%	0.00%	0.00%	0.00%	0.00%	0.00%		
CE1969	# of Loans	7	1					8	
	\$ Value	2,754,575	424,917					3,179,492	
	%	10.72%	1.654%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB18C	BD0529	# of Loans	12	2	2	1	4		21
		\$ Value	2,762,903	493,119	665,453	240,308	952,759		5,114,543
		%	8.148%	1.454%	1.962%	0.709%	2.81%	0.00%	
	BD0530	# of Loans	17	3	1	1	5		27
		\$ Value	3,793,083	648,442	279,106	232,929	1,008,649		5,962,210
		%	11.186%	1.912%	0.823%	0.687%	2.974%	0.00%	
	BD0538	# of Loans	39	4	1		9	1	54
		\$ Value	8,686,950	1,044,911	307,823		2,188,287	198,383	12,426,354
		%	25.617%	3.081%	0.908%	0.00%	6.453%	0.585%	
	BD0546	# of Loans	20	1		1	8		30
		\$ Value	4,112,126	121,273		256,619	1,553,686		6,043,704
		%	12.126%	0.358%	0.00%	0.757%	4.582%	0.00%	
	BD0547	# of Loans	7	1	1	1			10
		\$ Value	911,352	116,253	157,867	134,827			1,320,299
		%	2.688%	0.343%	0.466%	0.398%	0.00%	0.00%	
	BD0548	# of Loans	3				2		5
		\$ Value	232,324				186,521		418,845
		%	0.685%	0.00%	0.00%	0.00%	0.55%	0.00%	
	BD0566	# of Loans	15	1			5		21
		\$ Value	1,192,657	92,509			353,662		1,638,828
		%	3.517%	0.273%	0.00%	0.00%	1.043%	0.00%	
BK7186	# of Loans	8						8	
	\$ Value	893,640						893,640	
	%	2.635%	0.00%	0.00%	0.00%	0.00%	0.00%		
BM9705	# of Loans	1						1	
	\$ Value	92,330						92,330	
	%	0.272%	0.00%	0.00%	0.00%	0.00%	0.00%		
SFMB19ABC	BD0574	# of Loans	48	1	7	1	14		71
		\$ Value	9,902,268	314,268	1,862,346	142,269	3,183,243		15,404,394
		%	22.418%	0.712%	4.216%	0.322%	7.207%	0.00%	
	BK7165	# of Loans	6	1	1		1		9
		\$ Value	1,494,859	276,263	234,282		323,947		2,329,351
		%	3.384%	0.625%	0.53%	0.00%	0.733%	0.00%	
	BK7166	# of Loans	16		1		5		22
		\$ Value	3,500,160		286,177		1,209,740		4,996,076
		%	7.924%	0.00%	0.648%	0.00%	2.739%	0.00%	
	BK7167	# of Loans	33	2	3	1	6		45
		\$ Value	7,059,964	276,241	785,490	270,708	1,266,989		9,659,391
		%	15.983%	0.625%	1.778%	0.613%	2.868%	0.00%	
	BK7173	# of Loans	18	1		1	4		24
		\$ Value	4,081,183	204,756		154,589	1,016,129		5,456,657
		%	9.239%	0.464%	0.00%	0.35%	2.30%	0.00%	
	CE1985	# of Loans	23	2					25
		\$ Value	5,806,557	519,609					6,326,166
		%	13.145%	1.176%	0.00%	0.00%	0.00%	0.00%	

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB19DE	BD0501	# of Loans	7						7
		\$ Value	439,364						439,364
		%	0.793%	0.00%	0.00%	0.00%	0.00%	0.00%	
BD0508	BD0508	# of Loans	2			1	1		4
		\$ Value	238,231			55,613	90,159		384,003
		%	0.43%	0.00%	0.00%	0.10%	0.163%	0.00%	
BD0510	BD0510	# of Loans	7	1			1	1	10
		\$ Value	392,388	72,599			134,125	51,550	650,662
		%	0.709%	0.131%	0.00%	0.00%	0.242%	0.093%	
BD0518	BD0518	# of Loans	7			1			8
		\$ Value	589,166			71,495			660,661
		%	1.064%	0.00%	0.00%	0.129%	0.00%	0.00%	
BD0520	BD0520	# of Loans	2						2
		\$ Value	189,149						189,149
		%	0.342%	0.00%	0.00%	0.00%	0.00%	0.00%	
BD0547	BD0547	# of Loans	7	1	1	1			10
		\$ Value	825,615	105,316	143,016	122,143			1,196,090
		%	1.491%	0.19%	0.258%	0.221%	0.00%	0.00%	
BK7174	BK7174	# of Loans	14	1	1		1	1	18
		\$ Value	935,444	70,335	59,477		86,093	77,397	1,228,747
		%	1.689%	0.127%	0.107%	0.00%	0.156%	0.14%	
BK7175	BK7175	# of Loans	20	1	2	1	3		27
		\$ Value	1,866,509	132,038	208,684	114,725	290,008		2,611,964
		%	3.37%	0.238%	0.377%	0.207%	0.524%	0.00%	
BK7176	BK7176	# of Loans	7				1		8
		\$ Value	182,036				51,716		233,753
		%	0.329%	0.00%	0.00%	0.00%	0.093%	0.00%	
BK7185	BK7185	# of Loans	34	2	1		8	1	46
		\$ Value	2,305,152	135,655	68,384		582,390	48,706	3,140,288
		%	4.162%	0.245%	0.124%	0.00%	1.052%	0.088%	
BK7186	BK7186	# of Loans	8						8
		\$ Value	809,570						809,570
		%	1.462%	0.00%	0.00%	0.00%	0.00%	0.00%	
BK7187	BK7187	# of Loans	4				2		6
		\$ Value	133,716				62,439		196,155
		%	0.242%	0.00%	0.00%	0.00%	0.113%	0.00%	
BK7193	BK7193	# of Loans	26	2		1	16		45
		\$ Value	6,123,388	572,034		297,698	3,458,756		10,451,875
		%	11.057%	1.033%	0.00%	0.538%	6.246%	0.00%	
BK7194	BK7194	# of Loans	4			1	1	1	7
		\$ Value	178,318			72,859	82,522	52,209	385,908
		%	0.322%	0.00%	0.00%	0.132%	0.149%	0.094%	
BK7196	BK7196	# of Loans			1		1		2
		\$ Value			84,155		83,515		167,670
		%	0.00%	0.00%	0.152%	0.00%	0.151%	0.00%	
BK7204	BK7204	# of Loans	2				1		3
		\$ Value	147,709				88,957		236,666
		%	0.267%	0.00%	0.00%	0.00%	0.161%	0.00%	
BK7205	BK7205	# of Loans	33	3	1	1	5		43
		\$ Value	1,936,093	218,804	25,952	71,737	370,111		2,622,697
		%	3.496%	0.395%	0.047%	0.13%	0.668%	0.00%	
BM9707	BM9707	# of Loans	34	4	3	1	19		61
		\$ Value	2,332,151	274,703	208,164	98,140	1,378,698		4,291,855
		%	4.211%	0.496%	0.376%	0.177%	2.49%	0.00%	
BM9740	BM9740	# of Loans	32		3		8		43
		\$ Value	1,496,201		127,660		409,805		2,033,666
		%	2.702%	0.00%	0.231%	0.00%	0.74%	0.00%	

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB19DE	BM9757	# of Loans	6						6
		\$ Value	1,565,222						1,565,222
		%	2.826%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BS1739	# of Loans	89	5	3	1	14		112
		\$ Value	7,689,551	499,651	199,628	101,041	1,328,439		9,818,311
		%	13.885%	0.902%	0.361%	0.183%	2.399%	0.00%	
	BS1751	# of Loans	5						5
		\$ Value	1,121,677						1,121,677
		%	2.025%	0.00%	0.00%	0.00%	0.00%	0.00%	
	CE1986	# of Loans	17	1					18
		\$ Value	5,327,453	463,989					5,791,442
		%	9.62%	0.838%	0.00%	0.00%	0.00%	0.00%	
	CE2023	# of Loans	16						16
		\$ Value	5,152,693						5,152,693
		%	9.304%	0.00%	0.00%	0.00%	0.00%	0.00%	

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB19FG	BK7174	# of Loans	14	1	1		1	1	18
		\$ Value	2,330,315	175,215	148,165		214,470	192,807	3,060,973
		%	4.21%	0.317%	0.268%	0.00%	0.388%	0.348%	
	BK7195	# of Loans	3	3			1		7
		\$ Value	560,089	532,710			252,214		1,345,013
		%	1.012%	0.962%	0.00%	0.00%	0.456%	0.00%	
	BK7205	# of Loans	33	3	1	1	5		43
		\$ Value	4,823,063	545,070	64,649	178,707	921,995		6,533,486
		%	8.713%	0.985%	0.117%	0.323%	1.666%	0.00%	
	BK7206	# of Loans	4				3		7
		\$ Value	827,281				873,792		1,701,074
		%	1.495%	0.00%	0.00%	0.00%	1.579%	0.00%	
	BM9660	# of Loans	4				2		6
		\$ Value	457,891				267,852		725,744
		%	0.827%	0.00%	0.00%	0.00%	0.484%	0.00%	
	BM9661	# of Loans	27	1		2	11	1	42
		\$ Value	5,753,634	202,558		518,264	2,355,027	216,252	9,045,735
		%	10.394%	0.366%	0.00%	0.936%	4.255%	0.391%	
	BM9662	# of Loans	4				1		5
		\$ Value	901,531				205,711		1,107,241
		%	1.629%	0.00%	0.00%	0.00%	0.372%	0.00%	
	BM9663	# of Loans	3				1		4
		\$ Value	523,487				166,149		689,635
		%	0.946%	0.00%	0.00%	0.00%	0.30%	0.00%	
	BM9673	# of Loans	16				5		21
		\$ Value	4,251,313				1,385,458		5,636,771
		%	7.68%	0.00%	0.00%	0.00%	2.503%	0.00%	
	BS8481	# of Loans	75	1	1		5		82
		\$ Value	4,584,591	84,607	58,860		281,370		5,009,428
		%	8.282%	0.153%	0.106%	0.00%	0.508%	0.00%	
BS8526	# of Loans	123	5	4		5		137	
	\$ Value	2,198,581	102,790	68,713		100,192		2,470,277	
	%	3.972%	0.186%	0.124%	0.00%	0.181%	0.00%		
BS8527	# of Loans	21			1	2		24	
	\$ Value	4,442,350			169,007	469,268		5,080,625	
	%	8.025%	0.00%	0.00%	0.305%	0.848%	0.00%		
CE1987	# of Loans	16						16	
	\$ Value	5,352,864						5,352,864	
	%	9.67%	0.00%	0.00%	0.00%	0.00%	0.00%		
CE2024	# of Loans	23						23	
	\$ Value	7,594,837						7,594,837	
	%	13.721%	0.00%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB19HI	BK7194	# of Loans	4			1	1	1	7
		\$ Value	500,627			204,552	231,679	146,576	1,083,434
		%	0.87%	0.00%	0.00%	0.356%	0.403%	0.255%	
	BK7196	# of Loans			1		1		2
		\$ Value			236,266		234,467		470,732
		%	0.00%	0.00%	0.411%	0.00%	0.408%	0.00%	
	BK7204	# of Loans	2				1		3
		\$ Value	414,692				249,746		664,438
		%	0.721%	0.00%	0.00%	0.00%	0.434%	0.00%	
	BM9688	# of Loans	4		1				5
		\$ Value	609,994		171,294				781,288
		%	1.061%	0.00%	0.298%	0.00%	0.00%	0.00%	
	BM9707	# of Loans	34	4	3	1	19		61
		\$ Value	6,547,497	771,226	584,418	275,527	3,870,686		12,049,353
		%	11.384%	1.341%	1.016%	0.479%	6.73%	0.00%	
	BM9711	# of Loans	5		1		4		10
		\$ Value	1,136,676		212,241		1,156,331		2,505,249
		%	1.976%	0.00%	0.369%	0.00%	2.011%	0.00%	
	BM9729	# of Loans	3				1		4
		\$ Value	476,529				200,436		676,964
		%	0.829%	0.00%	0.00%	0.00%	0.349%	0.00%	
	BM9730	# of Loans	19	1			4		24
		\$ Value	3,610,836	230,083			678,924		4,519,843
		%	6.278%	0.40%	0.00%	0.00%	1.18%	0.00%	
	BM9731	# of Loans	24	1	3		4		32
		\$ Value	6,745,212	310,561	728,761		1,183,099		8,967,632
		%	11.728%	0.54%	1.267%	0.00%	2.057%	0.00%	
	BM9732	# of Loans	3	1			3		7
		\$ Value	757,476	373,900			952,122		2,083,497
		%	1.317%	0.65%	0.00%	0.00%	1.655%	0.00%	
BM9733	# of Loans	5				1		6	
	\$ Value	1,574,221				292,288		1,866,508	
	%	2.737%	0.00%	0.00%	0.00%	0.508%	0.00%		
BM9741	# of Loans	42	1		2	7		52	
	\$ Value	11,076,709	180,106		669,979	1,880,901		13,807,696	
	%	19.259%	0.313%	0.00%	1.165%	3.27%	0.00%		
BS8511	# of Loans	100	3	2		2		107	
	\$ Value	2,544,161	68,191	44,785		61,131		2,718,267	
	%	4.424%	0.119%	0.078%	0.00%	0.106%	0.00%		
BS8521	# of Loans	10						10	
	\$ Value	353,179						353,179	
	%	0.614%	0.00%	0.00%	0.00%	0.00%	0.00%		
BS8542	# of Loans	3						3	
	\$ Value	665,503						665,503	
	%	1.157%	0.00%	0.00%	0.00%	0.00%	0.00%		
CE1988	# of Loans	16						16	
	\$ Value	4,301,081						4,301,081	
	%	7.478%	0.00%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total	
SFMB19JKL	BK7176	# of Loans	7				1		8	
		\$ Value	868,012				246,601		1,114,613	
		%	1.142%	0.00%	0.00%	0.00%	0.325%	0.00%		
	BK7187	# of Loans	4				2		6	
		\$ Value	637,603				297,731		935,333	
		%	0.839%	0.00%	0.00%	0.00%	0.392%	0.00%		
	BM9740	# of Loans	32			3		8		43
		\$ Value	7,134,401			608,726		1,954,090		9,697,217
		%	9.388%	0.00%	0.801%	0.00%	2.571%	0.00%		
	BM9742	# of Loans	12							12
		\$ Value	1,589,216							1,589,216
		%	2.091%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BM9756	# of Loans	6							6
		\$ Value	1,736,200							1,736,200
		%	2.285%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BM9758	# of Loans	57	7	1	1	11			77
		\$ Value	13,550,850	1,715,188	339,807	379,291	2,920,170			18,905,306
		%	17.832%	2.257%	0.447%	0.499%	3.843%	0.00%		
	BS1711	# of Loans	9					2		11
		\$ Value	2,412,398					804,819		3,217,217
		%	3.175%	0.00%	0.00%	0.00%	1.059%	0.00%		
	BS1724	# of Loans	4					1		5
		\$ Value	850,432					297,899		1,148,331
		%	1.119%	0.00%	0.00%	0.00%	0.392%	0.00%		
	BS1725	# of Loans	77	4	2	3	15			101
		\$ Value	19,644,895	893,392	610,180	733,623	4,185,043			26,067,133
		%	25.851%	1.176%	0.803%	0.965%	5.507%	0.00%		
BS1726	# of Loans						1		1	
	\$ Value						297,104		297,104	
	%	0.00%	0.00%	0.00%	0.00%	0.391%	0.00%			
BS1738	# of Loans	8							8	
	\$ Value	2,143,036							2,143,036	
	%	2.82%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		
CE2025	# of Loans	27							27	
	\$ Value	9,142,463							9,142,463	
	%	12.031%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89	90 - 119	120 +	Foreclosure	Total
					Days	Days	Days		
SFMB20ABC	BK7185	# of Loans	34	2	1		8	1	46
		\$ Value	5,105,245	300,437	151,451		1,289,825	107,870	6,954,828
		%	6.309%	0.371%	0.187%	0.00%	1.594%	0.133%	
	BS1737	# of Loans	4	1	1		1		7
		\$ Value	1,034,241	188,141	349,364		169,504		1,741,249
		%	1.278%	0.233%	0.432%	0.00%	0.21%	0.00%	
	BS1739	# of Loans	89	5	3	1	14		112
		\$ Value	17,030,129	1,106,583	442,119	223,777	2,942,109		21,744,717
		%	21.045%	1.367%	0.546%	0.277%	3.636%	0.00%	
	BS8434	# of Loans	88	3	2	2	7		102
		\$ Value	22,224,155	857,146	472,910	615,299	1,767,065		25,936,574
		%	27.463%	1.059%	0.584%	0.76%	2.184%	0.00%	
	BS8435	# of Loans	7				1		8
		\$ Value	1,370,349				183,106		1,553,455
		%	1.693%	0.00%	0.00%	0.00%	0.226%	0.00%	
	BS8436	# of Loans	12				2		14
		\$ Value	3,133,970				560,989		3,694,959
		%	3.873%	0.00%	0.00%	0.00%	0.693%	0.00%	
	BS8449	# of Loans	14		1	1	1		17
		\$ Value	2,717,553		348,602	213,378	245,301		3,524,835
		%	3.358%	0.00%	0.431%	0.264%	0.303%	0.00%	
	BS8451	# of Loans	21	1	1	1	2		26
		\$ Value	5,018,913	373,846	264,555	407,598	675,954		6,740,866
		%	6.202%	0.462%	0.327%	0.504%	0.835%	0.00%	
	BS8559	# of Loans	69	1	2	1	4		77
		\$ Value	6,774,015	145,075	179,393	89,324	362,568		7,550,374
		%	8.371%	0.179%	0.222%	0.11%	0.448%	0.00%	
BS8572	# of Loans	4				1		5	
	\$ Value	1,177,593				303,851		1,481,444	
	%	1.455%	0.00%	0.00%	0.00%	0.376%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total	
SFMB20DEF	BM9660	# of Loans	4				2		6	
		\$ Value	111,144				65,016		176,160	
		%	0.126%	0.00%	0.00%	0.00%	0.074%	0.00%		
	BM9661	# of Loans	27	1			2	11	1	42
		\$ Value	1,396,580	49,167			125,798	571,636	52,491	2,195,671
		%	1.585%	0.056%	0.00%	0.143%	0.649%	0.06%		
	BM9663	# of Loans	3					1		4
		\$ Value	127,066					40,329		167,395
		%	0.144%	0.00%	0.00%	0.00%	0.046%	0.00%		
	BS8467	# of Loans	20	2				1		23
		\$ Value	5,788,533	499,540				262,918		6,550,991
		%	6.571%	0.567%	0.00%	0.00%	0.298%	0.00%		
	BS8481	# of Loans	75	1	1			5		82
		\$ Value	18,418,876	339,912	236,476			1,130,423		20,125,687
		%	20.907%	0.386%	0.268%	0.00%	1.283%	0.00%		
	BS8495	# of Loans	46	2	1	1	1	1		51
		\$ Value	12,554,368	494,305	264,030	336,485	236,830			13,886,019
		%	14.25%	0.561%	0.30%	0.382%	0.269%	0.00%		
	BS8496	# of Loans	84	4			1	3		92
		\$ Value	18,795,822	832,992			190,459	793,746		20,613,019
		%	21.335%	0.946%	0.00%	0.216%	0.901%	0.00%		
	BS8510	# of Loans	50	2	1	1	3			57
		\$ Value	13,376,774	623,447	223,113	370,134	861,764			15,455,231
		%	15.184%	0.708%	0.253%	0.42%	0.978%	0.00%		
	BS8597	# of Loans	136	5			3	2		146
		\$ Value	4,118,060	134,229			83,261	71,229		4,406,779
		%	4.674%	0.152%	0.00%	0.095%	0.081%	0.00%		
BS8608	# of Loans	129	3	2			3		137	
	\$ Value	3,659,649	96,548	43,281			78,863		3,878,342	
	%	4.154%	0.11%	0.049%	0.00%	0.09%	0.00%			
CE1941	# of Loans	1	1						2	
	\$ Value	334,737	308,945						643,682	
	%	0.38%	0.351%	0.00%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89	90 - 119	120 +	Foreclosure	Total
					Days	Days	Days		
SFMB20GHI	BM9688	# of Loans	4		1				5
		\$ Value	168,377		47,282				215,660
		%	0.148%	0.00%	0.042%	0.00%	0.00%	0.00%	
	BM9730	# of Loans	19	1			4		24
		\$ Value	1,446,853	92,194			272,043		1,811,090
		%	1.275%	0.081%	0.00%	0.00%	0.24%	0.00%	
	BS8511	# of Loans	100	3	2		2		107
		\$ Value	28,607,559	766,769	503,577		687,376		30,565,282
		%	25.208%	0.676%	0.444%	0.00%	0.606%	0.00%	
	BS8521	# of Loans	10						10
		\$ Value	2,086,409						2,086,409
		%	1.839%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BS8526	# of Loans	123	5	4		5		137
		\$ Value	36,427,233	1,703,079	1,138,479		1,660,028		40,928,819
		%	32.098%	1.501%	1.003%	0.00%	1.463%	0.00%	
	BS8527	# of Loans	21			1	2		24
		\$ Value	2,119,758			80,645	223,921		2,424,324
		%	1.868%	0.00%	0.00%	0.071%	0.197%	0.00%	
	BS8543	# of Loans	43	4	1	2			50
		\$ Value	8,979,847	919,773	159,463	440,568			10,499,651
		%	7.913%	0.811%	0.141%	0.388%	0.00%	0.00%	
	BS8544	# of Loans	32				1		33
		\$ Value	11,636,637				347,775		11,984,412
		%	10.254%	0.00%	0.00%	0.00%	0.306%	0.00%	
	BS8545	# of Loans	6						6
		\$ Value	1,471,024						1,471,024
		%	1.296%	0.00%	0.00%	0.00%	0.00%	0.00%	
BS8558	# of Loans	23				1	1	25	
	\$ Value	6,981,330				330,556	286,591	7,598,477	
	%	6.152%	0.00%	0.00%	0.291%	0.253%	0.00%		
CE1943	# of Loans	156	2	2	1			161	
	\$ Value	1,280,935	12,866	15,343	7,431			1,316,575	
	%	1.129%	0.011%	0.014%	0.007%	0.00%	0.00%		
CE1955	# of Loans	135	2	4	2	4		147	
	\$ Value	1,247,500	17,297	36,526	10,916	26,661		1,338,900	
	%	1.099%	0.015%	0.032%	0.01%	0.024%	0.00%		
CE1970	# of Loans	125	4		1			130	
	\$ Value	1,199,042	34,711		12,025			1,245,778	
	%	1.057%	0.031%	0.00%	0.011%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFMB21ABC	BS8434	# of Loans	88	3	2	2	7		102
		\$ Value	2,876,823	110,954	61,216	79,648	228,739		3,357,380
		%	2.464%	0.095%	0.052%	0.068%	0.196%	0.00%	
	BS8435	# of Loans	7				1		8
		\$ Value	177,386				23,702		201,088
		%	0.152%	0.00%	0.00%	0.00%	0.02%	0.00%	
	BS8436	# of Loans	12				2		14
		\$ Value	405,679				72,618		478,297
		%	0.348%	0.00%	0.00%	0.00%	0.062%	0.00%	
	BS8449	# of Loans	14		1	1	1		17
		\$ Value	351,776		45,125	27,621	31,753		456,275
		%	0.301%	0.00%	0.039%	0.024%	0.027%	0.00%	
	BS8451	# of Loans	21	1	1	1	2		26
		\$ Value	649,677	48,393	34,246	52,762	87,499		872,577
		%	0.557%	0.042%	0.029%	0.045%	0.075%	0.00%	
	BS8559	# of Loans	69	1	2	1	4		77
		\$ Value	14,842,652	317,877	393,070	195,718	794,427		16,543,744
		%	12.714%	0.272%	0.337%	0.168%	0.681%	0.00%	
	BS8573	# of Loans	82	4	2		2		90
		\$ Value	22,102,161	1,031,003	534,954		502,707		24,170,825
		%	18.932%	0.883%	0.458%	0.00%	0.431%	0.00%	
	BS8585	# of Loans	59	2			3		64
		\$ Value	17,133,367	588,085			769,569		18,491,021
		%	14.676%	0.504%	0.00%	0.00%	0.659%	0.00%	
	BS8586	# of Loans	86	1	1				88
		\$ Value	22,662,818	196,027	355,500				23,214,344
		%	19.412%	0.168%	0.305%	0.00%	0.00%	0.00%	
	BS8609	# of Loans	43		2				45
		\$ Value	11,799,250		409,559				12,208,809
		%	10.107%	0.00%	0.351%	0.00%	0.00%	0.00%	
CE1942	# of Loans	21	1					22	
	\$ Value	6,880,194	357,428					7,237,622	
	%	5.893%	0.306%	0.00%	0.00%	0.00%	0.00%		
CE2012	# of Loans	70	3					73	
	\$ Value	7,147,429	391,250					7,538,680	
	%	6.122%	0.335%	0.00%	0.00%	0.00%	0.00%		
CE2026	# of Loans	7						7	
	\$ Value	1,976,908						1,976,908	
	%	1.693%	0.00%	0.00%	0.00%	0.00%	0.00%		

Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total	
SFMB21DEF	BS8496	# of Loans	84	4		1	3		92	
		\$ Value	6,789,256	300,886		68,796	286,710		7,445,648	
		%	8.267%	0.366%	0.00%	0.084%	0.349%	0.00%		
	BS8597	# of Loans	136	5		3	2		146	
		\$ Value	37,120,277	1,209,944		750,519	642,057		39,722,797	
		%	45.198%	1.473%	0.00%	0.914%	0.782%	0.00%		
	BS8608	# of Loans	129	3	2		3		137	
		\$ Value	32,988,152	870,287	390,138		710,870		34,959,447	
		%	40.167%	1.06%	0.475%	0.00%	0.866%	0.00%		
SFMB21GHIJ	BS8543	# of Loans	43	4	1	2			50	
		\$ Value	3,350,027	343,131	59,489	164,359			3,917,006	
		%	2.627%	0.269%	0.047%	0.129%	0.00%	0.00%		
	CE1943	# of Loans	156	2	2	1			161	
		\$ Value	40,579,686	407,597	486,059	235,409			41,708,751	
		%	31.825%	0.32%	0.381%	0.185%	0.00%	0.00%		
	CE1955	# of Loans	135	2	4	2	4		147	
		\$ Value	39,520,478	547,954	1,157,139	345,827	844,619		42,416,017	
		%	30.995%	0.43%	0.908%	0.271%	0.662%	0.00%		
	CE1970	# of Loans	125	4		1			130	
		\$ Value	37,985,350	1,099,632		380,938			39,465,920	
		%	29.791%	0.862%	0.00%	0.299%	0.00%	0.00%		
	Series of Bonds	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
	SFMB21KLM	BS8573	# of Loans	82	4	2		2		90
\$ Value			1,938,128	90,408	46,910		44,082		2,119,528	
%			1.597%	0.075%	0.039%	0.00%	0.036%	0.00%		
BS8585		# of Loans	59	2			3		64	
		\$ Value	1,502,417	51,569			67,483		1,621,469	
		%	1.238%	0.043%	0.00%	0.00%	0.056%	0.00%		
BS8586		# of Loans	86	1	1				88	
		\$ Value	1,987,292	17,189	31,174				2,035,655	
		%	1.638%	0.014%	0.026%	0.00%	0.00%	0.00%		
BS8609		# of Loans	43		2				45	
		\$ Value	1,034,671		35,914				1,070,585	
		%	0.853%	0.00%	0.03%	0.00%	0.00%	0.00%		
CE1942		# of Loans	21	1					22	
		\$ Value	603,321	31,343					634,664	
		%	0.497%	0.026%	0.00%	0.00%	0.00%	0.00%		
CE1989		# of Loans	59		1				60	
		\$ Value	18,305,612		323,466				18,629,078	
		%	15.083%	0.00%	0.267%	0.00%	0.00%	0.00%		
CE2000		# of Loans	132	4	1				137	
		\$ Value	42,113,322	1,209,216	412,806				43,735,344	
		%	34.70%	0.996%	0.34%	0.00%	0.00%	0.00%		
CE2012		# of Loans	70	3					73	
		\$ Value	14,275,792	781,457					15,057,249	
		%	11.763%	0.644%	0.00%	0.00%	0.00%	0.00%		
CE2013		# of Loans	16						16	
		\$ Value	5,419,949						5,419,949	
		%	4.466%	0.00%	0.00%	0.00%	0.00%	0.00%		
CE2014		# of Loans	41	2					43	
		\$ Value	13,558,377	823,552					14,381,929	
		%	11.172%	0.679%	0.00%	0.00%	0.00%	0.00%		
CE2022	# of Loans	58						58		
	\$ Value	16,658,722						16,658,722		
	%	13.726%	0.00%	0.00%	0.00%	0.00%	0.00%			
INDENTURE TOTAL	# of Loans	5,606	205	128	71	449	14	6,473		
	\$ Value	974,368,227	36,268,246	21,784,565	12,078,546	79,930,660	1,828,256	1,126,258,501		
	%	86.514%	3.22%	1.934%	1.072%	7.097%	0.162%			

Outstanding Investment Agreements

as of December 31, 2021

Series	Funds Invested (in related Series subaccounts)	Investment Providers ⁽¹⁾	Amounts Invested	Rates	Termination Dates
2001AA	Revenue Fund, Debt Service Reserve Fund	Massachusetts Mutual Life Insurance Company	\$22,295,059	5.30%/3 month LIBOR	3/1/2033

(1) Neither the Authority nor the Underwriters make any representation about the financial condition or creditworthiness of the Investment Providers. Prospective investors are urged to make their own investigation into the financial condition and creditworthiness of the Investment Providers.

