

Multi Family Project Bonds of Indenture of Trust: MF 2000 Series A MF 2007 Series B MF 2008 Series A,B MF 2009 Series A MF 2012 Series A,B MF 2013 Series A MF 201 Series A MF 2017 Series A MF 2018 Series A, MF 2019 Series A,B,C, MF 2020 Series A,B,CD,E, MF 2021 Series AB,CD and MFP Surplus Assets

**Colorado Housing and Finance Authority
Multi Family Disclosure Report
As of 10/01/2024**

| | Total Funds Obligated to Borrowers | | | Investment Balances | Net Assets | Parity | Number of Loans Outstanding | Bonds by Class | | | |
|---------------------------|------------------------------------|------------------------------|-----------------------|----------------------|----------------------|---------------|-----------------------------|----------------|--------------------|---------------------|-----------------------|
| | Bonds Outstanding | Outstanding Mortgage Balance | Undisbursed Funds | | | | | Class | Bonds Outstanding | Class Concentration | Parity (Total Assets) |
| MFP00A | \$ 1,000,000 | \$ 373,209 | \$ - | \$ 5,892,174 | \$ 5,265,383 | 626.5% | 3 | I | 563,235,000 | 80.36% | 141.9% |
| MFP07B | \$ 37,160,000 | \$ 31,204,926 | \$ - | \$ 11,206,084 | \$ 5,251,010 | 114.1% | 28 | II | 137,670,000 | 19.64% | 114.0% |
| MFP08A | \$ 6,575,000 | \$ 8,119,958 | \$ - | \$ 1,908,836 | \$ 3,453,795 | 152.5% | 5 | Total | 700,905,000 | 100.0% | |
| MFP08B | \$ 131,095,000 | \$ 135,180,194 | \$ - | \$ 5,042,203 | \$ 9,127,397 | 107.0% | 6 | | | | |
| MFP09A | \$ 3,910,000 | \$ 2,177,918 | \$ - | \$ 3,746,072 | \$ 2,013,990 | 151.5% | 2 | | | | |
| MFP12A | \$ 8,910,000 | \$ 9,255,832 | \$ - | \$ 388,859 | \$ 734,692 | 108.2% | 1 | | | | |
| MFP16A | \$ 8,935,000 | \$ 9,154,719 | \$ - | \$ 75,411 | \$ 295,130 | 103.3% | 1 | | | | |
| MFP18A | \$ 40,055,000 | \$ 45,950,531 | \$ - | \$ 8,961,394 | \$ 14,856,925 | 137.1% | 44 | | | | |
| MFP19A | \$ 17,575,000 | \$ 26,448,061 | \$ - | \$ 3,197,963 | \$ 12,071,023 | 168.7% | 7 | | | | |
| MFP19B | \$ 19,380,000 | \$ 18,811,598 | \$ - | \$ 1,405,846 | \$ 837,444 | 104.3% | 1 | | | | |
| MFP19C | \$ 38,945,000 | \$ 39,026,464 | \$ - | \$ 1,394,824 | \$ 1,476,288 | 103.8% | 6 | | | | |
| MFP20A | \$ 9,950,000 | \$ 9,794,267 | \$ - | \$ 648,471 | \$ 492,738 | 105.0% | 1 | | | | |
| MFP20B | \$ 34,770,000 | \$ 33,961,169 | \$ - | \$ 1,334,886 | \$ 526,055 | 101.5% | 1 | | | | |
| MF20CD | \$ 56,480,000 | \$ 65,047,160 | \$ - | \$ 8,134,752 | \$ 16,701,912 | 129.6% | 35 | | | | |
| MFP20E | \$ 24,055,000 | \$ 23,439,030 | \$ - | \$ 925,816 | \$ 309,846 | 101.3% | 1 | | | | |
| MFP21AB | \$ 20,520,000 | \$ 19,984,045 | \$ - | \$ 1,241,103 | \$ 705,147 | 103.4% | 1 | | | | |
| MFP21CD | \$ 8,860,000 | \$ 8,707,504 | \$ - | \$ 523,059 | \$ 370,563 | 104.2% | 1 | | | | |
| MFP21E | \$ 7,720,000 | \$ 10,832,000 | \$ - | \$ 313,557 | \$ 3,425,557 | 144.4% | 1 | | | | |
| MFP23A | \$ 16,080,000 | \$ 15,388,128 | \$ - | \$ 827,448 | \$ 135,575 | 100.8% | 1 | | | | |
| MFP23BC | \$ 22,610,000 | \$ 12,953,931 | \$ 9,246,083 | \$ 649,356 | \$ 239,370 | 101.1% | 3 | | | | |
| MFP23DE | \$ 23,950,000 | \$ 16,088,592 | \$ 7,411,410 | \$ 1,221,842 | \$ 771,844 | 103.2% | 2 | | | | |
| MFP23F | \$ 34,575,000 | \$ 12,040,063 | \$ 21,959,937 | \$ 849,560 | \$ 274,560 | 100.8% | 1 | | | | |
| MFP24A | \$ 45,770,000 | \$ 2,782,178 | \$ 41,197,822 | \$ 1,887,404 | \$ 97,404 | 100.2% | 1 | | | | |
| MFP24B | \$ 19,425,000 | \$ 3,100,675 | \$ 15,897,115 | \$ 543,104 | \$ 115,895 | 100.6% | 1 | | | | |
| MFP24CD | \$ 62,600,000 | \$ 42,883,333 | \$ 17,716,667 | \$ 2,917,893 | \$ 917,893 | 101.5% | 2 | | | | |
| MFP Surplus Assets | \$ - | \$ 10,549,718 | \$ - | \$ 7,334,194 | \$ 17,883,912 | | 4 | | | | |
| TOTAL | \$ 700,905,000 | \$ 613,255,203 | \$ 113,429,034 | \$ 72,572,109 | \$ 98,351,346 | 114.0% | 160 | | | | |

Notes: *Disbursement/Invst. Balance Logic: If a construction loan has been fully dispersed, then it should be included in the investment balance. Otherwise, it should be excluded.

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

MF 2000 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|-----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP00A-1a | I | non-AMT | 10/01/2030 | 1964785T4 | Variable | | \$56,195,000 | \$1,000,000 | \$0 | \$55,195,000 | - | \$1,000,000 |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 1964785U1 | Variable | | \$18,500,000 | \$0 | \$0 | \$18,500,000 | - | \$0 |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 196479AX7 | Variable | | \$11,545,000 | \$0 | \$0 | \$11,545,000 | - | \$0 |
| MFP00A-3 | II | non-AMT | 10/01/2032 | 1964785R8 | 6.15000% | | \$6,700,000 | \$0 | \$0 | \$6,700,000 | - | - |
| MFP00A-4 | I | Taxable | 04/01/2002 | 1964785S6 | 7.28000% | | \$3,640,000 | \$0 | \$3,640,000 | \$0 | - | - |
| | | | | | | | \$96,580,000 | \$1,000,000 | \$3,640,000 | \$91,940,000 | \$0 | \$1,000,000 |

MF 2007 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP07B-1 | I | Taxable | 10/01/2038 | 196479YN3 | Variable | 5.64% | \$55,710,000 | \$36,240,000 | \$0 | \$19,470,000 | \$36,240,000 | \$0 |
| MFP07B-2 | I | AMT | 04/01/2038 | 196479YQ6 | Variable | 4.65% | \$31,170,000 | \$920,000 | \$1,525,000 | \$28,725,000 | \$0 | \$920,000 |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 196479YS2 | Variable | | \$16,865,000 | \$0 | \$765,000 | \$16,100,000 | - | \$0 |
| | | | | | | | \$103,745,000 | \$37,160,000 | \$2,290,000 | \$64,295,000 | \$36,240,000 | \$920,000 |

MF 2008 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP08A-1 | II | Taxable | 04/01/2029 | 196479MG1 | Variable | | \$23,090,000 | \$6,575,000 | \$0 | \$16,515,000 | - | \$6,575,000 |
| MFP08A-2 | II | AMT | 04/01/2043 | 196479MH9 | Variable | | \$9,645,000 | \$0 | \$1,515,000 | \$8,130,000 | - | \$0 |
| | | | | | | | \$32,735,000 | \$6,575,000 | \$1,515,000 | \$24,645,000 | \$0 | \$6,575,000 |

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D,E;

MF 2008 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP08B | II | Taxable | 05/01/2052 | 196479MJ5 | Variable | 5.21% | \$165,565,000 | \$131,095,000 | \$0 | \$34,470,000 | \$131,095,000 | \$0 |
| | | | | | | | \$165,565,000 | \$131,095,000 | \$0 | \$34,470,000 | \$131,095,000 | \$0 |

MF 2009 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP09A-1 | I | non-AMT+ | non-AMT | 196479QR3 | Variable | | \$33,210,000 | \$3,910,000 | \$7,775,000 | \$21,525,000 | \$0 | \$3,910,000 |
| MFP09A-2 | II | non-AMT+ | non-AMT | 196479QT9 | 1.30000% | | \$235,000 | \$0 | \$235,000 | \$0 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2010 | 196479QU6 | 1.60000% | | \$620,000 | \$0 | \$620,000 | \$0 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2011 | 196479QV4 | 2.20000% | | \$660,000 | \$0 | \$585,000 | \$75,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2012 | 196479QW2 | 2.62500% | | \$600,000 | \$0 | \$380,000 | \$220,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2013 | 196479QX0 | 3.00000% | | \$400,000 | \$0 | \$175,000 | \$225,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2014 | 196479QY8 | 3.35000% | | \$275,000 | \$0 | \$120,000 | \$155,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2015 | 196479QZ5 | 3.60000% | | \$700,000 | \$0 | \$255,000 | \$445,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2016 | 196479RA9 | 3.80000% | | \$450,000 | \$0 | \$165,000 | \$285,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2017 | 196479RB7 | 4.00000% | | \$955,000 | \$0 | \$230,000 | \$725,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2018 | 196479RC5 | 4.25000% | | \$250,000 | \$0 | \$0 | \$250,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 196479RD3 | 4.45000% | | \$850,000 | \$0 | \$0 | \$850,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 196479RF8 | 4.45000% | | \$2,290,000 | \$0 | \$605,000 | \$1,685,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 196479RE1 | 5.40000% | | \$5,940,000 | \$0 | \$0 | \$5,940,000 | - | - |
| | | | | | | | \$47,435,000 | \$3,910,000 | \$11,145,000 | \$32,380,000 | \$0 | \$3,910,000 |

MF 2012 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP12A | I | non-AMT | 10/01/2022 | 196479UV9 | 2.75000% | | \$1,240,000 | \$0 | \$1,240,000 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2032 | 196479UW7 | 3.90000% | | \$2,055,000 | \$1,705,000 | \$350,000 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2042 | 196479UX5 | 4.20000% | | \$3,065,000 | \$3,065,000 | \$0 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2051 | 196479UY3 | 4.50000% | | \$4,140,000 | \$4,140,000 | \$0 | \$0 | - | - |
| | | | | | | | \$10,500,000 | \$8,910,000 | \$1,590,000 | \$0 | \$0 | \$0 |

MF 2016 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MF16A-1 | I | Taxable | 10/01/2017 | 196479ZX0 | 0.88% | | \$350,000 | \$0 | \$350,000 | \$0 | - | - |
| MF16A-1 | I | Taxable | 10/01/2018 | 196479ZY8 | 1.21% | | \$330,000 | \$0 | \$330,000 | \$0 | - | - |
| MF16A-1 | I | Taxable | 10/01/2019 | 196479ZZ5 | 1.47% | | \$335,000 | \$0 | \$335,000 | \$0 | - | - |
| MF16A-1 | I | Taxable | 10/01/2020 | 196479A25 | 1.69% | | \$235,000 | \$0 | \$235,000 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2020 | 196479ZG7 | 3.00% | | \$100,000 | \$0 | \$100,000 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2021 | 196479ZH5 | 3.00% | | \$345,000 | \$0 | \$345,000 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2022 | 196479ZJ1 | 3.00% | | \$355,000 | \$0 | \$355,000 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2023 | 196479ZK8 | 3.00% | | \$365,000 | \$0 | \$365,000 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2024 | 196479ZL6 | 3.00% | | \$375,000 | \$0 | \$375,000 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2025 | 196479ZM4 | 2.10% | | \$385,000 | \$385,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2026 | 196479ZN2 | 4.00% | | \$395,000 | \$395,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2027 | 196479ZP7 | 4.00% | | \$410,000 | \$410,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2028 | 196479ZQ5 | 4.00% | | \$430,000 | \$430,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2029 | 196479ZR3 | 4.00% | | \$445,000 | \$445,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2030 | 196479ZS1 | 4.00% | | \$465,000 | \$465,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2031 | 196479ZT9 | 4.00% | | \$480,000 | \$480,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2036 | 196479ZV4 | 4.00% | | \$1,660,000 | \$1,660,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2041 | 196479ZW2 | 4.00% | | \$3,250,000 | \$3,250,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2033 | 196479ZU6 | 3.15% | | \$1,015,000 | \$1,015,000 | \$0 | \$0 | - | - |
| | | | | | | | \$11,725,000 | \$8,935,000 | \$2,790,000 | \$0 | \$0 | \$0 |