Investment Funds

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA DSR	FGLMC	\$10,786	3.50 %	08/01/2044
SF 2001AA DSR	FGLMC	508,002	3.50 %	06/01/2042
SF 2001AA REVENUE TAX	FGLMC	67,640	2.50 %	09/01/2046
SF 2001AA REVENUE TAX	FGLMC	117,904	2.50 %	04/01/2046
SF 2001AA DSR	GNMA MBS	53,246	4.00 %	02/20/2041
SF 2001AA DSR	GNMA MBS	188,815	3.00 %	07/15/2045
SF 2001AA REVENUE TAX	GNMA MBS	222,311	4.50 %	12/20/2043
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000	5.30 %	05/01/2041
SF 2001AA REVENUE	INVESTMENT AGREEMENT	2,202,580	0.00 %	05/01/2041
SF 2001AA REVENUE	INVESTMENT AGREEMENT	15,173,503	5.30 %	05/01/2041
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	892	5.30 %	05/01/2041
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	2,720,196	0.00 %	05/01/2041
SF 2001AA DSR	MONEY MARKET	3,414,716	0.03 %	Short Term
SF 2001AA REVENUE	MONEY MARKET	1,818	0.03 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	22,352	0.03 %	Short Term
		\$27,204,761		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2014A DSR	GNMA MBS	\$56,562	3.00 %	07/15/2045
SF 2014A DS CI	MONEY MARKET	3,903	0.03 %	Short Term
SF 2014A DSR	MONEY MARKET	315,857	0.03 %	Short Term
SF 2014A Redemption CI	MONEY MARKET	760,000	0.03 %	Short Term
SF 2014A Revenue	MONEY MARKET	330,848	0.03 %	Short Term
		\$1,467,170		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2015A DSR	FEDERAL HOME LOAN MORTGAGE CORP	\$1,855,000	6.25 %	07/15/2032
SF 2015A DSR	GNMA MBS	199,908	3.00 %	07/15/2045
SF 2015A DS CI	MONEY MARKET	4,939	0.03 %	Short Term
SF 2015A DSR	MONEY MARKET	12,592	0.03 %	Short Term
SF 2015A REDEMPTION CI	MONEY MARKET	970,000	0.03 %	Short Term
SF 2015A REVENUE	MONEY MARKET	798,051	0.03 %	Short Term
		\$3,840,490		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2015B DS CI	MONEY MARKET	\$2,447	0.03 %	Short Term
SF 2015B DSR	MONEY MARKET	150,000	0.03 %	Short Term
SF 2015B REDEMPTION CI	MONEY MARKET	505,000	0.03 %	Short Term
SF 2015B REVENUE	MONEY MARKET	77,808	0.03 %	Short Term
		\$735,255		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2017A DS CI	MONEY MARKET	\$45,942	0.03 %	Short Term
SF 2017A REDEMPTION CI	MONEY MARKET	1,138,500	0.03 %	Short Term
SF 2017A REVENUE	MONEY MARKET	683,581	0.03 %	Short Term
		\$1,868,023		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2017B DSR	FGLMC	\$94,557	3.00 %	12/01/2046
SF 2017B DSR	FGLMC	96,497	2.50 %	09/01/2046
SF 2017B DSR	FGLMC	171,874	2.50 %	04/01/2046
SF 2017B DSR	GNMA MBS	48,379	4.00 %	02/20/2041
REDEMPTION CII 2017B	MONEY MARKET	550,000	0.03 %	Short Term
SF 2017B DSR	MONEY MARKET	130,957	0.03 %	Short Term
SF 2017B REDEMPTION CII	MONEY MARKET	588	0.03 %	Short Term
SF 2017B REVENUE	MONEY MARKET	798,618	0.03 %	Short Term
		\$1,891,470		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2017CDE DSR	FEDERAL HOME LOAN MORTGAGE CORP	\$955,000	6.25 %	07/15/2032
SF 2017CDE DSR	GNMA MBS	333,939	3.00 %	07/15/2045
SF 2017CDE DS CI	MONEY MARKET	4,233	0.03 %	Short Term
SF 2017CDE DSR	MONEY MARKET	20,534	0.03 %	Short Term
SF 2017CDE REDEMPTION CI	MONEY MARKET	635,000	0.03 %	Short Term
SF 2017CDE REVENUE	MONEY MARKET	1,417,733	0.03 %	Short Term
		\$3,366,439		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2018AB DSR	FGLMC	\$94,376	3.00 %	11/01/2046
SF 2018AB DSR	FNMA	168,271	3.00 %	11/01/2047
SF 2018AB DS CI	MONEY MARKET	4,833	0.03 %	Short Term
SF 2018AB DSR	MONEY MARKET	13,208	0.03 %	Short Term
SF 2018AB REDEMPTION CI	MONEY MARKET	725,000	0.03 %	Short Term
SF 2018AB REVENUE	MONEY MARKET	6,998,401	0.03 %	Short Term
		\$8,004,089		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2018C DS CI	MONEY MARKET	\$13,117	0.0003	Short Term
SF 2018C REDEMPTION CI	MONEY MARKET	2,415,000	0.0003	Short Term
SF 2018C REVENUE	MONEY MARKET	1,432,126	0.03 %	Short Term
		\$3,860,244		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2018D DSR	FGLMC	\$105,779	2.50 %	09/01/2046
SF 2018D DSR	FGLMC	529,340	2.50 %	04/01/2046
SF 2018D DSR	GNMA MBS	67,783	7.00 %	01/20/2039
SF 2018D DS CI	MONEY MARKET	7,118	0.03 %	Short Term
SF 2018D DSR	MONEY MARKET	316,968	0.03 %	Short Term
SF 2018D REDEMPTION CI	MONEY MARKET	1,360,000	0.03 %	Short Term
SF 2018D REVENUE	MONEY MARKET	531,231	0.03 %	Short Term
		\$2,918,218		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2019ABC DS CI	MONEY MARKET	\$7,200	0.0003	Short Term
SF 2019ABC REDEMPTION CI	MONEY MARKET	970,000	0.0003	Short Term
SF 2019ABC REVENUE	MONEY MARKET	7,518,248	0.03 %	Short Term
		\$8,495,448		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2019DE DSR	FGLMC	\$83,355	2.50 %	09/01/2046
SF 2019DE DSR	FGLMC	174,117	2.50 %	04/01/2046
SF 2019DE DSR	FGLMC	237,251	3.00 %	11/01/2046
SF 2019DE DS CI	MONEY MARKET	12,776	0.03 %	Short Term
SF 2019DE DSR	MONEY MARKET	1,991,729	0.03 %	Short Term
SF 2019DE REBATE	MONEY MARKET	868	0.03 %	Short Term
SF 2019DE REDEMPTION CI	MONEY MARKET	2,470,000	0.03 %	Short Term
SF 2019DE REVENUE	MONEY MARKET	4,228,791	0.03 %	Short Term
		\$9,198,887		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2019FG DS CI	MONEY MARKET	\$6,080	0.03 %	Short Term
SF 2019FG LOAN-RECYCLING	MONEY MARKET	10,754	0.03 %	Short Term
SF 2019FG REDEMPTION CI	MONEY MARKET	935,000	0.03 %	Short Term
SF 2019FG REVENUE	MONEY MARKET	3,830,958	0.03 %	Short Term
		\$4,782,792		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2019HI DS CI	MONEY MARKET	\$3,289	0.03 %	Short Term
SF 2019HI DS CIII	MONEY MARKET	6,800	0.03 %	Short Term
SF 2019HI REDEMPTION CI	MONEY MARKET	885,000	0.03 %	Short Term
SF 2019HI REDEMPTION CIII	MONEY MARKET	960,000	0.03 %	Short Term
SF 2019HI REVENUE	MONEY MARKET	12,043,101	0.03 %	Short Term
		\$13,898,190		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2019JKL DS CI	MONEY MARKET	\$3,875	0.03 %	Short Term
SF 2019JKL DS CII	MONEY MARKET	7,009	0.03 %	Short Term
SF 2019JKL DSR	MONEY MARKET	1,035,633	0.03 %	Short Term
SF 2019JKL REDEMPTION CI	MONEY MARKET	600,000	0.03 %	Short Term
SF 2019JKL REDEMPTIONCII	MONEY MARKET	1,435,000	0.03 %	Short Term
SF 2019JKL REVENUE	MONEY MARKET	4,583,824	0.03 %	Short Term
		\$7,665,341		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2020ABC DS CI	MONEY MARKET	\$18,523	0.03 %	Short Term
SF 2020ABC REDEMPTION CI	MONEY MARKET	3,995,000	0.03 %	Short Term
SF 2020ABC REVENUE	MONEY MARKET	17,200,322	0.03 %	Short Term
		\$21,213,845		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2020DEF DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	\$360,000	6.63 %	11/15/2030
SF 2020DEF DS CI	MONEY MARKET	16,621	0.03 %	Short Term
SF 2020DEF DSR	MONEY MARKET	20,000	0.03 %	Short Term
SF 2020DEF REDEMPTION CI	MONEY MARKET	4,735,000	0.03 %	Short Term
SF 2020DEF REVENUE	MONEY MARKET	3,106,502	0.03 %	Short Term
		\$8,238,123		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2020GHI DS CI	MONEY MARKET	\$9,941	0.0003	Short Term
SF 2020GHI REDEMPTION CI	MONEY MARKET	2,440,000	0.0003	Short Term
SF 2020GHI REVENUE	MONEY MARKET	1,199,116	0.03 %	Short Term
		\$3,649,057		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2021ABC REVENUE	MONEY MARKET	\$2,389,342	0.03 %	Short Term
		\$2,389,342		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2021DE REDEMPTION CI	MONEY MARKET	\$255,000	0.03 %	Short Term
SF 2021DEF COI	MONEY MARKET	8,900	0.03 %	Short Term
SF 2021DEF DS CI	MONEY MARKET	99,969	0.03 %	Short Term
SF 2021DEF REVENUE	MONEY MARKET	678,524	0.03 %	Short Term
SF 2021F REDEMPTION CI	MONEY MARKET	96,093	0.03 %	Short Term
		\$1,138,485		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2021GHI REDEMPTIONCI	MONEY MARKET	\$80,000	0.03 %	Short Term
SF 2021GHIJ DSCI	MONEY MARKET	115,093	0.03 %	Short Term
SF 2021GHIJ REVENU	MONEY MARKET	1,112,549	0.03 %	Short Term
SF 2021GHIJACQUISITION	MONEY MARKET	12	0.03 %	Short Term
SF 2021GHIJCOI	MONEY MARKET	8,223	0.03 %	Short Term
SF 2021J REDEMPT	MONEY MARKET	115,571	0.03 %	Short Term
		\$1,431,447		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2021KLM ACQUISITION	MONEY MARKET	\$5,716,305	0.03 %	Short Term
SF 2021KLM REVENUE	MONEY MARKET	662,423	0.03 %	Short Term
		\$6,378,728		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SFMB SURPLUS ASSETS	FEDERAL HOME LOAN MORTGAGE CORP	\$6,494,000	6.25 %	07/15/2032
SFMB SURPLUS ASSETS	FEDERAL NATIONAL MORTGAGE ASSOCIATION	2,975,000	6.63 %	11/15/2030
SFMB SURPLUS ASSETS	FGLMC	4	3.50 %	08/01/2044
SFMB SURPLUS ASSETS	FGLMC	705	3.00 %	06/01/2046
SFMB SURPLUS ASSETS	FGLMC	803	3.00 %	12/01/2046
SFMB SURPLUS ASSETS	FGLMC	2,015	3.00 %	11/01/2046
SFMB SURPLUS ASSETS	FGLMC	2,850	2.50 %	04/01/2046
SFMB SURPLUS ASSETS	FNMA	2,744	3.00 %	11/01/2047
SFMB SURPLUS ASSETS	GNMA MBS	38,599	3.00 %	07/15/2045
SFMB SURPLUS ASSETS	GNMA MBS	598,728	6.50 %	04/20/2039
SFMB SURPLUS ASSETS	GNMA MBS	870,025	2.99 %	04/20/2051
SFMB SURPLUS ASSETS	MONEY MARKET	8,416,404	0.03 %	Short Term
SFMB SURPLUS ASSETS	US GOV	255,000	0.00 %	02/15/2031
		\$19,656,878		

Investment Type	Amount
FEDERAL HOME LOAN MORTGAGE CORP	\$9,304,000
FEDERAL NATIONAL MORTGAGE ASSOCIATION	3,335,000
FGLMC	2,297,857
FNMA	171,014
GNMA MBS	2,678,295
INVESTMENT AGREEMENT	22,597,171
MONEY MARKET	122,654,387
US GOV	255,000
	\$163,292,724

Single Family Homeownership Bonds Indenture

Summary of Assets and Liabilities as of 12/31/2021

Bond Issue	Outstanding			Total	Total Assets	Net Assets
	Bonds Outstanding	Second Mortgage Principal Balance	GNMA Security Balance			
SFPB2017AA	15,733,177	-	15,035,754	762,325	15,798,079	64,902
SFPB2018AA	28,507,766	990,077	27,476,035	2,299,524	30,765,635	2,257,869
SFPB2018BB	38,771,296	1,515,035	38,798,153	1,282,129	41,595,318	2,824,022
SFPB2019AA	32,274,393	-	31,192,262	1,190,576	32,382,838	108,445
SFPB2019BB	32,511,726	-	29,174,936	3,452,268	32,627,204	115,478
SFPB2019CC	33,120,781	-	30,912,829	2,423,983	33,336,812	216,031
SFPB2020AA	38,220,004	-	36,940,166	1,392,894	38,333,060	113,056
SFPB2020BB	31,114,110	-	29,904,124	1,302,677	31,206,801	92,691
Surplus Account	-	-	-	7,652,418	7,652,418	7,652,418
TOTAL	250,253,253	2,505,112	239,434,259	21,758,795	263,698,165	13,444,912

Bonds Outstanding

Series	Tax Status	Class	Principal Amount Issued	Outstanding Principal Amount
2017AA	Taxable	I	\$50,168,626	\$15,733,177
SFPB2017AA			\$50,168,626	\$15,733,177
2018AA	non-AMT	I	\$73,115,747	\$28,507,766
SFPB2018AA			\$73,115,747	\$28,507,766
2018BB-1	non-AMT	I	\$46,739,335	\$19,790,856
2018BB-2	Taxable	I	42,739,335	18,980,440
SFPB2018BB			\$89,478,670	\$38,771,296
2019AA	Taxable	I	\$59,202,830	\$32,274,393
SFPB2019AA			\$59,202,830	\$32,274,393
2019BB-1	Taxable	I	\$49,861,602	\$21,654,450
2019BB-2	Taxable	I	25,000,000	10,857,276
SFPB2019BB			\$74,861,602	\$32,511,726
2019CC	Taxable	I	\$65,000,000	\$33,120,781
SFPB2019CC			\$65,000,000	\$33,120,781
2020AA	Taxable	I	\$55,000,000	\$38,220,004
SFPB2020AA			\$55,000,000	\$38,220,004
2020BB	Taxable	I	\$45,396,705	\$31,114,110
SFPB2020BB			\$45,396,705	\$31,114,110
Total Single Family Homeownership Bonds			\$512,224,180	\$250,253,253

List of Unscheduled Redemptions

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17AA	I	Taxable	09/01/2047	10/01/2017	\$65,736	Special Redemption (SP)
SF17AA	I	Taxable	09/01/2047	11/01/2017	\$66,988	SP
SF17AA	I	Taxable	09/01/2047	12/01/2017	\$66,549	SP
SF17AA	I	Taxable	09/01/2047	01/01/2018	\$70,663	SP
SF17AA	I	Taxable	09/01/2047	02/01/2018	\$67,075	SP
SF17AA	I	Taxable	09/01/2047	03/01/2018	\$66,115	SP
SF17AA	I	Taxable	09/01/2047	04/01/2018	\$310,959	SP
SF17AA	I	Taxable	09/01/2047	05/01/2018	\$67,804	SP
SF17AA	I	Taxable	09/01/2047	06/01/2018	\$592,711	SP
SF17AA	I	Taxable	09/01/2047	07/01/2018	\$67,217	SP
SF17AA	I	Taxable	09/01/2047	08/01/2018	\$67,030	SP
SF17AA	I	Taxable	09/01/2047	09/01/2018	\$67,521	SP
SF17AA	I	Taxable	09/01/2047	10/01/2018	\$333,749	SP
SF17AA	I	Taxable	09/01/2047	11/01/2018	\$67,444	SP
SF17AA	I	Taxable	09/01/2047	12/01/2018	\$67,842	SP
SF17AA	I	Taxable	09/01/2047	01/01/2019	\$325,206	SP
SF17AA	I	Taxable	09/01/2047	02/01/2019	\$68,090	SP
SF17AA	I	Taxable	09/01/2047	03/01/2019	\$324,779	SP
SF17AA	I	Taxable	09/01/2047	04/01/2019	\$646,826	SP
SF17AA	I	Taxable	09/01/2047	05/01/2019	\$263,307	SP
SF17AA	I	Taxable	09/01/2047	06/01/2019	\$67,864	SP
SF17AA	I	Taxable	09/01/2047	07/01/2019	\$1,206,223	SP
SF17AA	I	Taxable	09/01/2047	08/01/2019	\$605,396	SP
SF17AA	I	Taxable	09/01/2047	09/01/2019	\$1,172,958	SP
SF17AA	I	Taxable	09/01/2047	10/01/2019	\$1,188,946	SP
SF17AA	I	Taxable	09/01/2047	11/01/2019	\$1,302,999	SP
SF17AA	I	Taxable	09/01/2047	12/01/2019	\$2,233,604	SP
SF17AA	I	Taxable	09/01/2047	01/01/2020	\$2,095,724	SP
SF17AA	I	Taxable	09/01/2047	02/01/2020	\$1,148,988	SP
SF17AA	I	Taxable	09/01/2047	03/01/2020	\$1,555,957	SP
SF17AA	I	Taxable	09/01/2047	04/01/2020	\$526,907	SP
SF17AA	I	Taxable	09/01/2047	05/01/2020	\$842,839	SP
SF17AA	I	Taxable	09/01/2047	06/01/2020	\$50,257	SP
SF17AA	I	Taxable	09/01/2047	07/01/2020	\$500,853	SP
SF17AA	I	Taxable	09/01/2047	08/01/2020	\$1,000,473	SP
SF17AA	I	Taxable	09/01/2047	09/01/2020	\$1,700,429	SP
SF17AA	I	Taxable	09/01/2047	10/01/2020	\$543,791	SP
SF17AA	I	Taxable	09/01/2047	11/01/2020	\$858,953	SP
SF17AA	I	Taxable	09/01/2047	12/01/2020	\$1,708,112	SP
SF17AA	I	Taxable	09/01/2047	01/01/2021	\$591,939	SP
SF17AA	I	Taxable	09/01/2047	02/01/2021	\$2,186,781	SP
SF17AA	I	Taxable	09/01/2047	03/01/2021	\$326,949	SP
SF17AA	I	Taxable	09/01/2047	04/01/2021	\$297,058	SP
SF17AA	I	Taxable	09/01/2047	05/01/2021	\$336,968	SP
SF17AA	I	Taxable	09/01/2047	06/01/2021	\$1,138,793	SP
SF17AA	I	Taxable	09/01/2047	07/01/2021	\$1,894,170	SP
SF17AA	I	Taxable	09/01/2047	08/01/2021	\$647,764	SP
SF17AA	I	Taxable	09/01/2047	09/01/2021	\$822,456	SP
SF17AA	I	Taxable	09/01/2047	10/01/2021	\$1,033,189	SP
SF17AA	I	Taxable	09/01/2047	11/01/2021	\$817,532	SP
SF17AA	I	Taxable	09/01/2047	12/01/2021	\$356,966	SP
SF2017AA					\$34,435,449	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2018AA	I	non-AMT	03/01/2048	04/01/2018	\$99,909	Special Redemption (SP)
SF2018AA	I	non-AMT	03/01/2048	05/01/2018	\$99,824	SP
SF2018AA	I	non-AMT	03/01/2048	06/01/2018	\$100,012	SP
SF2018AA	I	non-AMT	03/01/2048	07/01/2018	\$100,400	SP
SF2018AA	I	non-AMT	03/01/2048	08/01/2018	\$453,826	SP
SF2018AA	I	non-AMT	03/01/2048	09/01/2018	\$99,815	SP
SF2018AA	I	non-AMT	03/01/2048	10/01/2018	\$329,435	SP
SF2018AA	I	non-AMT	03/01/2048	11/01/2018	\$117,972	SP
SF2018AA	I	non-AMT	03/01/2048	12/01/2018	\$383,177	SP
SF2018AA	I	non-AMT	03/01/2048	01/01/2019	\$100,574	SP
SF2018AA	I	non-AMT	03/01/2048	02/01/2019	\$100,414	SP
SF2018AA	I	non-AMT	03/01/2048	03/01/2019	\$379,359	SP
SF2018AA	I	non-AMT	03/01/2048	04/01/2019	\$937,365	SP
SF2018AA	I	non-AMT	03/01/2048	05/01/2019	\$343,050	SP
SF2018AA	I	non-AMT	03/01/2048	06/01/2019	\$732,686	SP
SF2018AA	I	non-AMT	03/01/2048	07/01/2019	\$683,576	SP
SF2018AA	I	non-AMT	03/01/2048	08/01/2019	\$855,032	SP
SF2018AA	I	non-AMT	03/01/2048	09/01/2019	\$2,015,544	SP
SF2018AA	I	non-AMT	03/01/2048	10/01/2019	\$872,095	SP
SF2018AA	I	non-AMT	03/01/2048	11/01/2019	\$747,556	SP
SF2018AA	I	non-AMT	03/01/2048	12/01/2019	\$1,318,464	SP
SF2018AA	I	non-AMT	03/01/2048	01/01/2020	\$2,136,567	SP
SF2018AA	I	non-AMT	03/01/2048	02/01/2020	\$783,701	SP
SF2018AA	I	non-AMT	03/01/2048	03/01/2020	\$1,224,456	SP
SF2018AA	I	non-AMT	03/01/2048	04/01/2020	\$1,221,310	SP
SF2018AA	I	non-AMT	03/01/2048	05/01/2020	\$825,264	SP
SF2018AA	I	non-AMT	03/01/2048	06/01/2020	\$1,437,699	SP
SF2018AA	I	non-AMT	03/01/2048	07/01/2020	\$906,991	SP
SF2018AA	I	non-AMT	03/01/2048	08/01/2020	\$1,628,422	SP
SF2018AA	I	non-AMT	03/01/2048	09/01/2020	\$837,977	SP
SF2018AA	I	non-AMT	03/01/2048	10/01/2020	\$737,840	SP
SF2018AA	I	non-AMT	03/01/2048	11/01/2020	\$1,107,995	SP
SF2018AA	I	non-AMT	03/01/2048	12/01/2020	\$2,753,318	SP
SF2018AA	I	non-AMT	03/01/2048	01/01/2021	\$888,767	SP
SF2018AA	I	non-AMT	03/01/2048	02/01/2021	\$1,459,952	SP
SF2018AA	I	non-AMT	03/01/2048	03/01/2021	\$893,832	SP
SF2018AA	I	non-AMT	03/01/2048	04/01/2021	\$1,173,163	SP
SF2018AA	I	non-AMT	03/01/2048	05/01/2021	\$2,851,468	SP
SF2018AA	I	non-AMT	03/01/2048	06/01/2021	\$1,695,189	SP
SF2018AA	I	non-AMT	03/01/2048	07/01/2021	\$972,097	SP
SF2018AA	I	non-AMT	03/01/2048	08/01/2021	\$1,435,893	SP
SF2018AA	I	non-AMT	03/01/2048	09/01/2021	\$1,685,815	SP
SF2018AA	I	non-AMT	03/01/2048	10/01/2021	\$1,852,507	SP
SF2018AA	I	non-AMT	03/01/2048	11/01/2021	\$1,016,438	SP
SF2018AA	I	non-AMT	03/01/2048	12/01/2021	\$2,211,235	SP
SFPB2018AA					\$44,607,981	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2018BB-1	I	non-AMT	11/01/2048	12/01/2018	\$55,956	Special Redemption (SP)
SFPB2018BB-2	I	Taxable	11/01/2048	12/01/2018	\$51,157	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	01/01/2019	\$56,721	SP
SFPB2018BB-2	I	Taxable	11/01/2048	01/01/2019	\$51,904	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	02/01/2019	\$56,762	SP
SFPB2018BB-2	I	Taxable	11/01/2048	02/01/2019	\$51,918	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	03/01/2019	\$57,003	SP
SFPB2018BB-2	I	Taxable	11/01/2048	03/01/2019	\$52,145	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	04/01/2019	\$59,280	SP
SFPB2018BB-2	I	Taxable	11/01/2048	04/01/2019	\$53,085	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	05/01/2019	\$58,883	SP
SFPB2018BB-2	I	Taxable	11/01/2048	05/01/2019	\$54,036	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	06/01/2019	\$220,671	SP
SFPB2018BB-2	I	Taxable	11/01/2048	06/01/2019	\$201,803	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	07/01/2019	\$59,262	SP
SFPB2018BB-2	I	Taxable	11/01/2048	07/01/2019	\$54,220	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	08/01/2019	\$153,833	SP
SFPB2018BB-2	I	Taxable	11/01/2048	08/01/2019	\$140,701	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	09/01/2019	\$589,902	SP
SFPB2018BB-2	I	Taxable	11/01/2048	09/01/2019	\$539,450	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	10/01/2019	\$1,164,733	SP
SFPB2018BB-2	I	Taxable	11/01/2048	10/01/2019	\$1,268,212	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	11/01/2019	\$1,700,706	SP
SFPB2018BB-2	I	Taxable	11/01/2048	11/01/2019	\$1,455,892	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	12/01/2019	\$1,389,374	SP
SFPB2018BB-2	I	Taxable	11/01/2048	12/01/2019	\$1,270,391	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	01/01/2020	\$1,487,121	SP
SFPB2018BB-2	I	Taxable	11/01/2048	01/01/2020	\$1,359,756	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	02/01/2020	\$1,341,741	SP
SFPB2018BB-2	I	Taxable	11/01/2048	02/01/2020	\$1,193,106	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	03/01/2020	\$593,584	SP
SFPB2018BB-2	I	Taxable	11/01/2048	03/01/2020	\$619,793	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	04/01/2020	\$695,024	SP
SFPB2018BB-2	I	Taxable	11/01/2048	04/01/2020	\$635,389	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	05/01/2020	\$1,368,521	SP
SFPB2018BB-2	I	Taxable	11/01/2048	05/01/2020	\$1,147,842	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	06/01/2020	\$263,761	SP
SFPB2018BB-2	I	Taxable	11/01/2048	06/01/2020	\$241,171	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	07/01/2020	\$600,421	SP
SFPB2018BB-2	I	Taxable	11/01/2048	07/01/2020	\$438,144	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	08/01/2020	\$782,136	SP
SFPB2018BB-2	I	Taxable	11/01/2048	08/01/2020	\$715,331	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	09/01/2020	\$566,367	SP
SFPB2018BB-2	I	Taxable	11/01/2048	09/01/2020	\$397,854	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	10/01/2020	\$996,206	SP
SFPB2018BB-2	I	Taxable	11/01/2048	10/01/2020	\$911,237	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	11/01/2020	\$1,189,356	SP
SFPB2018BB-2	I	Taxable	11/01/2048	11/01/2020	\$1,087,858	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	12/01/2020	\$352,520	SP
SFPB2018BB-2	I	Taxable	11/01/2048	12/01/2020	\$322,672	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	01/01/2021	\$855,590	SP
SFPB2018BB-2	I	Taxable	11/01/2048	01/01/2021	\$782,689	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	02/01/2021	\$803,075	SP
SFPB2018BB-2	I	Taxable	11/01/2048	02/01/2021	\$827,831	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2018BB-1	I	non-AMT	11/01/2048	03/01/2021	\$869,561	Special Redemption (SP)
SFPB2018BB-2	I	Taxable	11/01/2048	03/01/2021	\$669,916	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	04/01/2021	\$663,620	SP
SFPB2018BB-2	I	Taxable	11/01/2048	04/01/2021	\$598,605	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	05/01/2021	\$2,139,415	SP
SFPB2018BB-2	I	Taxable	11/01/2048	05/01/2021	\$1,653,515	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	06/01/2021	\$1,263,416	SP
SFPB2018BB-2	I	Taxable	11/01/2048	06/01/2021	\$1,192,785	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	07/01/2021	\$770,862	SP
SFPB2018BB-2	I	Taxable	11/01/2048	07/01/2021	\$679,263	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	08/01/2021	\$672,995	SP
SFPB2018BB-2	I	Taxable	11/01/2048	08/01/2021	\$616,897	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	09/01/2021	\$634,472	SP
SFPB2018BB-2	I	Taxable	11/01/2048	09/01/2021	\$594,810	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	10/01/2021	\$591,316	SP
SFPB2018BB-2	I	Taxable	11/01/2048	10/01/2021	\$398,592	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	11/01/2021	\$1,544,173	SP
SFPB2018BB-2	I	Taxable	11/01/2048	11/01/2021	\$1,075,510	SP
SFPB2018BB-1	I	non-AMT	11/01/2048	12/01/2021	\$280,140	SP
SFPB2018BB-2	I	Taxable	11/01/2048	12/01/2021	\$353,415	SP
SFPB2018BB					<u>\$50,707,374</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2019AA	I	Taxable	08/01/2049	09/01/2019	\$75,282	Special Redemption (SP)
SFPB2019AA	I	Taxable	08/01/2049	10/01/2019	\$74,153	SP
SFPB2019AA	I	Taxable	08/01/2049	11/01/2019	\$74,538	SP
SFPB2019AA	I	Taxable	08/01/2049	12/01/2019	\$76,882	SP
SFPB2019AA	I	Taxable	08/01/2049	01/01/2020	\$74,610	SP
SFPB2019AA	I	Taxable	08/01/2049	02/01/2020	\$75,027	SP
SFPB2019AA	I	Taxable	08/01/2049	03/01/2020	\$360,523	SP
SFPB2019AA	I	Taxable	08/01/2049	04/01/2020	\$77,533	SP
SFPB2019AA	I	Taxable	08/01/2049	05/01/2020	\$76,008	SP
SFPB2019AA	I	Taxable	08/01/2049	06/01/2020	\$76,285	SP
SFPB2019AA	I	Taxable	08/01/2049	07/01/2020	\$344,711	SP
SFPB2019AA	I	Taxable	08/01/2049	08/01/2020	\$436,296	SP
SFPB2019AA	I	Taxable	04/01/2050	09/01/2020	\$786,366	SP
SFPB2019AA	I	Taxable	04/01/2050	10/01/2020	\$1,275,074	SP
SFPB2019AA	I	Taxable	04/01/2050	11/01/2020	\$1,414,880	SP
SFPB2019AA	I	Taxable	04/01/2050	12/01/2020	\$626,409	SP
SFPB2019AA	I	Taxable	04/01/2050	01/01/2021	\$72,268	SP
SFPB2019AA	I	Taxable	04/01/2050	02/01/2021	\$513,681	SP
SFPB2019AA	I	Taxable	04/01/2050	03/01/2021	\$2,371,017	SP
SFPB2019AA	I	Taxable	04/01/2050	04/01/2021	\$2,061,897	SP
SFPB2019AA	I	Taxable	04/01/2050	05/01/2021	\$1,436,718	SP
SFPB2019AA	I	Taxable	04/01/2050	06/01/2021	\$2,704,391	SP
SFPB2019AA	I	Taxable	04/01/2050	07/01/2021	\$2,122,404	SP
SFPB2019AA	I	Taxable	04/01/2050	08/01/2021	\$2,277,971	SP
SFPB2019AA	I	Taxable	04/01/2050	09/01/2021	\$1,573,213	SP
SFPB2019AA	I	Taxable	04/01/2050	10/01/2021	\$2,056,426	SP
SFPB2019AA	I	Taxable	04/01/2050	11/01/2021	\$981,231	SP
SFPB2019AA	I	Taxable	04/01/2050	12/01/2021	\$2,832,643	SP
SFPB2019AA					<u>\$26,928,437</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2019BB-1	I	Taxable	08/01/2049	10/01/2019	\$62,340	Special Redemption (SP)
SFPB2019BB-1	I	Taxable	08/01/2049	11/01/2019	\$63,935	SP
SFPB2019BB-1	I	Taxable	08/01/2049	12/01/2019	\$63,202	SP
SFPB2019BB-1	I	Taxable	08/01/2049	01/01/2020	\$213,744	SP
SFPB2019BB-1	I	Taxable	08/01/2049	02/01/2020	\$63,862	SP
SFPB2019BB-1	I	Taxable	08/01/2049	03/01/2020	\$65,777	SP
SFPB2019BB-1	I	Taxable	08/01/2049	04/01/2020	\$275,720	SP
SFPB2019BB-1	I	Taxable	08/01/2049	05/01/2020	\$371,018	SP
SFPB2019BB-1	I	Taxable	08/01/2049	06/01/2020	\$239,903	SP
SFPB2019BB-1	I	Taxable	08/01/2049	07/01/2020	\$248,397	SP
SFPB2019BB-1	I	Taxable	08/01/2049	08/01/2020	\$270,351	SP
SFPB2019BB-1	I	Taxable	08/01/2049	09/01/2020	\$1,185,682	SP
SFPB2019BB-1	I	Taxable	08/01/2049	10/01/2020	\$976,843	SP
SFPB2019BB-1	I	Taxable	08/01/2049	11/01/2020	\$1,745,911	SP
SFPB2019BB-1	I	Taxable	08/01/2049	12/01/2020	\$830,335	SP
SFPB2019BB-1	I	Taxable	08/01/2049	01/01/2021	\$1,560,031	SP
SFPB2019BB-1	I	Taxable	08/01/2049	02/01/2021	\$1,185,953	SP
SFPB2019BB-1	I	Taxable	08/01/2049	03/01/2021	\$1,720,645	SP
SFPB2019BB-1	I	Taxable	08/01/2049	04/01/2021	\$1,496,681	SP
SFPB2019BB-1	I	Taxable	08/01/2049	05/01/2021	\$2,607,231	SP
SFPB2019BB-1	I	Taxable	08/01/2049	06/01/2021	\$1,943,132	SP
SFPB2019BB-1	I	Taxable	08/01/2049	07/01/2021	\$1,630,103	SP
SFPB2019BB-1	I	Taxable	08/01/2049	08/01/2021	\$1,590,869	SP
SFPB2019BB-1	I	Taxable	08/01/2049	09/01/2021	\$2,650,985	SP
SFPB2019BB-1	I	Taxable	08/01/2049	10/01/2021	\$1,917,575	SP
SFPB2019BB-1	I	Taxable	08/01/2049	11/01/2021	\$2,364,540	SP
SFPB2019BB-1	I	Taxable	08/01/2049	12/01/2021	\$862,387	SP
SFPB2019BB-1					\$28,207,152	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2019BB-2	I	Taxable	08/01/2049	10/01/2019	\$31,256	Special Redemption (SP)
SFPB2019BB-2	I	Taxable	08/01/2049	11/01/2019	\$32,056	SP
SFPB2019BB-2	I	Taxable	08/01/2049	12/01/2019	\$31,689	SP
SFPB2019BB-2	I	Taxable	08/01/2049	01/01/2020	\$107,169	SP
SFPB2019BB-2	I	Taxable	08/01/2049	02/01/2020	\$32,019	SP
SFPB2019BB-2	I	Taxable	08/01/2049	03/01/2020	\$32,980	SP
SFPB2019BB-2	I	Taxable	08/01/2049	04/01/2020	\$138,243	SP
SFPB2019BB-2	I	Taxable	08/01/2049	05/01/2020	\$186,024	SP
SFPB2019BB-2	I	Taxable	08/01/2049	06/01/2020	\$120,285	SP
SFPB2019BB-2	I	Taxable	08/01/2049	07/01/2020	\$124,543	SP
SFPB2019BB-2	I	Taxable	08/01/2049	08/01/2020	\$135,550	SP
SFPB2019BB-2	I	Taxable	08/01/2049	09/01/2020	\$594,487	SP
SFPB2019BB-2	I	Taxable	08/01/2049	10/01/2020	\$489,777	SP
SFPB2019BB-2	I	Taxable	08/01/2049	11/01/2020	\$875,378	SP
SFPB2019BB-2	I	Taxable	08/01/2049	12/01/2020	\$416,321	SP
SFPB2019BB-2	I	Taxable	08/01/2049	01/01/2021	\$782,180	SP
SFPB2019BB-2	I	Taxable	08/01/2049	02/01/2021	\$594,623	SP
SFPB2019BB-2	I	Taxable	08/01/2049	03/01/2021	\$862,710	SP
SFPB2019BB-2	I	Taxable	08/01/2049	04/01/2021	\$750,418	SP
SFPB2019BB-2	I	Taxable	08/01/2049	05/01/2021	\$1,307,234	SP
SFPB2019BB-2	I	Taxable	08/01/2049	06/01/2021	\$974,263	SP
SFPB2019BB-2	I	Taxable	08/01/2049	07/01/2021	\$817,313	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2019BB-2	I	Taxable	08/01/2049	08/01/2021	\$797,643	Special Redemption (SP)
SFPB2019BB-2	I	Taxable	08/01/2049	09/01/2021	\$1,329,172	SP
SFPB2019BB-2	I	Taxable	08/01/2049	10/01/2021	\$961,449	SP
SFPB2019BB-2	I	Taxable	08/01/2049	11/01/2021	\$1,185,551	SP
SFPB2019BB-2	I	Taxable	08/01/2049	12/01/2021	\$432,391	SP
SFPB2019BB-2					<u>\$14,142,724</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2019CC	I	Taxable	01/01/2050	02/01/2020	\$89,317	Special Redemption (SP)
SFPB2019CC	I	Taxable	01/01/2050	03/01/2020	\$92,712	SP
SFPB2019CC	I	Taxable	01/01/2050	04/01/2020	\$91,627	SP
SFPB2019CC	I	Taxable	01/01/2050	05/01/2020	\$90,769	SP
SFPB2019CC	I	Taxable	01/01/2050	06/01/2020	\$94,235	SP
SFPB2019CC	I	Taxable	01/01/2050	07/01/2020	\$92,763	SP
SFPB2019CC	I	Taxable	01/01/2050	08/01/2020	\$93,242	SP
SFPB2019CC	I	Taxable	01/01/2050	09/01/2020	\$95,445	SP
SFPB2019CC	I	Taxable	01/01/2050	10/01/2020	\$694,284	SP
SFPB2019CC	I	Taxable	01/01/2050	11/01/2020	\$474,720	SP
SFPB2019CC	I	Taxable	01/01/2050	12/01/2020	\$426,664	SP
SFPB2019CC	I	Taxable	01/01/2050	01/01/2021	\$1,710,147	SP
SFPB2019CC	I	Taxable	01/01/2050	02/01/2021	\$861,424	SP
SFPB2019CC	I	Taxable	01/01/2050	03/01/2021	\$2,222,739	SP
SFPB2019CC	I	Taxable	01/01/2050	04/01/2021	\$1,907,635	SP
SFPB2019CC	I	Taxable	01/01/2050	05/01/2021	\$1,642,864	SP
SFPB2019CC	I	Taxable	01/01/2050	06/01/2021	\$4,769,369	SP
SFPB2019CC	I	Taxable	01/01/2050	07/01/2021	\$1,808,214	SP
SFPB2019CC	I	Taxable	01/01/2050	08/01/2021	\$4,349,230	SP
SFPB2019CC	I	Taxable	01/01/2050	09/01/2021	\$3,366,032	SP
SFPB2019CC	I	Taxable	01/01/2050	10/01/2021	\$2,980,487	SP
SFPB2019CC	I	Taxable	01/01/2050	11/01/2021	\$2,317,550	SP
SFPB2019CC	I	Taxable	01/01/2050	12/01/2021	\$1,607,750	SP
SFPB2019CC					<u>\$31,879,219</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2020AA	I	Taxable	04/01/2050	05/01/2020	\$80,027	Special Redemption (SP)
SFPB2020AA	I	Taxable	04/01/2050	06/01/2020	\$78,979	SP
SFPB2020AA	I	Taxable	04/01/2050	07/01/2020	\$78,933	SP
SFPB2020AA	I	Taxable	04/01/2050	08/01/2020	\$80,006	SP
SFPB2020AA	I	Taxable	04/01/2050	09/01/2020	\$82,070	SP
SFPB2020AA	I	Taxable	04/01/2050	10/01/2020	\$79,651	SP
SFPB2020AA	I	Taxable	04/01/2050	11/01/2020	\$79,820	SP
SFPB2020AA	I	Taxable	04/01/2050	12/01/2020	\$430,498	SP
SFPB2020AA	I	Taxable	04/01/2050	01/01/2021	\$79,665	SP
SFPB2020AA	I	Taxable	04/01/2050	02/01/2021	\$86,115	SP
SFPB2020AA	I	Taxable	04/01/2050	03/01/2021	\$847,080	SP
SFPB2020AA	I	Taxable	04/01/2050	04/01/2021	\$853,270	SP
SFPB2020AA	I	Taxable	04/01/2050	05/01/2021	\$1,964,843	SP
SFPB2020AA	I	Taxable	04/01/2050	06/01/2021	\$2,421,398	SP
SFPB2020AA	I	Taxable	04/01/2050	07/01/2021	\$1,165,862	SP
SFPB2020AA	I	Taxable	04/01/2050	08/01/2021	\$2,216,518	SP
SFPB2020AA	I	Taxable	04/01/2050	09/01/2021	\$1,200,629	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2020AA	I	Taxable	04/01/2050	10/01/2021	\$871,136	Special Redemption (SP)
SFPB2020AA	I	Taxable	04/01/2050	11/01/2021	\$2,890,510	SP
SFPB2020AA	I	Taxable	04/01/2050	12/01/2021	\$1,192,986	SP
SFPB2020AA					<u>\$16,779,996</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2020BB	I	Taxable	05/01/2050	06/01/2020	\$65,964	Special Redemption (SP)
SFPB2020BB	I	Taxable	05/01/2050	07/01/2020	\$68,039	SP
SFPB2020BB	I	Taxable	05/01/2050	08/01/2020	\$66,051	SP
SFPB2020BB	I	Taxable	05/01/2050	09/01/2020	\$67,207	SP
SFPB2020BB	I	Taxable	05/01/2050	10/01/2020	\$66,540	SP
SFPB2020BB	I	Taxable	05/01/2050	11/01/2020	\$68,758	SP
SFPB2020BB	I	Taxable	05/01/2050	12/01/2020	\$659,744	SP
SFPB2020BB	I	Taxable	05/01/2050	01/01/2021	\$66,711	SP
SFPB2020BB	I	Taxable	05/01/2050	02/01/2021	\$455,293	SP
SFPB2020BB	I	Taxable	05/01/2050	03/01/2021	\$419,569	SP
SFPB2020BB	I	Taxable	05/01/2050	04/01/2021	\$455,678	SP
SFPB2020BB	I	Taxable	05/01/2050	05/01/2021	\$302,905	SP
SFPB2020BB	I	Taxable	05/01/2050	06/01/2021	\$1,306,614	SP
SFPB2020BB	I	Taxable	05/01/2050	07/01/2021	\$2,117,404	SP
SFPB2020BB	I	Taxable	05/01/2050	08/01/2021	\$1,014,655	SP
SFPB2020BB	I	Taxable	05/01/2050	09/01/2021	\$1,519,476	SP
SFPB2020BB	I	Taxable	05/01/2050	10/01/2021	\$2,780,463	SP
SFPB2020BB	I	Taxable	05/01/2050	11/01/2021	\$2,115,512	SP
SFPB2020BB	I	Taxable	05/01/2050	12/01/2021	\$666,012	SP
SFPB2020BB					<u>\$14,282,595</u>	

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MBS Loan Information

Bond	Type of Housing (first mortgages)						
	Pool	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages
SFPB2017AA	AY0533	86.1%	10.7%	3.2%	3.7%	96.3%	100.0%
SFPB2018AA	AY0565	80.5%	19.5%	0.0%	0.0%	100.0%	100.0%
	AY0578	75.9%	24.1%	0.0%	0.0%	100.0%	100.0%
	AY0579	74.8%	0.0%	25.2%	0.0%	100.0%	100.0%
	AY0580	87.5%	12.5%	0.0%	0.0%	100.0%	100.0%
	BD0487	81.3%	15.1%	3.6%	0.0%	100.0%	100.0%
	BD0488	48.9%	51.1%	0.0%	0.0%	100.0%	100.0%
	BD0489	51.2%	32.4%	16.4%	16.3%	83.7%	100.0%
	BD0490	18.4%	19.0%	62.6%	0.0%	100.0%	100.0%
	BD0492	94.6%	5.4%	0.0%	0.0%	100.0%	100.0%
SFPB2018BB	BD0548	78.0%	22.0%	0.0%	0.0%	100.0%	100.0%
	BD0556	90.5%	5.1%	4.4%	7.2%	92.8%	100.0%
	BD0557	66.8%	21.2%	12.0%	6.2%	93.8%	100.0%
	BD0565	77.0%	13.8%	9.2%	3.4%	96.6%	100.0%
	BD0566	71.3%	15.5%	13.2%	4.6%	95.4%	100.0%
SFPB2019AA	BM9674	61.5%	38.5%	0.0%	7.3%	92.7%	100.0%
	BM9675	77.9%	22.1%	0.0%	0.0%	100.0%	100.0%
	BM9676	58.5%	41.5%	0.0%	0.0%	100.0%	100.0%
	BM9689	80.0%	18.8%	1.1%	4.1%	95.9%	100.0%
SFPB2019BB	BK8761	74.9%	20.6%	4.5%	2.3%	97.7%	100.0%
	BM9697	77.3%	22.7%	0.0%	0.0%	100.0%	100.0%
	BM9700	63.0%	25.2%	11.7%	1.6%	98.4%	100.0%
SFPB2019CC	BM9745	87.9%	3.7%	8.3%	8.6%	91.4%	100.0%
	BM9746	88.6%	11.4%	0.0%	0.0%	100.0%	100.0%
	BS1712	79.5%	7.7%	12.9%	20.3%	79.7%	100.0%
	BS1713	94.7%	0.0%	5.3%	0.0%	100.0%	100.0%
SFPB2020AA	BS1752	65.2%	27.2%	7.6%	5.1%	94.9%	100.0%
	BS1753	71.8%	23.3%	4.8%	12.0%	88.0%	100.0%
	BS1758	77.3%	22.7%	0.0%	8.7%	91.3%	100.0%
SFPB2020BB	BS8421	61.7%	30.4%	7.9%	5.1%	94.9%	100.0%
	BS8422	69.7%	13.7%	16.6%	12.8%	87.2%	100.0%
INDENTURE TOTAL		74.6%	19.1%	6.2%	5.2%	94.8%	100.0%

Delinquency Information (MBS first mortgages) ⁽¹⁾

Bond	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFPB2017AA	AY0533	# of Loans	40	1	2		13	1	57
		\$ Value	10,232,876	227,952	485,906		3,638,427	316,263	14,901,425
		%	68.671%	1.53%	3.261%	0.00%	24.417%	2.122%	
SFPB2018AA	AY0565	# of Loans	1	1		1	2		5
		\$ Value	88,815	88216.12806		80,278	165,578		422,887
		%	0.324%	0.322%	0.00%	0.293%	0.604%	0.00%	
	AY0578	# of Loans	16				4	1	21
		\$ Value	3,869,065				1,016,705	239,463	5,125,233
		%	14.123%	0.00%	0.00%	0.00%	3.711%	0.874%	
	AY0579	# of Loans	2		1		1		4
		\$ Value	198,456		96827.35552		110,197		405,481
		%	0.724%	0.00%	0.353%	0.00%	0.402%	0.00%	
	AY0580	# of Loans	7				1		8
		\$ Value	1,114,010				163,797		1,277,808
		%	4.066%	0.00%	0.00%	0.00%	0.598%	0.00%	
	BD0487	# of Loans	19	2			4		25
		\$ Value	4,643,487	469,642			885,948		5,999,077
		%	16.95%	1.714%	0.00%	0.00%	3.234%	0.00%	
	BD0488	# of Loans	9	1					10
		\$ Value	1,591,434	186,610					1,778,045
		%	5.809%	0.681%	0.00%	0.00%	0.00%	0.00%	
	BD0489	# of Loans	5				1		6
		\$ Value	718,385				158,244		876,628
		%	2.622%	0.00%	0.00%	0.00%	0.578%	0.00%	
BD0490	# of Loans	5				1		6	
	\$ Value	525,015				134,200		659,215	
	%	1.916%	0.00%	0.00%	0.00%	0.49%	0.00%		
BD0492	# of Loans	33	3		1	6		43	
	\$ Value	8,266,537	756,221		299,853	1,528,863		10,851,474	
	%	30.174%	2.76%	0.00%	1.095%	5.581%	0.00%		
SFPB2018BB	BD0548	# of Loans	3				2		5
		\$ Value	469,328				376,800		846,128
		%	1.253%	0.00%	0.00%	0.00%	1.006%	0.00%	
	BD0556	# of Loans	8	2		1	5		16
		\$ Value	1,731,191	559,413		304,130	1,033,366		3,628,100
		%	4.623%	1.494%	0.00%	0.812%	2.76%	0.00%	
	BD0557	# of Loans	52	4	2	3	19	1	81
		\$ Value	10,894,787	794,353	586,113	806,973	4,593,223	222,297	17,897,746
		%	29.096%	2.121%	1.565%	2.155%	12.267%	0.594%	
	BD0565	# of Loans	34	6	3		13		56
		\$ Value	7,082,212	1,466,924	667,972		2,544,664		11,761,772
		%	18.914%	3.918%	1.784%	0.00%	6.796%	0.00%	
	BD0566	# of Loans	15	1			5		21
		\$ Value	2,409,339	186,882			714,448		3,310,669
		%	6.434%	0.499%	0.00%	0.00%	1.908%	0.00%	
SFPB2019AA	BM9674	# of Loans	22	2	1		5		30
		\$ Value	5,785,161	493,592	260,195		1,414,067		7,953,014
		%	19.884%	1.697%	0.894%	0.00%	4.86%	0.00%	
	BM9675	# of Loans	3				1		4
		\$ Value	851,452				322,449		1,173,901
		%	2.927%	0.00%	0.00%	0.00%	1.108%	0.00%	
	BM9676	# of Loans	3			1			4
		\$ Value	764,928			270039.13			1,034,967
		%	2.629%	0.00%	0.00%	0.928%	0.00%	0.00%	
	BM9689	# of Loans	51	1	2		12		66
		\$ Value	14,733,233	321,214	418,116		3,459,891		18,932,455
		%	50.64%	1.104%	1.437%	0.00%	11.892%	0.00%	

Bond	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total	
SFPB2019BB	BK8761	# of Loans	28	3		1	1		33	
		\$ Value	7,753,579	780,772		288,924	338,810		9,162,085	
		%	28.534%	2.873%	0.00%	1.063%	1.247%	0.00%		
	BM9697	# of Loans	7			1		2		10
		\$ Value	1,531,876			331,325		405,466.67		2,268,668
		%	5.638%	0.00%	1.219%	0.00%	1.492%	0.00%		
	BM9700	# of Loans	44	2			1	10	2	59
		\$ Value	11,502,572	623,041			336,842	2,814,831	464,858	15,742,144
		%	42.331%	2.293%	0.00%	1.24%	10.359%	1.711%		
SFPB2019CC	BM9745	# of Loans	31	3	1	2	2		39	
		\$ Value	10,255,043	954,774	351,542	697,557	694,851		12,953,768	
		%	35.368%	3.293%	1.212%	2.406%	2.396%	0.00%		
	BM9746	# of Loans	13	1			3	2		19
		\$ Value	3,768,792	330,278.8			938,584.51	562,985		5,600,640
		%	12.998%	1.139%	0.00%	3.237%	1.942%	0.00%		
	BS1712	# of Loans	10	1				4		15
		\$ Value	3,474,928	393,647				1,430,100		5,298,674
		%	11.984%	1.358%	0.00%	0.00%	4.932%	0.00%		
	BS1713	# of Loans	12			1		4		17
		\$ Value	3,616,914			306,674		1,218,889		5,142,476
		%	12.474%	0.00%	1.058%	0.00%	4.204%	0.00%		
SFPB2020AA	BS1752	# of Loans	24				3		27	
		\$ Value	6,657,666				1,121,882		7,779,548	
		%	18.689%	0.00%	0.00%	0.00%	3.149%	0.00%		
	BS1753	# of Loans	67	3	3			16		89
		\$ Value	17,985,938	884,741	755,813			4,534,851		24,161,342
		%	50.49%	2.484%	2.122%	0.00%	12.73%	0.00%		
	BS1758	# of Loans	9	1				2		12
		\$ Value	2,621,828	341,399				718,977		3,682,204
		%	7.36%	0.958%	0.00%	0.00%	2.018%	0.00%		
SFPB2020BB	BS8421	# of Loans	70	5	5	3	11		94	
		\$ Value	18,436,422	1,160,222	1,432,661	787,484	2,903,146		24,719,936	
		%	62.134%	3.91%	4.828%	2.654%	9.784%	0.00%		
	BS8422	# of Loans	14	3	1			1		19
		\$ Value	3,762,595	680,072	211,854			297,512		4,952,032
		%	12.681%	2.292%	0.714%	0.00%	1.003%	0.00%		
INDENTURE TOTAL	# of Loans	657	46	23	17	153	5	901		
	\$ Value	167,337,863	11,699,966	5,904,999	4,810,665	39,303,168	1,242,881	230,299,541		
	%	72.661%	5.08%	2.564%	2.089%	17.066%	0.54%			

(1) Mortgage loans in a COVID-19 hardship forbearance are reported as current in the delinquency tables.

Program MBS Outstanding (HO Indenture)

COLORADO HFA MBS PORTFOLIO SUMMARY⁽¹⁾

Dec-2021 MBS Factors

Indenture	Series	Original Par Amount	Nov-2021 Par Amount	Dec-2021 Par Amount	1-month Paydown ⁽²⁾	MBS Coupon	Mortgage Loan Rate	Mortgage Weighted Avg. Mat.	PSA Prepayment Speed				
									Since Issue	12 Month	6 Month	3 Month	1 Month
HO	17AA	50,168,626	15,733,177	15,035,754	697,423	4.00	4.63	306	514	668	646	603	679
HO	18AA	73,210,809	29,593,724	27,476,035	2,117,689	4.00	4.55	311	460	622	703	728	640
HO	18BB	89,556,136	39,888,110	38,798,153	1,089,957	4.50	5.12	319	547	528	470	523	398
HO	19AA	59,231,085	32,274,393	31,192,262	1,082,131	4.50	4.89	330	684	813	788	729	455
HO	19BB	74,861,602	32,511,726	29,174,936	3,336,790	4.46	4.86	330	981	1,068	1,068	1,065	1,191
HO	19CC	65,171,726	33,232,038	30,912,829	2,319,209	4.00	4.34	332	1,052	1,180	1,163	923	1,023
HO	20AA	55,013,711	38,233,715	36,940,166	1,293,548	3.89	4.22	337	787	915	911	965	709
HO	20BB	45,396,705	31,114,110	29,904,124	1,209,986	3.58	4.05	339	868	971	1,076	922	836
TOTAL		512,610,400	252,580,992	239,434,259	13,146,733	4.13	4.59	327	748	850	855	814	731

(1) Participation-adjusted par amounts, including any zero participation pools, not including any whole loan 1st or 2nd mortgage loans held in each series.

(2) Paydown amounts also reflect changes in principal participations and/or new purchases during the period, if applicable.

Prepared by CSG Advisors

HO 2017AA			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
36196PSW3	G2 AY0533	8/20/2047	50,168,626.00	15,035,753.94	100.0%	15,035,753.94	100.0%	4	4.625	306	514	668	646	603	679
Total			<u>50,168,626.00</u>	<u>15,035,753.94</u>		<u>15,035,753.94</u>		<u>4.00</u>	<u>4.63</u>	<u>306</u>	<u>514</u>	<u>668</u>	<u>646</u>	<u>603</u>	<u>679</u>

HO 2018AA			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
36196PTW2	G2 AY0565	10/20/2047	1,435,027.00	732,565.15	57.032%	417,796.56	100.0%	4	4.5	309	311	642	830	907	5
36196PUB6	G2 AY0578	12/20/2047	20,745,947.00	5,281,931.59	100.0%	5,281,931.59	100.0%	4	4.494	310	639	895	986	1,096	1,566
36196PUC4	G2 AY0579	12/20/2047	1,902,347.00	702,298.48	57.032%	400,534.87	100.0%	4	4.5	309	476	718	608	994	-
36196PUD2	G2 AY0580	12/20/2047	2,043,642.00	1,274,766.56	100.0%	1,274,766.56	100.0%	4	4.5	310	220	325	329	-	-
3617BFRG9	G2 BD0487	1/20/2048	15,035,268.00	5,984,141.61	100.0%	5,984,141.61	100.0%	4	4.5	311	455	501	490	299	0
3617BFRH7	G2 BD0488	1/20/2048	2,282,521.00	1,777,878.98	100.0%	1,777,878.98	100.0%	4	4.5	311	104	152	0	-	-
3617BFRJ3	G2 BD0489	1/20/2048	1,418,130.00	871,846.46	100.0%	871,846.46	100.0%	4	4.5	311	234	427	448	776	-
3617BFRK0	G2 BD0490	1/20/2048	1,298,853.00	655,222.77	100.0%	655,222.77	100.0%	4	4.5	309	338	398	381	1	-
3617BFRM6	G2 BD0492	2/20/2048	28,483,077.00	10,811,915.12	100.0%	10,811,915.12	100.0%	4	4.618	312	493	694	882	1,014	862
Total			<u>74,644,812.00</u>	<u>28,092,566.72</u>		<u>27,476,034.52</u>		<u>4.00</u>	<u>4.55</u>	<u>311</u>	<u>460</u>	<u>622</u>	<u>703</u>	<u>728</u>	<u>640</u>

Prepared by CSG Advisors

HO 2018BB			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617BFTM4	G2 BD0556	8/20/2048	9,317,511.00	3,600,848.00	100.0%	3,600,848.00	100.0%	4.5	5.125	319	614	629	281	316	1
3617BFTN2	G2 BD0557	9/20/2048	38,846,971.00	18,446,937.52	100.0%	18,446,937.52	100.0%	4.5	5.118	318	488	448	492	496	669
3617BFTW2	G2 BD0565	10/20/2048	31,248,087.00	12,241,987.11	100.0%	12,241,987.11	100.0%	4.5	5.112	320	629	584	426	494	0
3617BFTX0	G2 BD0566	10/20/2048	10,135,630.00	5,361,126.65	66.88855%	3,585,979.92	100.0%	4.5	5.125	319	436	524	534	765	866
3617BFTD4	G2 BD0548	8/20/2048	5,029,248.00	1,379,011.40	66.88855%	922,400.74	100.0%	4.5	5.125	320	809	1,023	1,107	1,323	-
Total			94,577,447.00	41,029,910.68		38,798,153.29		4.50	5.12	319	547	528	470	523	398
HO 2019AA			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617K1XB4	G2 BM9674	6/20/2049	18,395,159.00	8,808,095.67	100.0%	8,808,095.67	100.0%	4.5	4.891	329	781	974	848	764	847
3617K1XC2	G2 BM9675	6/20/2049	2,517,252.00	1,447,105.24	100.0%	1,447,105.24	100.0%	4.5	4.928	329	596	819	794	1,177	1,411
3617K1XD0	G2 BM9676	6/20/2049	2,035,354.00	1,034,096.87	100.0%	1,034,096.87	100.0%	4.5	4.931	330	723	504	-	-	-
3617K1XS7	G2 BM9689	7/20/2049	36,283,320.00	19,902,964.47	100.0%	19,902,964.47	100.0%	4.5	4.885	330	645	758	802	719	236
Total			59,231,085.00	31,192,262.25		31,192,262.25		4.50	4.89	330	684	813	788	729	455
HO 2019BB			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617K1X57	G2 BM9700	8/20/2049	35,978,563.00	17,079,482.22	100.0%	17,079,482.22	100.0%	4.5	4.83	330	840	945	938	954	1,315
3617K1X24	G2 BM9697	8/20/2049	3,493,665.00	2,260,059.54	100.0%	2,260,059.54	100.0%	4	4.472	331	536	725	600	662	0
3140HNWX6	FN BK8761	8/1/2049	35,389,374.00	9,835,393.94	100.0%	9,835,393.94	100.0%	4.5	5	330	1,327	1,363	1,402	1,351	1,249
Total			74,861,602.00	29,174,935.70		29,174,935.70		4.46	4.86	330	981	1,068	1,068	1,065	1,191

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HO 2019CC			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617K1ZJ5	G2 BM9745	11/20/2049	30,078,601.00	13,627,022.05	100.0%	13,627,022.05	100.0%	4	4.378	333	1,083	1,247	1,391	1,233	1,133
3617K1ZK2	G2 BM9746	11/20/2049	9,800,250.00	5,581,132.51	100.0%	5,581,132.51	100.0%	4	4.278	329	847	825	434	11	11
3617MB3V9	G2 BS1712	12/20/2049	14,839,768.00	5,987,236.18	100.0%	5,987,236.18	100.0%	4	4.375	335	1,306	1,464	1,466	1,384	1,489
3617MB3W7	G2 BS1713	12/20/2049	10,453,107.00	5,717,438.20	100.0%	5,717,438.20	100.0%	4	4.288	332	912	1,072	1,015	590	1,263
Total			65,171,726.00	30,912,828.94		30,912,828.94		4.00	4.34	332	1,052	1,180	1,163	923	1,023

HO 2020AA			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617MB5N5	G2 BS1753	3/20/2050	39,447,805.00	25,502,619.34	100.0%	25,502,619.34	100.0%	4	4.25	337	859	991	1,038	1,059	532
3617MB5T2	G2 BS1758	3/20/2050	4,913,109.00	3,675,223.82	100.0%	3,675,223.82	100.0%	4	4.25	339	625	738	660	1,072	1,516
3617MB5M7	G2 BS1752	3/20/2050	10,652,797.00	7,762,323.20	100.0%	7,762,323.20	100.0%	3.5	4.102	336	624	749	613	604	910
Total			55,013,711.00	36,940,166.36		36,940,166.36		3.89	4.22	337	787	915	911	965	709

HO 2020BB			Dec-2021					Mortgage	Mortgage	PSA Prepayment Speed					
CUSIP	Pool ID	Maturity	Original Par Amount	Dec-2021 Par Amount	Participating Principal %	Participation Adjusted Amt	Participating Interest %	MBS Coupon	Loan Rate	Weighted Avg. Mat.	Since Issue	12 Month	6 Month	3 Month	1 Month
3617MKLA5	G2 BS8421	4/20/2050	36,042,704.00	24,961,178.94	100.0%	24,961,178.94	100.0%	3.5	4.005	339	794	883	1,013	836	1,001
3617MKLB3	G2 BS8422	4/20/2050	9,354,001.00	4,942,944.66	100.0%	4,942,944.66	100.0%	4	4.25	338	1,245	1,416	1,392	1,356	-
Total			45,396,705.00	29,904,123.60		29,904,123.60		3.58	4.05	339	868	971	1,076	922	836

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Investment Information

as of December 31, 2021

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2017AA DS CI	MONEY MARKET	40,627.61	1.60 %	Short Term
SF 2017AA REDEMPTION CI	MONEY MARKET	697,423.20	1.60 %	Short Term
SF 2017AA REVENUE	MONEY MARKET	24,274.56	1.60 %	Short Term
		<u>\$762,325.37</u>		
SF 2018AA DS CI	MONEY MARKET	94,716.92	1.60 %	Short Term
SF 2018AA REDEMPTION CI	MONEY MARKET	2,186,604.90	1.60 %	Short Term
SF 2018AA REVENUE	MONEY MARKET	18,201.78	1.60 %	Short Term
		<u>\$2,299,523.60</u>		
SF 2018BB DS CI	MONEY MARKET	142,750.44	1.60 %	Short Term
SF 2018BB-1 REDEMPTION CI	MONEY MARKET	528,856.91	1.60 %	Short Term
SF 2018BB-2 REDEMPTION CI	MONEY MARKET	587,112.29	1.60 %	Short Term
SF 2018BB REVENUE	MONEY MARKET	23,409.73	1.60 %	Short Term
		<u>\$1,282,129.37</u>		
SF 2019AA DS CI	MONEY MARKET	93,033.65	1.60 %	Short Term
SF 2019AA REDEMPTION CI	MONEY MARKET	1,082,131.46	1.60 %	Short Term
SF 2019AA REVENUE	MONEY MARKET	15,411.07	1.60 %	Short Term
		<u>\$1,190,576.18</u>		
SF 2019BB DS CI	MONEY MARKET	94,363.47	1.60 %	Short Term
SF 2019BB-1 REDEMPTION CI	MONEY MARKET	2,222,470.59	1.60 %	Short Term
SF 2019BB-2 REDEMPTION CI	MONEY MARKET	1,114,319.85	1.60 %	Short Term
SF 2019BB REVENUE	MONEY MARKET	21,114.51	1.60 %	Short Term
		<u>\$3,452,268.42</u>		
SF 2019CC DS CI	MONEY MARKET	84,129.87	1.60 %	Short Term
SF 2019CC REDEMPTION CI	MONEY MARKET	2,319,208.81	1.60 %	Short Term
SF 2019CC REVENUE	MONEY MARKET	20,643.93	1.60 %	Short Term
		<u>\$2,423,982.61</u>		
SF 2020AA DS CI	MONEY MARKET	77,183.77	1.60 %	Short Term
SF 2020AA REDEMPTION CI	MONEY MARKET	1,293,548.93	1.60 %	Short Term
SF 2020AA REVENUE	MONEY MARKET	22,161.19	1.60 %	Short Term
		<u>\$1,392,893.89</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2020BB REDEMPTION CI	MONEY MARKET	1,209,986.41	1.60 %	Short Term
SF 2020BB REVENUE	MONEY MARKET	23,833.93	1.60 %	Short Term
		<u>\$1,302,677.27</u>		
SF PASS-THROUGH SURPLUS	MONEY MARKET	7,652,418.33	1.60 %	Short Term
		<u>\$7,652,418.33</u>		
	Investment Type	Amount		
	MONEY MARKET	\$21,758,795.04		
		<u>\$21,758,795.04</u>		

Multi-Family/Project Bonds Indenture

Summary of Assets and Liabilities as of 12/31/2021

The Authority has issued and had Outstanding as of December 31, 2021 the following Series of Bonds under the Master Indenture in the Classes as indicated:

	<u>Total Funds Obligated to Borrowers</u>							Bonds By Class	Bonds Outstanding	Class Concentration	Parity (Total Assets)
	Bonds Outstanding	Outstanding Mortgage Balance	Undisbursed Funds	Investment Balances	Net Assets	Parity	Number of Loans Outstanding				
MFP00A	\$2,335,000	\$1,095,089	\$0	\$6,044,123	\$4,804,212	305.8%	6	I	469,030,000	75.42%	155.4%
MFP07B	\$44,290,000	\$32,060,368	\$0	\$1,6417,966	\$4,188,334	109.46%	27	II	152,865,000	24.58%	117.2%
MFP08A	\$10,955,000	\$6,959,540	\$0	\$5,656,030	\$1,660,570	115.16%	4				
MFP08B	\$141,910,000	\$143,138,619	\$0	\$7,138,217	\$8,366,836	105.90%	6	Total	621,895,000	100.0%	
MFP09A	\$7,465,000	\$5,160,598	\$0	\$4,176,975	\$1,872,573	125.08%	5				
MFP12A	\$9,425,000	\$9,659,955	\$0	\$362,515	\$597,470	106.34%	1				
MFP12B	\$15,860,000	\$16,246,903	\$0	\$439,781	\$826,684	105.21%	1				
MFP13A	\$700,000	\$1,087,022	\$0	\$621,217	\$1,008,239	244.03%	1				
MFP16A	\$10,030,000	\$10,138,605	\$0	\$241,182	\$349,787	103.49%	1				
MFP18A	\$51,735,000	\$52,418,720	\$0	\$8,998,547	\$9,682,267	118.72%	59				
MFP19A	\$19,535,000	\$28,038,084	\$0	\$2,546,048	\$11,049,132	156.56%	7				
MFP19B	\$42,325,000	\$41,565,000	\$0	\$23,626,003	\$22,866,003	154.02%	1				
MFP19C	\$40,000,000	\$34,544,744	\$0	\$5,727,039	\$271,783	100.68%	4				
MFP20A	\$39,375,000	\$39,000,000	\$13,080	\$584,652	\$222,732	100.57%	1				
MFP20B	\$35,025,000	\$32,059,472	\$1,945,997	\$1,207,872	\$188,341	100.54%	1				
MF20CD*	\$70,065,000	\$47,259,787	\$0	\$26,383,201	\$3,577,988	105.11%	36				
MFP20E*	\$24,560,000	N/A	\$3,357,614	\$21,990,235	\$787,849	103.21%	1				
MFP21AB	\$29,120,000	\$14,119,568	\$14,380,432	\$896,178	\$276,178	100.95%	2				
MFP21CD	\$16,100,000	\$4,996,547	\$10,803,453	\$380,606	\$80,606	100.50%	3				
MFP21E	\$11,085,000	\$3,261,523	\$7,615,652	\$418,521	\$210,696	101.90%	1				
MFP Surplus Assets	\$0	\$1,974,675	\$0	\$25,079,540	\$27,054,215	N/A	1				
TOTAL	\$621,895,000	\$524,784,819	\$38,116,228	\$158,936,448	\$99,942,495	116.07%	169				

*Cash Collateral project.

Bonds Outstanding

The Authority has issued and had Outstanding as of December 31, 2021 the following Series of Bonds under the Master Indenture in the Classes as indicated:

Series	Class	Principal Amount Issued	Outstanding Principal Amount
2000 Series A:			
MFP00A-1a	Class I	\$56,195,000	\$2,335,000
			\$2,335,000
2007 Series B:			
MFP07B-1	Class I	\$55,710,000	\$40,935,000
MFP07B-2	Class I	\$31,170,000	\$3,355,000
			\$44,290,000
2008 Series A:			
MFP08A-1	Class II	\$23,090,000	\$10,955,000
			\$10,955,000
2008 Series B:			
MFP08B	Class II	\$165,565,000	\$141,910,000
			\$141,910,000
2009 Series A:			
MFP09A-1	Class I	\$33,210,000	\$7,465,000
			\$7,465,000
2012 Series A:			
MFP12A	Class I	\$10,500,000	\$9,425,000
			\$9,425,000
2012 Series B:			
MFP12B	Class I	\$17,450,000	\$15,860,000
			\$15,860,000
2013 Series A:			
MFP13A	Class I	\$7,880,000	\$700,000
			\$700,000
2016 Series A:			
MFP16A-2	Class I	\$10,030,000	\$10,030,000
			\$10,030,000
2018 Series A:			
MFP18A-1	Class I	\$56,255,000	\$16,735,000
MFP18A-2	Class I	\$35,000,000	\$35,000,000
			\$51,735,000

Series	Class	Principal Amount Issued	Outstanding Principal Amount
2019 Series A:			
MFP19A-1	Class I	\$17,350,000	\$17,350,000
MFP19A-3	Class I	\$2,925,000	\$2,185,000
			<u>\$19,535,000</u>
2019 Series B:			
MFP19B-1	Class I	\$20,110,000	\$20,110,000
MFP19B-2	Class I	\$22,215,000	\$22,215,000
			<u>\$42,325,000</u>
2019 Series C:			
MFP19C	Class I	\$40,000,000	\$40,000,000
			<u>\$40,000,000</u>
2020 Series A:			
MF20A-1	Class I	\$10,375,000	\$10,375,000
MF20A-2	Class I	\$29,000,000	\$29,000,000
			<u>\$39,375,000</u>
2020 Series B:			
MFP20B	Class I	\$35,025,000	\$35,025,000
			<u>\$35,025,000</u>
2020 Series CD:			
MFP20C-1	Class I	\$8,040,000	\$8,040,000
MF20C-2	Class I	\$4,600,000	\$4,600,000
MF20D-1	Class I	\$29,735,000	\$26,720,000
MF20D-2	Class I	\$30,705,000	\$30,705,000
			<u>\$70,065,000</u>
2020 Series E:			
MFP20E	Class I	\$24,560,000	\$24,560,000
			<u>\$24,560,000</u>
2021 Series AB:			
MFP21A	Class I	\$20,895,000	\$20,895,000
MFP21B	Class I	\$8,225,000	\$8,225,000
			<u>\$29,120,000</u>
2021 Series CD:			
MFP21C-1	Class I	\$9,100,000	\$9,100,000
MFP21C-2	Class I	\$5,100,000	\$5,100,000
MFP21D	Class I	\$1,900,000	\$1,900,000
			<u>\$16,100,000</u>

2021 Series E:			
MFP21E-1	Class I	\$7,850,000	\$7,850,000
MFP21E-2	Class I	\$3,235,000	\$3,235,000
			\$11,085,000
Multi Family Mortgage Bonds		\$794,135,000	\$621,895,000
Class I		\$641,270,000	\$469,030,000
Class II		\$152,865,000	\$152,865,000

List of Unscheduled Redemptions

Non-Mandatory Redemptions: MFP00A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00A-1a	I	non-AMT	10/1/2030	8/7/2002	\$19,450,000	Refunding (R)
MFP00A-1a	I	non-AMT	10/1/2030	8/7/2002	\$2,660,000	Surplus (S)
MFP00A-1a	I	non-AMT	10/1/2030	12/1/2002	\$4,200,000	Special (SP)
MFP00A-1a	I	non-AMT	10/1/2030	8/7/2003	\$2,100,000	SP
MFP00A-1b	III	non-AMT	4/1/2030	10/1/2005	\$460,000	S
MFP00A-1b	III	non-AMT	4/1/2030	5/1/2006	\$490,000	S
MFP00A-1a	I	non-AMT	10/1/2030	10/1/2006	\$6,160,000	PP
MFP00A-1a	I	non-AMT	10/1/2030	10/1/2006	\$8,875,000	R
MFP00A-1b	III	non-AMT	4/1/2030	10/1/2006	\$520,000	S
MFP00A-1b	III	non-AMT	4/1/2030	4/1/2007	\$550,000	S
MFP00A-1b	III	non-AMT	4/1/2030	10/1/2007	\$560,000	S
MFP00A-1b	III	non-AMT	4/1/2030	4/1/2008	\$580,000	S
MFP00A-1b	III	non-AMT	4/1/2030	9/1/2008	\$15,340,000	Optional (O)
MFP00A-2	I	non-AMT	4/1/2020	10/1/2008	\$495,000	S
MFP00A-2	I	non-AMT	4/1/2020	4/1/2009	\$505,000	S
MFP00A-2	I	non-AMT	4/1/2020	10/1/2009	\$515,000	SP
MFP00A-2	I	non-AMT	4/1/2020	4/1/2010	\$525,000	SP
MFP00A-3	II	non-AMT	10/1/2032	4/1/2010	\$6,700,000	O
MFP00A-2	I	non-AMT	4/1/2020	10/1/2010	\$540,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	3/1/2011	\$985,000	SP
MFP00A-2	I	non-AMT	4/1/2020	3/1/2011	\$695,000	SP
MFP00A-2	I	non-AMT	4/1/2020	4/1/2011	\$235,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	5/1/2011	\$735,000	SP
MFP00A-2	I	non-AMT	4/1/2020	5/1/2011	\$500,000	SP
MFP00A-2	I	non-AMT	4/1/2020	10/1/2011	\$455,000	S
MFP00A-2	I	non-AMT	4/1/2020	6/26/2013	\$760,000	Optional (O)
MFP00A-2	I	non-AMT	4/1/2020	4/1/2015	\$2,000,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	10/1/2015	\$45,000	SP
MFP00A-2	I	non-AMT	4/1/2020	10/1/2015	\$1,000,000	SP
MFP00A-2	I	non-AMT	4/1/2020	12/15/2015	\$805,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	4/1/2016	\$1,370,000	SP
MFP00A-2	I	non-AMT	4/1/2020	4/1/2016	\$1,000,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	10/1/2016	\$1,390,000	SP
MFP00A-2	I	non-AMT	4/1/2020	11/17/2016	\$355,000	SP
MFP00A-2	I	non-AMT	4/1/2020	11/28/2016	\$1,160,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	4/1/2017	\$1,425,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	10/1/2017	\$1,320,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	1/8/2018	\$330,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00A-1a	I	non-AMT	10/1/2030	4/1/2018	\$160,000	Special (SP)
MFP00A-1a	I	non-AMT	10/1/2031	8/9/2018	\$365,000	SP
MFP00A-1a	I	non-AMT	10/1/2030	10/1/2019	\$1,200,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	4/1/2020	\$665,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	10/1/2020	\$425,000	SP
MFP00A					\$90,605,000	