MF 2018 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|---------------------|-----------------------|------------------------------|--------------------------------|
| MFP18A-1 | I | Taxable | 10/01/2018 | 196479G45 | 2.15000% | | \$3,040,000 | \$0 | \$2,780,000 | \$260,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2019 | 196479G52 | 2.25000% | | \$2,115,000 | \$0 | \$1,920,000 | \$195,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2019 | 196479G60 | 2.40000% | | \$2,170,000 | \$0 | \$1,970,000 | \$200,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2020 | 196479G78 | 2.50000% | | \$2,225,000 | \$0 | \$2,020,000 | \$205,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2020 | 196479G86 | 2.62500% | | \$2,290,000 | \$0 | \$1,505,000 | \$785,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2021 | 196479G94 | 2.75000% | | \$2,365,000 | \$0 | \$1,595,000 | \$770,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2021 | 196479H28 | 2.80000% | | \$2,435,000 | \$0 | \$1,200,000 | \$1,235,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2022 | 196479H36 | 2.90000% | | \$2,505,000 | \$0 | \$1,235,000 | \$1,270,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2022 | 196479H44 | 3.00000% | | \$2,535,000 | \$0 | \$1,125,000 | \$1,410,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2023 | 196479H51 | 3.05000% | | \$2,595,000 | \$0 | \$970,000 | \$1,625,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2023 | 196479H69 | 3.12500% | | \$2,385,000 | \$0 | \$895,000 | \$1,490,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2024 | 196479H77 | 3.25000% | | \$2,300,000 | \$0 | \$860,000 | \$1,440,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2024 | 196479H85 | 3.30000% | | \$2,340,000 | \$0 | \$1,220,000 | \$1,120,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2025 | 196479H93 | 3.35000% | | \$2,165,000 | \$1,130,000 | \$0 | \$1,035,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2025 | 196479J26 | 3.40000% | | \$1,950,000 | \$1,020,000 | \$0 | \$930,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2026 | 196479J34 | 3.45000% | | \$1,795,000 | \$940,000 | \$0 | \$855,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2026 | 196479J42 | 3.50000% | | \$1,715,000 | \$605,000 | \$0 | \$1,110,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2027 | 196479J59 | 3.50000% | | \$1,450,000 | \$465,000 | \$0 | \$985,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2027 | 196479J67 | 3.55000% | | \$1,455,000 | \$465,000 | \$0 | \$990,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2028 | 196479J75 | 3.60000% | | \$1,450,000 | \$465,000 | \$0 | \$985,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2028 | 196479J83 | 3.60000% | | \$1,425,000 | \$465,000 | \$0 | \$960,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2029 | 196479J91 | 3.70000% | | \$1,450,000 | \$0 | \$0 | \$1,450,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2029 | 196479K24 | 3.75000% | | \$1,480,000 | \$0 | \$0 | \$1,480,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2032 | 196479K32 | 3.90000% | | \$8,620,000 | \$0 | \$0 | \$8,620,000 | - | - |
| MFP18A-2 | I | Taxable | 04/01/2040 | 196479G29 | Variable | 3.73% | \$35,000,000 | \$34,500,000 | \$0 | \$500,000 | \$34,500,000 | \$0 |
| | | | | | | | <u>\$91,255,000</u> | <u>\$40,055,000</u> | <u>\$19,295,000</u> | <u>\$31,905,000</u> | <u>\$34,500,000</u> | <u>\$0</u> |

MF 2019 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP19A-1 | I | non-AMT | 04/01/2022 | 196480AA5 | 1.45% | | \$130,000 | \$0 | \$130,000 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2022 | 196480AB3 | 1.50% | | \$130,000 | \$0 | \$130,000 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2023 | 196480ACI | 1.55% | | \$130,000 | \$0 | \$130,000 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2023 | 196480AD9 | 1.60% | | \$130,000 | \$0 | \$130,000 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2024 | 196480AE7 | 1.65% | | \$135,000 | \$0 | \$135,000 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2024 | 196480AF4 | 1.70% | | \$135,000 | \$0 | \$135,000 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2025 | 196480AG2 | 1.75% | | \$135,000 | \$135,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2025 | 196480AH0 | 1.80% | | \$135,000 | \$135,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2026 | 196480AJ6 | 1.85% | | \$140,000 | \$140,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2026 | 196480AK3 | 1.90% | | \$140,000 | \$140,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2027 | 196480AL1 | 1.95% | | \$140,000 | \$140,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2027 | 196480AM9 | 2.00% | | \$350,000 | \$350,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2028 | 196480AN7 | 2.05% | | \$350,000 | \$350,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2028 | 196480AP2 | 2.10% | | \$355,000 | \$355,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2029 | 196480AQ0 | 2.20% | | \$365,000 | \$365,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2029 | 196480AR8 | 2.25% | | \$365,000 | \$365,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2030 | 196480AS6 | 2.30% | | \$375,000 | \$375,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2030 | 196480AT4 | 2.35% | | \$380,000 | \$380,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2031 | 196480AU1 | 2.45% | | \$380,000 | \$380,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2031 | 196480AV9 | 2.50% | | \$390,000 | \$390,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 04/01/2032 | 196480AW7 | 2.55% | | \$395,000 | \$395,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2032 | 196480AX5 | 2.60% | | \$400,000 | \$400,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2034 | 196480AY3 | 2.75% | | \$1,575,000 | \$1,575,000 | \$0 | \$0 | - | - |
| MFP19A-1 | I | non-AMT | 10/01/2040 | 196480AZ0 | 3.00% | | \$10,190,000 | \$10,190,000 | \$0 | \$0 | - | - |
| MFP19A-2 | I | non-AMT | 02/01/2022 | 196480BA4 | 1.45% | | \$7,850,000 | \$0 | \$0 | \$7,850,000 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2020 | 196480BB2 | 1.25% | | \$180,000 | \$0 | \$180,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2020 | 196480BC0 | 1.30% | | \$185,000 | \$0 | \$185,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2021 | 196480BD8 | 1.35% | | \$185,000 | \$0 | \$185,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2021 | 196480BE6 | 1.40% | | \$190,000 | \$0 | \$190,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2022 | 196480BF3 | 1.45% | | \$190,000 | \$0 | \$190,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2022 | 196480BG1 | 1.50% | | \$190,000 | \$0 | \$190,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2023 | 196480BH9 | 1.55% | | \$195,000 | \$0 | \$195,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2023 | 196480BJ5 | 1.60% | | \$195,000 | \$0 | \$195,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2024 | 196480BK2 | 1.65% | | \$200,000 | \$0 | \$200,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2024 | 196480BL0 | 1.70% | | \$200,000 | \$0 | \$200,000 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2025 | 196480BM8 | 1.75% | | \$205,000 | \$205,000 | \$0 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2025 | 196480BN6 | 1.80% | | \$205,000 | \$205,000 | \$0 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2026 | 196480BP1 | 1.85% | | \$210,000 | \$210,000 | \$0 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 10/01/2026 | 196480BQ9 | 1.90% | | \$210,000 | \$210,000 | \$0 | \$0 | - | - |
| MFP19A-3 | I | non-AMT | 04/01/2027 | 196480BR7 | 1.95% | | \$185,000 | \$185,000 | \$0 | \$0 | - | - |
| | | | | | | | \$28,125,000 | \$17,575,000 | \$2,700,000 | \$7,850,000 | \$0 | \$0 |

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D,E;

MF 2019 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|---------------------|-----------------------|------------------------------|--------------------------------|
| MFP19B-1 | I | non-AMT | 10/01/2022 | 196480BS5 | 1.50% | | \$145,000 | \$0 | \$145,000 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2023 | 196480BT3 | 1.55% | | \$145,000 | \$0 | \$145,000 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2023 | 196480BU0 | 1.60% | | \$145,000 | \$0 | \$145,000 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2024 | 196480BV8 | 1.65% | | \$145,000 | \$0 | \$145,000 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2024 | 196480BW6 | 1.70% | | \$150,000 | \$0 | \$150,000 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2025 | 196480BX4 | 1.75% | | \$150,000 | \$150,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2025 | 196480BY2 | 1.80% | | \$150,000 | \$150,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2026 | 196480BZ9 | 1.85% | | \$155,000 | \$155,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2026 | 196480CA3 | 1.90% | | \$155,000 | \$155,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2027 | 196480CB1 | 1.95% | | \$155,000 | \$155,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2027 | 196480CC9 | 2.00% | | \$160,000 | \$160,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2028 | 196480CD7 | 2.05% | | \$160,000 | \$160,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2028 | 196480CE5 | 2.10% | | \$165,000 | \$165,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2029 | 196480CF2 | 2.20% | | \$165,000 | \$165,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2029 | 196480CG0 | 2.25% | | \$165,000 | \$165,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2030 | 196480CH8 | 2.30% | | \$170,000 | \$170,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2030 | 196480CJ4 | 2.35% | | \$170,000 | \$170,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 04/01/2031 | 196480CK1 | 2.45% | | \$175,000 | \$175,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2031 | 196480CL9 | 2.50% | | \$175,000 | \$175,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2034 | 196480CM7 | 2.75% | | \$1,125,000 | \$1,125,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2039 | 196480CN5 | 3.00% | | \$2,150,000 | \$2,150,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2044 | 196480CP0 | 3.15% | | \$2,560,000 | \$2,560,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2049 | 196480CQ8 | 3.25% | | \$3,080,000 | \$3,080,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2054 | 196480CR6 | 3.40% | | \$3,710,000 | \$3,710,000 | \$0 | \$0 | - | - |
| MFP19B-1 | I | non-AMT | 10/01/2059 | 196480CS4 | 3.50% | | \$4,485,000 | \$4,485,000 | \$0 | \$0 | - | - |
| MFP19B-2 | I | non-AMT | 02/01/2022 | 196480CT2 | 1.35% | | \$22,215,000 | \$0 | \$22,215,000 | \$0 | - | - |
| | | | | | | | <u>\$42,325,000</u> | <u>\$19,380,000</u> | <u>\$22,945,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |

MF 2019 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP19C | I | Taxable | 10/01/2051 | 196480CW5 | Variable | 1.85% | \$40,000,000 | \$38,945,000 | \$0 | \$1,055,000 | \$38,945,000 | \$0 |
| | | | | | | | <u>\$40,000,000</u> | <u>\$38,945,000</u> | <u>\$0</u> | <u>\$1,055,000</u> | <u>\$38,945,000</u> | <u>\$0</u> |

MF 2020 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|---------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|---------------------|-----------------------|------------------------------|--------------------------------|
| MF20A-1 | I | non-AMT | 10/01/2057 | 1964802N6 | Variable | 1.46% | \$10,375,000 | \$9,950,000 | \$425,000 | \$0 | \$9,950,000 | \$0 |
| MF20A-2 | I | non-AMT | 04/01/2023 | 196480GL5 | 1.55% | | \$29,000,000 | \$0 | \$23,660,000 | \$5,340,000 | \$0 | \$0 |
| | | | | | | | <u>\$39,375,000</u> | <u>\$9,950,000</u> | <u>\$24,085,000</u> | <u>\$5,340,000</u> | <u>\$9,950,000</u> | <u>\$0</u> |

MF 2020 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP20B | I | non-AMT | 10/01/2024 | 196480NL7 | 0.50% | | \$255,000 | \$0 | \$255,000 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2025 | 196480NM5 | 0.60% | | \$270,000 | \$270,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2025 | 196480NN3 | 0.70% | | \$275,000 | \$275,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2026 | 196480NP8 | 0.85% | | \$280,000 | \$280,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2026 | 196480NQ6 | 0.95% | | \$285,000 | \$285,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2027 | 196480NR4 | 1.05% | | \$285,000 | \$285,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2027 | 196480NS2 | 1.10% | | \$295,000 | \$295,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2028 | 196480NT0 | 1.20% | | \$300,000 | \$300,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2028 | 196480NU7 | 1.30% | | \$305,000 | \$305,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2029 | 196480NV5 | 1.40% | | \$305,000 | \$305,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2029 | 196480NW3 | 1.50% | | \$315,000 | \$315,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2030 | 196480NX1 | 1.60% | | \$320,000 | \$320,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2030 | 196480NY9 | 1.70% | | \$325,000 | \$325,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2031 | 196480NZ6 | 1.80% | | \$330,000 | \$330,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2031 | 196480PA9 | 1.85% | | \$340,000 | \$340,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 04/01/2032 | 196480PB7 | 1.90% | | \$345,000 | \$345,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2032 | 196480PC5 | 1.95% | | \$345,000 | \$345,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2035 | 196480PD3 | 2.05% | | \$2,210,000 | \$2,210,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2040 | 196480PE1 | 2.20% | | \$4,250,000 | \$4,250,000 | \$0 | \$0 | - | - |
| MFP20B | I | non-AMT | 10/01/2043 | 196480PF8 | 2.35% | | \$23,390,000 | \$23,390,000 | \$0 | \$0 | - | - |
| | | | | | | | <u>\$35,025,000</u> | <u>\$34,770,000</u> | <u>\$255,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D,E;

MF 2020 Series CD

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP20C-1 | I | non-AMT | 04/01/2023 | 196480JH1 | 0.45% | | \$45,000 | \$0 | \$45,000 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2023 | 196480JJ7 | 0.50% | | \$75,000 | \$0 | \$75,000 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2024 | 196480JK4 | 0.55% | | \$75,000 | \$0 | \$75,000 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2024 | 196480JL2 | 0.60% | | \$75,000 | \$0 | \$75,000 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2025 | 196480JM0 | 0.70% | | \$75,000 | \$75,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2025 | 196480JN8 | 0.75% | | \$75,000 | \$75,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2026 | 196480JP3 | 0.88% | | \$75,000 | \$75,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2026 | 196480JQ1 | 1.00% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2027 | 196480JR9 | 1.13% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2027 | 196480JS7 | 1.20% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2028 | 196480JT5 | 1.30% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2028 | 196480JU2 | 1.40% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2029 | 196480JV0 | 1.50% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2029 | 196480JW8 | 1.60% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2030 | 196480JX6 | 1.70% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2030 | 196480JY4 | 1.75% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2031 | 196480JZ1 | 1.80% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2031 | 196480KA4 | 1.85% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 04/01/2032 | 196480KB2 | 1.90% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2032 | 196480KC0 | 1.95% | | \$90,000 | \$90,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2035 | 196480KD8 | 2.05% | | \$550,000 | \$550,000 | \$0 | \$0 | - | - |
| MFP20C-1 | I | non-AMT | 10/01/2041 | 196480KE6 | 2.25% | | \$5,920,000 | \$5,920,000 | \$0 | \$0 | - | - |
| MF20C-2 | I | non-AMT | 04/01/2023 | 196480KF3 | 0.50% | | \$4,600,000 | \$0 | \$0 | \$4,600,000 | - | - |
| MF20D-1 | I | Taxable | 04/01/2021 | 196480KG1 | 0.51% | | \$1,205,000 | \$0 | \$1,205,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2021 | 196480KH9 | 0.56% | | \$1,360,000 | \$0 | \$1,360,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2022 | 196480KJ5 | 0.67% | | \$1,235,000 | \$0 | \$1,235,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2022 | 196480KK2 | 0.72% | | \$1,275,000 | \$0 | \$1,275,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2023 | 196480KL0 | 0.88% | | \$1,445,000 | \$0 | \$1,445,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2023 | 196480KM8 | 0.93% | | \$1,475,000 | \$0 | \$1,475,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2024 | 196480KN6 | 1.02% | | \$1,535,000 | \$0 | \$1,535,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2024 | 196480KP1 | 1.12% | | \$1,530,000 | \$0 | \$1,530,000 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2025 | 196480KQ9 | 1.22% | | \$1,590,000 | \$1,590,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2025 | 196480KR7 | 1.32% | | \$1,590,000 | \$1,590,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2026 | 196480KS5 | 1.56% | | \$1,660,000 | \$1,660,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2026 | 196480KT5 | 1.61% | | \$1,350,000 | \$1,350,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2027 | 196480KU0 | 1.68% | | \$1,215,000 | \$1,215,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2027 | 196480KV8 | 1.71% | | \$1,240,000 | \$1,240,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2028 | 196480KW6 | 1.98% | | \$1,275,000 | \$1,275,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2028 | 196480KX4 | 2.01% | | \$2,575,000 | \$2,575,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2029 | 196480KY2 | 2.08% | | \$1,190,000 | \$1,190,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 10/01/2029 | 196480KZ9 | 2.11% | | \$1,035,000 | \$1,035,000 | \$0 | \$0 | - | - |
| MF20D-1 | I | Taxable | 04/01/2030 | 196480LA3 | 2.18% | | \$960,000 | \$850,000 | \$0 | \$110,000 | - | - |
| MF20D-1 | I | Taxable | 10/01/2030 | 196480LB1 | 2.21% | | \$980,000 | \$870,000 | \$0 | \$110,000 | - | - |
| MF20D-1 | I | Taxable | 04/01/2031 | 196480LC9 | 2.28% | | \$1,005,000 | \$890,000 | \$0 | \$115,000 | - | - |
| MF20D-1 | I | Taxable | 10/01/2031 | 196480LD7 | 2.31% | | \$1,010,000 | \$895,000 | \$0 | \$115,000 | - | - |
| MF20D-2 | I | Taxable | 04/01/2050 | 196480JF5 | Variable | 5.71% | \$30,705,000 | \$30,485,000 | \$0 | \$220,000 | \$30,485,000 | \$0 |
| | | | | | | | \$73,080,000 | \$56,480,000 | \$11,330,000 | \$5,270,000 | \$30,485,000 | \$0 |