Non-Mandatory Redemptions: MFP07B

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP07B-1	I	Taxable	10/1/2038	4/1/2008	\$275,000	Special (SP)
MFP07B-1	I	Taxable	10/1/2038	10/1/2008	\$425,000	SP
MFP07B-2	I	AMT	4/1/2038	10/1/2008	\$4,925,000	SP
MFP07B-3	I	non-AMT	4/1/2038	10/1/2008	\$4,750,000	SP
MFP07B-2	I	AMT	4/1/2038	12/1/2008	\$2,025,000	SP
MFP07B-1	I	Taxable	10/1/2038	3/1/2009	\$535,000	SP
MFP07B-1	I	Taxable	10/1/2038	4/1/2009	\$445,000	SP
MFP07B-2	I	AMT	4/1/2038	4/1/2009	\$855,000	SP
MFP07B-2	I	AMT	4/1/2038	8/14/2009	\$1,765,000	Optional (O)
MFP07B-1	I	Taxable	10/1/2038	4/1/2010	\$475,000	SP
MFP07B-2	I	AMT	4/1/2038	7/1/2010	\$2,500,000	SP
MFP07B-1	I	Taxable	10/1/2038	4/1/2011	\$510,000	SP
MFP07B-2	I	AMT	4/1/2038	4/1/2011	\$45,000	SP
MFP07B-3	I	non-AMT	4/1/2038	4/1/2011	\$20,000	SP
MFP07B-2	I	AMT	4/1/2038	7/1/2011	\$4,030,000	SP
MFP07B-1	I	Taxable	10/1/2038	10/1/2011	\$540,000	SP
MFP07B-2	I	AMT	4/1/2038	10/1/2011	\$60,000	SP
MFP07B-3	I	non-AMT	4/1/2038	10/1/2011	\$20,000	SP
MFP07B-1	I	Taxable	10/1/2038	4/1/2012	\$545,000	SP
MFP07B-2	I	AMT	4/1/2038	4/1/2012	\$65,000	SP
MFP07B-3	I	non-AMT	4/1/2038	4/1/2012	\$20,000	SP
MFP07B-2	I	AMT	4/1/2038	5/1/2012	\$1,670,000	SP
MFP07B-3	I	non-AMT	4/1/2038	5/1/2012	\$2,200,000	SP
MFP07B-1	I	Taxable	10/1/2038	10/1/2012	\$1,350,000	SP
MFP07B-3	I	non-AMT	4/1/2038	9/1/2013	\$1,320,000	SP
MFP07B-1	I	Taxable	10/1/2038	10/1/2013	\$2,720,000	SP
MFP07B-1	I	Taxable	10/1/2038	4/1/2014	\$1,000,000	SP
MFP07B-1	I	Taxable	10/1/2038	10/1/2014	\$1,355,000	SP
MFP07B-2	I	AMT	4/1/2038	10/1/2014	\$230,000	SP
MFP07B-3	I	non-AMT	4/1/2038	2/20/2015	\$3,300,000	SP
MFP07B-2	I	AMT	4/1/2038	4/1/2015	\$4,400,000	SP
MFP07B-2	I	AMT	4/1/2038	10/1/2015	\$1,500,000	SP
MFP07B-3	I	non-AMT	4/1/2038	10/1/2015	\$15,000	SP
MFP07B-3	I	non-AMT	4/1/2038	4/1/2016	\$4,455,000	SP
MFP07B-2	I	AMT	4/1/2038	10/1/2016	\$55,000	SP
MFP07B-2	I	AMT	4/1/2038	12/12/2016	\$1,620,000	SP
MFP07B-1	I	Taxable	10/1/2038	4/1/2017	\$2,600,000	SP
MFP07B-2	I	AMT	4/1/2038	4/1/2017	\$65,000	SP
MFP07B-2	I	AMT	4/1/2038	10/1/2017	\$65,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP07B-2	I	AMT	4/1/2038	11/5/2018	\$640,000	PP
MFP07B-2	I	AMT	4/1/2038	4/1/2019	\$2,000,000	SP
MFP07B					<u>\$57,390,000</u>	

Non-Mandatory Redemptions: MFP08A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08A-1	II	Taxable	4/1/2029	10/1/2008	\$90,000	Surplus (S)
MFP08A-1	II	Taxable	4/1/2029	4/1/2009	\$140,000	S
MFP08A-1	II	Taxable	4/1/2029	4/1/2010	\$235,000	Special (SP)
MFP08A-2	II	AMT	4/1/2043	7/1/2010	\$480,000	SP
MFP08A-1	II	Taxable	4/1/2029	4/1/2011	\$260,000	SP
MFP08A-1	II	Taxable	4/1/2029	10/1/2011	\$270,000	S
MFP08A-1	II	Taxable	4/1/2029	4/1/2012	\$275,000	SP
MFP08A-1	II	Taxable	4/1/2029	10/1/2013	\$2,795,000	SP
MFP08A-1	II	Taxable	4/1/2029	4/1/2014	\$1,000,000	SP
MFP08A-1	II	Taxable	4/1/2029	10/1/2014	\$315,000	SP
MFP08A-1	II	Taxable	4/1/2029	4/1/2015	\$500,000	SP
MFP08A-2	II	AMT	4/1/2043	4/1/2015	\$990,000	SP
MFP08A-2	II	AMT	4/1/2043	4/1/2016	\$1,550,000	SP
MFP08A-2	II	AMT	4/1/2043	10/1/2016	\$1,005,000	SP
MFP08A-2	II	AMT	4/1/2043	4/1/2017	\$10,000	SP
MFP08A-2	II	AMT	4/1/2043	10/1/2017	\$4,095,000	SP
MFP08A-1	II	Taxable	4/1/2043	10/1/2018	\$65,000	SP
MFP08A-1	II	Taxable	4/1/2043	10/1/2019	\$5,690,000	SP
MFP08A-1	II	Taxable	04/01/2029	4/1/2020	\$500,000	SP
MFP08A					\$20,265,000	

Non-Mandatory Redemptions: MFP08B

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08B	II	Taxable	5/1/2052	10/1/2008	\$50,000	Surplus (S)
MFP08B	II	Taxable	5/1/2052	4/1/2009	\$50,000	S
MFP08B	II	Taxable	5/1/2052	11/1/2010	\$560,000	Special (SP)
MFP08B	II	Taxable	5/1/2052	4/1/2011	\$695,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2011	\$705,000	S
MFP08B	II	Taxable	5/1/2052	4/1/2012	\$1,130,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2013	\$2,895,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2014	\$985,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2014	\$990,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2015	\$1,035,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2015	\$1,000,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2016	\$1,120,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2016	\$1,105,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2017	\$1,145,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2017	\$1,150,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2018	\$1,200,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2018	\$1,210,000	SP
MFP08B	II	Taxable	05/01/2052	4/1/2020	\$1,500,000	SP
MFP08B	II	Taxable	05/01/2052	10/1/2020	\$2,350,000	SP
MFP08B	II	Taxable	05/01/2052	4/1/2021	\$300,000	SP
MFP08B	II	Taxable	05/01/2052	10/1/2021	\$1,680,000	SP
MFP08B					\$23,655,000	

Non-Mandatory Redemptions: MFP09A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP09A-2	II	non-AMT+	Serials	11/1/2010	\$315,000	Special (SP)
MFP09A-2	II	non-AMT+	10/1/2019	11/1/2010	\$140,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	11/1/2010	\$365,000	SP
MFP09A-2	II	non-AMT+	Serials	3/1/2011	\$285,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	3/1/2011	\$125,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	3/1/2011	\$325,000	SP
MFP09A-1	I	non-AMT+	10/1/2041	10/1/2011	\$600,000	SP
MFP09A-2	II	non-AMT+	Serials	10/1/2011	\$75,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	10/1/2011	\$40,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	10/1/2011	\$100,000	SP
MFP09A-1	I	non-AMT+	10/1/2041	2/1/2012	\$30,000	SP
MFP09A-2	II	non-AMT+	Serials	2/1/2012	\$5,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	2/1/2012	\$5,000	SP
MFP09A-2	II	non-AMT+	Serials	6/1/2012	\$1,030,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	6/1/2012	\$530,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	6/1/2012	\$1,370,000	SP
MFP09A-2	II	non-AMT+	Serials	2/1/2013	\$535,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	2/1/2013	\$310,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	2/1/2013	\$825,000	SP
MFP09A-1	I	non-AMT+	10/1/2041	4/1/2013	\$3,715,000	SP
MFP09A-2	II	non-AMT+	Serials	4/1/2013	\$245,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	4/1/2013	\$140,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP09A-2	II	non-AMT+	10/1/2029	4/1/2013	\$375,000	Special (SP)
MFP09A-2	II	non-AMT+	Serials	4/1/2015	\$225,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	4/1/2015	\$100,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	4/1/2015	\$420,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	6/5/2015	\$275,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	4/4/2016	\$145,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	4/14/2016	\$805,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	8/19/2016	\$260,000	SP
MFP09A-2	II	non-AMT+	Serials	4/1/2017	\$250,000	SP
MFP09A-1	I	non-AMT+	10/1/2041	6/23/2017	\$4,395,000	SP
MFP09A-2	II	non-AMT+	Serials	10/1/2017	\$60,000	SP
MFP09A-1	I	non-AMT+	10/1/2041	11/28/2017	\$1,825,000	SP
MFP09A-2	II	non-AMT+	Serials	4/1/2018	\$15,000	SP
MFP09A-2	II	non-AMT+	10/1/2019	4/1/2018	\$300,000	SP
MFP09A-1	I	non-AMT+	10/1/2041	9/10/2018	\$7,450,000	SP
MFP09A-2	II	non-AMT+	Serials	9/10/2018	\$190,000	SP
MFP09A-2	II	non-AMT+	10/1/2029	9/10/2018	\$670,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	6/18/2020	\$190,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	10/1/2020	\$45,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	4/1/2021	\$50,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	10/1/2021	\$55,000	SP
MFP09A					\$29,430,000	

Non-Mandatory Redemptions: MFP13A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP13A	I	non-AMT	10/1/2023	4/6/2015	\$2,375,000	Special (SP)
MFP13A	I	non-AMT	10/1/2023	8/19/2016	\$85,000	SP
MFP13A	I	non-AMT	10/1/2023	6/7/2017	\$600,000	SP
MFP13A	I	non-AMT	10/1/2023	3/9/2018	\$790,000	SP
MFP13A					\$3,850,000	

Non-Mandatory Redemptions: MFP18A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP18A-1	I	Taxable	Serials	6/18/2018	\$70,000	Special (SP)
MFP18A-1	I	Taxable	10/1/2032	6/18/2018	\$15,000	SP
MFP18A-1	I	Taxable	Serials	7/9/2018	\$3,415,000	SP
MFP18A-1	I	Taxable	10/1/2032	7/9/2018	\$750,000	SP
MFP18A-1	I	Taxable	Serials	8/13/2018	\$565,000	SP
MFP18A-1	I	Taxable	10/1/2032	8/13/2018	\$100,000	SP
MFP18A-1	I	Taxable	Serials	10/10/2018	\$305,000	SP
MFP18A-1	I	Taxable	10/1/2032	10/10/2018	\$55,000	SP
MFP18A-1	I	Taxable	10/1/2032	10/10/2019	\$4,700,000	SP
MFP18A-1	I	Taxable	Serials	4/1/2020	\$3,600,000	SP
MFP18A-1	I	Taxable	10/01/2032	4/1/2020	\$3,000,000	SP
MFP18A-1	I	Taxable	Serials	6/18/2020	\$575,000	SP
MFP18A-1	I	Taxable	Serials	10/1/2020	\$6,400,000	SP
MFP18A-1	I	Taxable	Serials	1/13/2021	\$2,160,000	SP
MFP18A-1	I	Taxable	Serials	4/1/2021	\$445,000	SP
MFP18A-1	I	Taxable	Serials	10/1/2021	\$375,000	SP
MFP18A					\$26,530,000	

Non-Mandatory Redemptions: MFP19A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP19A-2	I	non-AMT	02/01/2022	09/09/2021	\$5,620,000	Special (SP)
MFP19A-2	I	non-AMT	02/01/2022	09/22/2021	\$2,230,000	SP
MFP19A					\$7,850,000	

Non-Mandatory Redemptions: MFP20CD

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP20D-1	I	Taxable	02/01/2022	10/1/2021	\$450,000	Special (SP)
MFP20CD					\$450,000	

Outstanding Interest Rate Contracts

In connection with the issuance of certain Bonds under the Master Indenture, the Authority has previously entered into the following interest rate swap agreements which were outstanding as of December 31, 2021:

Issue	Class	Original Notional Balance	Current Notional Balance	Swap Provider
2007 Series B Derivative Products:				
Multi Family MFP07B-1	Class I	\$7,780,000	\$6,355,000	Bank of America
Multi Family MFP07B-1	Class I	\$38,845,000	\$7,115,000	Barclays Capital
Multi Family MFP07B-1	Class I	\$10,525,000	\$16,345,000	Royal Bank of Canada
2008 Series B Derivative Products:				
Multi Family MFP08B	Class II	\$118,600,000	\$98,670,000	Royal Bank of Canada
Multi Family MFP08B	Class II	\$46,915,000	\$41,820,000	Royal Bank of Canada
2009 Series A Derivative Products:				
Multi Family MFP09A-1	Class I	\$21,231,302	\$7,465,000	Barclays Capital
2013 Series A Derivative Products:				
Multi Family MFP13A	Class I	\$3,672,500	\$700,000	Barclays Capital
2018 Series A Derivative Products:				
Multi Family MFP18A-2	Class I	\$35,000,000	\$27,650,000	BNY Mellon
2019 Series C Derivative Products:				
Multi Family MFP19C	Class I	\$30,000,000	\$30,000,000	Bank of America
Multi Family MFP19C	Class I	\$10,000,000	\$9,925,000	Bank of America
2020 Series D Derivative Products:				
Multi Family MF20D-2	Class I	\$30,350,000	\$3,700,000	Barclays Capital
Multi Family MF20D-2	Class I	\$15,980,000	\$27,005,000	Bank of America
Issue	Class	Original Notional Balance	Current Notional Balance	Swap Provider

MFP Surplus Assets Derivative Products:

Multi Family MFP Surplus Assets	N/A	\$9,410,000	\$4,915,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$3,231,956	\$1,155,000	Bank of America
Multi Family MFP Surplus Assets	N/A	\$4,900,000	\$3,980,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$12,105,975	\$4,460,000	Barclays Capital

Total Outstanding Class I		\$203,383,802	\$136,260,000	
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Total Outstanding Class II		\$165,515,000	\$140,490,000	
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Total Outstanding N/A		\$29,647,931	\$14,510,000	
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		\$398,546,733	\$291,260,000	
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Outstanding Liquidity Facilities and Remarketing Agents

The Authority has previously entered into Standby Bond Purchase Agreements (constituting Liquidity Facilities under the Master Indenture) among the Authority, the Paying Agent and a Liquidity Facility Provider. The following table describes the Liquidity Facility in effect as of December 31, 2021 with respect to each outstanding Series of Adjustable Rate Bonds under the Master Indenture, the name of the Liquidity Facility Provider and the expiration dates (unless extended or earlier terminated).

<u>Bond</u>	<u>Series</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Remarketing Agent</u>
MFP00A	MFP00A-1a	Federal Home Loan Bank of Topeka	03/21/2022	Barclays Capital
MFP07B	MFP07B-1	Federal Home Loan Bank of Topeka	08/24/2024	Stifel, Nicolaus & Company, Inc.
MFP07B	MFP07B-2	Federal Home Loan Bank of Topeka	08/24/2024	Stifel, Nicolaus & Company, Inc.
MFP08A	MFP08A-1	Federal Home Loan Bank of Topeka	04/12/2024	RBC Capital Markets
MFP08B	MFP08B	Federal Home Loan Bank of Topeka	06/25/2024	RBC Capital Markets
MFP09A	MFP09A-1	Federal Home Loan Bank of Topeka	06/24/2022	Barclays Capital
MFP13A	MFP13A	Federal Home Loan Bank of Topeka	08/24/2024	Stifel, Nicolaus & Company, Inc.
MFP18A	MFP18A-2	Federal Home Loan Bank of Topeka	03/27/2024	Barclays Capital
MFP19C	MFP19C	Federal Home Loan Bank of Topeka	09/09/2022	Barclays Capital
MFP20CD	MFP20D-2	Federal Home Loan Bank of Topeka	9/29/2023	Barclays Capital

The following provides the terms of the debt service requirements that would result if the SBPA commitments were to be exercised (bank bond rate, accelerated payment schedule, and lien):

(a) Bank Rate: One-Month LIBOR plus 2.00%.

(b) Term out provisions: repayments due 90 days or 366 days following purchase date in equal semiannual installments until fifth anniversary of the purchase date.

Certain Information about the Master Indenture Loan Portfolio, Authority Projects and Fund Balances

The chart included has been prepared by the Authority to provide certain information about the Master Indenture Loan Portfolio and Authority Projects as of December 31, 2021. Information is also provided about the Fund Balances existing under the Master Indenture as of December 31, 2021.

Project	Principal Amount	No. of Loans Interests/Projects	Total % of Portfolio
Authority Owned Projects	\$40,138,605	2	7.65%
Insured Business	\$662,836	4	0.13%
Insured Rental	\$94,236,465	17	17.96%
Military Housing	\$143,138,619	6	27.28%
Uninsured Business	\$14,151,504	35	2.70%
Uninsured Rental	\$232,456,789	105	44.30%
Grand Total	\$524,784,819	169	100.00%

Loan Program Type	Loan Program Category	Loan Program Description
221 (D) 3	Insured Rental	Multifamily Direct Insured Loan Program
221 (D) 4	Insured Rental	Multifamily Direct Insured Loan Program
223 (F)	Insured Rental	Multifamily Direct Insured Loan Program
542 (C)	Insured Rental	Multifamily Direct Insured Loan Program
CASH COLLATERAL	Insured Rental	Refer to applicable issuance Official Statement
BF B&I I	Insured Business	Business & Industry I Program
BF B&I II	Insured Business	Business & Industry II Program
BF CHFA DIRECT	Uninsured Business	Business Finance CHFA Direct Loan Program
BF CHFA RURAL	Uninsured Business	Business Finance CHFA Rural Program
BF EDF	Uninsured Business	Business Finance Economic Development Funds
BF NON PROFIT	Uninsured Business	Business Finance Non-Profit Real Estate Program
BF NON PROFIT RE	Uninsured Business	Business Finance Non-Profit Real Estate Program
BF QAL	Insured Business	Business Finance Quality Agriculture Loan Program
BF QIC	Insured Business	Business Finance Quality Investment Loan Program
BF SBA 504	Uninsured Business	Business Finance Small Business Administration 504 Program
CHFA NOTE	Authority Owned	Authority Business Need
DIRECT BOND	Military Housing	Military Housing Bonds
HF HOF CHFA	Uninsured Rental	Housing Opportunity Fund
HOF CHFA	Uninsured Rental	Housing Opportunity Fund
HOF FAF	Uninsured Rental	Financing Adjustment Factor
IRP	Uninsured Rental	USDA's Intermediary Lending Program
MF 501(C)3	Uninsured Rental	Rental Finance 501(C)3 Borrower
CHFA TAX EXEMPT	Uninsured Rental	Small Affordable Rental Transactions Program Tax-Exempt
CHFA TAXABLE	Uninsured Rental	Small Affordable Rental Transactions Program Taxable

Multi-Family/Project Bonds Indenture Loan List

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Original Loan Amount</u>	<u>Current Principal Balance</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2000 Series A	100	SENIOR HOUSING OPTIONS, INC.	\$525,000	\$267,953	6/18/1993	9/1/2034	6.5	0	1/1/2022	MF 501(C)3		DENVER
Multi-Family/Project Bonds 2000 Series A	100	SENIOR CARE SYSTEMS OF COLORADO, INC.	\$712,500	\$73,071	8/31/1992	9/1/2022	6.5	0	1/1/2022	MF 501(C)3		PUEBLO
Multi-Family/Project Bonds 2000 Series A	100	JEFFERSON HILLS CORPORATION	\$3,287,357	\$461,576	10/5/1993	11/1/2023	6.5	0	1/1/2022	MF 501(C)3		LAKESWOOD
Multi-Family/Project Bonds 2000 Series A	100	THE LAS ANIMAS/BENT COUNTY HOUSING AUTHORITY	\$159,000	\$57,835	10/25/1995	4/1/2027	6.5	0	1/1/2022	MF 501(C)3		LAS ANIMAS
Multi-Family/Project Bonds 2000 Series A	100	THE ENERGY OFFICE	\$175,000	\$90,440	9/12/2000	10/1/2030	6.75	0	1/1/2022	CHFA TAX EXEMPT		GRAND JUNCTION
Multi-Family/Project Bonds 2000 Series A	100	THE HOUSING AUTHORITY OF THE TOWN OF SPRINGFIELD	\$250,000	\$144,215	6/27/2002	7/1/2032	6.5	0	1/1/2022	CHFA TAXABLE		SPRINGFIELD
	Loan Count:	6	Total Balance:	\$1,095,089								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2007 Series B	100	PRAIRIE CREEKS RESIDENCES LLC	\$1,015,000	\$653,958	6/20/1997	7/1/2037	3.5	0	1/1/2022	542 (C)	542(C)	STRASBURG
Multi-Family/Project Bonds 2007 Series B	100	MILES EYE LLC	\$348,300	\$74,595	5/16/2008	6/1/2026	5.8	0	1/1/2022	BF CHFA RURAL		EAGLE
Multi-Family/Project Bonds 2007 Series B	100	WILLIAM WEISENHO	\$81,038	\$32,088	11/3/2006	12/31/2025	6.395	1	12/31/2022	BF QAL	FSA	HOLLY
Multi-Family/Project Bonds 2007 Series B	100	THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES	\$2,500,000	\$1,855,876	7/15/2008	8/1/2038	4.73	0	1/1/2022	BF NON PROFIT REAL ESTATE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	LA ALMA HOUSING LTD	\$466,000	\$347,582	11/28/2006	12/1/2036	7.2	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	BOQ LLC	\$438,750	\$193,570	9/5/2007	10/1/2027	6.85	0	1/1/2022	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2007 Series B	100	PARK AVENUE REDEVELOPMENT (BLOCK 1B) LLLP	\$5,000,000	\$4,192,114	2/7/2008	3/1/2028	6.7	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	CARE HOUSING/COTTONWOOD HOLDINGS, LLLP	\$1,475,000	\$548,425	4/1/2020	2/1/2027	6	0	1/1/2022	SMART TAX EXEMPT		WINDSOR
Multi-Family/Project Bonds 2007 Series B	100	THE RENAISSANCE PRESCHOOL INC	\$275,000	\$120,288	9/27/2007	10/1/2027	4.5	0	1/1/2022	BF NON PROFIT		PARKER
Multi-Family/Project Bonds 2007 Series B	100	FAIRWAYS I LLLP	\$4,700,000	\$2,281,191	7/5/2007	4/1/2023	5.8	0	1/1/2022	SMART TAX EXEMPT		BOULDER
Multi-Family/Project Bonds 2007 Series B	100	HC BRIGHTON SENIOR I, LP	\$1,750,000	\$1,291,186	6/12/2007	7/1/2027	6.89	0	1/1/2022	SMART TAXABLE		BRIGHTON

Multi-Family/Project Bonds 2007 Series B	100	G.A.O. HOMES PARTNERS, RLLLP	\$2,240,000	\$1,714,969	8/7/2007	12/1/2028	6	0	1/1/2022	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds 2007 Series B	100	FALL LINE VENTURES LLC	\$369,000	\$168,447	1/1/2020	10/1/2027	6	0	1/1/2022	BF CHFA RURAL		CRESTED BUTTE
Multi-Family/Project Bonds 2007 Series B	100	12TH & ELATI RESIDENCES LLC	\$2,450,000	\$1,929,555	9/24/2008	10/1/2028	5	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	PLAZA TOWNHOMES AT MACON AND MOLINE LLLP	\$500,000	\$463,044	10/24/2008	11/1/2025	6.95	0	1/1/2022	SMART TAXABLE		AURORA
Multi-Family/Project Bonds 2007 Series B	100	CENTRAL PARK AT STAPLETON LLLP	\$470,000	\$312,311	9/15/2008	10/1/2028	7.2	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	42 VILLAGE AT PUEBLO, LP	\$1,000,000	\$851,185	6/24/2008	7/1/2026	6.95	0	1/1/2022	SMART TAXABLE		PUEBLO
Multi-Family/Project Bonds 2007 Series B	100	LOS GARCIAS INC	\$595,546	\$321,900	2/26/2009	3/1/2029	7.55	0	1/1/2022	BF SBA 504		PAGOSA SPRINGS
Multi-Family/Project Bonds 2007 Series B	100	ACI AFFORDABLE 1 LLLP	\$2,600,000	\$2,509,878	5/24/2018	6/1/2058	4.4	0	1/1/2022	SMART TAXABLE		ASPEN
Multi-Family/Project Bonds 2007 Series B	100	SOARING EAGLES CENTER FOR AUTISM	\$1,494,684	\$1,331,461	5/4/2018	5/1/2038	5.5	0	1/1/2022	BF NON PROFIT REAL ESTATE		PUEBLO WEST
Multi-Family/Project Bonds 2007 Series B	100	LAKOTA RIDGE SENIOR APARTMENTS LLLP	\$1,625,000	\$1,581,091	1/29/2020	2/1/2050	5.125	0	1/1/2022	SMART TAXABLE		NEW CASTLE
Multi-Family/Project Bonds 2007 Series B	100	COLLEGIATE COMMONS LP	\$1,250,000	\$1,203,529	7/31/2019	8/1/2049	4.75	0	1/1/2022	SMART TAXABLE		BUENA VISTA
Multi-Family/Project Bonds 2007 Series B	100	NORTHERN HOTEL APARTMENTS 2016 LP	\$1,815,000	\$1,757,627	11/20/2019	12/1/2049	4.75	0	1/1/2022	SMART TAXABLE		FORT COLLINS

Multi-Family/Project Bonds 2007 Series B	100	WOODGATE TRAILS, LLLP	\$1,000,000	\$982,634	4/30/2020	5/1/2055	5	0	1/1/2022	SMART TAXABLE		MONTROSE
Multi-Family/Project Bonds 2007 Series B	100	VALLEY SUN PARTNERS, LP	\$2,030,000	\$2,013,648	2/11/2021	3/1/2056	5.00	0	1/1/2022	CHFA TAXABLE		CORTEZ
Multi-Family/Project Bonds 2007 Series B	100	MWHS SAGE CORNER LLLP	\$3,000,000	\$2,989,371	8/17/2021	9/1/2056	5.00	0	1/1/2022	CHFA TAXABLE		LAKWOOD
Multi-Family/Project Bonds 2007 Series B	100	MONTE VISTA COMMUNITY CENTER HOUSING AUTHORITY, INC.	\$400,000	\$338,844	4/9/2008	5/1/2043	6.9	0	1/1/2022	SMART TAXABLE		ALAMOSA
	Loan Count:	27	Total Balance:	\$32,060,368								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2008 Series A	100	NDHC LIGGINS TOWER, LLC	\$3,079,500	\$1,163,966	2/12/2008	1/1/2039	6.3	0	1/1/2022	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds 2008 Series A	100	LUCKY STAR LIMITED PARTNERSHIP, LLLP	\$4,413,000	\$3,934,471	1/24/2008	6/1/2049	6.15	0	1/1/2022	SMART TAX EXEMPT		PUEBLO
Multi-Family/Project Bonds 2008 Series A	100	VILLAGE ON ELIZABETH LLLP	\$900,000	\$770,139	5/20/2008	6/1/2026	7.2	0	1/1/2022	SMART TAXABLE		FORT COLLINS
Multi-Family/Project Bonds 2008 Series A	100	UPLANDS TOWNHOMES, LLLP	\$1,106,000	\$1,090,964	8/27/2020	9/1/2055	5	0	1/1/2022	SMART TAXABLE		PUEBLO
	Loan Count:	4	Total Balance:	\$6,959,540								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi Family 2008 Series B (Military Housing Refunding)	100	FORT CARSON FAMILY HOUSIN	\$107,500,000	\$90,435,748	11/29/2006	9/15/2044	5.65	0	1/15/2022	DIRECT BOND		DENVER
Multi Family 2008 Series B (Military Housing Refunding)	100	FORT CARSON FAMILY HOUSING, LLC	\$11,100,000	\$9,338,012	11/29/2006	9/15/2044	5.65	0	1/15/2022	DIRECT BOND		DENVER
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY	\$21,665,000	\$19,982,980	5/1/2007	4/10/2052	5.71	0	1/10/2022	DIRECT BOND		DENVER
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$12,330,000	\$11,372,726	5/1/2007	4/10/2052	5.71	0	1/10/2022	DIRECT BOND		COLORADO SPRINGS
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY MILITARY COMMUNITITES, LLC	\$11,350,000	\$10,468,813	5/1/2007	4/10/2052	5.71	0	1/10/2022	DIRECT BOND		COLORADO SPRINGS
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$1,670,000	\$1,540,340	5/1/2007	4/10/2052	5.71	0	1/10/2022	DIRECT BOND		DENVER
	Loan Count:	6	Total Balance:	\$143,138,619								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2009 Series A	100	ATLANTIS COMMUNITY INCORPORATED	\$177,100	\$22,865	5/30/1991	7/1/2023	7.875	0	1/1/2022	MF 501(C)3		DENVER
Multi-Family/Project Bonds 2009 Series A	100	URBAN PEAK HOUSING CORPORATION	\$225,000	\$97,564	2/12/1998	3/1/2029	7	0	1/1/2022	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds 2009 Series A	100	HOUSING AUTHORITY OF THE CITY OF FOUNTAIN	\$1,077,751	\$93,201	2/24/1993	3/1/2023	6	0	1/1/2022	MF 501(C)3		FOUNTAIN
Multi-Family/Project Bonds 2009 Series A	100	VILLAGE PLACE ASSOCIATES LLLP	\$4,662,000	\$2,760,015	12/7/2006	1/1/2027	6.35	0	1/1/2022	SMART TAX EXEMPT		LONGMONT
Multi-Family/Project Bonds 2009 Series A	100	LUMIEN APARTMENTS II LLC	\$2,215,000	\$2,186,953	9/29/2020	10/1/2055	5	0	1/1/2022	SMART TAXABLE		DURANGO
	Loan Count:	5	Total Balance:	\$5,160,598								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2012 Series A	100	MOUNTAIN VIEW REDEVELOPMENT LLLP	\$10,500,000	\$9,659,955	7/19/2012	7/1/2051	5.24	0	1/1/2022	542 (C)	542(C)	DENVER
	Loan Count:	1	Total Balance:	\$9,659,955								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2012 Series B	100	RESIDENCES AT UNIVERSITY HILLS, LLC	\$17,450,000	\$16,246,903	10/1/2012	11/1/2054	4.85	0	1/1/2022	542 (C)	542(C)	DENVER
	Loan Count:	1	Total Balance:	\$16,246,903								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A	100	HOUSING AUTHORITY OF THE CITY OF GRAND JUNCTION COLORADO	\$1,763,000	\$1,087,022	5/21/2012	7/1/2034	1.75	0	1/1/2022	542 (C)	542(C)	GRAND JUNCTION
	Loan Count:	1	Total Balance:	\$1,087,022								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Class I Bonds 2016 Series A	100	CHFA BUILDING REMODEL & EQUIP	\$11,678,651	\$10,138,605	10/25/2016	10/1/2041	3.9	0	1/1/2022	CHFA NOTE		DENVER
	Loan Count:	1	Total Balance:	\$10,138,605								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Class I Bonds 2018 Series A	100	PRAIRIE CREEKS RESIDENCES LLC	\$935,000	\$631,349	12/10/2004	1/1/2035	6.5	0	1/1/2022	SMART TAX EXEMPT		STRASBURG
Multi-Family/Project Class I Bonds 2018 Series A	100	DR STEVEN J ZAPIEN DDS INC	\$181,900	\$4,637	5/28/2002	6/1/2022	7.25	0	1/1/2022	BF CHFA DIRECT		WHEAT RIDGE
Multi-Family/Project Class I Bonds 2018 Series A	100	PARK MEADOWS AFFORDABLE HOUSING LLC	\$1,860,000	\$1,120,832	4/2/2002	1/1/2045	5.25	0	1/1/2022	SMART TAXABLE		COLORADO SPRINGS
Multi-Family/Project Class I Bonds 2018 Series A	100	BOOKCLIFF AUTO PARTS INC	\$524,089	\$189,908	3/1/2002	4/15/2027	6.115	0	1/5/2022	BF QIC	SBA	GRAND JUNCTION
Multi-Family/Project Class I Bonds 2018 Series A	100	EMRY ENTERPRISES LLC	\$584,551	\$279,052	2/14/2002	12/5/2031	5.25	0	1/5/2022	BF B&I II		COLORADO SPRINGS
Multi-Family/Project Class I Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE COUNTY OF GUNNISON, COLORADO	\$528,100	\$316,136	10/27/2013	11/1/2033	5.75	0	1/1/2022	SMART TAX EXEMPT		GUNNISON
Multi-Family/Project Class I Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO	\$452,800	\$273,077	11/21/2003	12/1/2033	5.75	0	1/1/2022	SMART TAX EXEMPT		FOUNTAIN
Multi-Family/Project Class I Bonds 2018 Series A	100	HAMPDEN SENIOR I LP	\$850,000	\$648,782	5/19/2005	6/1/2045	4	0	1/1/2022	HOF CHFA		AURORA
Multi-Family/Project Class I Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE CITY OF TRINIDAD, COLORADO	\$676,700	\$415,932	2/17/2004	3/1/2034	5.75	0	1/1/2022	SMART TAX EXEMPT		TRINIDAD
Multi-Family/Project Class I Bonds 2018 Series A	100	THE RENAISSANCE PRESCHOOL INC	\$1,400,000	\$881,587	7/13/2005	8/1/2035	3	0	1/1/2022	BF NON PROFIT		PARKER

Multi-Family/Project Class I Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE COUNTY OF GRAND, COLORADO	\$278,700	\$177,603	8/20/2004	9/1/2034	6	0	1/1/2022	HOF CHFA		KREMMLING
Multi-Family/Project Class I Bonds 2018 Series A	100	DR CHRISTINE JONES PC	\$299,000	\$81,441	7/28/2005	8/1/2025	5.7	0	1/1/2022	BF CHFA RURAL		LEADVILLE
Multi-Family/Project Class I Bonds 2018 Series A	100	THE HOUSING AUTHORITY OF THE CITY OF LEADVILLE, COLORADO	\$164,700	\$106,215	10/21/2004	11/1/2034	6	0	1/1/2022	HOF CHFA		LEADVILLE
Multi-Family/Project Class I Bonds 2018 Series A	100	DENVER REVITALIZATION PARTNERSHIP VII, LTD	\$108,900	\$69,732	11/8/2004	12/1/2034	6	0	1/1/2022	HOF CHFA		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	MERCY HOUSING COLORADO VIII	\$700,000	\$481,594	3/22/2005	4/1/2025	6.95	0	1/1/2022	SMART TAXABLE		DURANGO
Multi-Family/Project Class I Bonds 2018 Series A	100	HILLSIDE POINTE LLLP	\$2,000,000	\$1,361,791	3/24/2005	4/1/2021	6.68	0	1/1/2022	SMART TAXABLE		COLORADO SPRINGS
Multi-Family/Project Class I Bonds 2018 Series A	100	KAMDON LLC	\$270,000	\$74,567	7/21/2005	8/1/2025	5.65	0	1/1/2022	BF CHFA RURAL		HOLYOKE
Multi-Family/Project Class I Bonds 2018 Series A	100	DURANGO HOUSING PRESERVATION	\$599,800	\$476,274	10/1/2005	10/1/2040	6.7	0	1/1/2022	HF HOF CHFA	542(C)	DURANGO
Multi-Family/Project Class I Bonds 2018 Series A	100	MARKEL DESIGN GROUP	\$382,500	\$111,338	10/27/2005	11/1/2025	5.65	0	1/1/2022	BF CHFA RURAL		FRISCO
Multi-Family/Project Class I Bonds 2018 Series A	100	J D EAGLE LLP	\$727,912	\$269,529	9/28/2006	10/1/2026	6.55	0	1/1/2022	BF CHFA DIRECT		EAGLE
Multi-Family/Project Class I Bonds 2018 Series A	100	KITTYHAWK & CANTERBURY RENOVATION LLLP	\$2,896,000	\$2,511,711	10/31/2005	8/1/2026	6.75	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	CASTLE CREEK COMMONS EAST LLLP	\$280,200	\$189,908	10/10/2005	11/1/2035	6	0	1/1/2022	HOF CHFA		CASTLE ROCK

Multi-Family/Project Class I Bonds 2018 Series A	100	WEST 10TH AVE RESIDENCES	\$1,400,000	\$1,204,913	1/23/2006	2/1/2023	5.5	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	WAGONWHEEL ENTERPRISES LLC	\$175,000	\$54,382	1/4/2006	2/1/2026	5.8	0	1/1/2022	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Class I Bonds 2018 Series A	100	ADVANCE AWNINGS & MO	\$124,000	\$39,785	2/28/2006	3/1/2026	5.95	0	1/1/2022	BF CHFA RURAL		MONTROSE
Multi-Family/Project Class I Bonds 2018 Series A	100	POST OFFICE CROSSING LLC	\$363,600	\$118,997	5/4/2006	6/1/2026	5.95	0	1/1/2022	BF CHFA RURAL		EAGLE
Multi-Family/Project Class I Bonds 2018 Series A	100	WIGGINS II LLC	\$750,000	\$198,377	5/18/2006	6/1/2026	5.95	0	1/1/2022	BF CHFA RURAL		VAIL
Multi-Family/Project Class I Bonds 2018 Series A	100	WALTON ENTERPRISES LLC	\$540,000	\$225,117	12/11/2006	1/1/2027	7.05	0	1/1/2022	BF CHFA RURAL		GRAND JUNCTION
Multi-Family/Project Class I Bonds 2018 Series A	100	DIANE HARTY SCHLAEFER LLC	\$112,329	\$23,832	6/21/2007	7/1/2027	6.95	0	1/1/2022	BF CHFA RURAL		FRISCO
Multi-Family/Project Class I Bonds 2018 Series A	100	HC BRIGHTON SENIOR I, LP	\$600,000	\$387,918	6/12/2007	7/1/2027	3.5	0	1/1/2022	HOF CHFA		BRIGHTON
Multi-Family/Project Class I Bonds 2018 Series A	100	LHG INVESTMENTS LLC	\$219,725	\$98,085	9/17/2007	10/1/2027	7.2	0	1/1/2022	BF CHFA DIRECT		LOVELAND
Multi-Family/Project Class I Bonds 2018 Series A	100	D & F LLC	\$240,750	\$116,446	1/28/2008	2/1/2028	7.2	0	1/1/2022	BF CHFA RURAL		CARBONDALE
Multi-Family/Project Class I Bonds 2018 Series A	100	GARAGE DEKOR LLC	\$315,000	\$145,833	2/28/2008	3/1/2028	6.7	0	1/1/2022	BF CHFA RURAL		EAGLE
Multi-Family/Project Class I Bonds 2018 Series A	100	ARBOR VISTA LLLP	\$1,744,039	\$1,408,104	8/18/2009	9/1/2029	5.5	0	1/1/2022	SMART TAXABLE		GRAND JUNCTION
Multi-Family/Project Class I Bonds 2018 Series A	100	CARA 3 PROPERTIES LLC	\$312,000	\$72,698	10/30/2008	11/1/2028	7.15	0	1/1/2022	BF CHFA DIRECT		BROOMFIELD

Multi-Family/Project Class I Bonds 2018 Series A	100	BROTHERS REDEVELOPMENT, INC	\$2,365,000	\$2,225,072	3/31/2009	4/1/2039	7.65	0	1/1/2022	MF 501(C)3		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	BROADWAY AFFORDABLE LLLP	\$480,000	\$444,596	8/5/2010	9/1/2030	7.25	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	VILLAS AT THE BLUFF LLLP	\$1,500,000	\$1,225,324	4/15/2010	5/1/2030	6.65	0	1/1/2022	SMART TAXABLE		DELTA
Multi-Family/Project Class I Bonds 2018 Series A	100	HAZEL COURT LLLP	\$273,775	\$239,906	2/25/2011	3/1/2026	7.8	0	1/1/2022	HOF CHFA		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	CURRENT SOLUTIONS LLC	\$207,000	\$118,626	12/17/2009	1/1/2030	7	0	1/1/2022	BF CHFA RURAL		GRAND JUNCTION
Multi-Family/Project Class I Bonds 2018 Series A	100	PARK AVENUE REDEVELOPMENT BLOCK 4B LLLP	\$3,750,000	\$3,441,370	11/8/2010	12/1/2040	6.6	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	MCGUIRE AUTO PAR	\$260,000	\$161,788	8/23/2011	9/1/2031	6.6	0	1/1/2022	BF B&I	RD	MEEKER
Multi-Family/Project Class I Bonds 2018 Series A	100	M&L INVESTMENTS, LLC	\$90,900	\$55,694	2/16/2011	3/1/2031	6.5	0	1/1/2022	BF SBA 504	SBA	CARBONDALE
Multi-Family/Project Class I Bonds 2018 Series A	100	SUNSET TOWERS VOA AFFORDABLE HOUSING LP	\$4,325,000	\$3,764,742	7/11/2014	8/1/2044	4.5	0	1/1/2022	542 (C)	542(C)	DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	THE FOURTH QUARTER PARTNERS LLLP	\$1,400,000	\$1,264,476	11/1/2014	12/1/2049	4.5	0	1/1/2022	542 (C)	542(C)	DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	VWC2 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP	\$1,650,000	\$1,473,619	12/1/2015	1/1/2046	4.5	0	1/1/2022	542 (C)	542(C)	AURORA
Multi-Family/Project Class I Bonds 2018 Series A	100	VWC1 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP	\$1,800,000	\$1,570,014	12/1/2014	1/1/2045	4.5	0	1/1/2022	542 (C)	542(C)	AURORA

Multi-Family/Project Class I Bonds 2018 Series A	100	ARTSPACE LOVELAND LP	\$912,000	\$822,667	3/18/2016	4/1/2046	4.75	0	1/1/2022	SMART TAXABLE		LOVELAND
Multi-Family/Project Class I Bonds 2018 Series A	100	GREELEY ELDER HOUSING OWNER LLLP	\$1,075,000	\$977,591	3/11/2016	4/1/2046	5.25	0	1/1/2022	SMART TAXABLE		GREELEY
Multi-Family/Project Class I Bonds 2018 Series A	100	AUBURN VENTURES LIMITED PARTNERSHIP	\$4,075,000	\$3,793,274	12/21/2015	1/1/2051	5.25	0	1/1/2022	SMART TAXABLE		CASTLE ROCK
Multi-Family/Project Class I Bonds 2018 Series A	100	BROTHERS REDEVELOPMENT INC	\$700,000	\$647,368	9/30/2014	10/1/2049	6	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	TOWN CENTER NORTH APARTMENTS LLLP	\$1,825,000	\$1,676,276	9/14/2016	10/1/2046	5.25	0	1/1/2022	SMART TAXABLE		WHEAT RIDGE
Multi-Family/Project Class I Bonds 2018 Series A	100	9700 E. EASTER LANE, LLC	\$5,559,375	\$4,638,368	6/30/2016	7/1/2036	5.99	0	1/1/2022	BF NON PROFIT		CENTENNIAL
Multi-Family/Project Class I Bonds 2018 Series A	100	FALCON RIDGE APARTMENTS LLLP	\$2,000,000	\$1,832,975	2/1/2017	3/1/2047	4.5	0	1/1/2022	542 (C)	542(C)	ESTES PARK
Multi-Family/Project Class I Bonds 2018 Series A	100	OAKSHIRE TRAILS LLLP	\$1,500,000	\$1,397,622	6/29/2017	7/1/2047	5.25	0	1/1/2022	SMART TAXABLE		PUEBLO
Multi-Family/Project Class I Bonds 2018 Series A	100	ANTHRACITE PLACE APARTMENTS LLC	\$1,060,000	\$989,179	7/28/2017	8/1/2047	5.25	0	1/1/2022	SMART TAXABLE		CRESTED BUTTE
Multi-Family/Project Class I Bonds 2018 Series A	100	LHA MAPLEWOOD, LLLP	\$4,050,000	\$3,550,003	5/10/2010	6/1/2027	6.7	0	1/1/2022	SMART TAXABLE		LAKESWOOD
Multi-Family/Project Class I Bonds 2018 Series A	100	CASA DE ROSAL OWNERSHIP ENTITY LLLP	\$869,100	\$821,906	2/11/2011	3/1/2051	7.35	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Class I Bonds 2018 Series A	100	OVERLAND TRAIL, LLC	\$600,000	\$518,785	4/26/2013	5/1/2043	6	0	1/1/2022	SMART TAXABLE		STERLING
	Loan Count:		59	Total Balance:			\$52,418,720					

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Class I Bonds 2019 Series A	100	COLORADO COALITION FOR THE HOMELESS	\$1,230,000	\$745,621	6/3/2008	7/1/2033	3	0	1/1/2022	BF NON PROFIT REAL ESTATE		DENVER
Multi-Family/Project Class I Bonds 2019 Series A	100	ARCHDIOCESAN FAMILY HOUSING, INC.	\$3,500,000	\$2,685,316	3/4/2010	3/1/2041	3	0	1/1/2022	SMART TAX EXEMPT		DENVER
Multi-Family/Project Class I Bonds 2019 Series A	100	EVERETT COURT PARTNERS LLC	\$8,054,844	\$4,033,921	7/31/2019	8/1/2021	2.75	0	1/1/2022	SMART TAX EXEMPT	542(C)	LAKWOOD
Multi-Family/Project Class I Bonds 2019 Series A	100	CASA DEL SOL COMMUNITY PARTNERS, LP	\$15,530,000	\$13,260,459	8/1/2019	8/1/2021	2.75	0	1/1/2022	SMART TAX EXEMPT		PUEBLO
Multi-Family/Project Class I Bonds 2019 Series A	100	RASA II ECONOMIC DEVELOPMENT CORPORATION	\$1,929,500	\$1,702,414	7/13/2009	3/1/2051	3	0	1/1/2022	542 (C)	542(C)	COLORADO SPRINGS
Multi-Family/Project Class I Bonds 2019 Series A	100	HUGHES STATION BHA 2017 LLC	\$5,725,000	\$4,777,675	10/27/2008	11/1/2048	3	0	1/1/2022	SMART TAX EXEMPT		BRIGHTON
Multi-Family/Project Class I Bonds 2019 Series A	100	ROUNDUP FELLOWSHIP INC	\$1,150,000	\$832,678	10/28/2008	11/1/2038	3	0	1/1/2022	BF NON PROFIT REAL ESTATE		COLORADO SPRINGS
	Loan Count:	7	Total Balance:	\$28,038,084								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2019 Series B	100	DMV PARTNERSHIP LLLP	\$41,565,000	\$41,565,000	8/7/2019	9/1/2021	2.52	31	1/1/2022	SMART TAX EXEMPT		DENVER
	Loan Count:	1	Total Balance:	\$41,565,000								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2019 Series C	100	488 CASTLE CREEK, LLC	\$1,125,000	\$1,123,015	9/24/2021	10/1/2056	5	0	1/1/2022	CHFA TAXABLE		ASPEN
Multi-Family/Project Bonds 2019 Series C	100	CHFA - SINGLE FAMILY 2ND MORTGAGES	\$30,000,000	\$30,000,000	9/11/2019	3/1/2024	2.03	0	3/1/2022	CHFA NOTE		DENVER
Multi-Family/Project Bonds 2019 Series C	100	ANIMAS VIEW MHP CO-OP	\$2,458,43	\$2,451,728	10/15/2021	7/15/2031	6.5	0	1/21/2022	CHFA TAXABLE		CONCORD
Multi-Family/Project Bonds 2019 Series C	100	Ute Creek Apartments	970,000	\$970,000	10/15/2021	7/15/2031	6.5	0	1/1/2022	CHFA TAXABLE		FORT GARLAND
	Loan Count:	4	Total Balance:	\$34,544,744								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2020 Series A	100	GOLDEN WEST IL LLLP	\$39,000,000	\$39,000,000	4/23/2020	5/1/2022	2.33	31	1/1/2022	SMART TAX EXEMPT		BOULDER
	Loan Count:	1	Total Balance:	\$39,000,000								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2020 Series B	100	GREYHOUND PARK APARTMENTS LLLP	\$34,000,000	\$32,059,472	12/2/2020	6/30/2024	3.1	0	1/2/2022	SMART TAX EXEMPT	542(C)	COMMERCE CITY
	Loan Count:	1	Total Balance:	\$32,059,472								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2020 Series C	100	PANCRATIA HALL PARTNERS LLC	\$12,400,000	CASH COLLATERAL; NOT CHFA FUNDS	11/1/2022	10/1/2039	0.03	0	11/1/2022	CASH COLLATERAL		DENVER
	Loan Count:	1	Total Balance:	N/A								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2020 Series D	100	ATLANTIS COMMUNITY INCORPORATED	\$460,000	\$143,913	12/13/1995	5/1/2026	7.6	0	1/1/2022	MF 501(C)3		DENVER
Multi-Family/Project Bonds 2020 Series D	74.9	THE UPTOWN PARTNERSHIP, INC	\$489,808	\$135,713	4/9/1999	4/1/2029	2.87	0	1/1/2022	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds 2020 Series D	100	THE COLORADO COALITION FOR THE HOMELESS	\$1,294,650	\$402,339	2/2/2001	3/1/2026	6.99	0	1/1/2022	BF EDF		DENVER
Multi-Family/Project Bonds 2020 Series D	100	HOUSING AUTHORITY OF THE CITY OF STERLING, COLORADO	\$893,000	\$439,535	3/29/2001	4/1/2031	3.5	0	1/1/2022	SMART TAX EXEMPT		STERLING
Multi-Family/Project Bonds 2020 Series D	100	THE EMPOWERMENT PROGRAM, INC.	\$250,000	\$130,353	7/26/2001	8/1/2031	3.5	0	1/1/2022	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds 2020 Series D	100	TRI COUNTY SENIOR CITIZENS AND HOUSING, INC	\$256,300	\$133,745	1/22/2002	2/1/2032	3.5	0	1/1/2022	SMART TAX EXEMPT		MONTE VISTA
Multi-Family/Project Bonds 2020 Series D	100	HOUSING AUTHORITY OF THE COUNTY OF MOFFAT	\$218,100	\$134,196	8/31/2003	9/1/2033	6.5	0	1/1/2022	SMART TAX EXEMPT		CRAIG
Multi-Family/Project Bonds 2020 Series D	100	ATLANTIS COMMUNITY FOUNDATION	\$1,310,000	\$985,208	5/13/2004	6/1/2039	6	0	1/1/2022	SMART TAX EXEMPT		DENVER

Multi-Family/Project Bonds 2020 Series D	100	WOW! CHILDREN'S MUSEUM	\$400,000	\$114,185	7/28/2004	8/1/2024		0	1/1/2022	BF NON PROFIT		LAFAYETTE
Multi-Family/Project Bonds 2020 Series D	100	COALITION FOR THE UPPER SOUTH PLATTE	\$120,000	\$25,348	2/24/2005	3/1/2025	6.5	0	1/1/2022	BF NON PROFIT		LAKE GEORGE
Multi-Family/Project Bonds 2020 Series D	100	CORDOVANO & HONECK BUILDING FUND LLC	\$406,373	\$105,229	5/9/2006	7/1/2026	6.15	0	1/1/2022	BF SBA 504		ENGLEWOOD
Multi-Family/Project Bonds 2020 Series D	100	NORTHEAST PLAZA PARTNERS, RLLLP	\$2,148,800	\$751,815	5/26/2006	6/1/2037	5.4	0	1/1/2022	SMART TAXABLE		STERLING
Multi-Family/Project Bonds 2020 Series D	100	PARKSIDE INVESTMENT GROUP LLLP	\$2,450,000	\$1,717,245	4/28/2006	5/1/2036	6.25	0	1/1/2022	SMART TAXABLE		LONGMONT
Multi-Family/Project Bonds 2020 Series D	100	MOUNTAIN VIEW PLAZA INVESTMENT GROUP, LLLP	\$2,570,000	\$1,801,355	4/28/2006	5/1/2036	6.25	0	1/1/2022	SMART TAXABLE		LONGMONT
Multi-Family/Project Bonds 2020 Series D	100	VOA SUNSET HOUSING LP	\$5,376,100	\$3,907,949	6/7/2006	7/1/2036	6.95	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2020 Series D	100	T.O. LLC	\$265,500	\$85,186	2/3/2006	3/1/2026	5.95	0	1/1/2022	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2020 Series D	100	THE HOUSING AUTHORITY OF THE COUNTY OF BOULDER, COLORADO	\$700,000	\$492,370	6/1/2006	6/1/2046	2	0	1/1/2022	HOF CHFA		LYONS
Multi-Family/Project Bonds 2020 Series D	100	CASA DORADA LLC	\$2,000,000	\$1,466,284	8/25/2006	9/1/2024	7	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2020 Series D	100	WACKER HOLDINGS LLC	\$176,800	\$33,255	8/3/2006	9/1/2026	7.38	0	1/1/2022	BF CHFA DIRECT		WHEAT RIDGE
Multi-Family/Project Bonds 2020 Series D	100	PINECREST AT COMMERCE CITY LLLP	\$3,315,000	\$2,469,073	1/30/2007	2/1/2027	7	0	1/1/2022	SMART TAXABLE		COMMERCE CITY

Multi-Family/Project Bonds 2020 Series D	100	PINECREST AT COMMERCE CITY LLLP	\$585,000	\$365,443	1/30/2007	2/1/2027	3.25	0	1/1/2022	HOF CHFA		COMMERCE CITY
Multi-Family/Project Bonds 2020 Series D	100	GRAND MESA APARTMENTS OF FRUITA, LLLP	\$524,500	\$327,212	4/6/2004	5/1/2037	3	0	1/1/2022	HOF CHFA		FRUITA
Multi-Family/Project Bonds 2020 Series D	100	12TH & ELATI RESIDENCES LLC	\$500,900	\$334,609	9/24/2008	10/1/2028	3	0	1/1/2022	HOF CHFA		DENVER
Multi-Family/Project Bonds 2020 Series D	100	THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES	\$621,000	\$412,187	7/15/2008	8/1/2038	1	0	1/1/2022	BF CHFA DIRECT		DENVER
Multi-Family/Project Bonds 2020 Series D	100	REDTAIL PONDS PERMANENT SUPPORTIVE HOUSING LLLP	\$2,280,000	\$2,020,270	3/1/2016	4/1/2046	3.75	0	1/1/2022	542 (C)	542(C)	FORT COLLINS
Multi-Family/Project Bonds 2020 Series D	100	HC BRIGHTON SENIOR II LP	\$2,169,000	\$2,023,649	8/25/2017	9/1/2047	5.1	0	1/1/2022	SMART TAXABLE		BRIGHTON
Multi-Family/Project Bonds 2020 Series D	100	ATLANTIS APARTMENTS I LLLP	\$5,010,000	\$4,980,892	4/1/2021	5/1/2056	5.00	0	1/1/2022	542 (C)	542(C)	DENVER
Multi-Family/Project Bonds 2020 Series D	100	MARYCREST APARTMENTS LLC	\$3,000,000	\$2,972,597	12/9/2020	1/1/2061	4.5	0	1/1/2022	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2020 Series D	100	NINE MILE STATION SENIOR LIVING LLC	\$3,000,000	\$2,970,340	12/11/2020	1/1/2056	5	0	1/1/2022	SMART TAXABLE		AURORA
Multi-Family/Project Bonds 2020 Series D	100	WALNUT STREET LOFTS LLLP	\$3,400,000	\$3,380,389	3/1/2021	4/1/2056	5.38	0	1/1/2022	542 (C)	542(C)	DENVER
Multi-Family/Project Bonds 2020 Series D	100	PROVIDENCE HEIGHTS LLLP	\$1,533,000	\$1,513,589	9/15/2020	10/1/2055	5	0	1/1/2022	SMART TAXABLE		AURORA
Multi-Family/Project Bonds 2020 Series D	100	EMERSON FLATS LLLP	\$2,800,000	\$2,777,445	2/24/2021	3/1/2056	5.00	0	1/1/2022	CHFA TAXABLE		DENVER

Multi-Family/Project Bonds 2020 Series D	100	RIVER BEND RESIDENCES LP	\$3,000,000	\$2,997,359	10/28/2021	11/1/2056	5.00	0	1/1/2022	CHFA TAXABLE		IDAHO SPRINGS
Multi-Family/Project Bonds 2020 Series D	100	DEANZA VISTA REDEVELOPMENT LP	\$1,700,000	\$1,676,888	8/12/2020	9/1/2055	5	0	1/1/2022	SMART TAXABLE		PONCHA SPRINGS
Multi-Family/Project Bonds 2020 Series D	100	CHAFFE PARK SENIOR RESIDENCES	\$3,094,000	\$3,032,623	7/1/2020	8/1/2050	5	0	1/1/2022	542 (C)	542(C)	DENVER
Loan Count:		35	Total Balance:	\$47,259,787								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2020 Series E	100	MHMP 14 CLARE GARDENS LLLP	\$23,800,000	CASH COLLATERAL; NOT CHFA FUNDS	12/9/2020	06/09/2023	7.6	0	6/9/2023	CASH COLLATERAL		DENVER
Loan Count:		1	Total Balance:	N/A								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2021 Series A	100	OPG GREEN VALLEY RANCH PARTNERS, LLC	\$20,275,000	\$14,119,568	3/30/2021	9/30/2023	2.60	0	1/1/2022	542 (C) – TAX EXEMPT		DENVER
Loan Count:		1	Total Balance:	\$14,119,568								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2021 Series B	100	OPG GREEN VALLEY RANCH PARTNERS, LLC (2nd construction Loan)	\$8,225,000	Not active until MF21A loan funds are fully disbursed.	3/30/2021	9/30/2023	2.60	0	6/9/2023	CHFA TAXABLE		DENVER
Loan Count:		1	Total Balance:	N/A								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2021 Series C	100	ATLANTIS APARTMENTS II LLLP	\$8,800,000	\$4,996,547	5/18/2021	5/31/2023	2.22	31	1/1/2022	542 (C) – TAX EXEMPT	542(C)	DENVER
Multi-Family/Project Bonds 2021 Series C	100	ATLANTIS APARTMENTS II LLLP	\$5,500,000	N/A	5/18/2021	5/31/2023	2.22	0	1/1/2022	CHFA TAX EXEMPT		DENVER
	Loan Count:	2	Total Balance:	\$4,996,547								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2021 Series D	100	ATLANTIS APARTMENTS II LLLP (construction loan)	\$1,900,000	Not active until MF21A loan funds are fully disbursed.	5/18/2021	5/31/2023	2.22	0	1/1/2022	CHFA TAXABLE		DENVER
	Loan Count:	1	Total Balance:	N/A								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2021 Series E	100	LYONS VALLEY TOWNHOMES, LP	\$10,832,000	\$3,261,523	11/23/2021	11/30/2023	2.78	0	1/1/2022	CHFA TAX EXEMPT		LYONS
	Loan Count:	1	Total Balance:	\$3,261,523								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds Surplus Assets	100	HC BRIGHTON SENIOR II LP	\$2,000,000	\$1,974,675	9/30/2020	10/1/2055	5	0	1/1/2022	CHFA TAXABLE		BRIGHTON
	Loan Count:	1	Total Balance:	\$1,974,675								

*For construction loans, the principal balance column shows the total amount drawn at year end.

Investment Information

As of December 31, 2021, the Authority has invested certain amounts in Series subaccounts of Funds related to such Bonds in investment agreements with the investment providers and at the rates as set forth in the following table.

Outstanding Investment Agreements

<u>FUNDS INVESTED (in related Series subaccounts)</u>	<u>PROVIDER & RATE</u>	<u>TERMINATION DATE</u>
MF 2000A REVENUE	FGIC CAP MRKT SERVICES 6.00%	10/1/2032
MF 2007B DSR ⁽¹⁾	NATIXIS FUNDING CORP. 5.27%	10/1/2038
MF 2007B LN-RECYCLING	NATIXIS FUNDING CORP. (FLOAT FUND)	10/1/2038
MF 2007B REVENUE ⁽¹⁾	NATIXIS FUNDING CORP. 4.46%	10/1/2038
MF 2007B REVENUE ⁽¹⁾	NATIXIS FUNDING CORP. (FLOAT FUND)	10/1/2038
MF 2008A DSR	NATIXIS FUNDING CORP. 4.33%	4/1/2043
MF 2008A LN-RECYCLING	NATIXIS FUNDING CORP. 3.61%	4/1/2043
MF 2008A REVENUE	NATIXIS FUNDING CORP. 3.61%	4/1/2043
MF 2008B REVENUE	NATIXIS FUNDING CORP. 4.712%	5/1/2052
MF 2020C COLLATERAL FUND	TORONTO-DOMINION BANK 0.327%	10/1/2022
MF 2020E RESTRICTED LOAN SUBACCOUNT	TORONTO-DOMINION BANK 0.388%	6/1/2023
MF 2020E COLLATERAL FUND	TORONTO-DOMINION BANK 0.388%	6/1/2023

- (1) These funds are invested under a master repurchase agreement entered with Natixis Funding Corp. on January 29, 2010 (the "**Master Repurchase Agreement**"). The Master Repurchase Agreement replaced the investment agreements previously in effect and provides for the delivery of securities to the Trustee at a collateralization level of 105%.

As of December 31, 2021, the following balances were held in the respective subaccounts under the Master Indenture:

Detailed Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2000A DSR	FGLMC	16,509.49	3.50%	08/01/2044
MF 2000A DSR	FGLMC	53,940.71	2.50%	08/01/2046
MF 2000A DSR	FGLMC	200,824.48	3.50%	06/01/2042
MF 2000A DSR	FNMA	322,898.21	2.50%	04/01/2046
MF 2000A DSR	GNMA MBS	29,214.98	5.00%	06/16/2038
MF 2000A DSR	GNMA MBS	306,048.07	4.00%	12/20/2040
MF 2000A REVENUE	INVESTMENT AGREEMENT	615,641.83	6.00%	10/01/2032
MF 2000A DSR	MONEY MARKET	4,496,456.89	VAR	Short Term
MF 2000A REVENUE	MONEY MARKET	2,588.56	VAR	Short Term
		<u>\$6,044,123.22</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2007B DSR	FGLMC	192.95	3.50%	08/01/2044
MF 2007B DSR	INVESTMENT AGREEMENT	2,468,657.60	5.27%	10/01/2038
MF 2007B LN-RECYCLING	INVESTMENT AGREEMENT	789,272.56	0.01%	10/01/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	4,080,177.48	0.01%	10/01/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	8,000,000.00	4.46%	10/01/2038
MF 2007B DSR	MONEY MARKET	922,638.99	VAR	Short Term
MF 2007B LN-RECYCLING	MONEY MARKET	157,026.21	VAR	Short Term
MF 2007B REVENUE	MONEY MARKET	0.59	VAR	Short Term
		<u>\$16,417,966.38</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2008A DSR	INVESTMENT AGREEMENT	1,376,861.64	4.33%	04/01/2043
MF 2008A LN-RECYCLING	MONEY MARKET	1,067,550.73	3.61%	04/01/2043
MF 2008A REVENUE	MONEY MARKET	60,006.89	3.61%	04/01/2043
		<u>\$5,656,029.73</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2008B DSR	FGLMC	10,356.44	2.50%	08/01/2046
MF 2008B DSR	FNMA	907,714.96	2.50%	04/01/2046
MF 2008B REVENUE	INVESTMENT AGREEMENT	4,119,306.63	4.71%	05/01/2052
MF 2008B DSR	MONEY MARKET	2,098,943.30	VAR	Short Term
MF 2008B REVENUE	MONEY MARKET	1,895.84	VAR	Short Term
		<u>\$7,138,217.17</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2009A DSR	FGLMC	211.27	3.50%	08/01/2044
MF 2009A DSR	FGLMC	5,183.62	2.50%	08/01/2046
MF 2009A DSR	FGLMC	10,003.37	3.50%	06/01/2042
MF 2009A DSR	GNMA MBS	2,471.80	4.00%	12/20/2040
MF 2009A DSR	MONEY MARKET	2,991,980.78	VAR	Short Term
MF 2009A LN-RECYCLING	MONEY MARKET	421,330.68	VAR	Short Term
MF 2009A REVENUE	MONEY MARKET	745,793.96	VAR	Short Term
		<u>\$4,176,975.48</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2012A REVENUE	MONEY MARKET	362,514.91	VAR	Short Term
		<u>\$362,514.91</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2012B REVENUE	MONEY MARKET	439,780.93	VAR	Short Term
		<u>\$439,780.93</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2013A DSR	FGLMC	1,624.53	3.50%	08/01/2044
MF 2013A DSR	FGLMC	6,291.44	2.50%	08/01/2046
MF 2013A DSR	FHLMC	147,055.21	3.50%	06/01/2042
MF 2013A DSR	FNMA	39,014.19	2.50%	04/01/2046
MF 2013A CLASS I DEBT SER	MONEY MARKET	2,442.49	VAR	Short Term
MF 2013A DSR	MONEY MARKET	400,387.97	VAR	Short Term
MF 2013A REVENUE	MONEY MARKET	24,400.79	VAR	Short Term
		<u>\$621,216.62</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016A REVENUE	MONEY MARKET	241,182.08	VAR	Short Term
		<u>\$241,182.08</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2018A DSR	FNMA	4,818,000.00	6.63%	11/15/2030
MF 2018A COI	MONEY MARKET	579.82	VAR	Short Term
MF 2018A DSR	MONEY MARKET	1,346,534.73	VAR	Short Term
MF 2018A REVENUE	MONEY MARKET	2,833,432.62	VAR	Short Term
		<u>\$8,998,547.17</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2019A DEBT SERVICE RES	MONEY MARKET	10,668.00	VAR	Short Term
MF 2019A NEGATIVE ARB	MONEY MARKET	25,296.74	VAR	Short Term
MF 2019A REVENUE	MONEY MARKET	660,845.17	VAR	Short Term
MF 2019A DEBT SERVICE RES	US GOV	1,849,238.29	1.13%	02/15/2031
		<u>\$2,546,048.20</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2019B DSR	FGLMC	307,248.73	2.50%	04/01/2046
MF 2019B DSR	MONEY MARKET	90,517.75	VAR	Short Term
MF 2019B LOAN-SUBACCTRES	MONEY MARKET	398,819.10	VAR	Short Term
MF 2019B NEG-ARBITRAGE	MONEY MARKET	4.15	VAR	Short Term
MF 2019B REVENUE	MONEY MARKET	22,420,290.30	VAR	Short Term
MF 2019B DSR	US GOV	409,122.48	1.13%	02/15/2031
		<u>\$23,626,002.51</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2019C COI	MONEY MARKET	5,447,118.68	VAR	Short Term
MF 2019C REVENUE	MONEY MARKET	279,920.05	VAR	Short Term
		<u>\$5,727,038.73</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2020A DEBT SERVICE RES	FGLMC	157,327.48	2.50%	8/1/2046
MF 2020A COI	MONEY MARKET	0.61	VAR	Short Term
MF 2020A DEBT SERVICE RES	MONEY MARKET	228,185.95	VAR	Short Term
MF 2020A NEGATIVE ARB	MONEY MARKET	4.16	VAR	Short Term
MF 2020A REVENUE	MONEY MARKET	199,134.10	VAR	Short Term
MF 2020A RSTRCTD LN SUB	MONEY MARKET	13,079.79	VAR	Short Term
		<u>\$597,732.09</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2020B DSR	MONEY MARKET	6,208.68	VAR	Short Term
MF 2020B NEGATIVE ARB	MONEY MARKET	5.32	VAR	Short Term
MF 2020B REVENUE	MONEY MARKET	125,414.44	VAR	Short Term
MF 2020B RSTRCTD LN SUB	MONEY MARKET	1,945,996.77	VAR	Short Term
MF 2020B DSR	US GOV	1,076,243.76	1.13%	02/15/2031
		<u>\$3,153,868.97</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2020C COI	MONEY MARKET	18,950.55	VAR	Short Term
MF 2020C COLLATERAL FUND	INVESTMENT AGREEMENT	12,400,000.00	VAR	Short Term
MF 2020C DSR	MONEY MARKET	1,453.82	VAR	Short Term
MF 2020C NEGATIVE ARB	MONEY MARKET	152,996.08	VAR	Short Term
MF 2020C REVENUE	MONEY MARKET	20,288.35	VAR	Short Term
MF 2020C DSR	US GOV	252,011.92	1.13%	02/15/2031
		<u>\$12,845,700.72</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2020D DSR	FEDERAL HOME LOAN MORTGAGE CORP	3,152,000.00	6.76%	03/15/2031
MF 2020D DSR	MONEY MARKET	115,195.55	VAR	Short Term
MF 2020D LN-RECYCLING	MONEY MARKET	3,479,838.04	VAR	Short Term
MF 2020D REVENUE	MONEY MARKET	1,263,500.86	VAR	Short Term
MF 2020D RSTRCTD LN SUB	MONEY MARKET	3,999,809.60	VAR	Short Term
MF 2020D DSR	US GOV	1,527,156.23	1.13%	02/15/2031
		<u>\$13,537,500.28</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
CHFA MF 2020E COLLATERAL FUND	INVESTMENT AGREEMENT	20,442,385.53	0.39%	6/1/2023
CHFA MF 2020E RSTRCTD LN SUB	INVESTMENT AGREEMENT	3,357,614.47	0.39%	6/1/2023
CHFA MF 2020E DSR	FGLMC	481,041.50	2.50%	09/01/2046
CHFA MF 2020E DSR	MONEY MARKET	182,725.06	VAR	Short Term
CHFA MF 2020E NEGATIVE ARB	MONEY MARKET	733,881.37	VAR	Short Term
CHFA MF 2020E REVENUE	MONEY MARKET	32,909.59	VAR	Short Term
CHFA MF 2020E DSR	US GOV	117,291.88	1.13%	02/15/2031
		<u>\$25,347,849.40</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2021A DSR	FEDERAL HOME LOAN MORTGAGE CORP	3,755.15	VAR	Short Term
MF 2021A NEGATIVE ARB	MONEY MARKET	200,030.97	VAR	Short Term
MF 2021A REVENUE	MONEY MARKET	40,943.41	VAR	Short Term
MF 2021A RSTRCTD LN SUB	MONEY MARKET	6,155,432.09	VAR	Short Term
MF 2021A DSR	US GOV	650,935.44	1.13%	03/15/2031
		<u>\$7,051,097.06</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2021B REVENUE	MONEY MARKET	513.00	VAR	Short Term
MF 2021B RSTRCTD LN SUB	MONEY MARKET	8,225,000.00	VAR	Short Term
		<u>\$8,225,513.00</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2021C DSR	MONEY MARKET	300,041.11	VAR	Short Term
MF 2021C NEGATIVE ARB	MONEY MARKET	67,028.39	VAR	Short Term
MF 2021C REVENUE	MONEY MARKET	12,482.43	VAR	Short Term
MF 2021C RSTRCTD LN SUB	MONEY MARKET	8,903,453.34	VAR	Short Term
		<u>\$9,283,005.27</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2021D COI	MONEY MARKET	935.07	VAR	Short Term
MF 2021D REVENUE	MONEY MARKET	118.55	VAR	Short Term
MF 2021D RSTRCTD LN SUB	MONEY MARKET	1,900,000.00	VAR	Short Term
		<u>\$1,901,053.62</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2021E NEGATIVE ARB	MONEY MARKET	120,000.00	6.76%	03/15/2031
MF 2021E DSR	MONEY MARKET	253,001.39	VAR	Short Term
MF 2021E RSTRCTD LN SUB	MONEY MARKET	7,615,651.72	VAR	Short Term
MF 2021E COI	MONEY MARKET	35,476.65	VAR	Short Term