MF 2020 Series E

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP20E | I | non-AMT | 10/01/2023 | 196480PG6 | 0.35% | | \$85,000 | \$0 | \$85,000 | \$0 | - | - |
| MFP20E | I | non-AMT | 04/01/2024 | 196480PH4 | 0.40% | | \$210,000 | \$0 | \$210,000 | \$0 | - | - |
| MFP20E | I | non-AMT | 10/01/2024 | 196480PJ0 | 0.45% | | \$210,000 | \$0 | \$210,000 | \$0 | - | - |
| MFP20E | I | non-AMT | 04/01/2025 | 196480PK7 | 0.55% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP20E | I | non-AMT | 10/01/2025 | 196480PL5 | 0.65% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP20E | I | non-AMT | 04/01/2026 | 196480PM3 | 0.80% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP20E | I | non-AMT | 10/01/2026 | 196480PN1 | 0.90% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP20E | I | non-AMT | 04/01/2027 | 196480PP6 | 1.00% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP20E | I | non-AMT | 10/01/2027 | 196480PQ4 | 1.05% | | \$220,000 | \$220,000 | \$0 | \$0 | - | - |

Multi Family Project Bonds of Indenture of Trust

Colorado Housing and Finance Authority

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,CD,E; MF2021AB,CD, E;

| | | | | | | | | | | |
|--------|---|---------|------------|-----------|-------|---------------------|---------------------|------------------|------------|------------|
| MFP20E | I | non-AMT | 04/01/2028 | 196480PR2 | 1.15% | \$220,000 | \$220,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2028 | 196480PS0 | 1.25% | \$220,000 | \$220,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 04/01/2029 | 196480PT8 | 1.35% | \$225,000 | \$225,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2029 | 196480PU5 | 1.45% | \$225,000 | \$225,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 04/01/2030 | 196480PV3 | 1.55% | \$225,000 | \$225,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2030 | 196480PW1 | 1.65% | \$230,000 | \$230,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 04/01/2031 | 196480PX9 | 1.75% | \$230,000 | \$230,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2031 | 196480PY7 | 1.80% | \$235,000 | \$235,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 04/01/2032 | 196480PZ4 | 1.85% | \$235,000 | \$235,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2032 | 196480QA8 | 1.90% | \$240,000 | \$240,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2035 | 196480QB6 | 1.95% | \$1,485,000 | \$1,485,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2040 | 196480QC4 | 2.10% | \$2,740,000 | \$2,740,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2045 | 196480QD2 | 2.30% | \$3,135,000 | \$3,135,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2050 | 196480QE0 | 2.45% | \$3,585,000 | \$3,585,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2055 | 196480QF7 | 2.55% | \$4,165,000 | \$4,165,000 | \$0 | \$0 - | - |
| MFP20E | I | non-AMT | 10/01/2061 | 196480QG5 | 2.65% | \$5,365,000 | \$5,365,000 | \$0 | \$0 - | - |
| | | | | | | <u>\$24,560,000</u> | <u>\$24,055,000</u> | <u>\$505,000</u> | <u>\$0</u> | <u>\$0</u> |
| | | | | | | | | | | |

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D, E;

MF 2021 Series AB

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP21A | I | non-AMT | 04/01/2024 | 196480RT6 | 0.45% | | \$185,000 | \$0 | \$185,000 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2024 | 196480RU3 | 0.50% | | \$190,000 | \$0 | \$190,000 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2025 | 196480RV1 | 0.65% | | \$190,000 | \$190,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2025 | 196480RW9 | 0.70% | | \$190,000 | \$190,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2026 | 196480RX7 | 0.80% | | \$195,000 | \$195,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2026 | 196480RY5 | 0.90% | | \$195,000 | \$195,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2027 | 196480RZ2 | 1.00% | | \$195,000 | \$195,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2027 | 196480SA6 | 1.10% | | \$195,000 | \$195,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2028 | 196480SB4 | 1.20% | | \$200,000 | \$200,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2028 | 196480SC2 | 1.30% | | \$200,000 | \$200,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2029 | 196480SD0 | 1.35% | | \$200,000 | \$200,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2029 | 196480SE8 | 1.45% | | \$205,000 | \$205,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2030 | 196480SF5 | 1.60% | | \$205,000 | \$205,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2030 | 196480SG3 | 1.70% | | \$205,000 | \$205,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2031 | 196480SH1 | 1.85% | | \$210,000 | \$210,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2031 | 196480SJ7 | 1.90% | | \$210,000 | \$210,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 04/01/2032 | 196480SK4 | 1.95% | | \$210,000 | \$210,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2032 | 196480SL2 | 2.00% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2036 | 196480SM0 | 2.15% | | \$1,775,000 | \$1,775,000 | \$0 | \$0 | - | - |
| MFP21A | I | non-AMT | 10/01/2042 | 196480SN8 | 2.38% | | \$15,525,000 | \$15,525,000 | \$0 | \$0 | - | - |
| MFP21B | I | Taxable | 04/01/2024 | 196480SP3 | 0.67% | | \$8,225,000 | \$0 | \$8,225,000 | \$0 | - | - |
| | | | | | | | \$29,120,000 | \$20,520,000 | \$8,600,000 | \$0 | \$0 | \$0 |

MF 2021 Series CD

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP21C-1 | I | non-AMT | 10/01/2023 | 196480TX5 | 0.25% | | \$80,000 | \$0 | \$80,000 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2024 | 196480TY3 | 0.40% | | \$80,000 | \$0 | \$80,000 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2024 | 196480TZ0 | 0.45% | | \$80,000 | \$0 | \$80,000 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2025 | 196480UA3 | 0.55% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2025 | 196480UB1 | 0.60% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2026 | 196480UC9 | 0.70% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2026 | 196480UD7 | 0.80% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2027 | 196480UE5 | 0.90% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2027 | 196480UF2 | 1.00% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2028 | 196480UG0 | 1.10% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2028 | 196480UH8 | 1.20% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2029 | 196480UJ4 | 1.30% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2029 | 196480UK1 | 1.40% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2030 | 196480UL9 | 1.50% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2030 | 196480UM7 | 1.55% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2031 | 196480UN5 | 1.65% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2031 | 196480UP0 | 1.75% | | \$90,000 | \$90,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2032 | 196480UQ8 | 1.85% | | \$90,000 | \$90,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2032 | 196480UR6 | 1.88% | | \$90,000 | \$90,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2036 | 196480US4 | 2.00% | | \$770,000 | \$770,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2041 | 196480UT2 | 2.20% | | \$1,035,000 | \$1,035,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2046 | 196480UU9 | 2.35% | | \$1,200,000 | \$1,200,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2051 | 196480UV7 | 2.45% | | \$1,365,000 | \$1,365,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 10/01/2056 | 196480UW5 | 2.50% | | \$1,585,000 | \$1,585,000 | \$0 | \$0 | - | - |
| MFP21C-1 | I | non-AMT | 04/01/2061 | 196480UX3 | 2.60% | | \$1,550,000 | \$1,550,000 | \$0 | \$0 | - | - |
| MFP21C-2 | I | non-AMT | 10/01/2023 | 196480UY1 | 0.30% | | \$5,100,000 | \$0 | \$5,100,000 | \$0 | - | - |
| MFP21D | I | Taxable | 10/01/2023 | 196480UZ8 | 0.38% | | \$1,900,000 | \$0 | \$1,900,000 | \$0 | - | - |
| | | | | | | | \$16,100,000 | \$8,860,000 | \$7,240,000 | \$0 | \$0 | \$0 |

MF 2021 Series E

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP21E-1 | I | non-AMT | 04/01/2024 | 196480YC5 | 0.55% | | \$65,000 | \$0 | \$65,000 | \$0 | - | - |

Multi Family Project Bonds of Indenture of Trust

Colorado Housing and Finance Authority

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D,E;

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP21E-1 | I | non-AMT | 10/01/2024 | 196480YD3 | 0.55% | | \$65,000 | \$0 | \$65,000 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 04/01/2025 | 196480YE1 | 0.70% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 10/01/2025 | 196480YF8 | 0.80% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 04/01/2026 | 196480YG6 | 0.90% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 10/01/2026 | 196480YH4 | 1.00% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 10/01/2031 | 196480YJ0 | 2.00% | | \$755,000 | \$755,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 10/01/2041 | 196480YK7 | 2.40% | | \$1,685,000 | \$1,685,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 10/01/2051 | 196480YL5 | 2.65% | | \$2,170,000 | \$2,170,000 | \$0 | \$0 | - | - |
| MFP21E-1 | I | non-AMT | 10/01/2061 | 196480YM3 | 2.75% | | \$2,850,000 | \$2,850,000 | \$0 | \$0 | - | - |
| MFP21E-2 | I | non-AMT | 10/01/2024 | 196480YN1 | 0.60% | | \$3,235,000 | \$0 | \$3,235,000 | \$0 | - | - |
| | | | | | | | \$11,085,000 | \$7,720,000 | \$3,365,000 | \$0 | \$0 | \$0 |

MF 2023 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP23A | I | non-AMT | 4/1/2026 | 1964803Q8 | 2.85% | | \$95,000 | \$95,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2026 | 1964803R6 | 2.85% | | \$100,000 | \$100,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2027 | 1964803S4 | 2.90% | | \$100,000 | \$100,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2027 | 1964803T2 | 2.95% | | \$105,000 | \$105,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2028 | 1964803U9 | 3.00% | | \$105,000 | \$105,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2028 | 1964803V7 | 3.05% | | \$110,000 | \$110,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2029 | 1964803W5 | 3.10% | | \$105,000 | \$105,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2029 | 1964803X3 | 3.13% | | \$110,000 | \$110,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2030 | 1964803Y1 | 3.15% | | \$110,000 | \$110,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2030 | 1964803Z8 | 3.20% | | \$115,000 | \$115,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2031 | 1964804A2 | 3.25% | | \$115,000 | \$115,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2031 | 1964804B0 | 3.30% | | \$120,000 | \$120,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2032 | 1964804C8 | 3.40% | | \$120,000 | \$120,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2032 | 1964804D6 | 3.45% | | \$125,000 | \$125,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2033 | 1964804E4 | 3.50% | | \$125,000 | \$125,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2033 | 1964804F1 | 3.55% | | \$130,000 | \$130,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2034 | 1964804G9 | 3.65% | | \$130,000 | \$130,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2034 | 1964804H7 | 3.70% | | \$135,000 | \$135,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 4/1/2035 | 1964804J3 | 3.75% | | \$135,000 | \$135,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2035 | 1964804K0 | 3.80% | | \$140,000 | \$140,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2038 | 1964804L8 | 4.05% | | \$915,000 | \$915,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2043 | 1964804M6 | 4.35% | | \$1,850,000 | \$1,850,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2048 | 1964804N4 | 4.60% | | \$2,365,000 | \$2,365,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2053 | 1964804P9 | 4.65% | | \$3,060,000 | \$3,060,000 | \$0 | \$0 | - | - |
| MFP23A | I | non-AMT | 10/1/2060 | 1964804Q7 | 4.85% | | \$5,560,000 | \$5,560,000 | \$0 | \$0 | - | - |
| | | | | | | | \$16,080,000 | \$16,080,000 | \$0 | \$0 | \$0 | \$0 |

MF 2023 Series BC

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP23B-1 | I | non-AMT | 10/1/2026 | 1964807D3 | 3.25% | | \$45,000 | \$45,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2027 | 1964807E1 | 3.30% | | \$45,000 | \$45,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2027 | 1964807F8 | 3.30% | | \$45,000 | \$45,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2028 | 1964807G6 | 3.35% | | \$45,000 | \$45,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2028 | 1964807H4 | 3.40% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2029 | 1964807J0 | 3.45% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2029 | 1964807K7 | 3.50% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2030 | 1964807L5 | 3.55% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2030 | 1964807M3 | 3.60% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2031 | 1964807N1 | 3.70% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2031 | 1964807P6 | 3.75% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2032 | 1964807Q4 | 3.80% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2032 | 1964807R2 | 3.85% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2033 | 1964807S0 | 3.90% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2033 | 1964807T8 | 3.95% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2034 | 1964807U5 | 4.00% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2034 | 1964807V3 | 4.00% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2035 | 1964807W1 | 4.10% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |

Multi Family Project Bonds of Indenture of Trust

Colorado Housing and Finance Authority

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D,E;

| | | | | | | | | | | | | | |
|----------|---|---------|-----------|-----------|-------|--|--|--------------|--------------|-----|-----|-----|-----|
| MFP23B-1 | I | non-AMT | 10/1/2035 | 1964807X9 | 4.13% | | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 4/1/2036 | 1964807Y7 | 4.15% | | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2038 | 1964807Z4 | 4.20% | | | \$340,000 | \$340,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2043 | 1964808A8 | 4.50% | | | \$790,000 | \$790,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2048 | 1964808B6 | 4.70% | | | \$1,000,000 | \$1,000,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2053 | 1964808C4 | 4.80% | | | \$1,240,000 | \$1,240,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2058 | 1964808D2 | 4.85% | | | \$1,560,000 | \$1,560,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2063 | 1964808E0 | 4.90% | | | \$1,975,000 | \$1,975,000 | \$0 | \$0 | - | - |
| MFP23B-1 | I | non-AMT | 10/1/2066 | 1964808F7 | 4.95% | | | \$1,435,000 | \$1,435,000 | \$0 | \$0 | - | - |
| MFP23B-2 | I | non-AMT | 10/1/2026 | 1964808G5 | 3.35% | | | \$9,300,000 | \$9,300,000 | \$0 | \$0 | - | - |
| MFP23C | I | Taxable | 10/1/2026 | 1964808H3 | 5.08% | | | \$3,900,000 | \$3,900,000 | \$0 | \$0 | - | - |
| | | | | | | | | \$22,610,000 | \$22,610,000 | \$0 | \$0 | \$0 | \$0 |

MF 2023 Series DE

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP23D-1 | I | non-AMT | 10/1/2026 | 19648GCT7 | 3.90% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2027 | 19648GCU4 | 3.95% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2027 | 19648GCV2 | 4.00% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2028 | 19648GCW0 | 4.00% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2028 | 19648GCX8 | 4.00% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2029 | 19648GCY6 | 4.10% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2029 | 19648GCZ3 | 4.15% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2030 | 19648GDA7 | 4.20% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2030 | 19648GDB5 | 4.25% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2031 | 19648GDC3 | 4.35% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2031 | 19648GDD1 | 4.40% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2032 | 19648GDE9 | 4.45% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2032 | 19648GDF6 | 4.50% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2033 | 19648GDG4 | 4.55% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2033 | 19648GDH2 | 4.60% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2034 | 19648GDJ8 | 4.65% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2034 | 19648GDK5 | 4.70% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 4/1/2035 | 19648GDL3 | 4.75% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2035 | 19648GDM1 | 4.80% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2038 | 19648GDN9 | 4.95% | | \$435,000 | \$435,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2043 | 19648GDP4 | 5.00% | | \$845,000 | \$845,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2048 | 19648GDQ2 | 5.15% | | \$1,060,000 | \$1,060,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2053 | 19648GDR0 | 5.20% | | \$1,340,000 | \$1,340,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2058 | 19648GDS8 | 5.30% | | \$1,700,000 | \$1,700,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2063 | 19648GDT6 | 5.35% | | \$2,175,000 | \$2,175,000 | \$0 | \$0 | - | - |
| MFP23D-1 | I | non-AMT | 10/1/2066 | 19648GDU3 | 5.40% | | \$1,510,000 | \$1,510,000 | \$0 | \$0 | - | - |
| MFP23D-2 | I | non-AMT | 10/1/2026 | 19648GDV1 | 4.00% | | \$11,440,000 | \$11,440,000 | \$0 | \$0 | - | - |
| MFP23E | I | Taxable | 10/1/2026 | 19648GDW9 | 5.74% | | \$2,360,000 | \$2,360,000 | \$0 | \$0 | - | - |
| | | | | | | | \$23,950,000 | \$23,950,000 | \$0 | \$0 | \$0 | \$0 |

MF 2023 Series F

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP23F-1 | I | non-AMT | 4/1/2027 | 19648GEU2 | 3.65% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2027 | 19648GEV0 | 3.65% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2028 | 19648GEW8 | 3.70% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2028 | 19648GEX6 | 3.70% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2029 | 19648GEY4 | 3.75% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2029 | 19648GEZ1 | 3.80% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2030 | 19648GFA5 | 3.85% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2030 | 19648GFB3 | 3.90% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2031 | 19648GFC1 | 3.90% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2031 | 19648GFD9 | 3.90% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2032 | 19648GFE7 | 3.95% | | \$75,000 | \$75,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2032 | 19648GFF4 | 3.95% | | \$75,000 | \$75,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2033 | 19648GFG2 | 3.95% | | \$75,000 | \$75,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2033 | 19648GFH0 | 4.00% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D,E;

| | | | | | | | | | | | | |
|----------|---|---------|-----------|-----------|-------|--|--------------|--------------|-----|-----|-----|-----|
| MFP23F-1 | I | non-AMT | 4/1/2034 | 19648GFJ6 | 4.05% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2034 | 19648GFK3 | 4.05% | | \$80,000 | \$80,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2035 | 19648GFL1 | 4.10% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2035 | 19648GFM9 | 4.15% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 4/1/2036 | 19648GFN7 | 4.25% | | \$85,000 | \$85,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2038 | 19648GFP2 | 4.35% | | \$460,000 | \$460,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2043 | 19648GFQ0 | 4.60% | | \$1,085,000 | \$1,085,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2048 | 19648GFR8 | 4.80% | | \$1,365,000 | \$1,365,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2053 | 19648GFS6 | 4.90% | | \$1,740,000 | \$1,740,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2058 | 19648GFT4 | 5.00% | | \$2,240,000 | \$2,240,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2063 | 19648GFU1 | 5.10% | | \$2,880,000 | \$2,880,000 | \$0 | \$0 | - | - |
| MFP23F-1 | I | non-AMT | 10/1/2066 | 19648GFV9 | 5.15% | | \$2,130,000 | \$2,130,000 | \$0 | \$0 | - | - |
| MFP23F-2 | I | non-AMT | 4/1/2027 | 19648GFW7 | 3.65% | | \$21,300,000 | \$21,300,000 | \$0 | \$0 | - | - |
| | | | | | | | \$34,575,000 | \$34,575,000 | \$0 | \$0 | \$0 | \$0 |

MF 2024 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP24A-1 | I | non-AMT | 04/01/2028 | 19648GKW1 | 3.38% | | \$200,000 | \$200,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2028 | 19648GKX9 | 3.38% | | \$200,000 | \$200,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2029 | 19648GKY7 | 3.45% | | \$205,000 | \$205,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2029 | 19648GKZ4 | 3.45% | | \$210,000 | \$210,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2030 | 19648GLA8 | 3.50% | | \$215,000 | \$215,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2030 | 19648GLB6 | 3.55% | | \$220,000 | \$220,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2031 | 19648GLC4 | 3.60% | | \$220,000 | \$220,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2031 | 19648GLD2 | 3.65% | | \$225,000 | \$225,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2032 | 19648GLE0 | 3.70% | | \$230,000 | \$230,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2032 | 19648GLF7 | 3.80% | | \$235,000 | \$235,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2033 | 19648GLG5 | 3.85% | | \$240,000 | \$240,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2033 | 19648GLH3 | 3.88% | | \$245,000 | \$245,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2034 | 19648GLJ9 | 3.90% | | \$250,000 | \$250,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2034 | 19648GLK6 | 3.90% | | \$255,000 | \$255,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2035 | 19648GLL4 | 3.95% | | \$260,000 | \$260,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2035 | 19648GLM2 | 3.95% | | \$265,000 | \$265,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 04/01/2036 | 19648GLN0 | 4.00% | | \$270,000 | \$270,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2036 | 19648GLP5 | 4.00% | | \$275,000 | \$275,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2039 | 19648GLQ3 | 4.05% | | \$1,800,000 | \$1,800,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2044 | 19648GLR1 | 4.45% | | \$3,590,000 | \$3,590,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2049 | 19648GLS9 | 4.60% | | \$4,545,000 | \$4,545,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2054 | 19648GLT7 | 4.70% | | \$5,790,000 | \$5,790,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2059 | 19648GLU4 | 4.80% | | \$7,410,000 | \$7,410,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2064 | 19648GLV2 | 4.85% | | \$9,520,000 | \$9,520,000 | \$0 | \$0 | - | - |
| MFP24A-1 | I | non-AMT | 10/01/2067 | 19648GLW0 | 4.88% | | \$6,915,000 | \$6,915,000 | \$0 | \$0 | - | - |
| MFP24A-2 | I | non-AMT | 04/01/2028 | 19648GLX8 | 3.38% | | \$1,980,000 | \$1,980,000 | \$0 | \$0 | - | - |
| | | | | | | | \$45,770,000 | \$45,770,000 | \$0 | \$0 | \$0 | \$0 |

MF 2024 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP24B-1 | I | non-AMT | 04/01/2027 | 19648GQF2 | 3.10% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2027 | 19648GQG0 | 3.10% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2028 | 19648GQH8 | 3.15% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2028 | 19648GQJ4 | 3.20% | | \$50,000 | \$50,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2029 | 19648GQK1 | 3.25% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2029 | 19648GQL9 | 3.30% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2030 | 19648GQM7 | 3.35% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2030 | 19648GQN5 | 3.40% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2031 | 19648GQP0 | 3.45% | | \$55,000 | \$55,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2031 | 19648GQQ8 | 3.50% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2032 | 19648GQR6 | 3.55% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2032 | 19648GQS4 | 3.60% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2033 | 19648GQT2 | 3.65% | | \$60,000 | \$60,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2033 | 19648GQU9 | 3.65% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |

Multi Family Project Bonds of Indenture of Trust

Colorado Housing and Finance Authority

Disclosure Report as of October 1, 2024

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A; MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,C,D,E; MF2021A,B,C,D, E;

| | | | | | | | | | | | | |
|----------|---|---------|------------|-----------|-------|--|--------------|--------------|-----|-----|-----|-----|
| MFP24B-1 | I | non-AMT | 04/01/2034 | 19648GQV7 | 3.70% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2034 | 19648GQW5 | 3.70% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2035 | 19648GQX3 | 3.75% | | \$65,000 | \$65,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2035 | 19648GQY1 | 3.75% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 04/01/2036 | 19648GQZ8 | 3.80% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2036 | 19648GRA2 | 3.80% | | \$70,000 | \$70,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2039 | 19648GRB0 | 3.90% | | \$465,000 | \$465,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2044 | 19648GRC8 | 4.25% | | \$925,000 | \$925,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2049 | 19648GRD6 | 4.45% | | \$1,165,000 | \$1,165,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2054 | 19648GRE4 | 4.50% | | \$1,475,000 | \$1,475,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2059 | 19648GRF1 | 4.55% | | \$1,880,000 | \$1,880,000 | \$0 | \$0 | - | - |
| MFP24B-1 | I | non-AMT | 10/01/2064 | 19648GRG9 | 4.60% | | \$3,510,000 | \$3,510,000 | \$0 | \$0 | - | - |
| MFP24B-2 | I | non-AMT | 10/01/2027 | 19648GRH7 | 3.10% | | \$8,820,000 | \$8,820,000 | \$0 | \$0 | - | - |
| | | | | | | | \$19,425,000 | \$19,425,000 | \$0 | \$0 | \$0 | \$0 |

MF 2024 Series CD

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP24C-1 | I | non-AMT | 10/01/2027 | 19648GMZ2 | 3.13% | | \$225,000 | \$225,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2028 | 19648GNA6 | 3.25% | | \$225,000 | \$225,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2028 | 19648GNB4 | 3.30% | | \$230,000 | \$230,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2029 | 19648GNC2 | 3.35% | | \$235,000 | \$235,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2029 | 19648GND0 | 3.40% | | \$240,000 | \$240,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2030 | 19648GNE8 | 3.50% | | \$245,000 | \$245,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2030 | 19648GNF5 | 3.55% | | \$250,000 | \$250,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2031 | 19648GNG3 | 3.60% | | \$250,000 | \$250,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2031 | 19648GNH1 | 3.65% | | \$255,000 | \$255,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2032 | 19648GNJ7 | 3.70% | | \$260,000 | \$260,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2032 | 19648GNK4 | 3.75% | | \$265,000 | \$265,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2033 | 19648GNL2 | 3.80% | | \$270,000 | \$270,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2033 | 19648GNM0 | 3.85% | | \$275,000 | \$275,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2034 | 19648GNN8 | 3.85% | | \$285,000 | \$285,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2034 | 19648GNP3 | 3.85% | | \$290,000 | \$290,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2035 | 19648GNQ1 | 3.88% | | \$295,000 | \$295,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2035 | 19648GNR9 | 3.88% | | \$300,000 | \$300,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2036 | 19648GNS7 | 3.90% | | \$305,000 | \$305,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2036 | 19648GNT5 | 3.90% | | \$315,000 | \$315,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2039 | 19648GNU2 | 4.00% | | \$2,015,000 | \$2,015,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2044 | 19648GNV0 | 4.45% | | \$3,990,000 | \$3,990,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2049 | 19648GNW8 | 4.60% | | \$5,005,000 | \$5,005,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2054 | 19648GNX6 | 4.65% | | \$6,315,000 | \$6,315,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2059 | 19648GNY4 | 4.70% | | \$8,010,000 | \$8,010,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 10/01/2064 | 19648GNZ1 | 4.75% | | \$10,190,000 | \$10,190,000 | \$0 | \$0 | - | - |
| MFP24C-1 | I | non-AMT | 04/01/2067 | 19648GPA4 | 4.80% | | \$6,100,000 | \$6,100,000 | \$0 | \$0 | - | - |
| MFP24C-2 | I | non-AMT | 10/01/2027 | 19648GPB2 | 3.13% | | \$8,400,000 | \$8,400,000 | \$0 | \$0 | - | - |
| MFP24D-1 | I | Taxable | 10/01/2027 | 19648GPC0 | 4.30% | | \$7,560,000 | \$7,560,000 | \$0 | \$0 | - | - |
| | | | | | | | \$62,600,000 | \$62,600,000 | \$0 | \$0 | \$0 | \$0 |

DELINQUENCY & FORECLOSURE INFORMATION:

| Investor Name | Participation % | Company Name | Current Principal | Days Delinquent |
|---------------|-----------------|---|---------------------|----------------------|
| MFPB2008B | 50.00% | AIR FORCE ACADEMY | \$19,274,785 | 20 |
| MFPB2008B | 50.00% | AIR FORCE ACADEMY MILITARY COMMUNITIES, | \$10,969,678 | 20 |
| MFPB2008B | 50.00% | AIR FORCE ACADEMY MILITARY COMMUNITIES, | \$10,097,800 | 20 |
| MFPB2008B | 50.00% | AIR FORCE ACADEMY MILITARY COMMUNITIES, | \$1,485,753 | 20 |
| MFPB2020CD | 50.00% | EMERSON FLATS LLLP | \$2,690,057 | 29 |
| MFPB2021E | 50.00% | LYONS VALLEY TOWNHOMES, LP | \$10,832,000 | 60 (in construction) |
| MFPB2023BC | 100.00% | COLORADO JEWELL APARTMENTS LLC | \$3,953,931 | 29 (in construction) |
| MFPB2023BC | 100.00% | COLORADO JEWELL APARTMENTS LLC | \$9,000,000 | 29 (in construction) |
| MFPB2024A | 100.00% | 8775 CLAY STREET LLLP | \$2,782,178 | 29 (in construction) |
| | | | <u>\$71,086,181</u> | |