MF 2021E REVENUE	MONEY MARKET	10,042.54	VAR	Short Term
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\$8,034,172.30

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MFPB SURPLUS ACCOUNT	FGLMC	17,629.63	3.50 %	08/01/2044
MFPB SURPLUS ACCOUNT	FGLMC	59,783.71	3.00 %	11/01/2046
MFPB SURPLUS ACCOUNT	FGLMC	136,402.47	3.00 %	09/01/2046
MFPB SURPLUS ACCOUNT	FGLMC	140,702.87	2.50 %	06/01/2046
MFPB SURPLUS ACCOUNT	FGLMC	160,250.64	3.00 %	12/01/2046
MFPB SURPLUS ACCOUNT	FGLMC	797,616.21	3.50 %	06/01/2042
MFPB SURPLUS ACCOUNT	FNMA	107,639.24	3.00 %	11/01/2047
MFPB SURPLUS ACCOUNT	FNMA	365,372.13	2.50 %	04/01/2046
MFPB SURPLUS ACCOUNT	GNMA MBS	25,176.38	4.50 %	12/20/2043
MFPB SURPLUS ACCOUNT	GNMA MBS	30,226.14	4.50 %	02/20/2040
MFPB SURPLUS ACCOUNT	GNMA MBS	218,611.82	3.00 %	12/20/2040
MFPB SURPLUS ACCOUNT	GNMA MBS	220,556.93	4.00 %	07/15/2045
MFPB SURPLUS ACCOUNT	MONEY MARKET	22,799,571.36	VAR	Short Term

\$25,079,539.53

Investment Type	Amount
FEDERAL HOME LOAN MORTGAGE CORP	\$3,152,000.00
FEDERAL NATIONAL MORTGAGE ASSOCIATION	\$4,818,000.00
FGLMC	\$2,710,196.75
FNMA	\$1,742,638.73
GNMA MBS	\$832,306.12
INVESTMENT AGREEMENT	\$49,529,085.83
MONEY MARKET	\$128,386,447.94
US GOV	\$5,882,000.00
TOTAL:	202,477,150.17

Summary of Loan Recycling Accounts

Loan Recycling	Amount
MF 2007B LN-RECYCLING	946,302.85
MF 2008A LN-RECYCLING	1,068,048.82
MF 2009A LN-RECYCLING	421,341.62
MF 2019C LN-RECYCLING	5,447,260.06
MF 2020D LN-RECYCLING	3,479,853.53
TOTAL:	11,362,806.88

Federally Insured Multi-Family Housing Loan Program Indenture

Summary of Assets and Liabilities as of 12/31/2021

	Original Issue Amount	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Net Assets
MF2013-I	\$31,568,225	\$4,534,094	\$4,532,296	4	\$1,201,291	\$1,199,492
MF2016-I	\$12,500,000	\$4,950,842	\$4,950,835	1	\$154,637	\$154,630
MF2016-II	\$18,000,000	\$8,788,965	\$8,788,956	1	\$347,292	\$347,282
MF2016-III	\$3,500,000	\$3,285,910	\$3,285,898	1	\$101,945	\$101,932
MF2016-IV	\$12,365,000	\$6,253,634	\$6,253,625	1	\$264,996	\$264,986
MF2016-V	\$43,951,112	\$21,679,994	\$21,679,985	8	\$1,815,978	\$1,815,968
MF2017-I	\$13,577,000	\$9,877,447	\$9,877,439	1	\$482,547	\$482,540
MF2017-II	\$14,100,000	\$6,393,581	\$6,393,573	1	\$362,902	\$362,894
MF2017-III	\$9,400,000	\$9,194,273	\$9,194,266	1	\$535,977	\$535,970
MF2017-IV	\$26,000,000	\$25,265,000	\$25,264,989	1	\$977,974	\$977,962
TOTAL	\$184,961,337	\$100,223,740	\$100,221,860	20	\$6,245,537	\$6,243,658

Bonds Outstanding

The Authority has issued and had Outstanding as of December 31, 2021 the following Series of Bonds under the Pass-Through Indenture:

Bond	Series	Tax Status	Maturity Date	CUSIP	Interest Rate Type	Interest Rate	Original Issue Amount	Outstanding Balance
MF13-I	MF2013-I	Taxable	2/1/2044	19647PBA0	Fixed	3.20%	\$31,568,225.00	\$4,551,827.00
MF16-I	MF2016-I	Tax-Exempt	6/1/2056	19647PBH5	Fixed	3.45%	\$5,145,000.00	\$4,956,158.00
MF16-II	MF2016-II	Tax-Exempt	9/1/2056	19647PBK8	Fixed	3.00%	\$9,100,000.00	\$8,798,888.00
MF16-III	MF2016-III	Tax-Exempt	10/1/2052	19647PBM4	Fixed	3.10%	\$3,500,000.00	\$3,290,536.00
MF16-IV	MF2016-IV	Tax-Exempt	11/1/2056	19647PBP7	Fixed	3.13%	\$6,500,000.00	\$6,260,685.00
MF16-V	MF2016-V	Taxable	11/1/2045	19647PBQ5	Fixed	3.40%	\$43,951,112.00	\$21,742,059.00
MF17-I	MF2017-I	Tax-Exempt	7/1/2057	19647PBS1	Fixed	3.85%	\$10,217,000.00	\$9,886,393.00
MF17-II	MF2017-II	Tax-Exempt	8/1/2057	19647PBU6	Fixed	3.76%	\$6,550,000.00	\$6,399,461.00
MF17-III	MF2017-III	Tax-Exempt	10/1/2057	19647PBW2	Fixed	3.75%	\$9,400,000.00	\$9,202,574.00
MF17-IV	MF2017-IV	Tax-Exempt	4/1/2057	19647PBX0	Fixed	3.64%	\$26,000,000.00	\$25,289,323.00
Total:							\$168,381,337.00	\$100,377,904.00

List of Unscheduled Redemptions

MF2013-I

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2013-I	Taxable	2/1/2044	8/1/2013	\$44,650	Special (SP)
MF2013-I	Taxable	2/1/2044	8/31/2013	\$44,883	SP
MF2013-I	Taxable	2/1/2044	10/1/2013	\$45,116	SP
MF2013-I	Taxable	2/1/2044	11/1/2013	\$45,352	SP
MF2013-I	Taxable	2/1/2044	12/1/2013	\$45,588	SP
MF2013-I	Taxable	2/1/2044	1/1/2014	\$45,826	SP
MF2013-I	Taxable	2/1/2044	2/1/2014	\$46,065	SP
MF2013-I	Taxable	2/1/2044	3/1/2014	\$46,305	SP
MF2013-I	Taxable	2/1/2044	4/1/2014	\$1,328,980	SP
MF2013-I	Taxable	2/1/2044	5/1/2014	\$45,054	SP
MF2013-I	Taxable	2/1/2044	6/1/2014	\$45,288	SP
MF2013-I	Taxable	2/1/2044	7/1/2014	\$45,524	SP
MF2013-I	Taxable	2/1/2044	8/1/2014	\$45,761	SP
MF2013-I	Taxable	2/1/2044	9/1/2014	\$41,215	SP
MF2013-I	Taxable	2/1/2044	10/1/2014	\$51,024	SP
MF2013-I	Taxable	2/1/2044	11/1/2014	\$46,480	SP
MF2013-I	Taxable	2/1/2044	12/1/2014	\$46,722	SP
MF2013-I	Taxable	2/1/2044	1/1/2015	\$46,966	SP
MF2013-I	Taxable	2/1/2044	2/1/2015	\$47,211	SP
MF2013-I	Taxable	2/1/2044	3/1/2015	\$53,057	SP
MF2013-I	Taxable	2/1/2044	4/1/2015	\$47,735	SP
MF2013-I	Taxable	2/1/2044	5/1/2015	\$42,322	SP
MF2013-I	Taxable	2/1/2044	6/1/2015	\$48,203	SP
MF2013-I	Taxable	2/1/2044	7/1/2015	\$48,454	SP
MF2013-I	Taxable	2/1/2044	8/1/2015	\$48,707	SP
MF2013-I	Taxable	2/1/2044	9/1/2015	\$4,226,794	SP
MF2013-I	Taxable	2/1/2044	10/1/2015	\$40,038	SP

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2013-I	Taxable	2/1/2044	10/1/2015	\$40,038	SP
MF2013-I	Taxable	2/1/2044	11/1/2015	\$41,477	SP
MF2013-I	Taxable	2/1/2044	12/1/2015	\$41,414	SP
MF2013-I	Taxable	2/1/2044	6/1/2016	\$38,807	SP
MF2013-I	Taxable	2/1/2044	1/1/2016	\$41,624	SP
MF2013-I	Taxable	2/1/2044	2/1/2016	\$41,835	SP
MF2013-I	Taxable	2/1/2044	3/1/2016	\$42,046	SP
MF2013-I	Taxable	2/1/2044	4/1/2016	\$42,259	SP
MF2013-I	Taxable	2/1/2044	5/1/2016	\$47,639	SP
MF2013-I	Taxable	2/1/2044	7/1/2016	\$41,615	SP
MF2013-I	Taxable	2/1/2044	8/1/2016	\$43,119	SP
MF2013-I	Taxable	2/1/2044	9/1/2016	\$43,337	SP
MF2013-I	Taxable	2/1/2044	10/1/2016	\$43,337	SP
MF2013-I	Taxable	2/1/2044	11/1/2016	\$45,096	SP
MF2013-I	Taxable	2/1/2044	12/1/2016	\$42,678	SP
MF2013-I	Taxable	2/1/2044	1/1/2017	\$44,236	SP
MF2013-I	Taxable	2/1/2044	2/1/2017	\$45,800	SP
MF2013-I	Taxable	2/1/2044	3/1/2017	\$39,306	SP
MF2013-I	Taxable	2/1/2044	4/1/2017	\$50,461	SP
MF2013-I	Taxable	2/1/2044	5/1/2017	\$45,129	SP
MF2013-I	Taxable	2/1/2044	6/1/2017	\$43,991	SP
MF2013-I	Taxable	2/1/2044	7/1/2017	\$45,580	SP
MF2013-I	Taxable	2/1/2044	8/1/2017	\$45,810	SP
MF2013-I	Taxable	2/1/2044	9/1/2017	\$5,786,493	SP
MF2013-I	Taxable	2/1/2044	10/1/2017	\$34,422	SP
MF2013-I	Taxable	2/1/2044	11/1/2017	\$35,993	SP
MF2013-I	Taxable	2/1/2044	12/1/2017	\$33,363	SP
MF2013-I	Taxable	2/1/2044	1/1/2018	\$36,238	SP
MF2013-I	Taxable	2/1/2044	2/1/2018	\$36,409	SP

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2013-I	Taxable	2/1/2044	3/1/2018	\$36,581	SP
MF2013-I	Taxable	2/1/2044	4/1/2018	\$36,754	SP
MF2013-I	Taxable	2/1/2044	5/1/2018	\$36,928	SP
MF2013-I	Taxable	2/1/2044	6/1/2018	\$37,103	SP
MF2013-I	Taxable	2/1/2044	7/1/2018	\$37,279	SP
MF2013-I	Taxable	2/1/2044	8/1/2018	\$37,456	SP
MF2013-I	Taxable	2/1/2044	9/1/2018	\$6,442,311	SP
MF2013-I	Taxable	2/1/2044	10/1/2018	\$26,719	SP
MF2013-I	Taxable	2/1/2044	11/1/2018	\$26,852	SP
MF2013-I	Taxable	2/1/2044	12/1/2018	\$26,985	SP
MF2013-I	Taxable	2/1/2044	1/1/2019	\$27,449	SP
MF2013-I	Taxable	2/1/2044	2/1/2019	\$27,578	SP
MF2013-I	Taxable	2/1/2044	3/1/2019	\$27,708	SP
MF2013-I	Taxable	2/1/2044	4/1/2019	\$35,151	SP
MF2013-I	Taxable	2/1/2044	5/1/2019	\$28,010	SP
MF2013-I	Taxable	2/1/2044	6/1/2019	\$28,142	SP
MF2013-I	Taxable	2/1/2044	7/1/2019	\$28,275	SP
MF2013-I	Taxable	2/1/2044	8/1/2019	\$28,408	SP
MF2013-I	Taxable	2/1/2044	9/1/2019	\$28,542	SP
MF2013-I	Taxable	2/1/2044	10/1/2019	\$28,677	SP
MF2013-I	Taxable	2/1/2044	11/1/2019	\$28,811	SP
MF2013-I	Taxable	2/1/2044	12/1/2019	\$28,948	SP
MF2013-I	Taxable	2/1/2044	1/1/2020	\$21,405	SP
MF2013-I	Taxable	2/1/2044	2/1/2020	\$20,956	SP
MF2013-I	Taxable	2/1/2044	3/1/2020	\$21,055	SP
MF2013-I	Taxable	2/1/2044	4/1/2020	\$21,156	SP
MF2013-I	Taxable	2/1/2044	5/1/2020	\$21,257	SP
MF2013-I	Taxable	2/1/2044	6/1/2020	\$21,359	SP
MF2013-I	Taxable	2/1/2044	7/1/2020	\$21,461	SP
MF2013-I	Taxable	2/1/2044	8/1/2020	\$29,787	SP
MF2013-I	Taxable	2/1/2044	9/1/2020	\$21,666	SP
MF2013-I	Taxable	2/1/2044	10/1/2020	\$2,200,877	SP
MF2013-I	Taxable	2/1/2044	11/1/2020	\$18,371	SP
MF2013-I	Taxable	2/1/2044	12/1/2020	\$18,456	SP
MF2013-I	Taxable	2/1/2044	1/1/2021	\$18,541	SP
MF2013-I	Taxable	2/1/2044	2/1/2021	\$18,628	SP
MF2013-I	Taxable	2/1/2044	3/1/2021	\$43,996	SP

MF2013-I	Taxable	2/1/2044	4/1/2021	\$24,206	SP
MF2013-I	Taxable	2/1/2044	5/1/2021	\$18,889	SP
MF2013-I	Taxable	2/1/2044	6/1/2021	\$3,636,834	SP
MF2013-I	Taxable	2/1/2044	7/1/2021	\$20,810	SP
MF2013-I	Taxable	2/1/2044	8/1/2021	\$17,409	SP
MF2013-I	Taxable	2/1/2044	9/1/2021	\$21,006	SP
MF2013-I	Taxable	2/1/2044	10/1/2021	\$19,341	SP
MF2013-I	Taxable	2/1/2044	11/1/2021	\$19,431	SP
MF2013-I	Taxable	2/1/2044	12/1/2021	\$17,733	SP
				<u>\$27,034,131</u>	

MF2016-I

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-I	Tax-Exempt	6/1/2056	10/1/2018	\$9,327	Special (SP)
MF2016-I	Tax-Exempt	6/1/2056	11/1/2018	\$0	SP
MF2016-I	Tax-Exempt	6/1/2056	12/1/2018	\$4,688	SP
MF2016-I	Tax-Exempt	6/1/2056	1/1/2019	\$4,704	SP
MF2016-I	Tax-Exempt	6/1/2056	2/1/2019	\$4,721	SP
MF2016-I	Tax-Exempt	6/1/2056	3/1/2019	\$4,737	SP
MF2016-I	Tax-Exempt	6/1/2056	4/1/2019	\$4,754	SP
MF2016-I	Tax-Exempt	6/1/2056	5/1/2019	\$4,771	SP
MF2016-I	Tax-Exempt	6/1/2056	6/1/2019	\$4,787	SP
MF2016-I	Tax-Exempt	6/1/2056	7/1/2019	\$4,804	SP
MF2016-I	Tax-Exempt	6/1/2056	8/1/2019	\$4,821	SP
MF2016-I	Tax-Exempt	6/1/2056	9/1/2019	\$4,838	SP
MF2016-I	Tax-Exempt	6/1/2056	10/1/2019	\$4,855	SP
MF2016-I	Tax-Exempt	6/1/2056	11/1/2019	\$4,871	SP
MF2016-I	Tax-Exempt	6/1/2056	12/1/2019	\$4,888	SP
MF2016-I	Tax-Exempt	6/1/2056	1/1/2020	\$4,905	SP
MF2016-I	Tax-Exempt	6/1/2056	2/1/2020	\$4,922	SP
MF2016-I	Tax-Exempt	6/1/2056	3/1/2020	\$4,940	SP
MF2016-I	Tax-Exempt	6/1/2056	4/1/2020	\$4,957	SP
MF2016-I	Tax-Exempt	6/1/2056	5/1/2020	\$4,974	SP
MF2016-I	Tax-Exempt	6/1/2056	6/1/2020	\$4,992	SP
MF2016-I	Tax-Exempt	6/1/2056	7/1/2020	\$5,010	SP
MF2016-I	Tax-Exempt	6/1/2056	8/1/2020	\$5,027	SP
MF2016-I	Tax-Exempt	6/1/2056	9/1/2020	\$5,044	SP
MF2016-I	Tax-Exempt	6/1/2056	10/1/2020	\$5,062	SP
MF2016-I	Tax-Exempt	6/1/2056	11/1/2020	\$5,080	SP
MF2016-I	Tax-Exempt	6/1/2056	12/1/2020	\$5,098	SP
MF2016-I	Tax-Exempt	6/1/2056	1/1/2021	\$5,115	SP
MF2016-I	Tax-Exempt	6/1/2056	2/1/2021	\$5,133	SP
MF2016-I	Tax-Exempt	6/1/2056	3/1/2021	\$5,151	SP
MF2016-I	Tax-Exempt	6/1/2056	4/1/2021	\$5,170	SP
MF2016-I	Tax-Exempt	6/1/2056	5/1/2021	\$5,188	SP
MF2016-I	Tax-Exempt	6/1/2056	6/1/2021	\$5,206	SP
MF2016-I	Tax-Exempt	6/1/2056	7/1/2021	\$5,224	SP
MF2016-I	Tax-Exempt	6/1/2056	8/1/2021	\$5,242	SP

MF2016-I	Tax-Exempt	6/1/2056	9/1/2021	\$5,261	SP
MF2016-I	Tax-Exempt	6/1/2056	10/1/2021	\$5,279	SP
MF2016-I	Tax-Exempt	6/1/2056	11/1/2021	\$5,297	SP
MF2016-I	Tax-Exempt	6/1/2056	12/1/2021	\$5,316	SP
				\$194,158	

MF2016-II

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-II	Tax-Exempt	9/1/2056	4/1/2019	\$3,955	Special (SP)
MF2016-II	Tax-Exempt	9/1/2056	5/1/2019	\$8,974	SP
MF2016-II	Tax-Exempt	9/1/2056	6/1/2019	\$9,003	SP
MF2016-II	Tax-Exempt	9/1/2056	7/1/2019	\$9,032	SP
MF2016-II	Tax-Exempt	9/1/2056	8/1/2019	\$9,061	SP
MF2016-II	Tax-Exempt	9/1/2056	9/1/2019	\$9,091	SP
MF2016-II	Tax-Exempt	9/1/2056	10/1/2019	\$9,120	SP
MF2016-II	Tax-Exempt	9/1/2056	11/1/2019	\$9,149	SP
MF2016-II	Tax-Exempt	9/1/2056	12/1/2019	\$9,179	SP
MF2016-II	Tax-Exempt	9/1/2056	1/1/2020	\$9,209	SP
MF2016-II	Tax-Exempt	9/1/2056	2/1/2020	\$9,239	SP
MF2016-II	Tax-Exempt	9/1/2056	3/1/2020	\$9,269	SP
MF2016-II	Tax-Exempt	9/1/2056	4/1/2020	\$9,299	SP
MF2016-II	Tax-Exempt	9/1/2056	5/1/2020	\$9,329	SP
MF2016-II	Tax-Exempt	9/1/2056	6/1/2020	\$9,360	SP
MF2016-II	Tax-Exempt	9/1/2056	7/1/2020	\$9,391	SP
MF2016-II	Tax-Exempt	9/1/2056	8/1/2020	\$9,421	SP
MF2016-II	Tax-Exempt	9/1/2056	9/1/2020	\$9,451	SP
MF2016-II	Tax-Exempt	9/1/2056	10/1/2020	\$9,482	SP
MF2016-II	Tax-Exempt	9/1/2056	11/1/2020	\$9,513	SP
MF2016-II	Tax-Exempt	9/1/2056	12/1/2020	\$9,544	SP
MF2016-II	Tax-Exempt	9/1/2056	1/1/2021	\$9,575	SP
MF2016-II	Tax-Exempt	9/1/2056	2/1/2021	\$9,606	SP
MF2016-II	Tax-Exempt	9/1/2056	3/1/2021	\$9,637	SP
MF2016-II	Tax-Exempt	9/1/2056	4/1/2021	\$9,669	SP
MF2016-II	Tax-Exempt	9/1/2056	5/1/2021	\$9,700	SP
MF2016-II	Tax-Exempt	9/1/2056	6/1/2021	\$9,732	SP
MF2016-II	Tax-Exempt	9/1/2056	7/1/2021	\$9,763	SP
MF2016-II	Tax-Exempt	9/1/2056	8/1/2021	\$9,795	SP
MF2016-II	Tax-Exempt	9/1/2056	9/1/2021	\$9,827	SP
MF2016-II	Tax-Exempt	9/1/2056	10/1/2021	\$9,858	SP
MF2016-II	Tax-Exempt	9/1/2056	11/1/2021	\$9,890	SP
MF2016-II	Tax-Exempt	9/1/2056	12/1/2021	\$9,923	SP
				\$311,035	

MF2016-III

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-III	Tax-Exempt	10/1/2052	11/1/2017	\$3,955	Special (SP)
MF2016-III	Tax-Exempt	10/1/2052	12/1/2017	\$3,967	SP
MF2016-III	Tax-Exempt	10/1/2052	1/1/2018	\$3,980	SP
MF2016-III	Tax-Exempt	10/1/2052	2/1/2018	\$3,993	SP
MF2016-III	Tax-Exempt	10/1/2052	3/1/2018	\$4,005	SP
MF2016-III	Tax-Exempt	10/1/2052	4/1/2018	\$4,018	SP
MF2016-III	Tax-Exempt	10/1/2052	5/1/2018	\$4,031	SP
MF2016-III	Tax-Exempt	10/1/2052	6/1/2018	\$4,044	SP
MF2016-III	Tax-Exempt	10/1/2052	7/1/2018	\$4,057	SP
MF2016-III	Tax-Exempt	10/1/2052	8/1/2018	\$4,070	SP
MF2016-III	Tax-Exempt	10/1/2052	9/1/2018	\$4,083	SP
MF2016-III	Tax-Exempt	10/1/2052	10/1/2018	\$4,096	SP
MF2016-III	Tax-Exempt	10/1/2052	11/1/2018	\$4,110	SP
MF2016-III	Tax-Exempt	10/1/2052	12/1/2018	\$4,123	SP
MF2016-III	Tax-Exempt	10/1/2052	1/1/2019	\$4,136	SP
MF2016-III	Tax-Exempt	10/1/2052	2/1/2019	\$4,149	SP
MF2016-III	Tax-Exempt	10/1/2052	3/1/2019	\$4,163	SP
MF2016-III	Tax-Exempt	10/1/2052	4/1/2019	\$4,176	SP
MF2016-III	Tax-Exempt	10/1/2052	5/1/2019	\$4,189	SP
MF2016-III	Tax-Exempt	10/1/2052	6/1/2019	\$4,203	SP
MF2016-III	Tax-Exempt	10/1/2052	7/1/2019	\$4,216	SP
MF2016-III	Tax-Exempt	10/1/2052	8/1/2019	\$4,230	SP
MF2016-III	Tax-Exempt	10/1/2052	9/1/2019	\$4,243	SP
MF2016-III	Tax-Exempt	10/1/2052	10/1/2019	\$4,257	SP
MF2016-III	Tax-Exempt	10/1/2052	11/1/2019	\$4,270	SP
MF2016-III	Tax-Exempt	10/1/2052	12/1/2019	\$4,284	SP
MF2016-III	Tax-Exempt	10/1/2052	1/1/2020	\$4,298	SP
MF2016-III	Tax-Exempt	10/1/2052	2/1/2020	\$4,311	SP
MF2016-III	Tax-Exempt	10/1/2052	3/1/2020	\$4,325	SP
MF2016-III	Tax-Exempt	10/1/2052	4/1/2020	\$4,339	SP
MF2016-III	Tax-Exempt	10/1/2052	5/1/2020	\$4,353	SP
MF2016-III	Tax-Exempt	10/1/2052	6/1/2020	\$4,367	SP
MF2016-III	Tax-Exempt	10/1/2052	7/1/2020	\$4,381	SP
MF2016-III	Tax-Exempt	10/1/2052	8/1/2020	\$4,395	SP
MF2016-III	Tax-Exempt	10/1/2052	9/1/2020	\$4,409	SP
MF2016-III	Tax-Exempt	10/1/2052	10/1/2020	\$4,423	SP

MF2016-III	Tax-Exempt	10/1/2052	11/1/2020	\$4,438	SP
MF2016-III	Tax-Exempt	10/1/2052	12/1/2020	\$4,452	SP
MF2016-III	Tax-Exempt	10/1/2052	1/1/2021	\$4,466	SP
MF2016-III	Tax-Exempt	10/1/2052	2/1/2021	\$4,480	SP
MF2016-III	Tax-Exempt	10/1/2052	3/1/2021	\$4,495	SP
MF2016-III	Tax-Exempt	10/1/2052	4/1/2021	\$4,510	SP
MF2016-III	Tax-Exempt	10/1/2052	5/1/2021	\$4,524	SP
MF2016-III	Tax-Exempt	10/1/2052	6/1/2021	\$4,539	SP
MF2016-III	Tax-Exempt	10/1/2052	7/1/2021	\$4,553	SP
MF2016-III	Tax-Exempt	10/1/2052	8/1/2021	\$4,567	SP
MF2016-III	Tax-Exempt	10/1/2052	9/1/2021	\$4,583	SP
MF2016-III	Tax-Exempt	10/1/2052	10/1/2021	\$4,597	SP
MF2016-III	Tax-Exempt	10/1/2052	11/1/2021	\$4,611	SP
MF2016-III	Tax-Exempt	10/1/2052	12/1/2021	\$4,626	SP
				\$209,624	
				\$209,624	

MF2016-IV

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-IV	Tax-Exempt	11/1/2056	12/1/2018	\$6,281	Special (SP)
MF2016-IV	Tax-Exempt	11/1/2056	1/1/2019	\$6,301	SP
MF2016-IV	Tax-Exempt	11/1/2056	2/1/2019	\$6,321	SP
MF2016-IV	Tax-Exempt	11/1/2056	3/1/2019	\$6,341	SP
MF2016-IV	Tax-Exempt	11/1/2056	4/1/2019	\$6,362	SP
MF2016-IV	Tax-Exempt	11/1/2056	5/1/2019	\$6,382	SP
MF2016-IV	Tax-Exempt	11/1/2056	6/1/2019	\$6,403	SP
MF2016-IV	Tax-Exempt	11/1/2056	7/1/2019	\$6,424	SP
MF2016-IV	Tax-Exempt	11/1/2056	8/1/2019	\$6,444	SP
MF2016-IV	Tax-Exempt	11/1/2056	9/1/2019	\$6,465	SP
MF2016-IV	Tax-Exempt	11/1/2056	10/1/2019	\$6,486	SP
MF2016-IV	Tax-Exempt	11/1/2056	11/1/2019	\$6,506	SP
MF2016-IV	Tax-Exempt	11/1/2056	12/1/2019	\$6,527	SP
MF2016-IV	Tax-Exempt	11/1/2056	1/1/2020	\$6,548	SP
MF2016-IV	Tax-Exempt	11/1/2056	2/1/2020	\$6,569	SP
MF2016-IV	Tax-Exempt	11/1/2056	3/1/2020	\$6,590	SP
MF2016-IV	Tax-Exempt	11/1/2056	4/1/2020	\$6,612	SP
MF2016-IV	Tax-Exempt	11/1/2056	5/1/2020	\$6,633	SP
MF2016-IV	Tax-Exempt	11/1/2056	6/1/2020	\$6,655	SP
MF2016-IV	Tax-Exempt	11/1/2056	7/1/2020	\$6,676	SP
MF2016-IV	Tax-Exempt	11/1/2056	8/1/2020	\$6,697	SP
MF2016-IV	Tax-Exempt	11/1/2056	9/1/2020	\$6,719	SP
MF2016-IV	Tax-Exempt	11/1/2056	10/1/2020	\$6,741	SP
MF2016-IV	Tax-Exempt	11/1/2056	11/1/2020	\$6,763	SP
MF2016-IV	Tax-Exempt	11/1/2056	12/1/2020	\$6,784	SP
MF2016-IV	Tax-Exempt	11/1/2056	1/1/2021	\$6,806	SP
MF2016-IV	Tax-Exempt	11/1/2056	2/1/2021	\$6,828	SP
MF2016-IV	Tax-Exempt	11/1/2056	3/1/2021	\$13,678	SP
MF2016-IV	Tax-Exempt	11/1/2056	4/1/2021	\$44	SP
MF2016-IV	Tax-Exempt	11/1/2056	5/1/2021	\$6,894	SP
MF2016-IV	Tax-Exempt	11/1/2056	6/1/2021	\$6,917	SP
MF2016-IV	Tax-Exempt	11/1/2056	7/1/2021	\$6,939	SP
MF2016-IV	Tax-Exempt	11/1/2056	8/1/2021	\$6,961	SP
MF2016-IV	Tax-Exempt	11/1/2056	9/1/2021	\$6,984	SP
MF2016-IV	Tax-Exempt	11/1/2056	10/1/2021	\$7,006	SP
MF2016-IV	Tax-Exempt	11/1/2056	11/1/2021	\$7,028	SP

MF2016-IV	Tax-Exempt	11/1/2056	12/1/2021	\$7,051	SP
				<u>\$246,366</u>	

MF2016-V

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-V	Taxable	11/01/2045	1/1/2017	\$85,453	Special (SP)
MF2016-V	Taxable	11/01/2045	2/1/2017	\$79,524	SP
MF2016-V	Taxable	11/01/2045	3/1/2017	\$73,540	SP
MF2016-V	Taxable	11/01/2045	4/1/2017	\$92,762	SP
MF2016-V	Taxable	11/01/2045	5/1/2017	\$68,274	SP
MF2016-V	Taxable	11/01/2045	6/1/2017	\$81,131	SP
MF2016-V	Taxable	11/01/2045	7/1/2017	\$81,543	SP
MF2016-V	Taxable	11/01/2045	8/1/2017	\$81,957	SP
MF2016-V	Taxable	11/01/2045	9/1/2017	\$82,373	SP
MF2016-V	Taxable	11/01/2045	10/1/2017	\$82,791	SP
MF2016-V	Taxable	11/01/2045	11/1/2017	\$83,211	SP
MF2016-V	Taxable	11/01/2045	12/1/2017	\$83,633	SP
MF2016-V	Taxable	11/01/2045	1/1/2018	\$84,058	SP
MF2016-V	Taxable	11/1/2045	2/1/2018	\$84,485	SP
MF2016-V	Taxable	11/1/2045	3/1/2018	\$84,913	SP
MF2016-V	Taxable	11/1/2045	4/1/2018	\$85,344	SP
MF2016-V	Taxable	11/1/2045	5/1/2018	\$85,778	SP
MF2016-V	Taxable	11/1/2045	6/1/2018	\$86,213	SP
MF2016-V	Taxable	11/1/2045	7/1/2018	\$86,651	SP
MF2016-V	Taxable	11/1/2045	8/1/2018	\$87,092	SP
MF2016-V	Taxable	11/1/2045	9/1/2018	\$2,235,118	SP
MF2016-V	Taxable	11/1/2045	10/1/2018	\$71,249	SP
MF2016-V	Taxable	11/1/2045	11/1/2018	\$64,917	SP
MF2016-V	Taxable	11/1/2045	12/1/2018	\$71,941	SP
MF2016-V	Taxable	11/1/2045	1/1/2019	\$72,308	SP
MF2016-V	Taxable	11/1/2045	2/1/2019	\$72,677	SP
MF2016-V	Taxable	11/1/2045	3/1/2019	\$73,048	SP
MF2016-V	Taxable	11/1/2045	4/1/2019	\$79,133	SP
MF2016-V	Taxable	11/1/2045	5/1/2019	\$73,824	SP
MF2016-V	Taxable	11/1/2045	6/1/2019	\$68,431	SP
MF2016-V	Taxable	11/1/2045	7/1/2019	\$80,350	SP
MF2016-V	Taxable	11/1/2045	8/1/2019	\$74,961	SP
MF2016-V	Taxable	11/1/2045	9/1/2019	\$75,343	SP
MF2016-V	Taxable	11/1/2045	10/1/2019	\$75,728	SP
MF2016-V	Taxable	11/1/2045	11/1/2019	\$76,114	SP
MF2016-V	Taxable	11/1/2045	12/1/2019	\$76,504	SP