Non-Mandatory Redemptions: MFP00A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-----------|-------|------------|---------------|--------------|--------------|--------------|
| MFP00A-1a | I | non-AMT | 10/01/2030 | 8/7/2002 | \$19,450,000 | R |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 8/7/2002 | \$2,660,000 | S |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 12/1/2002 | \$4,200,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 8/7/2003 | \$2,100,000 | PP |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 10/1/2005 | \$460,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 5/1/2006 | \$490,000 | S |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2006 | \$6,160,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2006 | \$8,875,000 | R |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 10/1/2006 | \$520,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 4/1/2007 | \$550,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 10/1/2007 | \$560,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 4/1/2008 | \$580,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 9/1/2008 | \$15,340,000 | O |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2008 | \$495,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2009 | \$505,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2009 | \$515,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2010 | \$525,000 | SP |
| MFP00A-3 | II | non-AMT | 10/01/2032 | 4/1/2010 | \$6,700,000 | O |

Non-Mandatory Redemptions: MFP00A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2010 | \$540,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 1/0/1900 | \$985,000 | PP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 3/1/2011 | \$695,000 | PP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2011 | \$235,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 5/1/2011 | \$735,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 5/1/2011 | \$500,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2011 | \$455,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 6/26/2013 | \$760,000 | O |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2015 | \$2,000,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2015 | \$45,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2015 | \$1,000,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 12/15/2015 | \$805,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 4/1/2016 | \$1,370,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2016 | \$1,000,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2016 | \$1,390,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 11/17/2016 | \$355,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 11/28/2016 | \$1,160,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 4/1/2017 | \$1,425,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2017 | \$1,320,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 1/8/2018 | \$330,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 4/1/2018 | \$160,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 8/9/2018 | \$365,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2019 | \$1,200,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 4/1/2020 | \$665,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 10/1/2020 | \$425,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 4/1/2022 | \$140,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 10/1/2022 | \$150,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 3/1/2023 | \$85,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 4/1/2023 | \$225,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 10/1/2023 | \$265,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 1/1/2024 | \$105,000 | PP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 4/1/2024 | \$200,000 | SP |
| MFP00A-1a | I | non-AMT | 10/1/2030 | 10/1/2024 | \$165,000 | PP |
| MFP00A | | | | | \$91,940,000 | |

Non-Mandatory Redemptions: MFP07B

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2008 | \$275,000 | S |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2008 | \$425,000 | UP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2008 | \$4,925,000 | UP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 10/1/2008 | \$4,750,000 | UP |
| MFP07B-2 | I | AMT | 04/01/2038 | 12/1/2008 | \$2,025,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 3/1/2009 | \$535,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2009 | \$445,000 | PP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2009 | \$855,000 | PP |
| MFP07B-2 | I | AMT | 04/01/2038 | 8/14/2009 | \$1,765,000 | O |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2010 | \$475,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 7/1/2010 | \$2,500,000 | UP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2011 | \$510,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2011 | \$45,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 4/1/2011 | \$20,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 7/1/2011 | \$4,030,000 | UP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2011 | \$540,000 | S |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2011 | \$60,000 | S |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 10/1/2011 | \$20,000 | S |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2012 | \$545,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 1/0/1900 | \$65,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 4/1/2012 | \$20,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 5/1/2012 | \$1,670,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 1/0/1900 | \$2,200,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2012 | \$1,350,000 | UP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 9/1/2013 | \$1,320,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2013 | \$2,720,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2014 | \$1,000,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2014 | \$1,355,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2014 | \$230,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 2/20/2015 | \$3,300,000 | SP |
| MFP07B-2 | I | non-AMT | 04/01/2038 | 4/1/2015 | \$4,400,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2015 | \$1,500,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 10/1/2015 | \$15,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 4/1/2016 | \$4,455,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2016 | \$55,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 12/12/2016 | \$1,620,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2017 | \$2,600,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2017 | \$65,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2017 | \$65,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 11/5/2018 | \$640,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2019 | \$2,000,000 | SP |
| MFP07B-1 | I | Taxable | 10/1/2038 | 4/1/2023 | \$1,945,000 | SP |
| MFP07B-1 | I | Taxable | 10/1/2038 | 10/1/2023 | \$905,000 | SP |
| MFP07B-0 | I | Taxable | 10/1/2038 | 1/1/2024 | \$2,210,000 | PP |
| MFP07B-1 | I | Taxable | 10/1/2038 | 4/1/2024 | \$1,100,000 | SP |
| MFP07B-1 | I | Taxable | 10/1/2038 | 10/1/2024 | \$745,000 | SP |
| MFP07B | | | | | \$64,295,000 | |

Non-Mandatory Redemptions: MFP08A,B

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2008 | \$90,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2009 | \$140,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2010 | \$236,000 | SP |
| MFP00A-1b | II | AMT | 04/01/2043 | 7/1/2010 | \$480,000 | UP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2011 | \$260,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2011 | \$270,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2012 | \$275,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2013 | \$2,795,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2014 | \$1,000,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2014 | \$315,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2015 | \$500,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 4/1/2015 | \$990,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 4/1/2016 | \$1,550,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 10/1/2016 | \$1,005,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 4/1/2017 | \$10,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 10/1/2017 | \$4,095,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2018 | \$65,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2019 | \$5,690,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2020 | \$500,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2022 | \$500,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2022 | \$500,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2023 | \$2,400,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2023 | \$430,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2024 | \$200,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2024 | \$350,000 | SP |
| MFP08A | | | | | \$24,645,000 | |
| MFP08B | II | Taxable | 05/01/2052 | 1/0/1900 | \$50,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2009 | \$50,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | 11/1/2010 | \$560,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2011 | \$695,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2011 | \$705,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2012 | \$1,130,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2013 | \$2,895,000 | SP |
| MFP08B | II | non-AMT | 05/01/2052 | 4/1/2014 | \$985,000 | SP |
| MFP08B | II | non-AMT | 05/01/2052 | 10/1/2014 | \$990,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2015 | \$1,035,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2015 | \$1,000,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2016 | \$1,120,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2016 | \$1,105,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2017 | \$1,145,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2017 | \$1,150,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2018 | \$1,200,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2018 | \$1,210,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2019 | \$800,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2020 | \$1,500,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2020 | \$2,350,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2021 | \$300,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2021 | \$1,680,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2022 | \$1,475,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2022 | \$1,495,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2023 | \$1,500,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2023 | \$3,050,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2024 | \$1,630,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2024 | \$1,665,000 | SP |
| MFP08B | | | | | \$34,470,000 | |

Non-Mandatory Redemptions: MFP09A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|-------|------------|---------------|--------------|-------------|--------------|
| MFP09A-2 | II | non-AMT+ | Serials | 11/1/2010 | \$315,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 11/1/2010 | \$140,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 11/1/2010 | \$365,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 3/1/2011 | \$285,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 3/1/2011 | \$125,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 3/1/2011 | \$325,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 10/1/2011 | \$600,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 10/1/2011 | \$75,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 10/1/2011 | \$40,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 10/1/2011 | \$100,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 2/1/2012 | \$30,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 2/1/2012 | \$5,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 2/1/2012 | \$5,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 6/1/2012 | \$1,030,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 6/1/2012 | \$530,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 6/1/2012 | \$1,370,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 2/1/2013 | \$535,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 2/1/2013 | \$310,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 2/1/2013 | \$825,000 | PP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 1/0/1900 | \$3,715,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2013 | \$245,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 4/1/2013 | \$140,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 1/0/1900 | \$375,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2015 | \$225,000 | SP |

Non-Mandatory Redemptions: MFP09A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP09A-2 | II | non-AMT+ | Serials | 11/1/2010 | \$315,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 4/1/2015 | \$100,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/1/2015 | \$420,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 6/5/2015 | \$275,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/4/2016 | \$145,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/14/2016 | \$805,000 | PP |
| MFP09A-2 | II | non-AMT | 10/01/2029 | 8/19/2016 | \$260,000 | SP |
| MFP09A-2 | II | non-AMT | Serials | 4/1/2017 | \$250,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 6/23/2017 | \$4,395,000 | PP |
| MFP09A-2 | II | non-AMT+ | Serials | 10/1/2017 | \$60,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 11/28/2017 | \$1,825,000 | PP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2018 | \$15,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 4/1/2018 | \$300,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 9/10/2018 | \$7,450,000 | PP |
| MFP09A-2 | II | non-AMT+ | Serials | 9/10/2018 | \$190,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 9/10/2018 | \$670,000 | PP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 4/1/2020 | \$220,000 | SP |
| MFP09A-2 | I | non-AMT+ | 10/01/2042 | 10/1/2020 | \$45,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 6/18/2020 | \$190,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 4/1/2021 | \$50,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 10/1/2021 | \$55,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 4/1/2022 | \$55,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 10/1/2022 | \$55,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 4/1/2023 | \$160,000 | SP |
| MFP09A-2 | I | non-AMT+ | 10/01/2041 | 4/1/2024 | \$2,680,000 | SP |
| MFP09A | | | | | \$32,380,000 | |

Non-Mandatory Redemptions: MFP18A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP18A-1 | I | Taxable | Serials | 6/18/2018 | \$70,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 6/18/2018 | \$15,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 7/9/2018 | \$3,415,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 7/9/2018 | \$750,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 8/13/2018 | \$565,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 8/13/2018 | \$100,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 10/10/2018 | \$305,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 10/10/2018 | \$55,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 10/1/2019 | \$4,700,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 4/1/2020 | \$3,600,000 | SP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 4/1/2020 | \$3,000,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 6/18/2020 | \$575,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 10/1/2020 | \$6,400,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 1/13/2021 | \$2,160,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 4/1/2021 | \$445,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 10/1/2021 | \$375,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 1/22/2022 | \$1,100,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 4/22/2022 | \$1,775,000 | SP |
| MFP18A-1 | I | Taxable | Serials | 10/1/2022 | \$2,000,000 | SP |
| MFP18A-2 | I | Taxable | 04/01/2040 | 4/1/2023 | \$500,000 | SP |
| MFP18A | | | | | \$31,905,000 | |

Non-Mandatory Redemptions: MFP19A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|--------------------|--------------|
| MFP19A-2 | I | non-AMT | 02/01/2022 | 09/09/2021 | \$5,620,000 | PP/UP |
| MFP19A-2 | I | non-AMT | 02/01/2022 | 09/22/2021 | \$2,230,000 | PP/UP |
| MFP19A | | | | | \$7,850,000 | |
| MFP19C | I | Taxable | 10/01/2051 | 10/01/2024 | \$1,055,000 | SP |
| MFP19C | | | | | \$1,055,000 | |

Multi Family Project Bonds of Indenture of Trust
Disclosure Report as of October 1, 2024

Colorado Housing and Finance Authority

MF2000A; MF2005B; MF2006A; MF2007B; MF2008A,B; MF2009A; MF2012A,B; MF2013A;
MF2016A; MF2017A; MF2018A; MF2019A,B,C; MF2020A,B,CD,E; MF2021AB,CD, E; MF2023A,

Non-Mandatory Redemptions: MFP20CD

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------------|-------|------------|---------------|--------------|--------------------|--------------|
| MFP20D-1 | I | Taxable | Serials | 10/1/2021 | \$450,000 | SP |
| MFP20C-2 | I | non-AMT | 04/01/2023 | 12/9/2022 | \$4,600,000 | PP |
| MFP20D-2 | I | Taxable | 04/01/2050 | 10/1/2024 | \$220,000 | SP |
| MFP20CD | | | | | <u>\$5,270,000</u> | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------------------|----------------------|---------------------|---------------|---------------|
| MF 2000A DSR | FGLMC | \$9,649 | 3.50 % | 08/01/2044 |
| MF 2000A DSR | FGLMC | \$39,770 | 2.50 % | 09/01/2046 |
| MF 2000A DSR | FGLMC | \$128,319 | 3.50 % | 06/01/2042 |
| MF 2000A DSR | FNMA | \$181,389 | 2.50 % | 04/01/2046 |
| MF 2000A DSR | GNMA MBS | \$12,756 | 4.00 % | 02/20/2041 |
| MF 2000A DSR | GNMA MBS | \$208,690 | 4.00 % | 12/20/2040 |
| MF 2000A DSR | GNMA MBS | \$3,891,702 | 2.50 % | 05/20/2052 |
| MF 2000A REVENUE | INVESTMENT AGREEMENT | \$426,058 | 6.00 % | 10/01/2032 |
| MF 2000A DSR | MONEY MARKET | \$957,596 | 4.84 % | Short Term |
| MF 2000A REVENUE | MONEY MARKET | \$36,245 | 4.84 % | Short Term |
| | | <u>\$5,892,174</u> | | |
| MF 2007B DSR | FGLMC | \$113 | 3.50 % | 08/01/2044 |
| MF 2007B DSR | GNMA MBS | \$774,103 | 2.50 % | 05/20/2052 |
| MF 2007B DSR | INVESTMENT AGREEMENT | \$2,468,658 | 5.27 % | 10/01/2038 |
| MF 2007B LN-RECYCLING | INVESTMENT AGREEMENT | \$297,523 | 0.01 % | 10/01/2038 |
| MF 2007B REVENUE | INVESTMENT AGREEMENT | \$459,442 | 0.01 % | 10/01/2038 |
| MF 2007B REVENUE | INVESTMENT AGREEMENT | \$5,316,595 | 4.46 % | 10/01/2038 |
| MF 2007B DSR | MONEY MARKET | \$215,180 | 4.84 % | Short Term |
| MF 2007B LN-RECYCLING | MONEY MARKET | \$670,137 | 4.84 % | Short Term |
| MF 2007B REVENUE | MONEY MARKET | \$1,004,334 | 4.87 % | Short Term |
| | | <u>\$11,206,084</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------------------|----------------------|--------------------|---------------|---------------|
| MF 2008A DSR | INVESTMENT AGREEMENT | \$1,376,862 | 4.33 % | 04/01/2043 |
| MF 2008A LN-RECYCLING | MONEY MARKET | \$500,000 | 4.84 % | Short Term |
| MF 2008A REVENUE | INVESTMENT AGREEMENT | \$1,000 | 0.00 % | 04/01/2043 |
| MF 2008A REVENUE | INVESTMENT AGREEMENT | \$1,000 | 3.61 % | 04/01/2043 |
| MF 2008A DSR | MONEY MARKET | \$29,975 | 4.87 % | Short Term |
| | | <u>\$1,908,836</u> | | |
| MF 2008B DSR | FGLMC | \$7,636 | 2.50 % | 09/01/2046 |
| MF 2008B DSR | FNMA | \$509,913 | 2.50 % | 04/01/2046 |
| MF 2008B DSR | GNMA MBS | \$1,971,791 | 2.50 % | 05/20/2052 |
| MF 2008B REVENUE | INVESTMENT AGREEMENT | \$1,241,783 | 4.71 % | 05/01/2052 |
| MF 2008B DSR | MONEY MARKET | \$528,859 | 4.84 % | Short Term |
| MF 2008B REVENUE | MONEY MARKET | \$782,221 | 4.87 % | Short Term |
| | | <u>\$5,042,203</u> | | |
| MF 2009A DSR | FGLMC | \$123 | 3.50 % | 08/01/2044 |
| MF 2009A DSR | FGLMC | \$3,822 | 2.50 % | 09/01/2046 |
| MF 2009A DSR | FGLMC | \$6,392 | 3.50 % | 06/01/2042 |
| MF 2009A DSR | GNMA MBS | \$1,685 | 4.00 % | 12/20/2040 |
| MF 2009A DSR | GNMA MBS | \$2,511,592 | 2.50 % | 05/20/2052 |
| MF 2009A DSR | MONEY MARKET | \$489,904 | 4.84 % | Short Term |
| MF 2009A LN-RECYCLING | MONEY MARKET | \$421,331 | 4.84 % | Short Term |
| MF 2009A REVENUE | MONEY MARKET | \$311,223 | 4.84 % | Short Term |
| | | <u>\$3,746,072</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|---------------------------|---------------------------------------|--------------------|---------------|---------------|
| MF 2012A REVENUE | MONEY MARKET | \$388,859 | 4.84 % | Short Term |
| | | <u>\$388,859</u> | | |
| MF 2016A REVENUE | MONEY MARKET | \$75,411 | 4.84 % | Short Term |
| | | <u>\$75,411</u> | | |
| MF 2018A DEBT SERVICE RES | FEDERAL NATIONAL MORTGAGE ASSOCIATION | \$4,818,000 | 6.63 % | 11/15/2030 |
| MF 2018A DEBT SERVICE RES | MONEY MARKET | \$2,346,844 | 4.84 % | Short Term |
| MF 2018A REVENUE | MONEY MARKET | \$1,796,550 | 4.84 % | Short Term |
| | | <u>\$8,961,394</u> | | |
| MF 2019A DEBT SERVICE RES | MONEY MARKET | \$78,418 | 4.84 % | Short Term |
| MF 2019A NEGATIVE ARB | MONEY MARKET | \$28,056 | 4.84 % | Short Term |
| MF 2019A REVENUE | MONEY MARKET | \$1,242,250 | 4.84 % | Short Term |
| MF 2019A DEBT SERVICE RES | US GOV | \$1,849,238 | 1.13 % | 02/15/2031 |
| | | <u>\$3,197,963</u> | | |
| MF 2019B DSR | FGLMC | \$207,570 | 2.50 % | 04/01/2046 |
| MF 2019B DSR | MONEY MARKET | \$240,026 | 4.84 % | Short Term |
| MF 2019B LOAN-SUBACCTRES | MONEY MARKET | \$442,317 | 4.84 % | Short Term |
| MF 2019B NEG-ARBITRAGE | MONEY MARKET | \$5 | 4.84 % | Short Term |
| MF 2019B REVENUE | MONEY MARKET | \$106,806 | 4.84 % | Short Term |
| MF 2019B DSR | US GOV | \$409,122 | 1.13 % | 02/15/2031 |
| | | <u>\$1,405,846</u> | | |
| MF 2019C LN-RECYCLING | MONEY MARKET | \$137,963 | 4.84 % | Short Term |
| MF 2019C REVENUE | MONEY MARKET | \$1,256,861 | 4.84 % | Short Term |
| | | <u>\$1,394,824</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|--------------------------|---------------------------------|--------------------|---------------|---------------|
| MF 2020A DSR | FGLMC | \$115,996 | 2.50 % | Short Term |
| MF 2020A DSR | MONEY MARKET | \$306,575 | 4.84 % | Short Term |
| MF 2020A DS CI | MONEY MARKET | \$1 | 4.84 % | Short Term |
| MF 2020A NEGATIVE ARB | MONEY MARKET | \$5 | 4.84 % | Short Term |
| MF 2020A REVENUE | MONEY MARKET | \$225,855 | 4.84 % | Short Term |
| MF 2020A RSTRCTD LN SUB | MONEY MARKET | \$0 | 4.84 % | Short Term |
| MF 2020A SPEC REDEMPTION | MONEY MARKET | \$39 | 4.84 % | Short Term |
| | | <u>\$648,471</u> | | |
| MF 2020B DSR | MONEY MARKET | \$45,639 | 4.84 % | Short Term |
| MF 2020B REVENUE | MONEY MARKET | \$205,489 | 4.84 % | Short Term |
| MF 2020B RSTRCTD LN SUB | MONEY MARKET | \$7,514 | 4.84 % | Short Term |
| MF 2020B DSR | US GOV | \$1,076,244 | 1.13 % | 02/15/2031 |
| | | <u>\$1,334,886</u> | | |
| MF 2020D DSR | FEDERAL HOME LOAN MORTGAGE CORP | \$3,152,000 | 6.75 % | 03/15/2031 |
| MF 2020D DSR | GNMA MBS | \$193,166 | 2.50 % | 05/20/2052 |
| MF 2020C DSR | MONEY MARKET | \$10,687 | 4.84 % | Short Term |
| MF 2020C NEGATIVE ARB | MONEY MARKET | \$6,672 | 4.84 % | Short Term |
| MF 2020C REVENUE | MONEY MARKET | \$83,878 | 4.84 % | Short Term |
| MF 2020D DSR | MONEY MARKET | \$658,898 | 4.84 % | Short Term |
| MF 2020D LN-RECYCLING | MONEY MARKET | \$1,000,000 | 4.84 % | Short Term |
| MF 2020D REVENUE | MONEY MARKET | \$650,474 | 4.84 % | Short Term |
| MF 2020D RSTRCTD LN SUB | MONEY MARKET | \$599,810 | 4.84 % | Short Term |
| MF 2020C DSR | US GOV | \$252,012 | 1.13 % | 02/15/2031 |
| MF 2020D DSR | US GOV | \$1,527,156 | 1.13 % | 02/15/2031 |
| | | <u>\$8,134,752</u> | | |
| MF 2020E DSR | FGLMC | \$354,666 | 2.50 % | 09/01/2046 |
| MF 2020E DSR | GNMA MBS | \$192,063 | 2.50 % | 05/20/2052 |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------------------|-----------------|--------------------|---------------|---------------|
| MF 2020E DSR | MONEY MARKET | \$168,837 | 4.84 % | Short Term |
| MF 2020E REVENUE | MONEY MARKET | \$92,958 | 4.84 % | Short Term |
| MF 2020E DSR | US GOV | \$117,292 | 1.13 % | 02/15/2031 |
| | | <u>\$925,816</u> | | |
| MF 2021A DSR | MONEY MARKET | \$27,603 | 4.84 % | Short Term |
| MF 2021A NEGATIVE ARB | MONEY MARKET | \$1,155 | 4.84 % | Short Term |
| MF 2021A REVENUE | MONEY MARKET | \$96,407 | 4.84 % | Short Term |
| MF 2021B REVENUE | MONEY MARKET | \$465,002 | 4.84 % | Short Term |
| MF 2021A DSR | US GOV | \$650,935 | 1.13 % | 02/15/2031 |
| | | <u>\$1,241,103</u> | | |
| MF 2021C DSR | GNMA MBS | \$251,817 | 2.50% | 05/20/2052 |
| MF 2021C DSR | MONEY MARKET | \$68,408 | 4.84% | Short Term |
| MF 2021C REVENUE | MONEY MARKET | \$118,516 | 4.84% | Short Term |
| MF 2021D REVENUE | MONEY MARKET | \$84,317 | 4.84% | Short Term |
| | | <u>\$523,059</u> | | |
| MF 2021E DSR | GNMA MBS | \$212,338 | 2.50% | 05/20/2052 |
| MF 2021E DSR | MONEY MARKET | \$57,683 | 4.84% | Short Term |
| MF 2021E REVENUE | MONEY MARKET | \$43,535 | 4.84% | Short Term |
| | | <u>\$313,557</u> | | |
| MF 2023A DSR | MONEY MARKET | \$96,868 | 4.84% | Short Term |
| MF 2023A DSR | GNMA MBS | \$570,510 | 2.50% | 5/20/2052 |
| MF 2023A COI | MONEY MARKET | \$4,548 | 4.84% | Short Term |
| MF 2023A REVENUE | MONEY MARKET | \$155,522 | 4.84% | Short Term |
| | | <u>\$827,448</u> | | |
| MF 2023B COI | MONEY MARKET | \$2,883 | 4.84% | Short Term |
| MF 2023B DSR | MONEY MARKET | \$0 | 4.84% | Short Term |
| MF 2023B DSR | MONEY MARKET | \$437,911 | 4.84% | Short Term |
| MF 2023B REVENUE | MONEY MARKET | \$178,632 | 4.84% | Short Term |
| MF 2023B RSTRCTD LN SUB | MONEY MARKET | \$5,346,081 | 4.84% | Short Term |
| MF 2023C COI | MONEY MARKET | \$2,988 | 4.84% | Short Term |
| MF 2023C REVENUE | MONEY MARKET | \$26,942 | 4.84% | Short Term |
| MF 2023C RSTRCTD LN SUB | MONEY MARKET | \$3,900,003 | 4.84% | Short Term |
| | | <u>\$9,895,439</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------------------|-----------------|---------------------|---------------|---------------|
| MF 2023D COI | MONEY MARKET | \$375,389 | 4.84% | Short Term |
| MF 2023D DSR | MONEY MARKET | \$472,560 | 4.84% | Short Term |
| MF 2023D REVENUE | MONEY MARKET | \$0 | 5.24% | Short Term |
| MF 2023D RSTRCTD LN SUB | MONEY MARKET | \$5,051,410 | 4.84% | Short Term |
| MF 2023E COI | MONEY MARKET | \$21,202 | 4.84% | Short Term |
| MF 2023E REVENUE | MONEY MARKET | \$352,691 | 4.84% | Short Term |
| MF 2023E RSTRCTD LN SUB | MONEY MARKET | \$2,360,000 | 4.84% | Short Term |
| | | <u>\$8,633,252</u> | | |
| MF 2023F DSR | MONEY MARKET | \$600,086 | 4.84% | Short Term |
| MF 2023F REVENUE | MONEY MARKET | \$249,474 | 4.84% | Short Term |
| MF 2023F RSTRCTD LN SUB | MONEY MARKET | \$21,959,937 | 4.84% | Short Term |
| | | <u>\$22,809,497</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------------------|-----------------|---------------------|---------------|---------------|
| MF 2024A COI | MONEY MARKET | \$60,449 | 4.84% | Short Term |
| MF 2024A REVENUE | MONEY MARKET | \$21,523 | 4.84% | Short Term |
| MF 2024A RSTRCTD LN SUB | MONEY MARKET | \$41,197,822 | 4.84% | Short Term |
| MF 2024A DSR | MONEY MARKET | \$1,805,432 | 4.84% | Short Term |
| | | <u>\$43,085,226</u> | | |
| MF 2024B RSTRCTD LN SUB | MONEY MARKET | \$15,897,115 | 4.84% | Short Term |
| MF 2024B COI | MONEY MARKET | \$91,996 | 4.84% | Short Term |
| MF 2024B REVENUE | MONEY MARKET | \$25,223 | 4.84% | Short Term |
| MF 2024B DSR | US GOV | \$421,469 | 2.50% | 1/1/2052 |
| MF 2024B DSR | MONEY MARKET | \$4,417 | 4.84% | Short Term |
| | | <u>\$16,440,220</u> | | |
| MF 2024C REVENUE | MONEY MARKET | \$49,363 | 4.84% | Short Term |
| MF 2024C COI | MONEY MARKET | \$796,509 | 4.84% | Short Term |
| MF 2024C DSR | MONEY MARKET | \$5,063 | 4.84% | Short Term |
| MF 2024C RSTRCTD LN SUB | MONEY MARKET | \$10,156,667 | 4.84% | Short Term |
| MF 2024C DSR | US GOV | \$1,983,383 | 2.50% | 5/20/2052 |
| MF 2024C DSR | MONEY MARKET | \$20,784 | 4.84% | Short Term |
| MF 2024D COI | MONEY MARKET | \$35,477 | 4.84% | Short Term |
| MF 2024D RSTRCTD LN SUB | MONEY MARKET | \$7,560,000 | 4.84% | Short Term |
| MF 2024D REVENUE | MONEY MARKET | \$27,314 | 4.84% | Short Term |
| | | <u>\$20,634,559</u> | | |
| MFPB SURPLUS ACCOUNT | FGLMC | \$11,254 | 3.50 % | 08/01/2044 |
| MFPB SURPLUS ACCOUNT | FGLMC | \$42,359 | 3.00 % | 11/01/2046 |
| MFPB SURPLUS ACCOUNT | FGLMC | \$75,657 | 3.00 % | 06/01/2046 |
| MFPB SURPLUS ACCOUNT | FGLMC | \$105,206 | 2.50 % | 09/01/2046 |
| MFPB SURPLUS ACCOUNT | FGLMC | \$115,593 | 3.00 % | 12/01/2046 |
| MFPB SURPLUS ACCOUNT | FGLMC | \$603,608 | 3.50 % | 06/01/2042 |
| MFPB SURPLUS ACCOUNT | FNMA | \$75,700 | 3.00 % | 11/01/2047 |
| MFPB SURPLUS ACCOUNT | FNMA | \$227,166 | 2.50 % | 04/01/2046 |
| MFPB SURPLUS ACCOUNT | GNMA MBS | \$16,569 | 4.50 % | 12/20/2043 |
| MFPB SURPLUS ACCOUNT | GNMA MBS | \$20,376 | 4.50 % | 02/20/2040 |
| MFPB SURPLUS ACCOUNT | GNMA MBS | \$149,068 | 4.00 % | 07/15/2045 |
| MFPB SURPLUS ACCOUNT | GNMA MBS | \$151,058 | 3.00 % | 12/20/2040 |
| MFPB SURPLUS ACCOUNT | GNMA MBS | \$3,026,409 | 2.50 % | 05/20/2052 |
| MFPB SURPLUS ACCOUNT | MONEY MARKET | \$2,714,172 | 4.84 % | Short Term |
| | | <u>\$7,334,194</u> | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-------|-----------------|--------|---------------|---------------|
|-------|-----------------|--------|---------------|---------------|

| Investment Type | Amount |
|---------------------------------------|----------------------|
| FEDERAL HOME LOAN MORTGAGE CORP | \$3,152,000 |
| FEDERAL NATIONAL MORTGAGE ASSOCIATION | \$4,818,000 |
| FGLMC | \$1,827,732 |
| FNMA | \$994,167 |
| GNMA MBS | \$14,155,693 |
| INVESTMENT AGREEMENT | \$11,588,920 |
| MONEY MARKET | \$141,177,779 |
| US GOV | \$8,286,852 |
| | <u>\$186,001,143</u> |