MF2016-V	Taxable	11/1/2045	1/1/2020	\$70,915	SP
MF2016-V	Taxable	11/1/2045	2/1/2020	\$3,429,396	SP
MF2016-V	Taxable	11/1/2045	3/1/2020	\$80,784	SP
MF2016-V	Taxable	11/1/2045	4/1/2020	\$5,865,256	SP
MF2016-V	Taxable	11/1/2045	5/1/2020	\$65,369	SP
MF2016-V	Taxable	11/1/2045	6/1/2020	\$3,505,839	SP
MF2016-V	Taxable	11/1/2045	7/1/2020	\$61,244	SP
MF2016-V	Taxable	11/1/2045	8/1/2020	\$61,550	SP
MF2016-V	Taxable	11/1/2045	9/1/2020	\$61,857	SP
MF2016-V	Taxable	11/1/2045	10/1/2020	\$62,167	SP
MF2016-V	Taxable	11/1/2045	11/1/2020	\$62,478	SP
MF2016-V	Taxable	11/1/2045	12/1/2020	\$62,790	SP
MF2016-V	Taxable	11/1/2045	1/1/2021	\$63,104	SP
MF2016-V	Taxable	11/1/2045	2/1/2021	\$3,209,012	SP
MF2016-V	Taxable	11/1/2045	3/1/2021	\$59,350	SP
MF2016-V	Taxable	11/1/2045	4/1/2021	\$59,646	SP
MF2016-V	Taxable	11/1/2045	5/1/2021	\$59,943	SP
MF2016-V	Taxable	11/1/2045	6/1/2021	\$60,241	SP
MF2016-V	Taxable	11/1/2045	7/1/2021	\$60,541	SP
MF2016-V	Taxable	11/1/2045	8/1/2021	\$60,843	SP
MF2016-V	Taxable	11/1/2045	9/1/2021	\$61,147	SP
MF2016-V	Taxable	11/1/2045	10/1/2021	\$61,451	SP
MF2016-V	Taxable	11/1/2045	11/1/2021	\$61,758	SP
MF2016-V	Taxable	11/1/2045	12/1/2021	\$62,065	SP
				\$4,042,331	

MF2017-I

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2017-I	Tax-Exempt	7/1/2057	8/1/2018	\$7,651	Special (SP)
MF2017-I	Tax-Exempt	7/1/2057	9/1/2018	\$7,681	SP
MF2017-I	Tax-Exempt	7/1/2057	10/1/2018	\$7,711	SP
MF2017-I	Tax-Exempt	7/1/2057	11/1/2018	\$7,741	SP
MF2017-I	Tax-Exempt	7/1/2057	12/1/2018	\$7,772	SP
MF2017-I	Tax-Exempt	7/1/2057	1/1/2019	\$7,802	SP
MF2017-I	Tax-Exempt	7/1/2057	2/1/2019	\$7,833	SP
MF2017-I	Tax-Exempt	7/1/2057	3/1/2019	\$7,863	SP
MF2017-I	Tax-Exempt	7/1/2057	4/1/2019	\$7,894	SP

MF2017-I	Tax-Exempt	7/1/2057	5/1/2019	\$7,925	SP
MF2017-I	Tax-Exempt	7/1/2057	6/1/2019	\$7,956	SP
MF2017-I	Tax-Exempt	7/1/2057	7/1/2019	\$7,987	SP
MF2017-I	Tax-Exempt	7/1/2057	8/1/2019	\$8,018	SP
MF2017-I	Tax-Exempt	7/1/2057	9/1/2019	\$8,050	SP
MF2017-I	Tax-Exempt	7/1/2057	10/1/2019	\$8,081	SP
MF2017-I	Tax-Exempt	7/1/2057	11/1/2019	\$8,113	SP
MF2017-I	Tax-Exempt	7/1/2057	12/1/2019	\$8,144	SP
MF2017-I	Tax-Exempt	7/1/2057	1/1/2020	\$8,176	SP
MF2017-I	Tax-Exempt	7/1/2057	2/1/2020	\$8,208	SP
MF2017-I	Tax-Exempt	7/1/2057	3/1/2020	\$8,240	SP
MF2017-I	Tax-Exempt	7/1/2057	4/1/2020	\$8,273	SP
MF2017-I	Tax-Exempt	7/1/2057	5/1/2020	\$8,305	SP
MF2017-I	Tax-Exempt	7/1/2057	6/1/2020	\$8,338	SP
MF2017-I	Tax-Exempt	7/1/2057	7/1/2020	\$8,371	SP
MF2017-I	Tax-Exempt	7/1/2057	8/1/2020	\$8,403	SP
MF2017-I	Tax-Exempt	7/1/2057	9/1/2020	\$8,436	SP
MF2017-I	Tax-Exempt	7/1/2057	10/1/2020	\$8,469	SP
MF2017-I	Tax-Exempt	7/1/2057	11/1/2020	\$8,503	SP
MF2017-I	Tax-Exempt	7/1/2057	12/1/2020	\$8,536	SP
MF2017-I	Tax-Exempt	7/1/2057	1/1/2021	\$8,569	SP
MF2017-I	Tax-Exempt	7/1/2057	2/1/2021	\$8,602	SP
MF2017-I	Tax-Exempt	7/1/2057	3/1/2021	\$8,636	SP
MF2017-I	Tax-Exempt	7/1/2057	4/1/2021	\$8,670	SP
MF2017-I	Tax-Exempt	7/1/2057	5/1/2021	\$8,704	SP
MF2017-I	Tax-Exempt	7/1/2057	6/1/2021	\$8,738	SP
MF2017-I	Tax-Exempt	7/1/2057	7/1/2021	\$8,773	SP
MF2017-I	Tax-Exempt	7/1/2057	8/1/2021	\$8,807	SP
MF2017-I	Tax-Exempt	7/1/2057	9/1/2021	\$8,842	SP
MF2017-I	Tax-Exempt	7/1/2057	10/1/2021	\$8,876	SP
MF2017-I	Tax-Exempt	7/1/2057	11/1/2021	\$8,910	SP
MF2017-I	Tax-Exempt	7/1/2057	12/1/2021	\$8,946	SP
				<u>\$339,553</u>	

MF2017-II					
Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2017-II	Tax-Exempt	8/1/2057	9/1/2019	\$5,302	Special (SP)
MF2017-II	Tax-Exempt	8/1/2057	10/1/2019	\$5,323	SP
MF2017-II	Tax-Exempt	8/1/2057	11/1/2019	\$5,343	SP
MF2017-II	Tax-Exempt	8/1/2057	12/1/2019	\$5,363	SP
MF2017-II	Tax-Exempt	8/1/2057	1/1/2020	\$5,384	SP
MF2017-II	Tax-Exempt	8/1/2057	2/1/2020	\$5,404	SP
MF2017-II	Tax-Exempt	8/1/2057	3/1/2020	\$5,425	SP
MF2017-II	Tax-Exempt	8/1/2057	4/1/2020	\$5,446	SP
MF2017-II	Tax-Exempt	8/1/2057	5/1/2020	\$5,467	SP
MF2017-II	Tax-Exempt	8/1/2057	6/1/2020	\$5,488	SP
MF2017-II	Tax-Exempt	8/1/2057	7/1/2020	\$5,510	SP
MF2017-II	Tax-Exempt	8/1/2057	8/1/2020	\$5,530	SP
MF2017-II	Tax-Exempt	8/1/2057	9/1/2020	\$5,551	SP
MF2017-II	Tax-Exempt	8/1/2057	10/1/2020	\$5,573	SP
MF2017-II	Tax-Exempt	8/1/2057	11/1/2020	\$5,595	SP
MF2017-II	Tax-Exempt	8/1/2057	12/1/2020	\$5,616	SP
MF2017-II	Tax-Exempt	8/1/2057	1/1/2021	\$5,637	SP
MF2017-II	Tax-Exempt	8/1/2057	2/1/2021	\$5,659	SP
MF2017-II	Tax-Exempt	8/1/2057	3/1/2021	\$5,681	SP
MF2017-II	Tax-Exempt	8/1/2057	4/1/2021	\$5,703	SP
MF2017-II	Tax-Exempt	8/1/2057	5/1/2021	\$5,725	SP
MF2017-II	Tax-Exempt	8/1/2057	6/1/2021	\$5,747	SP
MF2017-II	Tax-Exempt	8/1/2057	7/1/2021	\$5,769	SP
MF2017-II	Tax-Exempt	8/1/2057	8/1/2021	\$5,791	SP
MF2017-II	Tax-Exempt	8/1/2057	9/1/2021	\$5,814	SP
MF2017-II	Tax-Exempt	8/1/2057	10/1/2021	\$5,835	SP
MF2017-II	Tax-Exempt	8/1/2057	11/1/2021	\$5,858	SP
MF2017-II	Tax-Exempt	8/1/2057	12/1/2021	\$5,880	SP
				\$156,419	

MF2017-III

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2017-III	Tax-Exempt	10/1/2057	11/1/2019	\$7,536	Special (SP)
MF2017-III	Tax-Exempt	10/1/2057	12/1/2019	\$7,537	SP
MF2017-III	Tax-Exempt	10/1/2057	1/1/2020	\$7,594	SP
MF2017-III	Tax-Exempt	10/1/2057	2/1/2020	\$7,624	SP
MF2017-III	Tax-Exempt	10/1/2057	3/1/2020	\$7,653	SP
MF2017-III	Tax-Exempt	10/1/2057	4/1/2020	\$7,683	SP
MF2017-III	Tax-Exempt	10/1/2057	5/1/2020	\$7,713	SP
MF2017-III	Tax-Exempt	10/1/2057	6/1/2020	\$7,743	SP
MF2017-III	Tax-Exempt	10/1/2057	7/1/2020	\$7,773	SP
MF2017-III	Tax-Exempt	10/1/2057	8/1/2020	\$7,803	SP
MF2017-III	Tax-Exempt	10/1/2057	9/1/2020	\$7,833	SP
MF2017-III	Tax-Exempt	10/1/2057	10/1/2020	\$7,863	SP
MF2017-III	Tax-Exempt	10/1/2057	11/1/2020	\$7,894	SP
MF2017-III	Tax-Exempt	10/1/2057	12/1/2020	\$7,925	SP
MF2017-III	Tax-Exempt	10/1/2057	1/1/2021	\$7,955	SP
MF2017-III	Tax-Exempt	10/1/2057	2/1/2021	\$7,986	SP
MF2017-III	Tax-Exempt	10/1/2057	3/1/2021	\$8,017	SP
MF2017-III	Tax-Exempt	10/1/2057	4/1/2021	\$8,048	SP
MF2017-III	Tax-Exempt	10/1/2057	5/1/2021	\$8,080	SP
MF2017-III	Tax-Exempt	10/1/2057	6/1/2021	\$8,111	SP
MF2017-III	Tax-Exempt	10/1/2057	7/1/2021	\$8,142	SP
MF2017-III	Tax-Exempt	10/1/2057	8/1/2021	\$8,173	SP
MF2017-III	Tax-Exempt	10/1/2057	9/1/2021	\$8,206	SP
MF2017-III	Tax-Exempt	10/1/2057	10/1/2021	\$8,237	SP
MF2017-III	Tax-Exempt	10/1/2057	11/1/2021	\$8,269	SP
MF2017-III	Tax-Exempt	10/1/2057	12/1/2021	\$8,301	SP
				\$205,727	

MF2017-IV

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2017-IV	Tax-Exempt	4/1/2057	5/1/2019	\$21,664	Special (SP)
MF2017-IV	Tax-Exempt	4/1/2057	6/1/2019	\$21,745	SP
MF2017-IV	Tax-Exempt	4/1/2057	7/1/2019	\$21,826	SP
MF2017-IV	Tax-Exempt	4/1/2057	8/1/2019	\$21,908	SP
MF2017-IV	Tax-Exempt	4/1/2057	9/1/2019	\$21,990	SP
MF2017-IV	Tax-Exempt	4/1/2057	10/1/2019	\$22,073	SP
MF2017-IV	Tax-Exempt	4/1/2057	11/1/2019	\$22,155	SP
MF2017-IV	Tax-Exempt	4/1/2057	1/1/2020	\$22,321	SP
MF2017-IV	Tax-Exempt	4/1/2057	2/1/2020	\$22,404	SP
MF2017-IV	Tax-Exempt	4/1/2057	3/1/2020	\$22,488	SP
MF2017-IV	Tax-Exempt	4/1/2057	4/1/2020	\$22,572	SP
MF2017-IV	Tax-Exempt	4/1/2057	5/1/2020	\$22,657	SP
MF2017-IV	Tax-Exempt	4/1/2057	6/1/2020	\$22,742	SP
MF2017-IV	Tax-Exempt	4/1/2057	7/1/2020	\$22,827	SP
MF2017-IV	Tax-Exempt	4/1/2057	8/1/2020	\$22,912	SP
MF2017-IV	Tax-Exempt	4/1/2057	9/1/2020	\$22,998	SP
MF2017-IV	Tax-Exempt	4/1/2057	10/1/2020	\$23,084	SP
MF2017-IV	Tax-Exempt	4/1/2057	11/1/2020	\$23,171	SP
MF2017-IV	Tax-Exempt	4/1/2057	12/1/2020	\$23,257	SP
MF2017-IV	Tax-Exempt	4/1/2057	1/1/2021	\$23,344	SP
MF2017-IV	Tax-Exempt	4/1/2057	2/1/2021	\$23,431	SP
MF2017-IV	Tax-Exempt	4/1/2057	3/1/2021	\$23,519	SP
MF2017-IV	Tax-Exempt	4/1/2057	4/1/2021	\$23,608	SP
MF2017-IV	Tax-Exempt	4/1/2057	5/1/2021	\$23,696	SP
MF2017-IV	Tax-Exempt	4/1/2057	6/1/2021	\$23,785	SP
MF2017-IV	Tax-Exempt	4/1/2057	7/1/2021	\$23,873	SP
MF2017-IV	Tax-Exempt	4/1/2057	8/1/2021	\$23,962	SP
MF2017-IV	Tax-Exempt	4/1/2057	9/1/2021	\$24,053	SP
MF2017-IV	Tax-Exempt	4/1/2057	10/1/2021	\$24,142	SP
MF2017-IV	Tax-Exempt	4/1/2057	11/1/2021	\$24,232	SP
MF2017-IV	Tax-Exempt	4/1/2057	12/1/2021	\$24,323	SP
				\$735,000	

Federally Insured Multi-Family Housing Loan Program Indenture Loan List

<u>Bond</u>	<u>Project Name</u>	<u>Original Loan Amount</u>	<u>Current Principal Balance</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Remaining Term (Months)</u>	<u>Original Term to Maturity</u>	<u>Current Annual Interest Rate</u>	<u>Current Debt Service Coverage Ratio</u>	<u>Servicing Fee Rate</u>	<u>Principal and Interest Payment Amount</u>	<u>End of Lock-out Period</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 HAP Contract Expiration Date</u>	<u>Location</u>
MF13-I	Grand Valley Apartments	\$2,332,000	\$1,606,664	3/1/1999	4/1/2039	140	480	4.65%	0.85	0.50%	\$11,301	4/1/2008	12/31/2012 & 12/31/2013	N/A	Clifton
MF13-I	Hampstead Southgate	\$2,841,000	\$1,703,700	12/26/2002	1/1/2033	146	360	6.55%	1.98	0.50%	\$18,050	2/1/2018	12/31/2017	12/31/2022	Grand Junction
MF13-I	Park Hill Residence	\$841,166	\$269,573	10/2/1996	11/1/2026	81	360	6.80%	0.81	0.50%	\$5,558	4/1/2006	N/A	N/A	Denver
MF13-I	HACM Brubaker	\$1,075,000	\$927,691	3/1/2013	4/1/2043	269	360	6.00%	0.9	0.50%	\$6,445	3/1/2023	N/A	N/A	Cortez
Loan Count: 4		<u><u>\$4,507,628</u></u>													

Prepaid

MF13-I	Aspen Meadows	\$2,614,000	\$0	4/24/2003	5/1/2043	N/A	480	6.55%	1.08	0.50%	15,397	2/1/2019	12/31/2017	N/A	Longmont
MF13-I	Centennial East Housing	\$7,475,000	\$0	2/28/2002	1/1/2043	N/A	502	5.07%	1.55	0.37%	\$38,152	2/1/2019	12/31/2018	N/A	Brighton
MF13-I	Montview Meadows	\$1,483,000	\$0	12/1/1998	1/1/2039	N/A	480	6.50%	1.15	0.05%	8,682	12/1/2008	12/31/2012	N/A	Longmont
MF13-I	Racquet Club	\$4,903,825	\$0	11/30/2004	1/1/2035	N/A	360	7.25%	1.07	0.50%	33,453	2/1/2015	N/A	1/20/2020	Grand Junction
MF13-I	Mercy Housing Colorado	\$1,628,000	\$0	11/20/1998	12/1/2028	N/A	360	6.50%	1.14	0.50%	\$10,290	10/1/2008	12/31/2014	8/31/2021 & 5/31/2016	Commerce City
MF13-I	Broomfield Senior Housing	\$5,578,100	\$0	9/12/2001	9/1/2041	N/A	480	6.45%	1.03	0.50%	\$32,459	4/1/2009	12/31/2016	N/A	Broomfield
MF13-I	Lakewood Homestead Ltd	\$3,606,854	\$0	1/6/1998	3/1/2040	N/A	205	6.95%	1.10	0.50%	\$28,335	10/1/2007	12/31/2013	N/A	Lakewood

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-I	86	Montbello II VOA LP	\$4,945,500	5/5/2016	9/1/2018	5/5/2056	480/453	453	4.20%	7/15/2017	1.2	44%	\$23,629.65	8/5/2028	12/31/2031	15 years from HAP Contract Execution	0.13%	0.13%

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-II	114	Crisman Apts.	\$8,779,000	7/20/2016	30 mo.	8/1/2056	480	450	3.90%	11/1/2018	1.18x	42%	\$38,519.47	2/1/2029	11/1/2033	20 years from HAP Contract Execution	0.13%	0.25%

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-III	80	Willow Street Residences	\$3,281,256	8/31/2016	10/1/2017	9/1/2052	420	420	3.85%	6/1/2017	1.23	23.50%	\$15,184	6/1/2027	6/1/2032	N/A	0.13%	0.25%

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-IV	100	Steele Greeley T-Bone LIHTC	\$6,246,551	9/29/2016	11/1/2018	11/1/2056	456mo	38yrs	3.87%	4/1/2018	1.31	37.30%	\$27,216	4/1/2028	7/1/2033	2033	0.13%	0.25%

<u>Bond</u>	<u>Project Name</u>	<u>Original Loan Amount</u>	<u>Current Principal Balance</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Remaining Term (Months)</u>	<u>Original Term to Maturity</u>	<u>Current Annual Interest Rate</u>	<u>Debt Service Coverage Ratio</u>	<u>Servicing Fee Rate</u>	<u>Principal and Interest Payment Amount</u>	<u>End of Lock-out Period</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 HAP Contract Expiration Date</u>	<u>Location</u>
MF16-V	Mountain View Apartments LLLP	\$4,200,000	\$3,025,901	12/17/2002	1/1/2038	237	420	6.45%	1.09	0.50%	\$25,230	2/1/2018	12/31/2018	11/1/2034	Aurora
MF16-V	Truscott Phase II LLLP	\$5,650,000	\$4,589,034	5/1/2003	6/1/2043	301	480	6.5%	1.21	0.50%	\$33,078	7/1/2013	12/31/2017	N/A	Aspen
MF16-V	Aurora Village Associates LLLP	\$4,700,000	\$2,922,275	9/29/2003	10/1/2033	187	360	6.4%	1.33	0.50%	\$29,399	11/1/2018	12/31/2017	10/12/2023	Aurora
MF16-V	University Plaza Investment Group LLLP	\$1,170,000	\$762,674	10/11/2004	11/1/2034	199	360	6.2%	1.22	0.50%	\$7,166	12/1/2019	12/31/2018	10/1/2023	Greeley
MF16-V	Hampden Senior I LP	\$5,776,841	\$4,866,640	5/19/2005	6/1/2045	326	480	6.4%	1.09	0.50%	\$54,816	6/1/2020	12/31/2020	N/A	Aurora
MF16-V	Kings Point Investment Group LLLP	\$2,300,000	\$1,419,748	12/22/2003	1/1/2034	189	360	6%	1.52	0.50%	\$13,790	2/1/2019	12/31/2018	6/23/2023	Sheridan
MF16-V	Durango Housing Preservation LP	\$3,700,000	\$2,870,919	10/1/2005	10/1/2040	271	419	6.1%	1.39	0.50%	\$21,346	11/1/2020	12/31/2021	5/31/2026	Durango
MF16-V	GVAH Limited Partnership	\$1,613,832	\$1,152,857	5/30/2002	7/1/2032	170	193	3.5%	1.24	N/A	\$10,947	8/1/2017	12/31/2017	6/14/2022	Grand Junction
Loan Count: 8		<u>\$21,610,047</u>													

Prepaid

MF16-V	Bear Valley LLLP	\$3,659,040	\$0	9/30/2005	10/1/2045	N/A	480	6.35%	1.16	0.50%	\$45,525	11/1/2020	12/31/2020	N/A	Denver
MF16-V	Sable Ridge Partners LLC	\$3,942,000	\$0	3/3/2004	4/1/2044	N/A	480	6.35%	1.17	0.50%	\$22,659	5/1/2019	12/31/2018	N/A	Denver
MF16-V	Arvada House Preservation LP	\$4,000,000	\$0	10/15/2004	11/1/2044	N/A	480	6.5%	1.61	0.50%	\$23,418	12/1/2019	12/31/2020	N/A	Arvada
MF16-V	BCorp Rio Grande LLC	\$4,475,000	\$0	10/1/1996	11/1/2026	N/A	360	6%	1.15	0.50%	\$27,471	4/1/2015	12/31/2011	N/A	Denver
MF16-V	Sheridan Ridge Townhomes LLC	6,750,000	\$0	1/2/2002	1/1/2043	N/A	468	6.8%	0.84	0.50%	\$40,969.67	2/1/2019	12/31/2018	N/A	Sheridan

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF17-I	116	Woodlands Fort Collins AR, LP	\$9,868,458	5/18/2017	7/1/2018	6/1/2057	480	468	3.51	4/1/2018	1.15	44.60%	\$47,633	6/1/2028	4/1/1933	N/A	0.13%	0.25

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected</u>	<u>Expected DSCR</u>	<u>Expected</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual</u>
MF17-II	96	Peakview Trails, LLLP	\$6,387,670	6/15/2017	8/1/2019	7/1/2057	480	456	2.71	4/1/2019	1.23	45%	\$31,866	7/1/2029	4/1/1934	8/1/1934	0.13%	0.25

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF17-III	96	Windmill Ranch 2016 L.P.	\$9,185,932	8/10/2017	9/1/2019	9/1/2057	480	480	4.01	6/1/2019	1.06	51.10%	\$43,961	9/1/2029	7/1/1934	7/1/1934	0.13%	0.25

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF17-IV	209	Sierra Vista Housing Partners, LLC	\$25,240,574	8/24/2017	4/1/2019	4/1/2057	480	456	3.99	12/1/2018	1.15	79%	\$86,450	3/1/2029	1/1/1934	8/23/1937	0.13%	0.25

Investment Information

As of December 31, 2021, the Authority has invested certain amounts in Series subaccounts of Funds related to such Bonds in investment agreements with the investment providers and at the rates as set forth in the following table.

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2013-I DSR	FGLMC	\$3,698.89	3.50%	08/01/2044
MF 2013-I DSR	FGLMC	\$70,325.97	2.50%	08/01/2046
MF 2013-I DSR	FGLMC	\$240,219.38	3.50%	06/01/2042
MF 2013-I DSR	FNMA	\$36,427.59	3.00%	10/01/2047
MF 2013-I DSR	MONEY MARKET	\$767,839.33	0.03%	Short Term
MF 2013-I REVENUE	MONEY MARKET	\$82,779.73	0.03%	Short Term
		<u>\$1,201,290.89</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-I DSR	FNMA	\$24,655.67	3.00%	10/1/2047
MF 2016-I DSR	MONEY MARKET	\$129,969.15	0.03%	Short Term
MF 2016-I REVENUE	MONEY MARKET	\$12.48	0.03%	Short Term
		<u>\$154,637.30</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-II DSR	FNMA	\$40,468.19	3.00%	10/01/2047
MF 2016-II DSR	MONEY MARKET	\$213,322.93	0.03%	Short Term
MF 2016-II DSR	MONEY MARKET	\$93,500.82	0.03%	Short Term
		<u>\$347,291.94</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-III DSR	FNMA	\$15,964.99	3.00%	10/01/2047
MF 2016-III DSR	MONEY MARKET	\$84,157.45	0.03%	Short Term
MF 2016-III REVENUE	MONEY MARKET	\$1,822.20	0.03%	Short Term
		<u>\$101,183.44</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-IV DSR	FNMA	\$28,607.77	3.00%	10/01/2047
MF 2016-IV DSR	MONEY MARKET	\$150,802.34	0.03%	Short Term
MF 2016-IV DSR	MONEY MARKET	\$85,585.47	0.03%	Short Term
		\$264,995.58		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-V DSR	FNMA	\$73,456.77	3.00%	10/01/2047
MF 2016-V DSR	MONEY MARKET	\$1,504,684.78	0.03%	Short Term
MF 2016-V DSR	MONEY MARKET	\$237,836.07	0.03%	Short Term
		\$1,815,977.62		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-I DSR	FNMA	\$49,562.90	3.00%	10/01/2047
MF 2017-I DSR	MONEY MARKET	\$242,931.41	0.03%	Short Term
MF 2017-I DSR	MONEY MARKET	\$190,052.89	0.03%	Short Term
		\$482,547.20		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-II DSR	FNMA	\$31,762.59	3.00%	10/01/2047
MF 2017-II REVENUE	MONEY MARKET	\$168,249.06	0.03%	Short Term
MF 2017-II REVENUE	MONEY MARKET	\$162,890.01	0.03%	Short Term
		\$362,901.66		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-III DSR	FNMA	\$45,616.85	3.00%	10/01/2047
MF 2017-III CNST-LN-RES	MONEY MARKET	\$8.65	0.03%	Short Term
MF 2017-III DSR	MONEY MARKET	\$240,680.88	0.03%	Short Term
MF 2017-III REVENUE	MONEY MARKET	\$249,670.34	0.03%	Short Term
		\$535,976.72		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-IV DSR	FNMA	\$123,220.33	3.00%	10/01/2047
MF 2017-IV DSR	MONEY MARKET	\$650,127.69	0.03%	Short Term
MF 2017-IV REVENUE	MONEY MARKET	\$204,625.65	0.03%	Short Term
		\$1,047,713.21		

APPENDICES

Bond CUSIP List of Single Family Mortgage Bonds Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF01AA-1	196479V63	5/1/2041	SF17A	196479A58	8/1/2047
SF01AA-2	196479ZC6	5/1/2031	SF17B-1	196479A33	5/1/2034
SF02A-3	196479DM8	11/1/2021	SF17B-2	196479A82	5/1/2019
SF02B-3	196479YY9	11/1/2021	SF17B-2	196479A90	11/1/2019
SF02C-3	196479ZA0	5/1/2022	SF17B-2	196479B24	5/1/2020
SF14A	196479WP0	11/1/2027	SF17B-2	196479B32	11/1/2020
SF14A Serials	196479WD7	5/1/2019	SF17B-2	196479B40	5/1/2021
SF14A Serials	196479WE5	11/1/2019	SF17B-2	196479B99	11/1/2044
SF14A Serials	196479WF2	5/1/2020	SF17C	196479C49	5/1/2021
SF14A Serials	196479WG0	11/1/2020	SF17C	196479C56	11/1/2021
SF14A Serials	196479WH8	5/1/2021	SF17C	196479C64	5/1/2022
SF14A Serials	196479WJ4	11/1/2021	SF17C	196479C72	11/1/2022
SF14A Serials	196479WK1	5/1/2022	SF17C	196479C80	5/1/2023
SF14A Serials	196479WL9	11/1/2022	SF17C	196479C98	11/1/2023
SF14A Serials	196479WM7	5/1/2023	SF17C	196479D22	5/1/2024
SF14A Serials	196479WN5	11/1/2023	SF17C	196479D30	11/1/2024
SF15A	196479XM6	11/1/2027	SF17C	196479D48	5/1/2025
SF15A	196479XN4	11/1/2031	SF17C	196479D55	11/1/2025
SF15A Serials	196479WX3	5/1/2019	SF17C	196479D63	5/1/2026
SF15A Serials	196479WY1	11/1/2019	SF17C	196479D71	11/1/2026
SF15A Serials	196479WZ8	5/1/2020	SF17C	196479D89	5/1/2027
SF15A Serials	196479XA2	11/1/2020	SF17C	196479D97	11/1/2027
SF15A Serials	196479XB0	5/1/2021	SF17C	196479E21	5/1/2028
SF15A Serials	196479XC8	11/1/2021	SF17C	196479E39	11/1/2028
SF15A Serials	196479XD6	5/1/2022	SF17C	196479E47	5/1/2029
SF15A Serials	196479XE4	11/1/2022	SF17C	196479E54	11/1/2029
SF15A Serials	196479XF1	5/1/2023	SF17C	196479E62	5/1/2048
SF15A Serials	196479XG9	11/1/2023	SF17D	196479E96	5/1/2019
SF15A Serials	196479XH7	5/1/2024	SF17D	196479F20	11/1/2019
SF15A Serials	196479XJ3	11/1/2024	SF17D	196479F38	5/1/2020
SF15A Serials	196479XK0	5/1/2025	SF17D	196479F46	11/1/2020
SF15A Serials	196479XL8	11/1/2025	SF17D	196479F53	5/1/2021
SF15B Serials	196479XW4	5/1/2019	SF17E	196479V89	5/1/2038
SF15B Serials	196479XX2	11/1/2019	SF18A	196479K81	5/1/2019
SF15B Serials	196479XY0	5/1/2020	SF18A	196479K99	11/1/2019
SF15B Serials	196479XZ7	11/1/2020	SF18A	196479L23	5/1/2020
SF15B Serials	196479YA1	5/1/2021	SF18A	196479L31	11/1/2020
SF15B Serials	196479YB9	11/1/2021	SF18A	196479L49	5/1/2021
SF15B Serials	196479YC7	5/1/2022	SF18A	196479L56	11/1/2021
SF15B Serials	196479YD5	11/1/2022	SF18A	196479L64	5/1/2022
SF15B Serials	196479YE3	5/1/2023	SF18A	196479L72	11/1/2022
SF15B Serials	196479YF0	11/1/2023	SF18A	196479L80	5/1/2023
SF15B Serials	196479YG8	5/1/2024	SF18A	196479L98	11/1/2023
SF15B Serials	196479YH6	11/1/2024	SF18A	196479M22	5/1/2024
SF15B Serials	196479YJ2	5/1/2025	SF18A	196479M30	11/1/2024
SF15B Serials	196479YK9	11/1/2025	SF18A	196479M48	5/1/2025

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF18A	196479M55	11/1/2025	SF18D	196479T25	5/1/2021
SF18A	196479M63	5/1/2026	SF18D	196479T33	11/1/2021
SF18A	196479M71	11/1/2026	SF18D	196479T41	5/1/2022
SF18A	196479M89	5/1/2027	SF18D	196479T58	11/1/2022
SF18A	196479M97	11/1/2027	SF18D	196479T66	5/1/2023
SF18A	196479N21	5/1/2028	SF18D	196479T74	11/1/2023
SF18A	196479N39	11/1/2028	SF18D	196479T82	5/1/2024
SF18A	196479N47	5/1/2029	SF18D	196479T90	11/1/2024
SF18B-1	196479N54	5/1/2029	SF18D	196479U23	5/1/2025
SF18B-1	196479N62	11/1/2029	SF18D	196479U31	11/1/2025
SF18B-1	196479N70	5/1/2030	SF18D	196479U49	5/1/2026
SF18B-1	196479N88	11/1/2030	SF18D	196479U56	11/1/2026
SF18B-1	196479N96	11/1/2048	SF18D	196479U64	5/1/2027
SF18B-2	196479K57	11/1/2041	SF18D	196479U72	11/1/2027
SF18C	196479P29	5/1/2019	SF18D	196479U80	5/1/2028
SF18C	196479P37	11/1/2019	SF18D	196479U98	11/1/2028
SF18C	196479P45	5/1/2020	SF18D	196479V22	5/1/2029
SF18C	196479P52	11/1/2020	SF18D	196479V30	11/1/2029
SF18C	196479P60	5/1/2021	SF19A	196479W21	5/1/2019
SF18C	196479P78	11/1/2021	SF19A	196479W39	11/1/2019
SF18C	196479P86	5/1/2022	SF19A	196479W47	5/1/2020
SF18C	196479P94	11/1/2022	SF19A	196479W54	11/1/2020
SF18C	196479Q28	5/1/2023	SF19A	196479W62	5/1/2021
SF18C	196479Q36	11/1/2023	SF19A	196479W70	11/1/2021
SF18C	196479Q44	5/1/2024	SF19A	196479W88	5/1/2022
SF18C	196479Q51	11/1/2024	SF19A	196479W96	11/1/2022
SF18C	196479Q69	5/1/2025	SF19A	196479X20	5/1/2023
SF18C	196479Q77	11/1/2025	SF19A	196479X38	11/1/2023
SF18C	196479Q85	5/1/2026	SF19A	196479X46	5/1/2024
SF18C	196479Q93	11/1/2026	SF19A	196479X53	11/1/2024
SF18C	196479R27	5/1/2027	SF19A	196479X61	5/1/2025
SF18C	196479R35	11/1/2027	SF19A	196479X79	11/1/2025
SF18C	196479R43	5/1/2028	SF19A	196479X87	5/1/2026
SF18C	196479R50	11/1/2028	SF19A	196479X95	11/1/2026
SF18C	196479R68	5/1/2029	SF19A	196479Y29	5/1/2027
SF18C	196479R76	11/1/2029	SF19A	196479Y37	5/1/2029
SF18C	196479R84	5/1/2030	SF19B-1	196479Y45	11/1/2027
SF18C	196479R92	11/1/2030	SF19B-1	196479Y52	5/1/2028
SF18C	196479S26	11/1/2033	SF19B-1	196479Y60	11/1/2028
SF18C	196479S34	11/1/2038	SF19B-1	196479Y78	5/1/2029
SF18C	196479S42	11/1/2042	SF19B-1	196479Y86	11/1/2029
SF18C	196479S59	11/1/2048	SF19B-1	196479Y94	5/1/2030
SF18D	196479S67	5/1/2019	SF19B-1	196479Z28	11/1/2030
SF18D	196479S75	11/1/2019	SF19B-1	196479Z36	5/1/2031
SF18D	196479S83	5/1/2020	SF19B-1	196479Z44	11/1/2031
SF18D	196479S91	11/1/2020	SF19B-1	196479Z51	5/1/2032