Outstanding Interest Rate Contracts

| Swap Name | Counter Party | Current | Swap | CHFA Paid | Variable Rate Received | Optionality | Optionality | Bond | Series | Maturity | CUSIP |
|------------------------|----------------------|--------------------|-------------|-----------|------------------------|-------------|-------------|---------|----------|------------|-----------|
| | | Notional | Termination | | | Date | Amount | | | Date | |
| MFP06A-1 (Combo) 2 | Barclays Capital | 1,090,000 | 04/01/2027 | 5.710000% | SOFR + 11.448 bp (FB) | | Partial | MFP20CD | MFP20D-2 | 04/01/2050 | 196480JF5 |
| MFP07B-1 (Combo) | Barclays Capital | 3,200,000 | 04/01/2038 | 5.640000% | SOFR + 11.448 bp (FB) | | Full | MFP07B | MFP07B-1 | 10/01/2038 | 196479YN3 |
| MFP07B-1 (Replacement) | Royal Bank of Canada | 33,040,000 | 10/01/2038 | 1.299000% | SOFR + 11.448 bp (FB) | 04/01/2027 | Full | MFP07B | MFP07B-1 | 10/01/2038 | 196479YN3 |
| MFP08B (a) | Royal Bank of Canada | 91,435,000 | 10/01/2044 | 5.172150% | SOFR + 11.448 bp (FB) | | | MFP08B | MFP08B | 05/01/2052 | 196479MJ5 |
| MFP08B (b) | Royal Bank of Canada | 39,660,000 | 03/01/2047 | 5.207100% | SOFR + 11.448 bp (FB) | | | MFP08B | MFP08B | 05/01/2052 | 196479MJ5 |
| MFP18A-2 | BNY Mellon | 23,040,000 | 04/01/2040 | 3.145000% | SOFR + 11.448 bp (FB) | | Partial | MFP18A | MFP18A-2 | 04/01/2040 | 196479G29 |
| MFP18A-2 (B) | Bank of America | 11,460,000 | 04/01/2040 | 3.725000% | SOFR + 11.448 bp (FB) | 04/01/2025 | Partial | MFP18A | MFP18A-2 | 04/01/2040 | 196479G29 |
| MFP19C (A) | Bank of America | 29,500,000 | 10/01/2034 | 1.600000% | SOFR + 11.448 bp (FB) | 04/01/2033 | Full | MFP19C | MFP19C | 10/01/2051 | 196480CW5 |
| MFP19C (B) | Bank of America | 9,445,000 | 10/01/2039 | 1.851000% | SOFR + 11.448 bp (FB) | 10/01/2026 | Full | MFP19C | MFP19C | 10/01/2051 | 196480CW5 |
| MFP20A | Bank of America | 9,950,000 | 04/01/2050 | 1.463000% | SIFMA | 10/01/2028 | Full | MFP19C | MFP19C | 10/01/2051 | 196480CW5 |
| MFP20D-2 | Bank of America | 29,395,000 | 04/01/2050 | 1.360000% | SOFR + 11.448 bp (FB) | 04/01/2032 | Full | MFP20A | MFP20A-1 | 10/01/2057 | 196480GK7 |
| | | | | | | 10/01/2029 | Partial | MFP20CD | MFP20D-2 | 04/01/2050 | 196480JF5 |
| | | Total | | | | | | | | | |
| | | 281,215,000 | | | | | | | | | |

(1) When Libor 1 Month >=0.0350000 (3.50%), the variable rate received = 68% of 1 month LIBOR

Outstanding Liquidity Facilities and Remarketing Agents

| <u>Bond</u> | <u>Series</u> | <u>Tax Status</u> | <u>Class</u> | <u>Maturity Date</u> | <u>CUSIP</u> | <u>Remarketing Agent</u> | <u>Liquidity Provider</u> | <u>Liquidity Expiration</u> | <u>Liquidity Balance</u> |
|-------------|---------------|-------------------|--------------|----------------------|--------------|----------------------------------|----------------------------------|-----------------------------|--------------------------|
| MFP00A | MFP00A-1a | non-AMT | I | 10/01/2030 | 1964785T4 | Barclays Capital (Remarketing) | Federal Home Loan Bank of Topeka | 03/21/2025 | 1,000,000 |
| MFP07B | MFP07B-1 | Taxable | I | 10/01/2038 | 196479YN3 | Stifel, Nicolaus & Company, Inc. | Federal Home Loan Bank of Topeka | 8/24/2027 | 36,240,000 |
| MFP07B | MFP07B-2 | AMT | I | 04/01/2038 | 196479YQ6 | Stifel, Nicolaus & Company, Inc. | Federal Home Loan Bank of Topeka | 8/24/2027 | 920,000 |
| MFP08B | MFP08B | Taxable | II | 05/01/2052 | 196479MJ5 | RBC Capital Markets | Federal Home Loan Bank of Topeka | 6/25/2027 | 131,095,000 |
| MFP08A | MFP08A-1 | Taxable | II | 04/01/2029 | 196479MG1 | RBC Capital Markets | Federal Home Loan Bank of Topeka | 4/12/2027 | 6,575,000 |
| MFP09A | MFP09A-1 | non-AMT+ | I | 10/01/2041 | 196479QR3 | Barclays Capital (Remarketing) | Federal Home Loan Bank of Topeka | 6/24/2025 | 3,910,000 |
| MFP18A | MFP18A-2 | Taxable | I | 04/01/2040 | 196479G29 | Barclays Capital (Remarketing) | Federal Home Loan Bank of Topeka | 3/27/2027 | 34,500,000 |
| MFP19C | MFP19C | Taxable | I | 10/01/2051 | 196480CW5 | Barclays Capital (Remarketing) | Federal Home Loan Bank of Topeka | 9/9/2025 | 38,945,000 |
| MFP20CD | MFP20D-2 | Taxable | I | 04/01/2050 | 196480JF5 | Barclays Capital (Remarketing) | Federal Home Loan Bank of Topeka | 9/29/2026 | 30,485,000 |
| MFP20A | MFP20A-1 | non-AMT | I | 10/01/2057 | 1964802N6 | Wells Fargo Bank, N.A | Federal Home Loan Bank of Topeka | 4/1/2026 | 9,950,000 |
| | | | | | | | | | 293,620,000 |

Loans Outstanding: MFP07B

| <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|------------------|-----------------|--|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| MFP07B | 100.00 | PRAIRIE CREEKS RESIDENCES LLC | \$831,205 | \$562,834 | 6/20/1997 | 7/1/2037 | 3.50 | 0 | 10/1/2024 | 542 (C) | 542 (C) | STRASBURG |
| MFP07B | 100.00 | WILLIAM WEISENHO | \$81,039 | \$13,610 | 11/3/2006 | 12/31/2025 | 6.40 | 0 | 12/31/2024 | BF QAL | FSA | HOLLY |
| MFP07B | 100.00 | THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES | \$2,055,420 | \$1,640,828 | 7/15/2008 | 8/1/2038 | 4.73 | 0 | 10/1/2024 | BF NON PROFIT REAL ESTATE | UNINSURED | DENVER |
| MFP07B | 100.00 | LA ALMA HOUSING LTD | \$466,000 | \$308,384 | 11/28/2006 | 12/1/2036 | 7.20 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP07B | 100.00 | BOQ LLC | \$438,750 | \$111,858 | 9/5/2007 | 10/1/2027 | 6.85 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | STEAMBOAT SPRINGS |
| MFP07B | 100.00 | PARK AVENUE REDEVELOPMENT (BLOCK 1B) LLLP | \$5,000,000 | \$3,921,479 | 2/7/2008 | 3/1/2028 | 6.70 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP07B | 100.00 | CARE HOUSING/COTTONWOOD HOLDINGS. LLLP | \$560,547 | \$524,052 | 12/4/2007 | 2/1/2027 | 6.00 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | WINDSOR |
| MFP07B | 100.00 | THE RENAISSANCE PRESCHOOL INC | \$148,013 | \$66,816 | 9/27/2007 | 10/1/2027 | 4.50 | 0 | 10/1/2024 | BF NON PROFIT | UNINSURED | PARKER |
| MFP07B | 100.00 | G.A.O. HOMES PARTNERS, RLLLP | \$2,240,000 | \$1,541,246 | 8/7/2007 | 12/1/2028 | 6.00 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | DENVER |
| MFP07B | 100.00 | FALL LINE VENTURES LLC | \$212,139 | \$96,321 | 1/1/2020 | 10/1/2027 | 6.00 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | CRESTED BUTTE |
| MFP07B | 100.00 | 12TH & ELATI RESIDENCES LLC | \$2,450,000 | \$1,735,470 | 9/24/2008 | 10/1/2028 | 5.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |

Loans Outstanding: MFP18A

| Bond Name | Partic. % | Company Name | Original Loan Amount | Current Principal Balance | Note Date | Maturity Date | Int. Rate | # Days Past Due | Next Due Date | Loan Program Type | Insurance Type | Location |
|-----------|-----------|--|----------------------|---------------------------|------------|---------------|-----------|-----------------|---------------|-------------------|----------------|------------------|
| MFP18A | 100.00 | PRAIRIE CREEKS RESIDENCES LLC | \$935,000 | \$541,642 | 12/10/2004 | 1/1/2035 | 6.50 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | STRASBURG |
| MFP18A | 100.00 | PARK MEADOWS AFFORDABLE HOUSING LLC | \$1,265,744 | \$1,046,955 | 4/2/2002 | 1/1/2045 | 5.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | COLORADO SPRINGS |
| MFP18A | 100.00 | EMRY ENTERPRISES LLC | \$584,552 | \$167,225 | 2/14/2002 | 12/5/2031 | 5.25 | 0 | 10/5/2024 | BF B&I II | UNINSURED | COLORADO SPRINGS |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE COUNTY OF GUNNISON, COLORADO | \$528,100 | \$260,255 | 10/27/2013 | 11/1/2033 | 5.75 | 0 | 11/1/2024 | CHFA TAX EXEMPT | UNINSURED | GUNNISON |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO | \$452,800 | \$225,509 | 11/21/2003 | 12/1/2033 | 5.75 | 0 | 11/1/2024 | CHFA TAX EXEMPT | UNINSURED | FOUNTAIN |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE CITY OF TRINIDAD, COLORADO | \$676,700 | \$346,180 | 2/17/2004 | 3/1/2034 | 5.75 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | TRINIDAD |
| MFP18A | 100.00 | THE RENAISSANCE PRESCHOOL INC | \$1,400,000 | \$731,963 | 7/13/2005 | 8/1/2035 | 3.00 | 0 | 10/1/2024 | BF NON PROFIT | UNINSURED | PARKER |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE COUNTY OF GRAND, COLORADO | \$278,700 | \$149,588 | 8/20/2004 | 9/1/2034 | 6.00 | 0 | 11/1/2024 | HOF CHFA | UNINSURED | KREMMLING |
| MFP18A | 100.00 | THE HOUSING AUTHORITY OF THE CITY OF LEADVILLE, COLORADO | \$164,700 | \$89,885 | 10/21/2004 | 11/1/2034 | 6.00 | 0 | 10/1/2024 | HOF CHFA | UNINSURED | LEADVILLE |
| MFP18A | 100.00 | MERCY HOUSING COLORADO VIII | \$700,000 | \$412,504 | 3/22/2005 | 4/1/2025 | 6.95 | 0 | 11/1/2024 | CHFA TAXABLE | UNINSURED | DURANGO |
| MFP18A | 100.00 | HILLSIDE POINTE LLLP | \$2,000,000 | \$1,170,962 | 3/24/2005 | 6/1/2024 | 6.68 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | COLORADO SPRINGS |
| MFP18A | 100.00 | KAMDON LLC | \$270,000 | \$20,112 | 7/21/2005 | 8/1/2025 | 5.65 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | HOLYOKE |
| MFP18A | 100.00 | DURANGO HOUSING PRESERVATION | \$599,800 | \$437,183 | 10/1/2005 | 10/1/2040 | 6.70 | 0 | 11/1/2024 | HF HOF CHFA | UNINSURED | DURANGO |
| MFP18A | 100.00 | JD EAGLE LLP | \$727,912 | \$126,139 | 9/28/2006 | 10/1/2026 | 6.55 | 0 | 10/1/2024 | BF CHFA DIRECT | UNINSURED | EAGLE |
| MFP18A | 100.00 | KITTYHAWK & CANTERBURY RENOVATION LLLP | \$2,896,000 | \$2,390,795 | 10/31/2005 | 8/1/2026 | 6.75 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | CASTLE CREEK COMMONS EAST LLLP | \$280,200 | \$163,773 | 10/10/2005 | 11/1/2035 | 6.00 | 0 | 10/1/2024 | HOF CHFA | UNINSURED | CASTLE ROCK |
| MFP18A | 100.00 | WEST 10TH AVE RESIDENCES | \$1,400,000 | \$1,143,698 | 1/23/2006 | 2/1/2024 | 5.50 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | ADVANCE AWNINGS & MO | \$124,000 | \$15,201 | 2/28/2006 | 3/1/2026 | 5.95 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | MONTROSE |
| MFP18A | 100.00 | POST OFFICE CROSSING LLC | \$363,600 | \$47,324 | 5/4/2006 | 6/1/2026 | 5.95 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | EAGLE |
| MFP18A | 100.00 | WALTON ENTERPRISES LLC | \$540,000 | \$113,342 | 12/11/2006 | 1/1/2027 | 7.05 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | GRAND JUNCTION |
| MFP18A | 100.00 | ARBOR VISTA LLLP | \$1,750,000 | \$1,282,326 | 8/18/2009 | 9/1/2029 | 5.50 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | GRAND JUNCTION |
| MFP18A | 100.00 | BROTHERS REFEED OPMENT, INC | \$2,365,000 | \$2,151,324 | 3/31/2009 | 4/1/2039 | 7.65 | 0 | 10/1/2024 | MF 501(C)3 | UNINSURED | DENVER |
| MFP18A | 100.00 | BROADWAY AFFORDABLE LLC | \$480,000 | \$430,607 | 8/5/2010 | 9/1/2030 | 7.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | VILLAS AT THE BLUFF LLLP | \$1,500,000 | \$1,122,829 | 4/15/2010 | 5/1/2030 | 6.65 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DELTA |
| MFP18A | 100.00 | HAZEL COURT LLLP | \$273,775 | \$227,126 | 2/25/2011 | 3/1/2026 | 7.80 | 0 | 10/1/2024 | HOF CHFA | UNINSURED | DENVER |
| MFP18A | 100.00 | CURRENT SOLUTIONS LLC | \$207,000 | \$85,512 | 12/17/2009 | 1/1/2030 | 7.00 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | GRAND JUNCTION |
| MFP18A | 100.00 | PARK AVENUE REDEVELOPMENT BLOCK 4B LLLP | \$3,750,000 | \$3,322,506 | 11/8/2010 | 12/1/2040 | 6.60 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | M&L INVESTMENTS, LLC | \$90,900 | \$42,554 | 2/16/2011 | 3/1/2031 | 6.50 | 0 | 10/1/2024 | BF SBA 504 | SBA | CARBONDALE |
| MFP18A | 100.00 | SUNSET TOWERS VOA AFFORDABLE HOUSING | \$4,205,771 | \$3,484,776 | 7/11/2014 | 8/1/2044 | 4.50 | 0 | 10/1/2024 | 542 (C) | 542 (C) | DENVER |
| MFP18A | 100.00 | THE FOURTH QUARTER PARTNERS LLLP | \$1,400,000 | \$1,198,432 | 11/1/2014 | 12/1/2049 | 4.50 | 0 | 10/1/2024 | 542 (C) | 542 (C) | DENVER |