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SF19B-1	196479Z69	11/1/2032	SF19F	1964793Z0	11/1/2026
SF19B-1	196479Z77	5/1/2033	SF19F	1964794A4	5/1/2027
SF19B-1	196479Z85	11/1/2033	SF19F	1964794B2	11/1/2027
SF19B-1	196479Z93	5/1/2034	SF19F	1946794C0	5/1/2028
SF19B-1	1964792A6	11/1/2034	SF19F	1964794D8	11/1/2028
SF19B-1	1964792B4	11/1/2038	SF19F	1964794E6	5/1/2029
SF19B-2	'1964792E8	11/1/2044	SF19F	1964794F3	11/1/2029
SF19C	1964792C2	5/1/2049	SF19F	1964794G1	5/1/2030
SF19C	1964792D0	5/1/2049	SF19F	1964794H9	11/1/2030
SF19D	1964792G3	11/1/2037	SF19F	1964794J5	11/1/2049
SF19E	1964792J7	11/1/2019	SF19G-1	1964794K2	11/1/2019
SF19E	1964792K4	5/1/2020	SF19G-1	1964794L0	5/1/2020
SF19E	1964792L2	11/1/2020	SF19G-1	1964794M8	11/1/2020
SF19E	1964792M0	5/1/2021	SF19G-1	1964794N6	5/1/2021
SF19E	1964792N8	11/1/2021	SF19G-1	1964794P1	11/1/2021
SF19E	1964792P3	5/1/2022	SF19G-1	1964794Q9	5/1/2022
SF19E	1964792Q1	11/1/2022	SF19G-1	1964794R7	11/1/2022
SF19E	1964792R9	5/1/2023	SF19G-1	1964794S5	5/1/2023
SF19E	1964792S7	11/1/2023	SF19G-1	1964794T3	11/1/2023
SF19E	1964792T5	5/1/2024	SF19G-1	1964794U0	5/1/2024
SF19E	1964792U2	11/1/2024	SF19G-1	1964794V8	11/1/2024
SF19E	1964792V0	5/1/2025	SF19G-1	1964794W6	5/1/2025
SF19E	1964792W8	11/1/2025	SF19G-1	1964794X4	11/1/2025
SF19E	1964792X6	5/1/2026	SF19G-1	1964794Y2	5/1/2026
SF19E	1964792Y4	11/1/2026	SF19G-1	1964794Z9	11/1/2026
SF19E	1964792Z1	5/1/2027	SF19G-1	1964795A3	5/1/2027
SF19E	1964793A5	11/1/2027	SF19G-1	1964795B1	11/1/2027
SF19E	1964793B3	5/1/2028	SF19G-1	1964795C9	5/1/2028
SF19E	1964793C1	11/1/2028	SF19G-1	1964795D7	11/1/2028
SF19E	1964793D9	5/1/2029	SF19G-1	1964795E5	5/1/2029
SF19E	1964793E7	11/1/2039	SF19G-1	1964795F2	11/1/2029
SF19E	1964793F4	5/1/2049	SF19G-1	1964795G0	5/1/2030
SF19F	1964793K3	11/1/2019	SF19G-1	1964795H8	11/1/2030
SF19F	1964793L1	5/1/2020	SF19G-1	1964795J4	5/1/2031
SF19F	1964793M9	11/1/2020	SF19G-1	1964795K1	11/1/2031
SF19F	1964793N7	5/1/2021	SF19G-1	1964795L9	5/1/2032
SF19F	1964793P2	11/1/2021	SF19G-1	1964795M7	11/1/2032
SF19F	1964793Q0	5/1/2022	SF19G-1	1964795N5	5/1/2033
SF19F	1964793R8	11/1/2022	SF19G-1	1964795P0	11/1/2033
SF19F	1964793S6	5/1/2023	SF19G-1	1964795Q8	5/1/2034
SF19F	1964793T4	11/1/2023	SF19G-1	1964795R6	11/1/2034
SF19F	1964793U1	5/1/2024	SF19G-1	1964795S4	11/1/2044
SF19F	1964793V9	11/1/2024	SF19G-1	1964795T2	11/1/2046
SF19F	1964793W7	5/1/2025	SF19G-2	1964793H0	5/1/2044
SF19F	1964793X5	11/1/2025	SF19H	1964795U9	11/1/2049
SF19F	1964793Y3	5/1/2026	SF19I-1	1964796S3	5/1/1930

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SF19I-1	1964796T1	11/1/1930	SF19L-1	196480DZ7	5/1/2024
SF19I-1	1964796U8	11/1/1934	SF19L-1	196480EA1	11/1/2024
SF19I-1	1964796V6	5/1/1937	SF19L-1	196480EB9	5/1/2025
SF19I-1	1964795W5	5/1/2020	SF19L-1	196480EC7	11/1/2025
SF19I-1	1964795X3	11/1/2020	SF19L-1	196480ED5	5/1/2026
SF19I-1	1964795Y1	5/1/2021	SF19L-1	196480EE3	11/1/2026
SF19I-1	1964795Z8	11/1/2021	SF19L-1	196480EF0	5/1/2027
SF19I-1	1964796A2	5/1/2022	SF19L-1	196480EG8	11/1/2027
SF19I-1	1964796B0	11/1/2022	SF19L-1	196480EH6	5/1/2028
SF19I-1	1964796C8	5/1/2023	SF19L-1	196480EJ2	11/1/2028
SF19I-1	1964796D6	11/1/2023	SF19L-1	196480EK9	5/1/2029
SF19I-1	1964796E4	5/1/2024	SF19L-1	196480EL7	11/1/2029
SF19I-1	1964796F1	11/1/2024	SF19L-1	196480EM5	5/1/2030
SF19I-1	1964796G9	5/1/2025	SF19L-1	196480EN3	11/1/2030
SF19I-1	1964796H7	11/1/2025	SF19L-1	196480EP8	5/1/2031
SF19I-1	1964796J3	5/1/2026	SF19L-1	196480EQ6	11/1/2031
SF19I-1	1964796K0	11/1/2026	SF19L-1	196480ER4	5/1/2032
SF19I-1	1964796L8	5/1/2027	SF19L-1	196480ES2	11/1/2032
SF19I-1	1964796M6	11/1/2027	SF19L-1	196480ET0	5/1/2033
SF19I-1	1964796N4	5/1/2028	SF19L-1	196480EU7	11/1/2033
SF19I-1	1964796P9	11/1/2028	SF19L-1	196480EV5	5/1/2034
SF19I-1	1964796Q7	5/1/2029	SF19L-2	196480CY1	5/1/2044
SF19I-1	1964796R5	11/1/2029	SF19L-3	196480EW3	5/1/2050
SF19I-2	1964796W4	5/1/1948	SF20A	196480EZ6	5/1/2021
SF19J	196480DA2	5/1/2020	SF20A	196480FA0	11/1/2021
SF19J	196480DB0	11/1/2020	SF20A	196480FB8	5/1/2022
SF19J	196480DC8	5/1/2021	SF20A	196480FC6	11/1/2022
SF19J	196480DD6	11/1/2021	SF20B	196480FD4	5/1/2031
SF19J	196480DE4	5/1/2022	SF20B	196480FE2	11/1/2031
SF19J	196480DF1	11/1/2022	SF20B	196480FF9	5/1/2032
SF19J	196480DG9	5/1/2023	SF20B	196480FG7	11/1/2032
SF19J	196480DH7	11/1/2023	SF20B	196480FH5	5/1/2033
SF19J	196480DJ3	5/1/2024	SF20B	196480FJ1	11/1/2033
SF19J	196480DK0	11/1/2024	SF20B	196480FK8	5/1/2050
SF19J	196480DL8	5/1/2025	SF20C-1	196480FL6	5/1/2023
SF19K	196480DM6	11/1/2025	SF20C-1	196480FM4	11/1/2023
SF19K	196480DN4	5/1/2026	SF20C-1	196480FN2	5/1/2024
SF19K	196480DP9	11/1/2026	SF20C-1	196480FP7	11/1/2024
SF19K	196480DQ7	5/1/2050	SF20C-1	196480FQ5	5/1/2025
SF19L-1	196480DR5	5/1/2020	SF20C-1	196480FR3	11/1/2025
SF19L-1	196480DT1	5/1/2021	SF20C-1	196480FS1	5/1/2026
SF19L-1	196480DU8	11/1/2021	SF20C-1	196480FT9	11/1/2026
SF19L-1	196480DV6	5/1/2022	SF20C-1	196480FU6	5/1/2027
SF19L-1	196480DW4	11/1/2022	SF20C-1	196480FV4	11/1/2027
SF19L-1	196480DX2	5/1/2023	SF20C-1	196480FW2	5/1/2028
SF19L-1	196480DY0	11/1/2023	SF20C-1	196480FX0	11/1/2028

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SF20C-1	196480FY8	5/1/2029	SF20F-1	196480JE8	11/1/2033
SF20C-1	196480FZ5	11/1/2029	SF20F-2	196480GM3	11/1/2050
SF20C-1	196480GA9	5/1/2030	SF20G	196480LF2	5/1/2021
SF20C-1	196480GB7	11/1/2030	SF20G	196480LG0	11/1/2021
SF20C-1	196480GC5	11/1/2033	SF20G	196480LH8	5/1/2022
SF20C-1	196480GD3	11/1/2036	SF20G	196480LJ4	11/1/2022
SF20C-2	196480GE1	11/1/2050	SF20G	196480LK1	5/1/2023
SF20D	196480GP6	5/1/2021	SF20G	196480LL9	11/1/2023
SF20D	196480GQ4	11/1/2021	SF20G	196480LM7	5/1/2024
SF20D	196480GR2	5/1/2022	SF20G	196480LN5	11/1/2024
SF20D	196480GS0	11/1/2022	SF20G	196480LP0	5/1/2025
SF20D	196480GT8	5/1/2023	SF20H	196480LQ8	5/1/2025
SF20D	196480GU5	11/1/2023	SF20H	196480LR6	11/1/2025
SF20D	196480GV3	5/1/2024	SF20H	196480LS4	5/1/2026
SF20D	196480GW1	11/1/2024	SF20H	196480LT2	11/1/2026
SF20D	196480GX9	5/1/2025	SF20H	196480LU9	5/1/2027
SF20D	196480GY7	11/1/2025	SF20H	196480LV7	11/1/2027
SF20D	196480GZ4	5/1/2026	SF20H	196480LW5	5/1/2028
SF20E	196480HA8	5/1/2026	SF20H	196480LX3	11/1/2028
SF20E	196480HB6	11/1/2026	SF20H	196480LY1	5/1/2029
SF20E	196480HC4	5/1/2050	SF20H	196480LZ8	11/1/2029
SF20F-1	196480HD2	5/1/2021	SF20H	196480MA2	5/1/2030
SF20F-1	196480HE0	11/1/2021	SF20H	196480MB0	11/1/2030
SF20F-1	196480HF7	5/1/2022	SF20H	196480MC8	5/1/2031
SF20F-1	196480HG5	11/1/2022	SF20H	196480MD6	11/1/2031
SF20F-1	196480HH3	5/1/2023	SF20H	196480ME4	5/1/2032
SF20F-1	196480HJ9	11/1/2023	SF20H	196480MF1	11/1/2032
SF20F-1	196480HK6	5/1/2024	SF20H	196480MG9	11/1/2035
SF20F-1	196480HL4	11/1/2024	SF20H	196480MH7	11/1/2038
SF20F-1	196480HM2	5/1/2025	SF20H	196480MJ3	5/1/2050
SF20F-1	196480HN0	11/1/2025	SF20I-1	196480MK0	5/1/2021
SF20F-1	196480HP5	5/1/2026	SF20I-1	196480ML8	11/1/2021
SF20F-1	196480HQ3	11/1/2026	SF20I-1	196480MM6	5/1/2022
SF20F-1	196480HR1	5/1/2027	SF20I-1	196480MN4	11/1/2022
SF20F-1	196480HS9	11/1/2027	SF20I-1	196480MP9	5/1/2023
SF20F-1	196480HT7	5/1/2028	SF20I-1	196480MQ7	11/1/2023
SF20F-1	196480HU4	11/1/2028	SF20I-1	196480MR5	5/1/2024
SF20F-1	196480HV2	5/1/2029	SF20I-1	196480MS3	11/1/2024
SF20F-1	196480HW0	11/1/2029	SF20I-1	196480MT1	5/1/2025
SF20F-1	196480HX8	5/1/2030	SF20I-1	196480MU8	11/1/2025
SF20F-1	196480HY6	11/1/2030	SF20I-1	196480MV6	5/1/2026
SF20F-1	196480HZ3	5/1/2031	SF20I-1	196480MW4	11/1/2026
SF20F-1	196480JA6	11/1/2031	SF20I-1	196480MX2	5/1/2027
SF20F-1	196480JB4	5/1/2032	SF20I-1	196480MY0	11/1/2027
SF20F-1	196480JC2	11/1/2032	SF20I-1	196480MZ7	5/1/2028
SF20F-1	196480JD0	5/1/2033	SF20I-1	196480NA1	11/1/2028

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SF20I-1	196480NB9	5/1/2029	SF21D	196480SS7	5/1/2022
SF20I-1	196480NC7	11/1/2029	SF21D	196480ST5	11/1/2022
SF20I-1	196480ND5	5/1/2030	SF21D	196480SU2	5/1/2023
SF20I-1	196480NE3	11/1/2030	SF21D	196480SV0	11/1/2023
SF20I-1	196480NF0	5/1/2031	SF21D	196480SW8	5/1/2024
SF20I-1	196480NG8	11/1/2031	SF21D	196480SX6	11/1/2024
SF20I-1	196480NH6	11/1/2050	SF21D	196480SY4	5/1/2025
SF20I-2	196480NJ2	5/1/2048	SF21D	196480SZ1	11/1/2025
SF21A	196480QH3	11/1/2021	SF21D	196480TA5	5/1/2026
SF21A	196480QJ9	5/1/2022	SF21D	196480TB3	11/1/2026
SF21A	196480QK6	11/1/2022	SF21E	196480TC1	5/1/2026
SF21B	196480QL4	11/1/2022	SF21E	196480TD9	11/1/2026
SF21B	196480QM2	5/1/2023	SF21E	196480TE7	5/1/2027
SF21B	196480QN0	11/1/2023	SF21E	196480TF4	11/1/2027
SF21B	196480QP5	5/1/2024	SF21E	196480TG2	5/1/2028
SF21B	196480QQ3	11/1/2024	SF21E	196480TH0	11/1/2028
SF21B	196480QR1	5/1/2025	SF21E	196480TJ6	5/1/2029
SF21B	196480QS9	11/1/2025	SF21E	196480TK3	11/1/2029
SF21B	196480QT7	5/1/2026	SF21E	196480TL1	5/1/2030
SF21B	196480QU4	11/1/2026	SF21E	196480TM9	11/1/2030
SF21B	196480QV2	5/1/2027	SF21E	196480TN7	5/1/2031
SF21B	196480QW0	11/1/2027	SF21E	196480TP2	11/1/2031
SF21B	196480QX8	5/1/2028	SF21E	196480TQ0	5/1/2032
SF21B	196480QY6	11/1/2028	SF21E	196480TR8	11/1/2032
SF21B	196480QZ3	5/1/2029	SF21E	196480TS6	5/1/2033
SF21B	196480RA7	11/1/2029	SF21E	196480TT4	11/1/2033
SF21B	196480RB5	5/1/2051	SF21E	196480TU1	11/1/2036
SF21C-1	196480RC3	11/1/2021	SF21E	196480TV9	11/1/2042
SF21C-1	196480RD1	11/1/2022	SF21E	196480TW7	11/1/2051
SF21C-1	196480RE9	11/1/2023	SF21F	196480SQ1	5/1/2051
SF21C-1	196480RF6	11/1/2024	SF21G	196480VC8	5/1/2022
SF21C-1	196480RG4	11/1/2025	SF21G	196480VD6	11/1/2022
SF21C-1	196480RH2	11/1/2026	SF21G	196480VE4	5/1/2023
SF21C-1	196480RJ8	11/1/2027	SF21G	196480VF1	11/1/2023
SF21C-1	196480RK5	11/1/2028	SF21G	196480VG9	5/1/2024
SF21C-1	196480RL3	11/1/2029	SF21G	196480VH7	11/1/2024
SF21C-1	196480RM1	11/1/2030	SF21H	196480VJ3	11/1/2024
SF21C-1	196480RN9	11/1/2031	SF21H	196480VK0	5/1/2025
SF21C-1	196480RP4	5/1/2032	SF21H	196480VL8	11/1/2025
SF21C-1	196480RQ2	11/1/2036	SF21H	196480VM6	5/1/2026
SF21C-2	196480RR0	5/1/2051	SF21H	196480VN4	11/1/2026

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SF21H	196480VP9	5/1/2027	SF21M-1	196480XH5	5/1/2024
SF21H	196480VQ7	11/1/2027	SF21M-1	196480XJ1	11/1/2024
SF21H	196480VR5	5/1/2028	SF21M-1	196480XK8	5/1/2025
SF21H	196480VS3	11/1/2028	SF21M-1	196480XL6	11/1/2025
SF21H	196480VT1	5/1/2029	SF21M-1	196480XM4	5/1/2026
SF21H	196480VU8	11/1/2029	SF21M-1	196480XN2	11/1/2026
SF21H	196480VV6	5/1/2030	SF21M-1	196480XP7	5/1/2027
SF21H	196480VW4	11/1/2030	SF21M-1	196480XQ5	11/1/2027
SF21H	196480VX2	5/1/2031	SF21M-1	196480XR3	5/1/2028
SF21H	196480VY0	11/1/2031	SF21M-1	196480XS1	11/1/2028
SF21H	196480VZ7	5/1/2032	SF21M-1	196480XT9	5/1/2029
SF21H	196480WA1	11/1/2032	SF21M-1	196480XU6	11/1/2029
SF21H	196480WB9	5/1/2033	SF21M-1	196480XV4	5/1/2030
SF21H	196480WC7	11/1/2033	SF21M-1	196480XW2	11/1/2030
SF21H	196480WD5	11/1/2036	SF21M-1	196480XX0	5/1/2031
SF21H	196480WE3	5/1/2042	SF21M-1	196480XY8	11/1/2031
SF21H	196480WF0	11/1/2051	SF21M-1	196480XZ5	5/1/2032
SF21I	196480VA2	11/1/2051	SF21M-1	196480YA9	11/1/2032
SF21J	196480WG8	8/1/2051	SF21M-1	196480YB7	11/1/2036
SF21K	196480WK9	5/1/2022	SF21M-2	196480WH6	11/1/2051
SF21K	196480WL7	11/1/2022			
SF21K	196480WM5	5/1/2023			
SF21L	196480WN3	11/1/2023			
SF21L	196480WP8	5/1/2024			
SF21L	196480WQ6	11/1/2024			
SF21L	196480WR4	5/1/2025			
SF21L	196480WS2	11/1/2025			
SF21L	196480WT0	5/1/2026			
SF21L	196480WU7	11/1/2026			
SF21L	196480WV5	5/1/2027			
SF21L	196480WW3	11/1/2027			
SF21L	196480WX1	5/1/2028			
SF21L	196480WY9	11/1/2028			
SF21L	196480WZ6	5/1/2029			
SF21L	196480XA0	11/1/2029			
SF21L	196480XB8	5/1/2030			
SF21L	196480XC6	11/1/2051			
SF21M-1	196480XD4	5/1/2022			
SF21M-1	196480XE2	11/1/2022			
SF21M-1	196480XF9	5/1/2023			
SF21M-1	196480XG7	11/1/2023			

Bond CUSIP List of Single Family Homeownership Bonds Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF2017AA	196479C31	9/1/2047
SF2018AA	196479F95	3/1/2048
SFPB2018BB-1	196479V48	11/1/2048
SFPB2018BB-2	196479V55	11/1/2048
SF19AA	1964796Z7	8/1/2049
SFPB19BB-1	196480CV7	8/1/2049
SFPB19BB-2	196480CU9	8/1/2049
SFPB19CC	196480EX1	1/1/2050
SFPB2020AA	196480GG6	4/1/2050
SFPB2020BB	196480GJ0	5/1/2050

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Bond CUSIP List of Multi-Family/Project Bonds Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	-	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFP00A-1a	1964785T4	10/1/2030		MFP18A-1	196479G94	4/1/2021
MFP07B-1	196479YN3	10/1/2038		MFP18A-1	196479H28	10/1/2021
MFP07B-2	196479YQ6	4/1/2038		MFP18A-1	196479H36	4/1/2022
MFP08A-1	196479MG1	4/1/2029		MFP18A-1	196479H44	10/1/2022
MFP08B	196479MJ5	5/1/2052		MFP18A-1	196479H51	4/1/2023
MFP09A-1	196479QR3	10/1/2041		MFP18A-1	196479H69	10/1/2023
MFP12A	196479UV9	10/1/2022		MFP18A-1	196479H77	4/1/2024
MFP12A	196479UW7	10/1/2032		MFP18A-1	196479H85	10/1/2024
MFP12A	196479UX5	10/1/2042		MFP18A-1	196479H93	4/1/2025
MFP12A	196479UY3	10/1/2051		MFP18A-1	196479J26	10/1/2025
MFP12B	196479VB2	10/1/2022		MFP18A-1	196479J34	4/1/2026
MFP12B	196479VC0	10/1/2032		MFP18A-1	196479J42	10/1/2026
MFP12B	196479VD8	10/1/2042		MFP18A-1	196479J59	4/1/2027
MFP12B	196479VE6	10/1/2054		MFP18A-1	196479J67	10/1/2027
MFP13A	196479YU7	10/1/2023		MFP18A-1	196479J75	4/1/2028
MF16A-2	196479ZH5	10/1/2021		MFP18A-1	196479J83	10/1/2028
MF16A-2	196479ZJ1	10/1/2022		MFP18A-2	196479G29	4/1/2040
MF16A-2	196479ZK8	10/1/2023		MFP19A-1	196480AA5	4/1/2022
MF16A-2	196479ZL6	10/1/2024		MFP19A-1	196480AB3	10/1/2022
MF16A-2	196479ZM4	10/1/2025		MFP19A-1	196480AC1	4/1/2023
MF16A-2	196479ZN2	10/1/2026		MFP19A-1	196480AD9	10/1/2023
MF16A-2	196479ZP7	10/1/2027		MFP19A-1	196480AE7	4/1/2024
MF16A-2	196479ZQ5	10/1/2028		MFP19A-1	196480AF4	10/1/2024
MF16A-2	196479ZR3	10/1/2029		MFP19A-1	196480AG2	4/1/2025
MF16A-2	196479ZS1	10/1/2030		MFP19A-1	196480AH0	10/1/2025
MF16A-2	196479ZT9	10/1/2031		MFP19A-1	196480AJ6	4/1/2026
MF16A-2	196479ZV4	10/1/2036		MFP19A-1	196480AK3	10/1/2026
MF16A-2	196479ZW2	10/1/2041		MFP19A-1	196480AL1	4/1/2027
MFP16A-2	196479ZU6	10/1/2033		MFP19A-1	196480AM9	10/1/2027

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	-	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFP19A-1	196480AN7	4/1/2028		MFP19B-1	196480BW6	10/1/2024
MFP19A-1	196480AP2	10/1/2028		MFP19B-1	196480BX4	4/1/2025
MFP19A-1	196480AQ0	4/1/2029		MFP19B-1	196480BY2	10/1/2025
MFP19A-1	196480AR8	10/1/2029		MFP19B-1	196480BZ9	4/1/2026
MFP19A-1	196480AS6	4/1/2030		MFP19B-1	196480CA3	10/1/2026
MFP19A-1	196480AT4	10/1/2030		MFP19B-1	196480CB1	4/1/2027
MFP19A-1	196480AU1	4/1/2031		MFP19B-1	196480CC9	10/1/2027
MFP19A-1	196480AV9	10/1/2031		MFP19B-1	196480CD7	4/1/2028
MFP19A-1	196480AW7	4/1/2032		MFP19B-1	196480CE5	10/1/2028
MFP19A-1	196480AX5	10/1/2032		MFP19B-1	196480CF2	4/1/2029
MFP19A-1	196480AY3	10/1/2034		MFP19B-1	196480CG0	10/1/2029
MFP19A-1	196480AZ0	10/1/2040		MFP19B-1	196480CH8	4/1/2030
MFP19A-2	196480BA4	2/1/2022		MFP19B-1	196480CJ4	10/1/2030
MFP19A-3	196480BD8	4/1/2021		MFP19B-1	196480CK1	4/1/2031
MFP19A-3	196480BE6	10/1/2021		MFP19B-1	196480CL9	10/1/2031
MFP19A-3	196480BF3	4/1/2022		MFP19B-1	196480CM7	10/1/2034
MFP19A-3	196480BG1	10/1/2022		MFP19B-1	196480CN5	10/1/2039
MFP19A-3	196480BH9	4/1/2023		MFP19B-1	196480CP0	10/1/2044
MFP19A-3	196480BJ5	10/1/2023		MFP19B-1	196480CQ8	10/1/2049
MFP19A-3	196480BK2	4/1/2024		MFP19B-1	196480CR6	10/1/2054
MFP19A-3	196480BL0	10/1/2024		MFP19B-1	196480CS4	10/1/2059
MFP19A-3	196480BM8	4/1/2025		MFP19B-2	196480CT2	2/1/2022
MFP19A-3	196480BN6	10/1/2025		MFP19C	196480CW5	10/1/2051
MFP19A-3	196480BP1	4/1/2026		MFP20A-1	196480GK7	10/1/2057
MFP19A-3	196480BQ9	10/1/2026		MFP20A-2	196480GL5	4/1/2023
MFP19A-3	196480BR7	4/1/2027		MFP20C-1	196480jh1	4/1/2023
MFP19B-1	196480BS5	10/1/2022		MFP20C-1	196480jj7	10/1/2023
MFP19B-1	196480BT3	4/1/2023		MFP20C-1	196480jk4	4/1/2024
MFP19B-1	196480BU0	10/1/2023		MFP20C-1	196480jl2	10/1/2024
MFP19B-1	196480BV8	4/1/2024		MFP20C-1	196480jm0	4/1/2025

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	-	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFP20C-1	196480JN8	10/1/2025		MFP20D-1	196480KT5	10/1/2026
MFP20C-1	196480JP3	4/1/2026		MFP20D-1	196480KU0	4/1/2027
MFP20C-1	196480JQ1	10/1/2026		MFP20D-1	196480KV8	10/1/2027
MFP20C-1	196480JR9	4/1/2027		MFP20D-1	196480KW6	4/1/2028
MFP20C-1	196480JRS7	10/1/2027		MFP20D-1	196480KX4	10/1/2028
MFP20C-1	196480JT5	4/1/2028		MFP20D-1	196480KY2	4/1/2029
MFP20C-1	196480JU2	10/1/2028		MFP20D-1	196480KZ9	10/1/2029
MFP20C-1	196480JV0	4/1/2029		MFP20D-1	196480LA3	4/1/2030
MFP20C-1	196480JW8	10/1/2029		MFP20D-1	196480LB1	10/1/2030
MFP20C-1	196480JX6	4/1/2030		MFP20D-1	196480LC9	4/1/2031
MFP20C-1	196480JY4	10/1/2030		MFP20D-1	196480LD7	10/1/2031
MFP20C-1	196480JZ1	4/1/2031		MFP20D-2	196480JF5	4/1/2050
MFP20C-1	196480KA4	10/1/2031		MFP20B	196480NL7	10/1/2024
MFP20C-1	196480KB2	4/1/2032		MFP20B	196480NM5	4/1/2025
MFP20C-1	196480KC0	10/1/2032		MFP20B	196480NN3	10/1/2025
MFP20C-1	196480KD8	10/1/2035		MFP20B	196480NP8	4/1/2026
MFP20C-1	196480KE6	10/1/2041		MFP20B	196480NQ6	10/1/2026
MFP20C-2	196480KF3	4/1/2023		MFP20B	196480NR4	4/1/2027
MFP20D-1	196480KG1	4/1/2021		MFP20B	196480NS2	10/1/2027
MFP20D-1	196480KH9	10/1/2021		MFP20B	196480NT0	4/1/2028
MFP20D-1	196480KJ5	4/1/2022		MFP20B	196480NU7	10/1/2028
MFP20D-1	196480KK2	10/1/2022		MFP20B	196480NV5	4/1/2029
MFP20D-1	196480KL0	4/1/2023		MFP20B	196480NW3	10/1/2029
MFP20D-1	196480KM8	10/1/2023		MFP20B	196480NX1	4/1/2030
MFP20D-1	196480KN6	4/1/2024		MFP20B	196480NY9	10/1/2030
MFP20D-1	196480KP1	10/1/2024		MFP20B	196480NZ6	4/1/2031
MFP20D-1	196480KQ9	4/1/2025		MFP20B	196480PA9	10/1/2031
MFP20D-1	196480KR7	10/1/2025		MFP20B	196480PB7	4/1/2032
MFP20D-1	196480KS5	4/1/2026		MFP20B	196480PC5	10/1/2032

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	-	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFP20B	196480PD3	10/1/2035		MFP21A	196480RV1	4/1/2025
MFP20B	196480PE1	10/1/2040		MFP21A	196480RW9	10/1/2025
MFP20B	196480PF8	10/1/2043		MFP21A	196480RX7	4/1/2026
MFP20E	196480PG6	10/1/2023		MFP21A	196480RY5	10/1/2026
MFP20E	196480PH4	4/1/2024		MFP21A	196480RZ2	4/1/2027
MFP20E	196480PJ0	10/1/2024		MFP21A	196480SA6	10/1/2027
MFP20E	196480PK7	4/1/2025		MFP21A	196480SB4	4/1/2028
MFP20E	196480PL5	10/1/2025		MFP21A	196480SC2	10/1/2028
MFP20E	196480PM3	4/1/2026		MFP21A	196480SD0	4/1/2029
MFP20E	196480PN1	10/1/2026		MFP21A	196480SE8	10/1/2029
MFP20E	196480PP6	4/1/2027		MFP21A	196480SF5	4/1/2030
MFP20E	196480PQ4	10/1/2027		MFP21A	196480SG3	10/1/2030
MFP20E	196480PR2	4/1/2028		MFP21A	196480SH1	4/1/2031
MFP20E	196480PS0	10/1/2028		MFP21A	196480SJ7	10/1/2031
MFP20E	196480PT8	4/1/2029		MFP21A	196480SK4	4/1/2032
MFP20E	196480PU5	10/1/2029		MFP21A	196480SL2	10/1/2032
MFP20E	196480PV3	4/1/2030		MFP21A	196480SM0	10/1/2036
MFP20E	196480PW1	10/1/2030		MFP21A	196480SN8	10/1/2042
MFP20E	196480PX9	4/1/2031		MFP21B	196480SP3	4/1/2024
MFP20E	196480PY7	10/1/2031		MFP21C-1	196480TX5	10/1/2023
MFP20E	196480PZ4	4/1/2032		MFP21C-1	196480TY3	4/1/2024
MFP20E	196480QA8	10/1/2032		MFP21C-1	196480TZ0	10/1/2024
MFP20E	196480QB6	10/1/2035		MFP21C-1	196480UA3	4/1/2025
MFP20E	196480QC4	10/1/2040		MFP21C-1	196480UB1	10/1/2025
MFP20E	196480QD2	10/1/2045		MFP21C-1	196480UC9	4/1/2026
MFP20E	196480QE0	10/1/2050		MFP21C-1	196480UD7	10/1/2026
MFP20E	196480QF7	10/1/2055		MFP21C-1	196480UE5	4/1/2027
MFP20E	196480QG5	10/1/2061		MFP21C-1	196480UF2	10/1/2027
MFP21A	196480RT6	4/1/2024		MFP21C-1	196480UG0	4/1/2028
MFP21A	196480RU3	10/1/2024		MFP21C-1	196480UH8	10/1/2028

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFP21C-1	196480UJ4	4/1/2029
MFP21C-1	196480UK1	10/1/2029
MFP21C-1	196480UL9	4/1/2030
MFP21C-1	196480UM7	10/1/2030
MFP21C-1	196480UN5	4/1/2031
MFP21C-1	196480UP0	10/1/2031
MFP21C-1	196480UQ8	4/1/2032
MFP21C-1	196480UR6	10/1/2032
MFP21C-1	196480US4	10/1/2036
MFP21C-1	196480UT2	10/1/2041
MFP21C-1	196480UU9	10/1/2046
MFP21C-1	196480UV7	10/1/2051
MFP21C-1	196480UW5	10/1/2056
MFP21C-1	196480UX3	4/1/2061
MFP21C-2	196480UY1	10/1/2023
MFP21D	196480UZ8	10/1/2023
MFP21E-1	196480YC5	4/1/2024
MFP21E-1	196480YD3	10/1/2024
MFP21E-1	196480YE1	4/1/2025
MFP21E-1	196480YF8	10/1/2025
MFP21E-1	196480YG6	4/1/2026
MFP21E-1	196480YH4	10/1/2026
MFP21E-1	196480YJ0	10/1/2031
MFP21E-1	196480YK7	10/1/2041
MFP21E-1	196480YL5	10/1/2051
MFP21E-1	196480YM3	10/1/2061
MFP21E-2	196480YN1	10/1/2024

**Bond CUSIP List of Federally Insured Multi-Family Housing Loan Program
Indenture**

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFPT13-I	19647PBA0	2/1/2044
MFPT16-I	19647PBH5	6/1/2056
MFPT16-II	19647PBJ1	3/1/2019
MFPT16-II	19647PBK8	9/1/2056
MFPT16-III	19647PBM4	10/1/2052
MFPT16-IV	19647PBP7	11/1/2056
MFPT16-V	19647PBQ5	11/1/2045
MFPT17-I	19647PBS1	7/1/2057
MFPT17-II	19647PBU6	8/1/2057
MFPT17-III	19647PBW2	10/1/2057
MFPT17-IV	19647PBX0	4/1/2057