| | | | | | | | | | | | | |
|---------------|--------------------|---|-----------------------|---------------------|------------|-----------|------|---|-----------|---------------|-----------|---------------|
| MFP18A | 100.00 | VWC2 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP | \$1,650,000 | \$1,374,254 | 12/1/2015 | 1/1/2046 | 4.50 | 0 | 10/1/2024 | 542 (C) | 542 (C) | AURORA |
| MFP18A | 100.00 | VWC1 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP | \$1,800,000 | \$1,456,675 | 12/1/2014 | 1/1/2045 | 4.50 | 0 | 10/1/2024 | 542 (C) | 542 (C) | AURORA |
| MFP18A | 100.00 | ARTSPACE LOVELAND LP | \$912,000 | \$769,864 | 3/18/2016 | 4/1/2046 | 4.50 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | LOVELAND |
| MFP18A | 100.00 | GREELEY ELDER HOUSING OWNER LLLP | \$1,075,000 | \$918,824 | 3/11/2016 | 4/1/2046 | 5.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | GREELEY |
| MFP18A | 100.00 | AUBURN VENTURES LIMITED PARTNERSHIP | \$4,075,000 | \$3,629,476 | 12/21/2015 | 1/1/2051 | 5.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | CASTLE ROCK |
| MFP18A | 100.00 | BROTHERS REDEVELOPMENT INC | \$700,000 | \$620,371 | 9/30/2014 | 10/1/2049 | 6.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | TOWN CENTER NORTH APARTMENTS LLLP | \$1,825,000 | \$1,579,088 | 9/14/2016 | 10/1/2046 | 5.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | WHEAT RIDGE |
| MFP18A | 100.00 | 9700 E. EASTER LANE, LLC | \$4,954,418 | \$4,042,905 | 6/30/2016 | 7/1/2036 | 5.99 | 0 | 10/1/2024 | BF NON PROFIT | UNINSURED | CENTENNIAL |
| MFP18A | 100.00 | FALCON RIDGE APARTMENTS LLLP | \$2,000,000 | \$1,718,681 | 2/1/2017 | 3/1/2047 | 4.50 | 0 | 10/1/2024 | 542 (C) | 542 (C) | ESTES PARK |
| MFP18A | 100.00 | OAKSHIRE TRAILS LLLP | \$1,500,000 | \$1,320,819 | 6/29/2017 | 7/1/2047 | 5.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | PUEBLO |
| MFP18A | 100.00 | ANTHRACITE PLACE APARTMENTS LLC | \$1,060,000 | \$935,141 | 7/28/2017 | 8/1/2047 | 5.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | CRESTED BUTTE |
| MFP18A | 100.00 | LHA MAPLEWOOD, LLLP | \$4,050,000 | \$3,355,674 | 5/10/2010 | 6/1/2027 | 6.70 | 0 | 11/1/2024 | CHFA TAXABLE | UNINSURED | LAKEWOOD |
| MFP18A | 100.00 | CASA DE ROSAL OWNERSHIP ENTITY LLLP | \$869,100 | \$797,648 | 2/11/2011 | 3/1/2051 | 7.35 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | OVERLAND TRAIL, LLC | \$600,000 | \$482,883 | 4/26/2013 | 5/1/2043 | 6.00 | 0 | 11/1/2024 | CHFA TAXABLE | UNINSURED | STERLING |
| MFP18A | Loan Count: | 44 | Total Balance: | \$45,950,531 | | | | | | | | |

Loans Outstanding: MFP20D

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|-----------------|---|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP20CD | 100.00 | THE UPTOWN PARTNERSHIP, INC | \$494,000 | \$88,132 | 4/9/1999 | 4/1/2029 | 2.87 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | DENVER |
| MFP20CD | 100.00 | THE COLORADO COALITION FOR THE HOMELESS | \$1,294,650 | \$155,766 | 2/2/2001 | 3/1/2026 | 6.99 | 0 | 10/1/2024 | BF EDF | UNINSURED | DENVER |
| MFP20CD | 100.00 | HOUSING AUTHORITY OF THE CITY OF STERLING, COLORADO | \$893,000 | \$320,910 | 3/29/2001 | 4/1/2031 | 3.50 | 0 | 11/1/2024 | CHFA TAX EXEMPT | UNINSURED | STERLING |
| MFP20CD | 100.00 | THE EMPOWERMENT PROGRAM, INC. | \$187,070 | \$96,594 | 7/26/2001 | 8/1/2031 | 3.50 | 0 | 11/1/2024 | CHFA TAX EXEMPT | UNINSURED | DENVER |
| MFP20CD | 100.00 | TRI COUNTY SENIOR CITIZENS AND HOUSING, INC | \$256,300 | \$102,369 | 1/22/2002 | 2/1/2032 | 3.50 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | MONTE VISTA |
| MFP20CD | 100.00 | HOUSING AUTHORITY OF THE COUNTY OF MOFFAT | \$218,100 | \$111,494 | 8/31/2003 | 9/1/2033 | 6.50 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | CRAIG |
| MFP20CD | 100.00 | ATLANTIS COMMUNITY FOUNDATION | \$1,310,000 | \$894,199 | 5/13/2004 | 6/1/2039 | 6.00 | 0 | 10/1/2024 | CHFA TAX EXEMPT | UNINSURED | DENVER |

| | | | | | | | | | | | | |
|---------|--------|--|-------------|-------------|-----------|-----------|------|---|-----------|----------------|-----------|-------------------|
| MFP20CD | 100.00 | CORDOVANO & HONECK BUILDING FUND LLC | \$406,373 | \$18,914 | 5/9/2006 | 7/1/2026 | 6.15 | 0 | 10/1/2024 | BF SBA 504 | UNINSURED | ENGLEWOOD |
| MFP20CD | 100.00 | NORTHEAST PLAZA PARTNERS, RLLLP | \$2,148,800 | \$666,717 | 5/26/2006 | 6/1/2037 | 5.40 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | STERLING |
| MFP20CD | 100.00 | PARKSIDE INVESTMENT GROUP LLLP | \$2,450,000 | \$1,496,756 | 4/28/2006 | 5/1/2036 | 6.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | LONGMONT |
| MFP20CD | 100.00 | MOUNTAIN VIEW PLAZA INVESTMENT GROUP, LLLP | \$2,570,000 | \$1,570,066 | 4/28/2006 | 5/1/2036 | 6.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | LONGMONT |
| MFP20CD | 100.00 | VOA SUNSET HOUSING LP | \$5,376,100 | \$3,438,396 | 6/7/2006 | 7/1/2036 | 6.95 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP20CD | 100.00 | T.O. LLC | \$265,500 | \$32,548 | 2/3/2006 | 3/1/2026 | 5.95 | 0 | 10/1/2024 | BF CHFA RURAL | UNINSURED | STEAMBOAT SPRINGS |
| MFP20CD | 100.00 | THE HOUSING AUTHORITY OF THE COUNTY OF BOULDER, COLORADO | \$700,000 | \$448,334 | 6/1/2006 | 6/1/2046 | 2.00 | 0 | 10/1/2024 | HOF CHFA | UNINSURED | LYONS |
| MFP20CD | 100.00 | GRAND MESA APARTMENTS OF FRUITA, LLLP | \$524,500 | \$278,530 | 4/6/2004 | 5/1/2037 | 3.00 | 0 | 10/1/2024 | HOF CHFA | UNINSURED | FRUITA |
| MFP20CD | 100.00 | 12TH & ELATI RESIDENCES LLC | \$500,900 | \$290,796 | 9/24/2008 | 10/1/2028 | 3.00 | 0 | 10/1/2024 | HOF CHFA | UNINSURED | DENVER |
| MFP20CD | 100.00 | THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES | \$621,000 | \$348,817 | 7/15/2008 | 8/1/2038 | 1.00 | 0 | 10/1/2024 | BF CHFA DIRECT | UNINSURED | DENVER |

| | | | | | | | | | | | | |
|---------------|--------------------|---|-----------------------|---------------------|------------|-----------|------|----|-----------|--------------|-----------|-------------------|
| MFP20CD | 100.00 | REDTAIL PONDS PERMANENT SUPPORTIVE HOUSING LLLP | \$2,280,000 | \$1,872,925 | 3/1/2016 | 4/1/2046 | 3.75 | 0 | 10/1/2024 | 542 (C) | 542 (C) | FORT COLLINS |
| MFP20CD | 100.00 | HC BRIGHTON SENIOR II LP | \$2,169,000 | \$1,911,388 | 8/25/2017 | 9/1/2047 | 5.10 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | BRIGHTON |
| MFP20CD | 100.00 | ATLANTIS APARTMENTS I LLLP | \$5,010,000 | \$4,820,953 | 4/1/2021 | 5/1/2056 | 5.00 | 0 | 10/1/2024 | 542 (C) | 542 (C) | DENVER |
| MFP20CD | 100.00 | MARYCREST APARTMENTS LLC | \$3,000,000 | \$2,890,571 | 12/9/2020 | 1/1/2061 | 4.50 | 0 | 11/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP20CD | 100.00 | NINE MILE STATION SENIOR LIVING LLC | \$3,000,000 | \$2,872,770 | 12/11/2020 | 1/1/2056 | 5.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | AURORA |
| MFP20CD | 100.00 | WALNUT STREET LOFTS LLLP | \$3,400,000 | \$3,279,476 | 3/1/2021 | 4/1/2056 | 5.38 | 0 | 10/1/2024 | 542 (C) | 542 (C) | DENVER |
| MFP20CD | 100.00 | PROVIDENCE HEIGHTS LLLP | \$1,533,000 | \$1,463,104 | 9/15/2020 | 10/1/2055 | 5.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | AURORA |
| MFP20CD | 100.00 | EMERSON FLATS LLLP | \$2,800,000 | \$2,690,057 | 2/24/2021 | 3/1/2056 | 5.00 | 29 | 9/1/2024 | CHFA TAXABLE | UNINSURED | DENVER |
| MFP20CD | 100.00 | RIVER BEND RESIDENCES LP | \$3,000,000 | \$2,903,763 | 10/28/2021 | 11/1/2056 | 5.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | IDAHO SPRINGS |
| MFP20CD | 100.00 | DEANZA REDEVELOPMENT LP | \$1,700,000 | \$1,620,671 | 8/12/2020 | 9/1/2055 | 5.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | PONCHA SPRINGS |
| MFP20CD | 100.00 | CHAFFE PARK SENIOR RESIDENCES | \$3,094,000 | \$2,892,373 | 7/1/2020 | 8/1/2050 | 5.00 | 0 | 10/1/2024 | 542 (C) | 542 (C) | DENVER |
| MFP20CD | 100.00 | KAPPA TOWER II LLLP | \$3,400,000 | \$3,336,306 | 4/1/2022 | 5/1/2039 | 5.13 | 0 | 10/1/2024 | 542 (C) | 542 (C) | DENVER |
| MFP20CD | 50.00 | MAXFIELD HEIGHTS, LLLP | \$1,850,000 | \$1,808,395 | 10/11/2022 | 11/1/2057 | 4.50 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | RIFLE |
| MFP20CD | 100.00 | RHL APARTMENTS LLLP | \$1,300,000 | \$1,265,185 | 6/8/2022 | 7/1/2057 | 4.50 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | CARBONDALE |
| MFP20CD | 100.00 | ALTA VERDE WORKFORCE, LLC | \$5,000,000 | \$5,000,000 | 8/3/2022 | 3/1/2025 | 5.00 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | BRECKENRIDGE |
| MFP20CD | 100.00 | CRAWFORD TOWNHOMES, LLLP | \$3,000,000 | \$3,000,000 | 9/6/2024 | 10/1/2059 | 4.15 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | PUEBLO |
| MFP20CD | 100.00 | VANCE STREET FLATS | \$3,400,000 | \$3,400,000 | 9/30/2024 | 10/1/2059 | 4.25 | 0 | 10/1/2024 | CHFA TAXABLE | UNINSURED | GREENWOOD VILLAGE |
| MFP20D | Loan Count: | 34 | Total Balance: | \$57,387,273 | | | | | | | | |

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